

SECURITY

GRID CAPTIONS

In the grid captions screen you have the ability to customize the <u>data grids</u> within BPO. This customization is done per user group. You will need to log out of BPO (or relevant companion application) and back in again, in order for the changes to take affect.

These Grid Captions are retrieved for all users within the specific user group, but each user can perform certain customizations from the relevant screens themselves (such as changing the order or width of columns), which will save to xml files on their local pc (or within their user profile on the server where users remotely connect to an application server), when <u>saving their screen layout</u>.

You can set the following for data grid columns:

- Caption: the column header display name
- *Width*: width of the column
- *AllowSizing*: Used in conjunction with the *Visible* property.
- Visible: whether the column is visible or not. From BPO2 v2.5.0.10, columns that are set to Visible = No and AllowSizing = No and will not be displayed in the <u>column chooser</u>.
- *Locked*: whether the data in the column can be edited, this is dependant on the type of screen.
- *SortOrder*: the order the columns display in the data grid.
- *User Editable*: whether the column properties can be changed (AllowSizing, Visible, Locked, SortOrder).



GRID CAPTION LISTING

Ribbon Select Security > Grid Captions

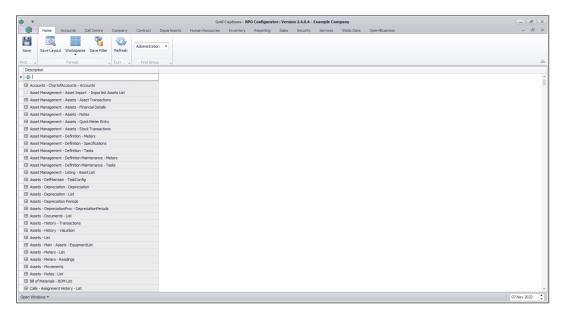
Γ	þ +							BPO Configur	ator:Ver	sion 2.4.0.4	- Example Co	ompany		- # X
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The *Grid Captions* screen will be displayed. The grid captions list will only display once the User Group has been selected.

• Click on the *Find Group* drop-down and select the relevant User Group.

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The list of screens within BPO2 and our companion applications will display.



• Click on the (+) to expand the list of captions for the relevant screen. In this example, we are looking at the grid caption list for



the Customer Listing screen.

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FormName		Caption	Width	AllowSizing	Visible	Locked	SortOrder	UserEditable	ControlName		
frmSALSMa		fidCustomerID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMa		fidCustomerParentID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMa		fidDepartmentID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMa		fidSiteID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMa		TaxCode		Yes	No	Yes		-1 Yes	gvCustomerList		
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frmSALSMa		SiteDescription		Yes	Yes	Yes		5 Yes	gvCustomerList		
frmSALSMa		CustomerCreditLimit		Yes	Yes	Yes		6 Yes	gvCustomerList		
frmSALSMa				Yes	Yes	Yes		7 Yes	gvCustomerList		
frmSALSMa		CustomerPhoneNu		Yes	Yes	Yes		8 Yes	gvCustomerList		
frmSALSMa		CustomerVATNo		Yes	Yes	Yes		9 Yes	gvCustomerList		
frmSALSMa		CustomerRegNo		Yes	Yes	Yes		10 Yes	gvCustomerList		
frmSALSMa		TaxRate		Yes	Yes	Yes		11 Yes	gvCustomerList		
frmSALSMa		Currency		Yes	Yes	Yes		12 Yes	gvCustomerList		
		IsDebtor		Yes	Yes	Yes		13 Yes	gvCustomerList		
frmSALSMa	in fldAccountCode	AccountCode	119	Yes	Yes	Yes		14 Yes	gvCustomerList		
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INFORMATION FIELDS

The *FormName*, *ColumnName* and *ControlName* are system related

columns and cannot be edited.

