

# **COMPANY**

# **SYSTEM WAREHOUSES - QUARANTINE**

System Warehouse set up is <u>only</u> required if you are going to use the **Intransit** or **Quarantine** warehousing functionality.

#### Quarantine

- Quarantine Configuration will need to be set up if quarantine stock is to be received. This option allows goods to be received into a quarantine location (a quarantine warehouse and bin) where they can:
  - either have Quality Control / Assurance inspect the items for condition and the required documentation before they are released into a stock warehouse.
  - or have Importation fees or Shipping Costs to be added to the parts / items received.
    Once added these items can then be revalued and released from the Quarantine warehouse into a stock warehouse or returned to the supplier.

#### **Important Notes:**

- i. A Quarantine Inventory Warehouse must be set up.
- ii. The Company Configuration Enforce Quarantine must be selected.
- iii. The Supplier must have the Shipping Costs Included flag not ticked.

iv. The Include Shipping flag on the Purchasing Centre must be ticked.

## **QUARANTINE CONFIGURATION STEPS**

- 1. Set up a Quarantine Inventory Warehouse
- 2. Set the Company Configuration Enforce Quarantine flag to 'Yes'
- 3. The Supplier who is supplying the 'quarantine' goods must have the Shipping Costs Included flag un-ticked.
- 4. The Include Shipping flag on the Purchasing Centre must be ticked

# CREATE A SYSTEM QUARANTINE WAREHOUSE STEPS

- 5. Create a System Quarantine Warehouse
  - Quarantine Warehouse Details
  - Entry Types
  - Sites
  - Save Quarantine Warehouse Details

Follow the process in links **1** above. Step **2** is set out below.

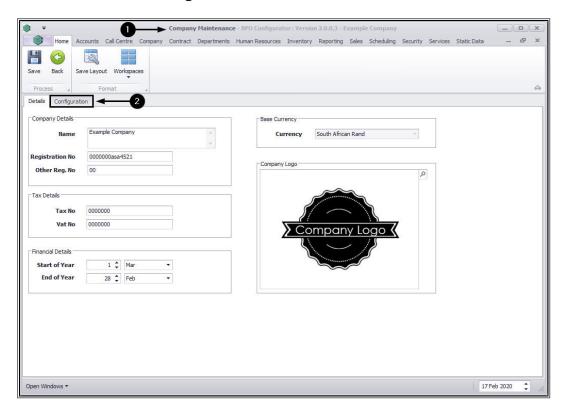
## SET THE ENFORCE QUARANTINE FLAG TO YES

**Ribbon Access:** Configurator > Company



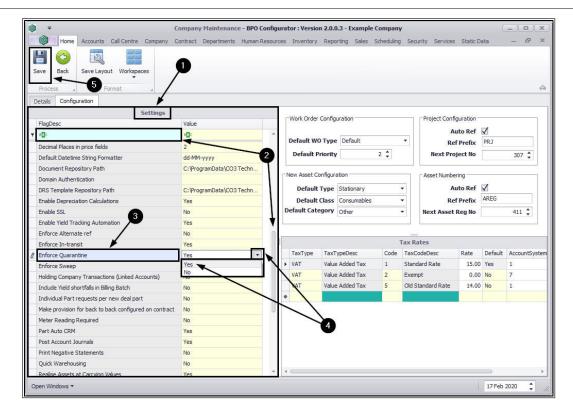


- 1. The *Company Maintenance* screen will open.
- 2. Click on the *Configuration* tab.



- 1. The *Settings* frame will be displayed.
- 2. Scroll down the Settings list or use the filter row to search for the
- 3. *Enforce Quarantine* flag description.
- 4. Ensure that the flag Value is set to Yes.
- 5. Click on *Save*, if the flag value was changed.





Once you have completed **Step 1** to set up a *Quarantine Inventory Ware-house* and **Step 2** to set the *Enforce Quarantine flag to 'Yes'* you can follow the configuration processes for **Steps 3** and **4**:

#### SET 'SHIPPING COSTS INCLUDED' FLAG

Ensure that the Supplier supplying the Quarantine goods has their
Shipping Costs included flag unticked.

#### SET SHIPPING COSTS ON THE PURCHASING CENTRE

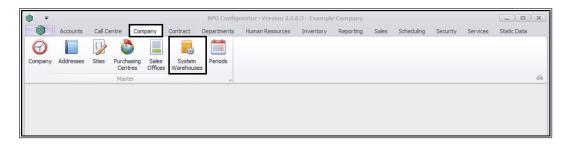
 Ensure that the <u>Include Shipping Costs on the Purchasing Centre</u> is ticked.

When all 4 steps in the configuration set up are completed, follow the process below to complete **Step 5**:

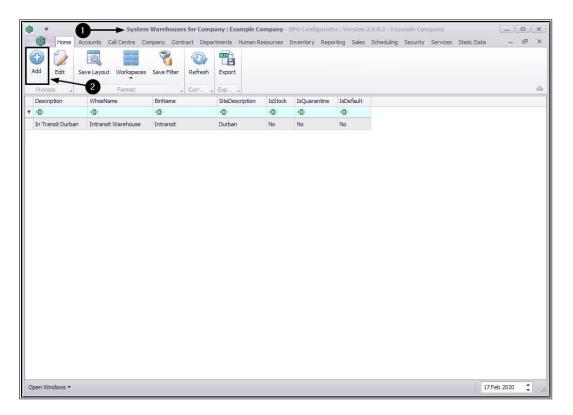


## **CREATE A SYSTEM QUARANTINE WAREHOUSE**

**Ribbon Access:** Configurator > Company > System Warehouses



- 1. The System Warehouses for Company: [] screen will open.
- 2. Click on Add.

