

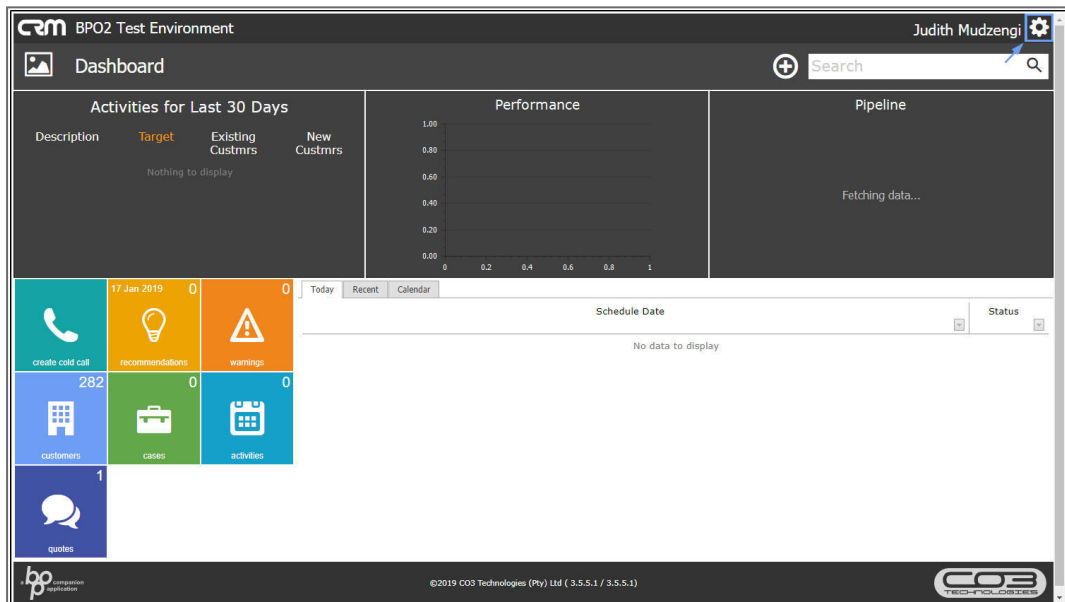
CRM SETTINGS

SALESMEN SETTINGS

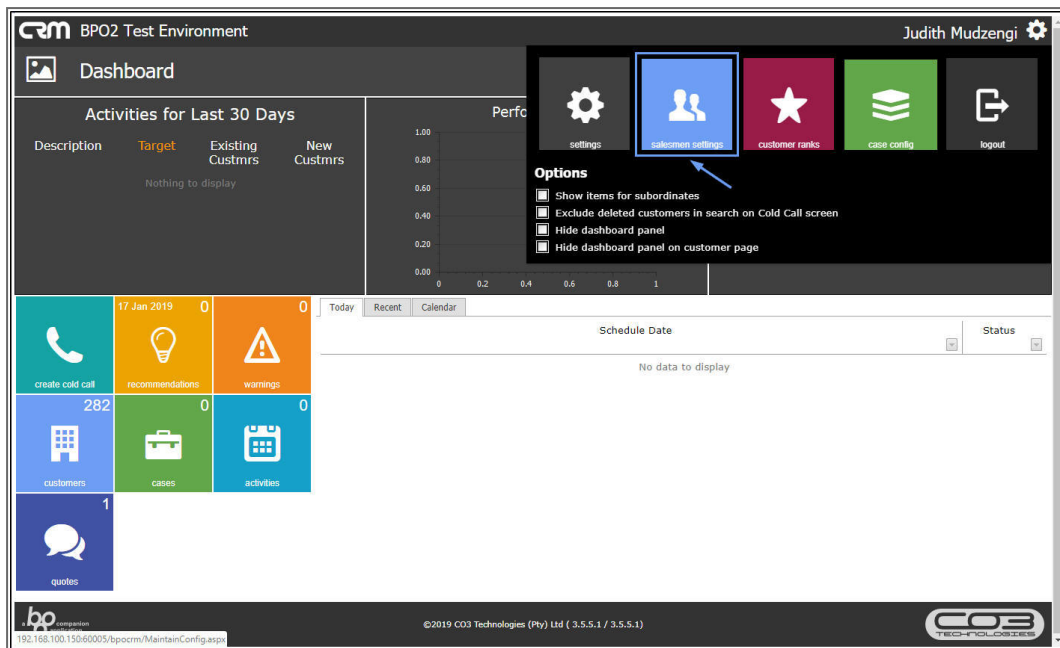
Ribbon Access: Webpage > [http://\[servername\]:\[port-no\]/BPOCRM/User.aspx](http://[servername]:[port-no]/BPOCRM/User.aspx)