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				Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMain	fldDepartmentID	fidDepartmentID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMain	fldSiteID	fidSiteID		Yes	No	Yes		-1 Yes	gvCustomerList		
frmSALSMain	fldTaxCode	TaxCode		Yes	No	Yes		-1 Yes	gvCustomerList		
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frmSALSMain	fldDepartment	Department		Yes	Yes	Yes		3 Yes	gvCustomerList		
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frmSALSMain	fldCustomerPhone	CustomerPhoneNu		Yes	Yes	Yes		8 Yes	gvCustomerList		
frmSALSMain	fldCustomerVATNo	CustomerVATNo		Yes	Yes	Yes		9 Yes	gvCustomerList		
frmSALSMain	fidCustomerRegNo	CustomerRegNo		Yes	Yes	Yes		10 Yes	gvCustomerList		
frmSALSMain	fldTaxRate	TaxRate		Yes	Yes	Yes		11 Yes	gvCustomerList		
frmSALSMain	fldCurrency	Currency		Yes	Yes	Yes		12 Yes	gvCustomerList		
frmSALSMain	fldIsDebtor	IsDebtor		Yes	Yes	Yes		13 Yes	gvCustomerList		
frmSALSMain	fldAccountCode	AccountCode		Yes	Yes	Yes		14 Yes	gvCustomerList		
frmSALSMain	fldIsConsolidated	IsConsolidated		Yes	Yes	Yes		15 Yes	gvCustomerList		
frmSALSMain	fldCreditCheck	CreditCheck		Yes	Yes	Yes		16 Yes	gvCustomerList		
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes		17 Yes	gvCustomerList		



CAPTION

The *Caption* column determines the column header for the relevant screen. This can be changed to better describe the column for your company's requirements, etc.

• To change the caption - click in the field and type the caption in.

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WIDTH

The *Width* column determines the default width of the column in the relevant screen. **O**indicates that the column is not visible. This column can be added back via <u>column chooser</u>, unless Visible = **No**.

• To set the value - click in the field and type in the width.



Edit a User

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frmSALSMain	fldCustomerID	fidCustomerID	-	Yes	No	Yes		1 Yes	gvCustomerList		
frmSALSMain		fidCustomerParentID		Yes	No	Yes		1 Yes	gvCustomerList		
frmSALSMain	fldDepartmentID	fidDepartmentID		Yes	No	Yes		1 Yes	gvCustomerList		
frmSALSMain	fldSiteID	fidSiteID		Yes	No	Yes		1 Yes	gvCustomerList		
frmSALSMain	fldTaxCode	TaxCode		Yes	No	Yes		1 Yes	gvCustomerList		
frmSALSMain	fldCustomerCode	CustomerCode		Yes	Yes	Yes		Yes	gvCustomerList		
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frmSALSMain	fldDepartment	Department		Yes	Yes	Yes		3 Yes	gvCustomerList		
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes		4 Yes	gvCustomerList		
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes	Yes		5 Yes	gvCustomerList		
frmSALSMain	fldCustomerCreditL	CustomerCreditLimit		Yes	Yes	Yes		5 Yes	gvCustomerList		
frmSALSMain	fldCustomerWebSite	CustomerWebSite		Yes	Yes	Yes		7 Yes	gvCustomerList		
frmSALSMain	fldCustomerPhone	CustomerPhoneNu	147	Yes	Yes	Yes		3 Yes	gvCustomerList		
frmSALSMain	fldCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes		9 Yes	gvCustomerList		
frmSALSMain	fldCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	1	Yes	gvCustomerList		
frmSALSMain	fldTaxRate	TaxRate		Yes	Yes	Yes	1	1 Yes	gvCustomerList		
frmSALSMain	fldCurrency	Currency		Yes	Yes	Yes		2 Yes	gvCustomerList		
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frmSALSMain	fldIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	1	5 Yes	gvCustomerList		
frmSALSMain	fldCreditCheck	CreditCheck	114	Yes	Yes	Yes	1	5 Yes	gvCustomerList		
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	1	7 Yes	gvCustomerList		
	ption], 'sales - customers -	1-10									Edit F

ALLOW SIZING AND VISIBLE

The *AllowSizing* and *Visible* columns work in conjunction with each other.

