

STATIC DATA

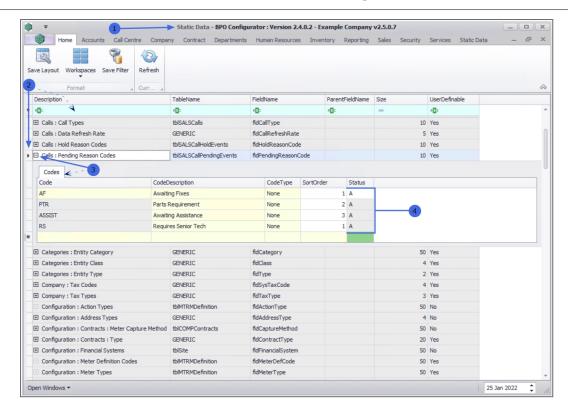
STATIC DATA - CALLS: PENDING REASON CODE

Ribbon Access: Static Data > Static Data



- 1. The *Static Data* listing screen will be displayed.
- 2. Use the *filter row* or *scroll down* the list until you find the *Calls: Pending Reason Codes* row.
- 3. Click on the *expand* icon to expand the *Codes* frame.
- 4. From here you can view a list of *call pending reasons* currently on the system.

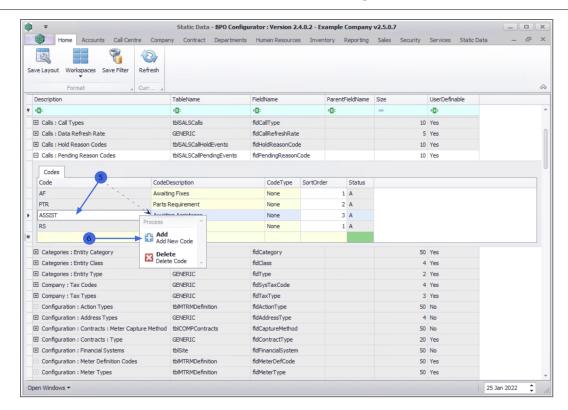




ADD PENDING REASON CODE

- 5. *Right click* in a *row* of the *Codes* data grid to display the *Process* menu.
- 6. Click on Add Add New Code.

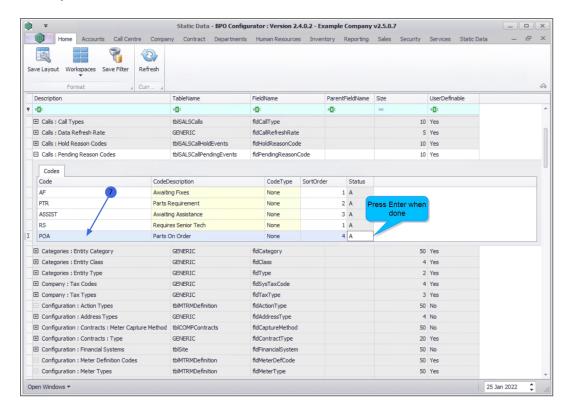




- 7. An available row for adding the pending reason code will display in the *Codes* data grid.
 - Code: Click in the text box to type in a code specific to the new call pending reason.
 - Code Description: Click in the text box to type in a description related to the code.
 - Code Type: This field will auto populate as *None* and may remain as is.
 - **Status:** The status field will auto populate with an *A* Active status.



- Sort Order¹: Click in the text box and to type in or use the arrow indicators to select the sort order for the new call pending reason code.
- 8. When you have finished adding the new call pending reason details, press *Enter*.

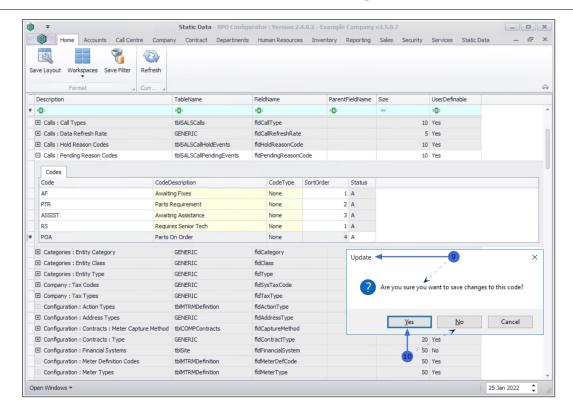


- 9. You WILL receive the *Update* message to confirm;
 - Are you sure you want to save changes to this code?
- 10. Click on Yes to save the code, or
 - Click on *No* to remove the information from the row, enabling you to add new hold reason code information.

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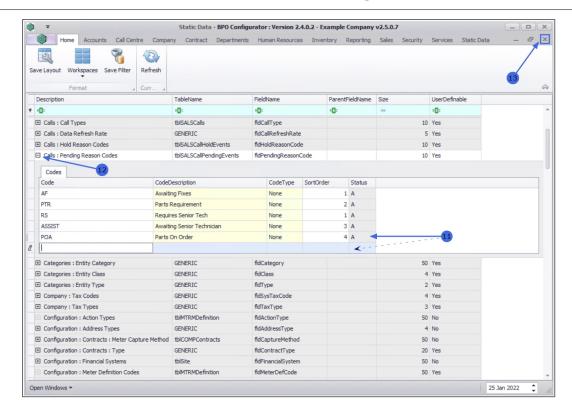
The sort order is the order in which the pending reason code will appear in the drop-down list. If each pending reason code has the same number, e.g 0 or 1, then the drop-down list will default to an alphabetic order. If the sort order, is numbered, for example number 5, then the item will appear 5th in the drop-down list.





