

SECURITY

GRID CAPTIONS

In the grid captions screen you have the ability to customize the <u>data grids</u> within BPO. This customization is done per user group. You will need to log out of BPO (or relevant companion application) and back in again, in order for the changes to take affect.

These Grid Captions are retrieved for all users within the specific user group, but each user can perform certain customizations from the relevant screens themselves (such as changing the order or width of columns), which will save to xml files on their local pc (or within their user profile on the server where users remotely connect to an application server), when <u>saving their screen layout</u>.

You can set the following for data grid columns:

- Caption: the column header display name
- *Width*: width of the column
- *AllowSizing*: Used in conjunction with the *Visible* property.
- Visible: whether the column is visible or not. From BPO2 v2.5.0.10, columns that are set to Visible = No and AllowSizing = No and will not be displayed in the <u>column chooser</u>.
- *Locked*: whether the data in the column can be edited, this is dependant on the type of screen.
- *SortOrder*: the order the columns display in the data grid.
- *User Editable*: whether the column properties can be changed (AllowSizing, Visible, Locked, SortOrder).



GRID CAPTION LISTING

Ribbon Select Security > Grid Captions

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The *Grid Captions* screen will be displayed. The grid captions list will only display once the User Group has been selected.

• Click on the *Find Group* drop-down and select the relevant User Group.

• •							(Grid Captions - B	PO Configurat	or : Versio	n 2.4.0.4 - I	Example Co	npany		- 8 x
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The list of screens within BPO2 and our companion applications will display.



• Click on the (+) to expand the list of captions for the relevant screen. In this example, we are looking at the grid caption list for



the Customer Listing screen.

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frmSALSMair	n fidTaxRate	TaxRate	75	Yes	Yes	Yes		11 Yes	gvCustomerList	
frmSALSMain	n fidCurrency	Currency	102	Yes	Yes	Yes		12 Yes	gvCustomerList	
frmSALSMair	n fidIsDebtor	IsDebtor	75	Yes	Yes	Yes		13 Yes	gvCustomerList	
frmSALSMai	n fldAccountCode	AccountCode	119	Yes	Yes	Yes		14 Yes	gvCustomerList	
frmSALSMain	n fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes		15 Yes	gvCustomerList	
Open Windows										

INFORMATION FIELDS

The *FormName*, *ColumnName* and *ControlName* are system related

columns and cannot be edited.

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frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes		1 Yes	gvCustomerList		
frmSALSMain	fldCustomerName	CustomerName	335	Yes	Yes	Yes		2 Yes	gvCustomerList		
frmSALSMain	fldDepartment	Department	89	Yes	Yes	Yes		3 Yes	gvCustomerList		
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes		4 Yes	gvCustomerList		
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes	Yes		5 Yes	gvCustomerList		
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frmSALSMain	fldIsConsolidated	IsConsolidated	127	Yes	Yes	Yes		15 Yes	gvCustomerList		
frmSALSMain	fldCreditCheck	CreditCheck	114	Yes	Yes	Yes		16 Yes	gvCustomerList		
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Contains([Descript	ion], 'sales - customers -	lisť) 👻									E
Windows -											07 Nov 2022



CAPTION

The *Caption* column determines the column header for the relevant screen. This can be changed to better describe the column for your company's requirements, etc.

• To change the caption - click in the field and type the caption in.

\$ •	Customer Listing - BPO: Versio	on 2.5.0.14 - Example Company
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TIA	TIA001 PE	Titan Group
BO	BOTIO01 IT	Bothas Networking inc
SAU	SAM001 RF	Samanthas Diner
Addresses	DAN001 IT	Danny Storm IT Cafe
STR	STR002 IT	Stringfield Internet Cafe
HAI	HAC001 IT	Hack PC - IT Shop
Documents	PIN0001 GV	Pink Shoes
Ha	HILO00001 HILLCRESTP	Mary Contrary
305	JUS001 RE	Just In Time
Call History	LIT0001 RE	Little Bee Honey
GR	GRE001 RE	Green Tea Supplies
FIN	FIN0001 RE	Fine Hair Salon
Project History BET	BET0001 RE	Betties Summer Shop at the Beach
biar	biancad RE	North West Branch
DAI	DAN002 IT	Dancing Shoes
History BIG	BIG0001 CO	Big Bargains
MA	MAN0001 RE	Mandy Norton
DAI	DAN0003 IT	Dance Shoes
Eq. coment BIL	BIL0001 CO	Billys Barn
AN	ANO0001 ACC	Another new customer
APS	APP0001 RE	Apple Juice Inc
		APP0001 RE

WIDTH

The *Width* column determines the default width of the column in the relevant screen. **O**indicates that the column is not visible. This column can be added back via <u>column chooser</u>, unless Visible = **No**.