- If AllowSizing = Yes and Visible = Yes, the column is visible in the data grid.
- If AllowSizing = **Yes** and Visible = **No**, the column is hidden but can be found in the column chooser and added to the data grid.
- If AllowSizing = No and Visible = No, the column is hidden and not available in column chooser.
- To set the value click in the field and pick Yes/No from the dropdown list.



Edit a User

-				Grid Capt		-			
Home Account	ts Call Centre Compa	ny Contract Departmen	nts Human R	esources In	ventory R	eporting	Sales Security Service	s Static Data Open	usiness — 🗗
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FormName	ColumnName	Caption	Width	AllowSizing	Visible	Locked	SortOrder UserEditab		
frmSALSMain	fldCustomerID	fldCustomerID		No	No	Yes	-1 Yes	gvCustomerList	
frmSALSMain		fldCustomerParentID		No	No	Yes	-1 Yes	gvCustomerList	
frmSALSMain	fldDepartmentID	fldDepartmentID		No	No	Yes	-1 Yes	gvCustomerList	
frmSALSMain	fidSiteID	fidSiteID	c	No	No	Yes	-1 Yes	gvCustomerList	
frmSALSMain	fldTaxCode	TaxCode		Yes	No	Yes	-1 Yes	gvCustomerList	
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frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes	1 Yes	gvCustomerList	
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes	Yes	2 Yes	gvCustomerList	
frmSALSMain	fldDepartment	Department	85	Yes	Yes	Yes	3 Yes	gvCustomerList	
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes	4 Yes	gvCustomerList	
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes	Yes	5 Yes	gvCustomerList	
frmSALSMain	fidCustomerCreditL	CustomerCreditLimit	146	Yes	Yes	Yes	6 Yes	gvCustomerList	
frmSALSMain	fldCustomerWebSite	CustomerWebSite	121	Yes	Yes	Yes	7 Yes	gvCustomerList	
frmSALSMain	fidCustomerPhone	CustomerPhoneNumber	147	Yes	Yes	Yes	8 Yes	gvCustomerList	
frmSALSMain	fidCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes	9 Yes	gvCustomerList	
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	10 Yes	gvCustomerList	
frmSALSMain	fidTaxRate	TaxRate	75	Yes	Yes	Yes	11 Yes	gvCustomerList	
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frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes	Yes	13 Yes	gvCustomerList	
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes	Yes	14 Yes	gvCustomerList	
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	15 Yes	gvCustomerList	
frmSALSMain	fidCreditCheck	CreditCheck	114	Yes	Yes	Yes	16 Yes	gvCustomerList	
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	17 Yes	gvCustomerList	
Contains([Description],									Edt

LOCKED

For the *Locked* value, it is recommended to keep the standard configuration, unless there are fields that you want to disable for certain users.

• To set the value - click in the field and pick Yes/No from the dropdown list.