CONFIGURE SALESMEN

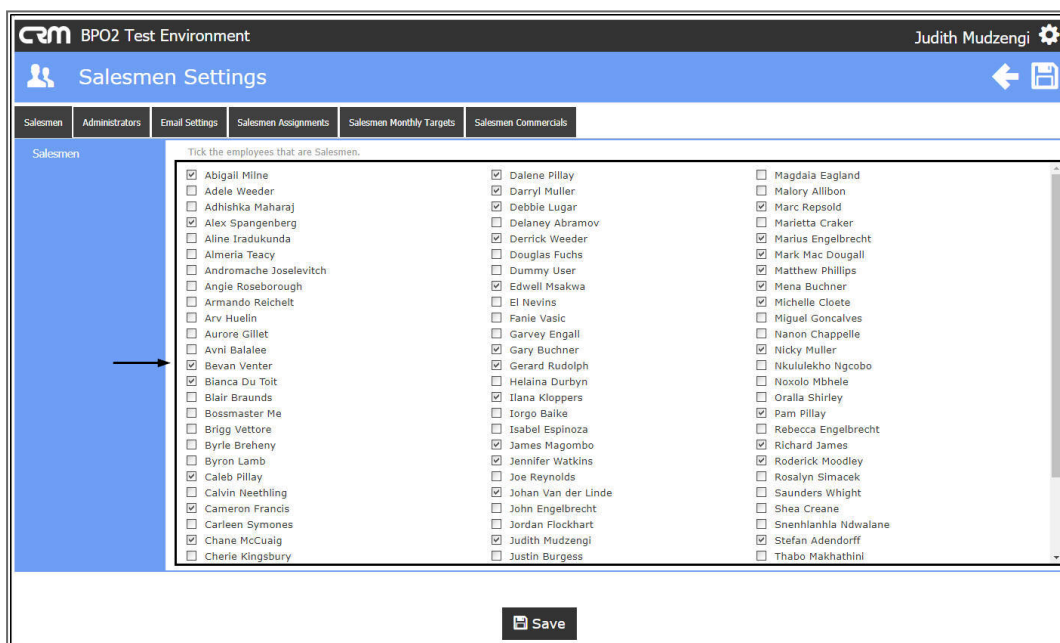
- Click on the **Settings** button to the right of your **UserName**.



- The session **Options** page will pop up.
- Click on the **Salesmen Settings** tile.



- The **Salesmen Settings** screen will be displayed.



1. Within the **Salesmen** tab,
2. The **Salesmen** section lists all employees in the system.

3. Tick the **check boxes** for all the employees that are Salesmen.
4. Click on **Save**.

- **Note 1:** Remember to maximise your screen if you do not see the **Save** button.
- **Note 2:** Remember you can also use the **Save** icon at the top right of your screen to save changes.



CRM BPO2 Test Environment Judith Mudzengi

Salesmen Settings

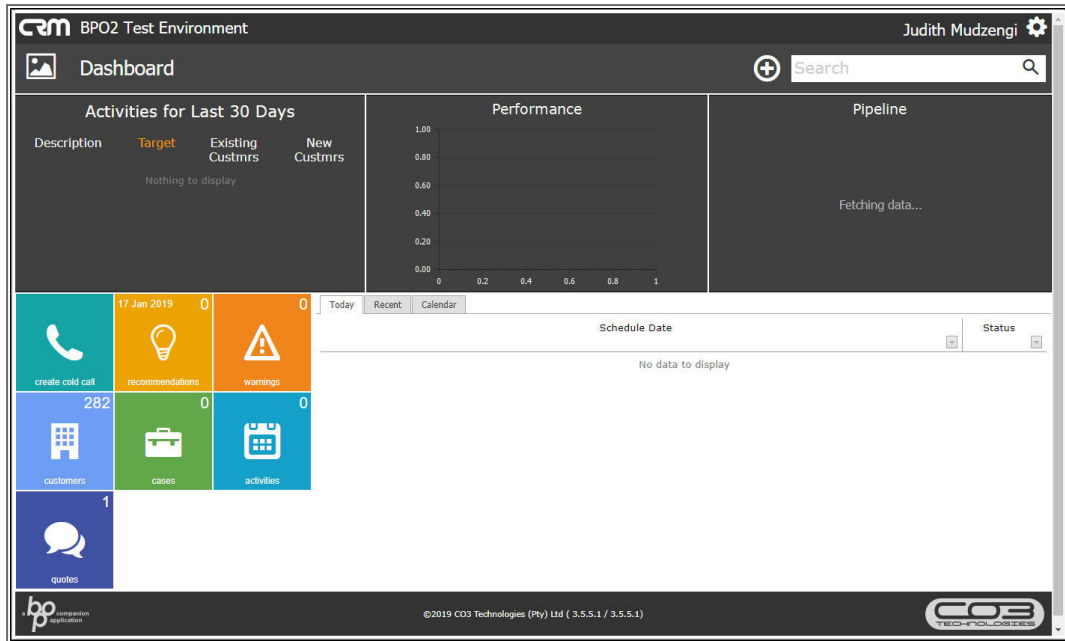
Salesmen Administrators Email Settings Salesmen Assignments Salesmen Monthly Targets Salesmen Commercials

Tick the employees that are Salesmen.