• To set the value - click in the field and type in the width.



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ALLOW SIZING AND VISIBLE

The *AllowSizing* and *Visible* columns work in conjunction with each other.

- If AllowSizing = Yes and Visible = Yes, the column is visible in the data grid.
- If AllowSizing = **Yes** and Visible = **No**, the column is hidden but can be found in the column chooser and added to the data grid.
- If AllowSizing = No and Visible = No, the column is hidden and not available in column chooser.
- To set the value click in the field and pick Yes/No from the dropdown list.



Edit a User

				Grid Caption	ns - BPO Configur	ator : Version 2.4.0.4	- Example Cor	mpany	
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frmSALSMain	fidCustomerParentI	D fldCustomerParentID	0	No	No Yes		1 Yes	gvCustomerList	
frmSALSMain	fldDepartmentID	fldDepartmentID	0	No	No Yes		1 Yes	gvCustomerList	
frmSALSMain	fidSiteID	fidSiteID	0	No	No Yes		Yes	gvCustomerList	
frmSALSMain	fldTaxCode	TaxCode	75	Yes	No Yes	-	1 Yes	gvCustomerList	
frmSALSMain	fidCustomerCode	CustomerCode	131	Yes	Yes Yes		Yes	gvCustomerList	
frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes Yes		1 Yes	gvCustomerList	
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes Yes		2 Yes	gvCustomerList	
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frmSALSMain	fidDeptName	DeptName	75	Yes	Yes Yes		i Yes	gvCustomerList	
frmSALSMain	fldSiteDescription	SiteDescription	111	Yes	Yes Yes		5 Yes	gvCustomerList	
frmSALSMain	fidCustomerCreditL.	CustomerCreditLimit	146	Yes	Yes Yes		5 Yes	gvCustomerList	
frmSALSMain	fldCustomerWebSite	e CustomerWebSite	121	Yes	Yes Yes		7 Yes	gvCustomerList	
frmSALSMain	fidCustomerPhone	. CustomerPhoneNumber	147	Yes	Yes Yes		8 Yes	gvCustomerList	
frmSALSMain	fldCustomerVATNo	CustomerVATNo	132	Yes	Yes Yes		9 Yes	gvCustomerList	
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes Yes	1	Yes	gvCustomerList	
frmSALSMain	fldTaxRate	TaxRate	75	Yes	Yes Yes	1	1 Yes	gvCustomerList	
frmSALSMain	fidCurrency	Currency	102	Yes	Yes Yes	1	2 Yes	gvCustomerList	
frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes Yes	1	3 Yes	gvCustomerList	
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes Yes	1	i Yes	gvCustomerList	
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes Yes	1	5 Yes	gvCustomerList	
frmSALSMain	fidCreditCheck	CreditCheck	114	Yes	Yes Yes	1	5 Yes	gvCustomerList	
	All had be	conduction difference							

LOCKED

For the *Locked* value, it is recommended to keep the standard configuration, unless there are fields that you want to disable for certain users.

• To set the value - click in the field and pick Yes/No from the dropdown list.