w.				Grid Cap	tions - BPO	Configurator	: Version 2.4.0.4 -	Example Com	ipany		- 8
Home Accourt	nts Call Centre Comp	any Contract Departme	nts Human R	esources In	ventory	Reporting	Sales Security	Services	Static Data Open48	lusiness	_ 8
ve Save Layout Wor	kspaces Save Filter Refr	Administration 👻									
For	mat 🖌 Curr	Find Group									
				Applie	ed Filter : Co	ntains([Des	cription], 'sales - c	ustomers - lis	:t')		
Nescription		Ŷ									
: sales - customers - list											
Sales - Customers - List											
Grid Captions						1					
FormName	ColumnName	Caption	Width	AllowSizing	Visible	Locked	SortOrder	UserEditable	ControlName		
frmSALSMain	fidCustomerID	fldCustomerID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidCustomerParentID	fidCustomerParentID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fldDepartmentID	fldDepartmentID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidSiteID	fidSiteID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidTaxCode	TaxCode	75	Yes	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidCustomerCode	CustomerCode	131	Yes	Yes	Yes	0	Yes	gvCustomerList		
frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes	1	Yes	gvCustomerList		
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes	Yes	2	Yes	gvCustomerList		
frmSALSMain	fldDepartment	Department	89	Yes	Yes	Yes	3	Yes	gvCustomerList		
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes	4	Yes	gvCustomerList		
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes	Yes	5	Yes	gvCustomerList		
frmSALSMain	fidCustomerCreditL	CustomerCreditLimit	146	Yes	Yes	Yes	6	Yes	gvCustomerList		
frmSALSMain	fldCustomerWebSite	CustomerWebSite	121	Yes	Yes	Yes	7	Yes	gvCustomerList		
frmSALSMain	fidCustomerPhone	CustomerPhoneNumber	147	Yes	Yes	Yes	8	Yes	gvCustomerList		
frmSALSMain	fidCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes	9	Yes	gvCustomerList		
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	10	Yes	gvCustomerList		
frmSALSMain	fidTaxRate	TaxRate	75	Yes	Yes	Yes	11	Yes	gvCustomerList		
frmSALSMain	fidCurrency	Currency	102	Yes	Yes	Yes	12	Yes	gvCustomerList		
frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes	Yes	13	Yes	gvCustomerList		
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes	Yes	14	Yes	gvCustomerList		
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	15	Yes	gvCustomerList		
frmSALSMain	fidCreditCheck	CreditCheck	114	Yes	Yes	Yes	16	Yes	gvCustomerList		
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	17	Yes	gvCustomerList		
Contains([Description],	'sales - customers - list') 👻										Edit
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SORT ORDER

Sort Order determines the order in which the columns are displayed in the data grid.

- Call Captors END Configurator Venion 2.4.6 Lossing Constraints
 Dim Notice Terminal Captor Terminal Registres Registres Terminal Registres Registres Terminal Registres Registres Registres Registre
- To set the value click in the field and type in the order number.

If you are the system administrator, and want to give grid caption access to a user, but not allow editing for certain fields, then set *UserEditable* to *No*. The user will be able to change the Caption and Width, but not AllowSizing, Visible, Locked or SortOrder.

> • To set the value - click in the field and pick Yes/No from the dropdown list.



Edit a User

				Grid Cap	cions - pro	computator	: Version 2.4.0.4	Example Com	ipany	- 8
Home Account	s Call Centre Compa	any Contract Departmen	nts Human R	esources In	ventory	Reporting	Sales Security	Services	Static Data Open4Business	- 8
Save Layout Work	spaces Save Filter Refre	Administration •								
oc a Form	nat d Curr.	Find Group								
				Appli	ad Filter · Cr	intains/[Dec	ription], 'sales -	ustomers - lis	*1	
Description		Ŷ		rippin	cu rincer i ce	incoms ([Desi	inperong suics	asconicis iis		
D: sales - customers - list										
Sales - Customers - List										
E Sales - Costomers - Loid		J								
Grid Captions								-		
FormName	ColumnName	Caption	Width	AllowSizing	Visible	Locked	SortOrder	UserEditable	ControlName	
frmSALSMain	fldCustomerID	fldCustomerID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidCustomerParentID	fidCustomerParentID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fldDepartmentID	fldDepartmentID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidSiteID	fidSiteID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fldTaxCode	TaxCode	75	Yes	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidCustomerCode	CustomerCode	131	Yes	Yes	Yes	0	Yes	gvCustomerList	
frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes	1	Yes	gvCustomerList	
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes	Yes	2	Yes	gvCustomerList	
frmSALSMain	fldDepartment	Department	89	Yes	Yes	Yes	3	Yes	gvCustomerList	
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes	4	Yes	gvCustomerList	
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes	Yes	5	Yes	gvCustomerList	
frmSALSMain	fidCustomerCreditL	CustomerCreditLimit	146	Yes	Yes	Yes	6	Yes	gvCustomerList	
frmSALSMain	fldCustomerWebSite	CustomerWebSite	121	Yes	Yes	Yes	7	Yes	gvCustomerList	
frmSALSMain	fidCustomerPhone	CustomerPhoneNumber	147	Yes	Yes	Yes	8	Yes	gvCustomerList	
frmSALSMain	fidCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes	9	Yes	gvCustomerList	
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	10	Yes	gvCustomerList	
frmSALSMain	fidTaxRate	TaxRate	75	Yes	Yes	Yes	11	Yes	gvCustomerList	
frmSALSMain	fidCurrency	Currency	102	Yes	Yes	Yes	12	Yes	gvCustomerList	
frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes	Yes	13	Yes	gvCustomerList	
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes	Yes	14	Yes	gvCustomerList	
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	15	Yes	gvCustomerList	
frmSALSMain	fidCreditCheck	CreditCheck	114	Yes	Yes	Yes	16	Yes	gvCustomerList	
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	17	Yes	gvCustomerList	
	ales - customers - list') +									Edit F