- 11. The call pending reason code will be **saved** and a **new row** will be added to the **Codes** data grid.
- 12. *Collapse* the Codes frame.
- 13. *Close* the screen when you are done.



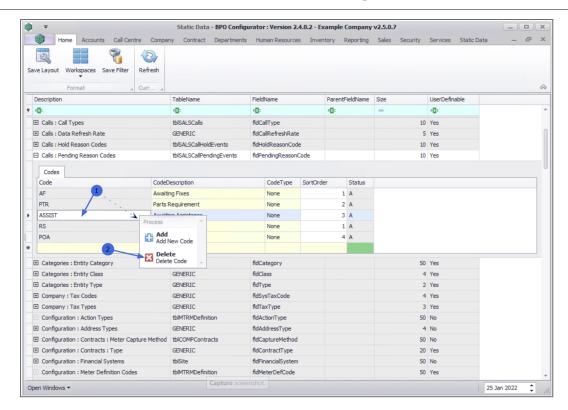


REMOVE A PENDING REASON CODE

You may need to remove a Pending Reason Code that is no longer required.

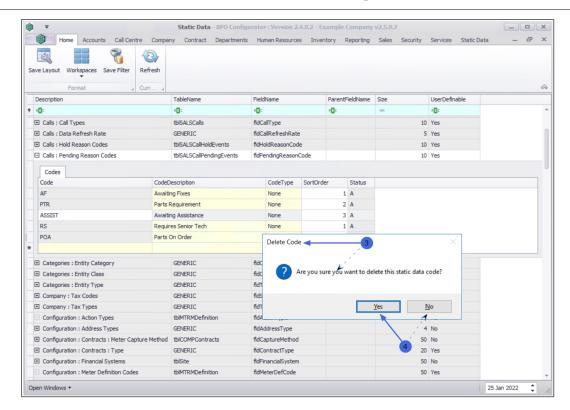
- Right click in the row of the Pending Reason Code that is no longer required to display the Process menu.
- 2. Click on **Delete** Delete Code.





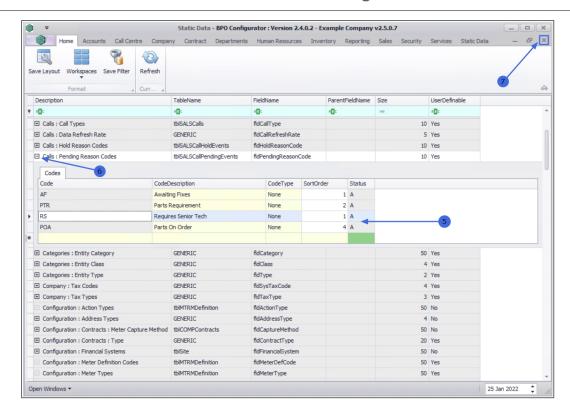
- 3. When you receive the *Delete Code* message to confirm;
 - Are you sure you want to delete this static data code?
- 4. Click on Yes to remove the code, or
 - Click on No to ignore the request and to leave the code in the Pending Reason Code list.





- 5. The *Pending Reason Code* will be removed from the list.
- 6. Collapse the Codes frame.
- 7. Close the screen when done.





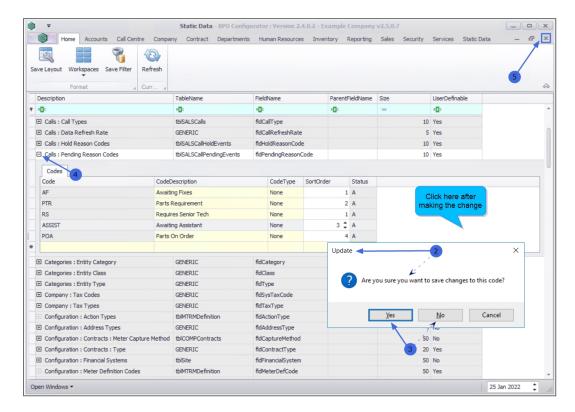
EDIT PENDING REASON

You can make changes to the *Code Description*, *Code Type* or the *Sort Order* of a Pending Reason Code.

- Code Description: Click in the field and replace the existing description with the new description, if required.
- Code Type: Click in the field to replace the existing code type with a new code type, if required.
- **Sort Order:** Click in the field to type in or use the arrow indicators to select a new sort order, if required.
- 1. When you have made the required changes, click anywhere on the Codes frame.



- 2. You will receive an *Update* message to confirm,
 - Are you sure you want to save changes to this code?
- 3. Click on Yes to save the changes, or
 - Click on No to ignore the change and leave the code as is.
- 4. *Collapse* the Codes frame.
- 5. *Close* the screen when done.



MNU.108.005