<input type="checkbox"/> Abigail Milne	<input checked="" type="checkbox"/> Dalene Pillay	<input type="checkbox"/> Magdaia Eagland
<input type="checkbox"/> Adele Weeder	<input checked="" type="checkbox"/> Darryl Muller	<input type="checkbox"/> Malory Allibon
<input type="checkbox"/> Adhishka Maharaj	<input checked="" type="checkbox"/> Debbie Lugar	<input checked="" type="checkbox"/> Marc Repsold
<input checked="" type="checkbox"/> Alex Spangenberg	<input type="checkbox"/> Delaney Abramov	<input type="checkbox"/> Marietta Craker
<input type="checkbox"/> Aline Tradukunda	<input checked="" type="checkbox"/> Derrick Weeder	<input checked="" type="checkbox"/> Marius Engelbrecht
<input type="checkbox"/> Almeria Teacy	<input type="checkbox"/> Douglas Fuchs	<input checked="" type="checkbox"/> Mark Mac Dougall
<input type="checkbox"/> Andromache Joselevitch	<input type="checkbox"/> Dummy User	<input checked="" type="checkbox"/> Matthew Phillips
<input type="checkbox"/> Angle Roseborough	<input checked="" type="checkbox"/> Edwell Msakwa	<input checked="" type="checkbox"/> Mena Buchner
<input type="checkbox"/> Armando Reichelt	<input type="checkbox"/> El Nevins	<input checked="" type="checkbox"/> Michelle Cloete
<input type="checkbox"/> Arv Huelin	<input type="checkbox"/> Fanie Vasic	<input type="checkbox"/> Miguel Goncalves
<input type="checkbox"/> Aureore Gillet	<input type="checkbox"/> Garvey Engall	<input type="checkbox"/> Nanon Chappelle
<input type="checkbox"/> Avni Balalee	<input checked="" type="checkbox"/> Gary Buchner	<input checked="" type="checkbox"/> Nicky Muller
<input checked="" type="checkbox"/> Bevan Venter	<input checked="" type="checkbox"/> Gerard Rudolph	<input type="checkbox"/> Nkululekho Ngcobo
<input type="checkbox"/> Blanca Du Toit	<input type="checkbox"/> Helaina Durbyn	<input type="checkbox"/> Noxolo Mbhele
<input type="checkbox"/> Blair Braunds	<input checked="" type="checkbox"/> Ilana Kloppers	<input type="checkbox"/> Oralla Shirley
<input type="checkbox"/> Bossmaster Me	<input type="checkbox"/> Iorgo Balke	<input checked="" type="checkbox"/> Pam Pillay
<input type="checkbox"/> Brigg Vettore	<input type="checkbox"/> Isabel Espinoza	<input type="checkbox"/> Rebecca Engelbrecht
<input type="checkbox"/> Byrle Breheny	<input checked="" type="checkbox"/> James Magombo	<input type="checkbox"/> Richard James
<input type="checkbox"/> Byron Lamb	<input checked="" type="checkbox"/> Jennifer Watkins	<input checked="" type="checkbox"/> Roderick Moodley
<input checked="" type="checkbox"/> Caleb Pillay	<input type="checkbox"/> Joe Reynolds	<input type="checkbox"/> Rosalyn Simacek
<input type="checkbox"/> Calvin Neethling	<input checked="" type="checkbox"/> Johan Van der Linde	<input type="checkbox"/> Saunders Whight
<input checked="" type="checkbox"/> Cameron Francis	<input type="checkbox"/> John Engelbrecht	<input type="checkbox"/> Shea Creane
<input type="checkbox"/> Carleen Symones	<input type="checkbox"/> Jordan Flockhart	<input type="checkbox"/> Snenhlanhla Ndwilane
<input checked="" type="checkbox"/> Chane McCuaig	<input checked="" type="checkbox"/> Judith Mudzengi	<input checked="" type="checkbox"/> Stefan Adendorff
<input type="checkbox"/> Cherie Kingsbury	<input type="checkbox"/> Justin Burgess	<input type="checkbox"/> Thabo Makhathini
<input checked="" type="checkbox"/> Chris Haynes	<input type="checkbox"/> Karlis Gilhool	<input type="checkbox"/> Thivian Latchmanan

Save

- You will return to the **Dashboard**.



CRM.003.002