SAVE

• Click on the *Save* button when you are done.

¥				Grid Cap	tions - BPO	Configurator	: Version 2.4.0.4	Example Com	pany	- 8
Home Account		any Contract Departm	ents Human R	esources Ir	wentory	Reporting	Sales Security	Services	Static Data Open4Business	- 8
ave Save Layout Work	spaces Save Filter Refr	Administration •								
C Form	at _ Curr.	Find Group								
	al con.				100.00	1.1.100	cription], 'sales -			
Description		•		Арра	ed Filter : Co	ntains([Des	cription], sales -	ustomers - list	()	
Description (D: sales - customers - list										
Sales - Customers - List										
Grid Captions										
FormName	ColumnName	Caption	Width	AllowSizing	Visible	Locked	SortOrder	UserEditable	ControlName	
frmSALSMain	fidCustomerID	fidCustomerID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain		fldCustomerParentID		No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidDepartmentID	fidDepartmentID	0	No	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidSiteID	fidSiteID		No	No	Yes		Yes	gvCustomerList	
frmSALSMain	fidTaxCode	TaxCode	75	Yes	No	Yes	-1	Yes	gvCustomerList	
frmSALSMain	fidCustomerCode	CustomerCode	131	Yes	Yes	Yes	0	Yes	gvCustomerList	
frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes	1	Yes	gvCustomerList	
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes	Yes	2	Yes	gvCustomerList	
frmSALSMain	fidDepartment	Department	89	Yes	Yes	Yes	3	Yes	gvCustomerList	
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes	4	Yes	gvCustomerList	
frmSALSMain	fidSiteDescription	SiteDescription	111	Yes	Yes	Yes	5	Yes	gvCustomerList	
frmSALSMain	fldCustomerCreditL	CustomerCreditLimit	146	Yes	Yes	Yes	6	Yes	gvCustomerList	
frmSALSMain	fidCustomerWebSite	CustomerWebSite	121	Yes	Yes	Yes	7	Yes	gvCustomerList	
frmSALSMain	fidCustomerPhone	CustomerPhoneNumber	147	Yes	Yes	Yes	8	Yes	gvCustomerList	
frmSALSMain	fidCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes	9	Yes	gvCustomerList	
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	10	Yes	gvCustomerList	
frmSALSMain	fidTaxRate	TaxRate	75	Yes	Yes	Yes	11	Yes	gvCustomerList	
frmSALSMain	fidCurrency	Currency	102	Yes	Yes	Yes	12	Yes	gvCustomerList	
frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes	Yes	13	Yes	gvCustomerList	
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes	Yes	14	Yes	gvCustomerList	
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	15	Yes	gvCustomerList	
frmSALSMain	fldCreditCheck	CreditCheck	114	Yes	Yes	Yes	16	Yes	gvCustomerList	
frmSALSMain	fidCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	17	Yes	gvCustomerList	
Contains([Description], 's	ales - customers - list') +									Edit
en Windows 🕶										08 Nov 2022

Related Topics

• Datagrids

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