

CRM INTERFACE

ENVIRONMENT

Understanding the CRM working environment is important as it minimises confusion when using the system. All CRM beginners should familiarise themselves with the CRM environment in order to get the most out of the system functionality:

Ribbon Access: Webpage > http://[servername]:[portno]/BPOCRM/User.aspx

HOME

- 1. Text
- 2. Text

Image...

SETTINGS

- 1. Text
- 2. Text
- 3. Image...

PREVIOUS PAGE

- 1. Text
- 2. Text
- 3. Image...



REFRESH DATA

- 1. Text
- 2. Text
- 3. Image...

BACK TO CUSTOMER PAGE

- 1. Text
- 2. Text
- 3. Image...



CRM.004.003