• •			Grid Captions - E	PO Configurato	r : Version 2.4.0.4	Example Cor	mpany	-6	
Home Accounts Call Centre C	ompany Contract Departm	ents Human Res	sources Inventory	Reporting	Sales Security	Services	Static Data Open4	Business — d	P ×
Save Layout Workspaces Save Filter	Administration -								
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Description	φ		Applied Filter	: contains([De	scription], sales -	ustomers - I	ist)		
(B) ealer - o stoware - let									
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Grid Captions									
FormName ColumnName	Caption	Width	AllowSizing Visibi	e Locked	SortOrder	UserEditable	ControlName		
frmSALSMain fldCustomerID	fldCustomerID	0	No No	Yes	-1	Yes	gvCustomerList		
frmSALSMain fldCustomerPare	ntID fldCustomerParentID	0	No No	Yes	-1	Yes	gvCustomerList		
frmSALSMain fldDepartmentIE	fldDepartmentID	0	No No	Yes	-1	Yes	gvCustomerList		
frmSALSMain fidSiteID	fidSiteID	0	No No	Yes	-1	Yes	gvCustomerList		
frmSALSMain fldTaxCode	TaxCode	75	Yes No	Yes	-1	Yes	gvCustomerList		
frmSALSMain fldCustomerCod	e CustomerCode	131	Yes Yes	Yes	0	Yes	gvCustomerList		
frmSALSMain fldCustomerType	e CustomerType	109	Yes Yes	Yes	1	Yes	gvCustomerList		
frmSALSMain fldCustomerNam	e CustomerName	335	Yes Yes	Yes	2	Yes	gvCustomerList		
frmSALSMain fldDepartment	Department	89	Yes Yes	Yes	3	Yes	gvCustomerList		
frmSALSMain fidDeptName	DeptName	75	Yes Yes	Yes	4	Yes	gvCustomerList		
frmSALSMain fldSiteDescriptio	n SiteDescription	111	Yes Yes	Yes	5	Yes	gvCustomerList		
frmSALSMain fidCustomerCrea	itt CustomerCreditLimit	146	Yes Yes	Yes	6	Yes	gvCustomerList		
frmSALSMain fldCustomerWeb	Site CustomerWebSite	121	Yes Yes	Yes	7	Yes	gvCustomerList		
frmSALSMain fidCustomerPhot	e CustomerPhoneNumber	147	Yes Yes	Yes	8	Yes	gvCustomerList		
frmSALSMain fldCustomerVAT	No CustomerVATNo	132	Yes Yes	Yes	9	Yes	gvCustomerList		
frmSALSMain fidCustomerReg	No CustomerRegNo	121	Yes Yes	Yes	10	Yes	gvCustomerList		
frmSALSMain fldTaxRate	TaxRate	75	Yes Yes	Yes	11	Yes	gvCustomerList		
frmSALSMain fldCurrency	Currency	102	Yes Yes	Yes	12	Yes	gvCustomerList		
frmSALSMain fldIsDebtor	IsDebtor	75	Yes Yes	Yes	13	Yes	gvCustomerList		
frmSALSMain fldAccountCode	AccountCode	119	Yes Yes	Yes	14	Yes	gvCustomerList		
frmSALSMain fldIsConsolidate	d IsConsolidated	127	Yes Yes	Yes	15	Yes	gvCustomerList		
frmSALSMain fidCreditCheck	CreditCheck	114	Yes Yes	Yes	16	Yes	gvCustomerList		
frmSALSMain fldCreditCheckD	esc CreditCheckDesc	124	Yes Yes	Yes	17	Yes	gvCustomerList		
× ✓ Contains([Description], 'sales - customers - list')	•							Er	it Filte
Open Windows 🔻								08 Nov 2022	:



SORT ORDER

Sort Order determines the order in which the columns are displayed in the data grid.

- Conf Captions EPO Configurator: Version 2.4.6 Loample Comparis

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 Description
 <thDescription</th>
 <thDescription</th>
 <
- To set the value click in the field and type in the order number.

If you are the system administrator, and want to give grid caption access to a user, but not allow editing for certain fields, then set *UserEditable* to *No*. The user will be able to change the Caption and Width, but not AllowSizing, Visible, Locked or SortOrder.

> • To set the value - click in the field and pick Yes/No from the dropdown list.



Edit a User

 Hone Accounts Cal Centre Company Contract Departments Human Resources Inventory Reporting Sales Security Services Static Data Open-Boarness Image: Image: Imag	- 6
e Save Layout Workspaces Save Filter Refresh	
Format Qurr Find Group	
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Grid Captions	
FormName ColumnName Caption Width AllowSizing Visible Locked SortOrder UserEditable ControlName	
fmSALSMain fldCustomerID fldCustomerID 0 No No Yes -1 Yes gvCustomerList	
fmSALSMain fdCustomerParentID fdCustomerParentID 0 No Yes -1 Yes gvCustomerList	
fmSALSMain fldDepartmentID fldDepartmentID 0 No No Yes -1 Yes gvCustomerList	
fmSALSMain fldSiteID fldSiteID 0 No No Yes -1 Yes gvCustomerList	
fmSALSMain fldTaxCode TaxCode 75 Yes No Yes -1 Yes gvCustomerList	
fmSALSMain fidCustomerCode CustomerCode 113 Yes Yes 0 Yes gvCustomerList	
fmSALSMain fldCustomerType CustomerType 109 Yes Yes Yes 1 Yes gvCustomerList	
fmSALSMain fidCustomerName CustomerName 333 Yes Yes 2 Yes gvCustomerList	
fmSALSMain fldDepartment Department 89 Yes Yes 3 Yes gvCustomerList	
fmSALSMain fidDeptName DeptName 75 Yes Yes Yes 9 4 Yes gvCustomerList	
fmSALSMain fldSiteDescription SiteDescription 1111 Yes Yes Yes 5 Yes grCustomerList	
fmSALSMain floCustomerCrediti CustomerCrediti.mit 146 Yes Yes Yes 6 Yes gvCustomerList	
fmSALSMain fldCustomerWebSite CustomerWebSite 121 Yes Yes Yes 7 Yes gvCustomerList	
fmSALSMain fldCustomerPhone CustomerPhoneNumber 147 Yes Yes 8 8 Yes gvCustomerList	
fmSALSMain fldCustomerVATNo CustomerVATNo 132 Yes Yes 9 Yes gvCustomerList	
fmSALSMain fldCustomerRegNo CustomerRegNo 121 Yes Yes 10 Yes gvCustomerList	
fmSALSMain fbdTaxRate TaxRate 75 Yes Yes 11 Yes guCustomerList	
fmS4LSMain fidOurrency Ourrency 102 Yes Yes Yes 12 Yes gvCustomerList	
fmSALSMain fd.lisoebtor Isoebtor 75 Yes Yes 13 Yes guCustomerList	
fmSALSMain fildAccountCode 119 Yes Yes Yes 14 Yes gvCustomerList	
fmSALSMain fidisConsolidated IsConsolidated 127 Yes Yes Yes 15 Yes guCustomerList	
fmSALSMain fibCreditCheck CreditCheck 114 Yes Yes Yes 16 Yes gvCustomerList	
fmSALSMain fldCreditChedxDesc CreditChedxDesc 124 Yes Yes 17 Yes gvCustomerList	
Contains([Description], 'sales - customers - lst') •	E
n Windows *	08 Nov 2022