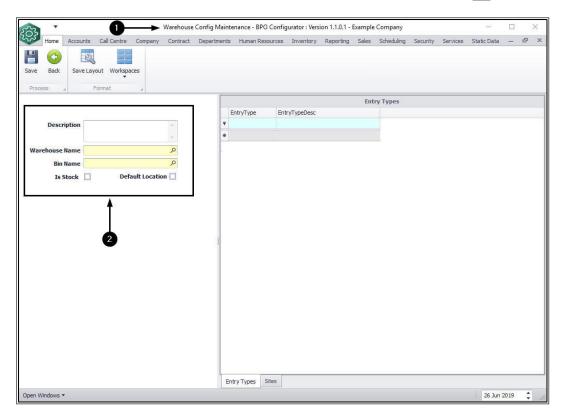


The Warehouse Config Maintenance screen will be displayed.



#### **WAREHOUSE DETAILS**

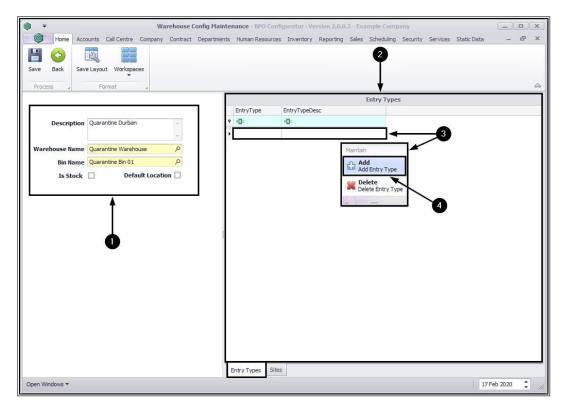
- 1. The *Warehouse Config Maintenance* screen will open.
- 2. Fill in the Quarantine Warehouse details:
  - Description: Type in a description that will make sense for you, e.g. *Quarantine*.
  - Warehouse Name: Search for the warehouse that you wish to use as your Quarantine Warehouse.
  - Bin Name: Search for the bin you wish to use as your Quarantine Bin.
  - ° **Is Stock**: Ensure that this check box is un-ticked.
  - Default Location: Ensure that this check box is un-ticked.





#### **ENTRY TYPES**

- 1. When you have entered the Quarantine warehouse details,
- 2. Move across to the *Entry Types* frame.
- 3. *Right click* on the empty row in the data grid (not the <u>filter row</u>) to display the Maintain menu.
- 4. Select *Add* Add Entry Type.

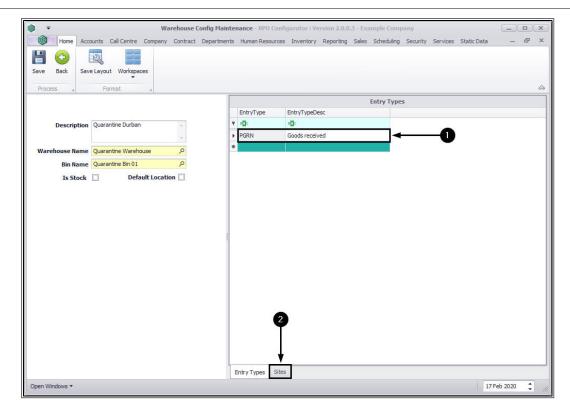


1. Search for and select *PGRN* Goods Received, this will then populate the Entry Types data grid.

#### **SITES**

2. Click on the *Sites* tab.



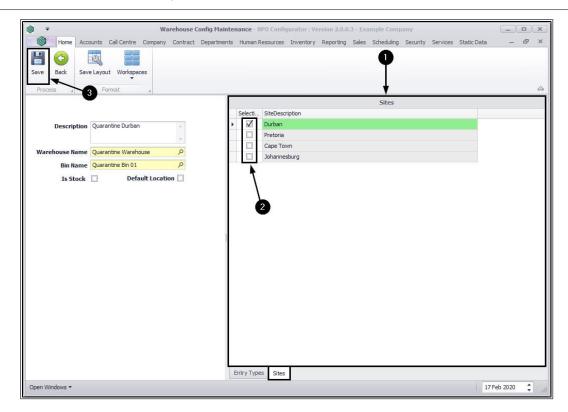


- 1. The *Sites* frame will come to the fore.
- 2. Select the *check box* in front of the *site* where you wish to link the Quarantine warehouse.

#### **SAVE WAREHOUSE**

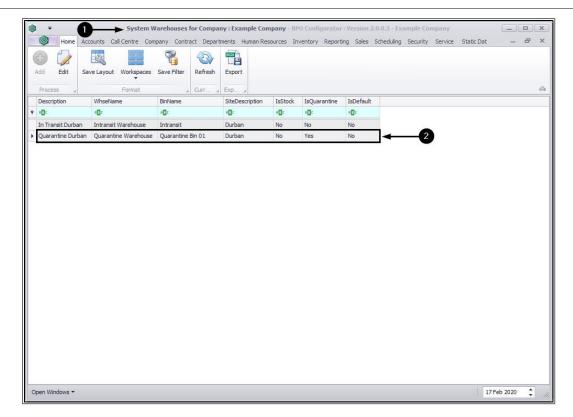
3. When you have finished adding all the Quarantine warehouse details, click on *Save*.





- 1. You will return to the *System Warehouses for Company:* [] screen.
- 2. You can now view the newly added Quarantine warehouse.





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