SAVE

• Click on the *Save* button when you are done.

¥				Grid Cap	tions - BPO	Configurator	: Version 2.4.0.4	Example Con	ipany		6
Home Accounts	Call Centre Compa	any Contract Departme	ents Human Ro	esources In	wentory	Reporting	Sales Security	Services	Static Data Open48	lusiness	- 4
-51 -	- R 45	2									
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J Forma	t 🖌 Curr.	J Find Group J									
				Applie	ed Filter : Co	ontains([Des	ription], 'sales -	customers - lis	t')		
escription		Ψ									
sales - customers - list											
Sales - Customers - List											
Grid Captions											
FormName	ColumnName	Caption	Width	AllowSizing	Visible	Locked	SortOrder	UserEditable	ControlName		
frmSALSMain	fldCustomerID	fidCustomerID	0	No	No	Yes	-1	Yes	gvCustomerList		
rmSALSMain	fidCustomerParentID	fidCustomerParentID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidDepartmentID	fidDepartmentID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidSiteID	fidSiteID	0	No	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidTaxCode	TaxCode	75	Yes	No	Yes	-1	Yes	gvCustomerList		
frmSALSMain	fidCustomerCode	CustomerCode	131	Yes	Yes	Yes	c	Yes	gvCustomerList		
frmSALSMain	fldCustomerType	CustomerType	109	Yes	Yes	Yes	1	Yes	gvCustomerList		
frmSALSMain	fidCustomerName	CustomerName	335	Yes	Yes	Yes	2	Yes	gvCustomerList		
frmSALSMain	fidDepartment	Department	89	Yes	Yes	Yes	3	Yes	gvCustomerList		
frmSALSMain	fidDeptName	DeptName	75	Yes	Yes	Yes	4	Yes	gvCustomerList		
frmSALSMain	fidSiteDescription	SiteDescription	111	Yes	Yes	Yes	5	Yes	gvCustomerList		
frmSALSMain	fldCustomerCreditL	CustomerCreditLimit	146	Yes	Yes	Yes	6	Yes	gvCustomerList		
frmSALSMain	fidCustomerWebSite	CustomerWebSite	121	Yes	Yes	Yes	7	Yes	gvCustomerList		
frmSALSMain	fidCustomerPhone	CustomerPhoneNumber	147	Yes	Yes	Yes	8	Yes	gvCustomerList		
frmSALSMain	fidCustomerVATNo	CustomerVATNo	132	Yes	Yes	Yes	s	Yes	gvCustomerList		
frmSALSMain	fidCustomerRegNo	CustomerRegNo	121	Yes	Yes	Yes	10	Yes	gvCustomerList		
frmSALSMain	fldTaxRate	TaxRate	75	Yes	Yes	Yes	11	Yes	gvCustomerList		
frmSALSMain	fidCurrency	Currency	102	Yes	Yes	Yes	12	Yes	gvCustomerList		
frmSALSMain	fidIsDebtor	IsDebtor	75	Yes	Yes	Yes	13	Yes	gvCustomerList		
frmSALSMain	fidAccountCode	AccountCode	119	Yes	Yes	Yes	14	Yes	gvCustomerList		
frmSALSMain	fidIsConsolidated	IsConsolidated	127	Yes	Yes	Yes	15	Yes	gvCustomerList		
frmSALSMain	fldCreditCheck	CreditCheck	114	Yes	Yes	Yes	16	Yes	gvCustomerList		
frmSALSMain	fldCreditCheckDesc	CreditCheckDesc	124	Yes	Yes	Yes	17	Yes	gvCustomerList		
Contains([Description], 'sal	les - customers - list') 👻										Er
a Mandaura w											08 New 2022

Related Topics

• Datagrids

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