



# **STATIC DATA**

## STATIC DATA - SALES: PAYMENT FACTOR PERIODS

Payment Factor Periods in BPO2 determine the length of time, agreed between the Finance Provider and the customer, to repay the funds borrowed.

Ribbon Access: Configurator > Static Data > Static Data



#### FIND THE SALES: PAYMENT FACTOR PERIODS ROW

- 1. The *Static Data* listing screen will be displayed.
- 2. Use the filter row or *scroll down* the list until you find
- 3. the *Sales: Payment Factor Periods* row.
- 4. Click on the *expand* icon in this row.



Image: Provide Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Seles Scheduling Security Services Static Data       - 6 <sup>2</sup> Seve Layout: Workgosces Save Filter Pornat       Corr       - 10 <sup>2</sup> Description       TableHame       PerentFiledMame       Seve Layout: Workgosces Save Filter Pornat       - 0 <sup>2</sup> Sales: Document Status       thisALSTanvoices       fdStatus       1.1 No       - 0 <sup>2</sup> Sales: Document Status       thisALSTanvoices       fdStatus       1.0 No         Sales: Quote detail types       thisALSQuoteSoming       fdQuoteFlamingCode       1.0 Yes         Sales: Quote Status       thisALSQuoteSoming       fdQuoteStatus       50 Yes         Sales: Quote Status       thisALSQuoteSoming       fdQuoteStatus       50 Yes         Sales: Quote Status       thisALSQuoteSome       fdQuoteCotType       50 Yes         Sales: Quote Other Ordes       thisALSQuoteSome       fdQuoteCotType       50 Yes         Sales: Quote Status       thisALSQuoteSome       fdQuoteCotType       50 Yes         Sales: Service Unit of Measure       GENERIC       fdServiceType       50 Yes         Sales: Service Unit of Measure       GENERIC       fdServiceType       50 Yes         Sales: Service Unit of Measure       GENERIC       fdServiceType	() <del>-</del>		onfigurator : Version 2.2.0	.0 - Example Comp	any		_ <b>–</b> ×
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Sales: Payment Type (STEPPED/FLAT)       tblSALSPaymentFactors       fdTypeCode       40       No         B Sales: Quote note types       tblSTUDQuoteNotes       fdQuoteNoteType       20       No         B Sales: Quote note types       tblSALSQuoteNotes       fdQuoteNoteType       20       No         B Sales: Quote note types       tblSALSQuoteNotes       fdQuoteNoteType       20       No         B Stock Adjustments : Reason Code       tblSALSQuoteNotes       fdReasonCode       10       Yes         G Task: Day Of Week       10       No       10       No         E Task: Week Of Month       tblSANNTaskSchedule       fdDayOfWeek       10       No         B Task: Week Of Month       tblWARRWarranty       fdTppe       10       Yes         B Warranties : Warranty Type       tblWARRWarranty       fdType       10       Yes         B Work Orders : Rectification Codes       tblWKORWorkOrder       fdWOClass       50       Yes         B Work Orders : Type       tblWKORWorkOrder       fdWOType       50       Yes         B Work Orders : Type       tblWKORWorkOrder       fdWOType       50       Yes         B Work Orders : Type       tblWKORWorkOrder       fdMOType       50       Yes         B Work Orders	■ Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
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B Stock Adjustments : Reason Code       tbl/NVNAdjustmentRequest       fidReasonCode       10       Yes         I Task: Day Of Week       tblASMNTaskSchedule       fidDayOfWeek       10       No         B Task: Week Of Month       tblASMNTaskSchedule       fidWeekOMonth       10       No         B Task: Week Of Month       tblASMNTaskSchedule       fidTWeekOMonth       10       No         B Task: Week Of Month       tbl/XRRWaratsSchedule       fidTYpe       40       Yes         B Waranties: Warranty Type       tbl/WARRWaranty       fidType       10       Yes         B Work Orders : Reast       tbl/WCRWorkOrder       fidWOClass       50       Yes         B Work Orders : Type       tbl/WKORWorkOrder       fidWOType       50       Yes         B Work Orders : Type       tbl/WKORWorkOrder       fidWOType       50       Yes         B Work Orders: Type       tbl/WKORWorkOrder       fidMOType       50       Yes         B Work Orders: Type       tbl/WKORWorkOrder       fidStatus       1       No	Sales: Quote note types	tblSALSQuoteNotes	fldQuoteNoteType		20	No	
4       Task: Day Of Week       10 No         If Task: Week Of Month       tblASMNTaskSchedule       fdWeekOfMonth       10 No         If Task: Week Of Month       tblASMNTaskSchedule       fdWeekOfMonth       10 No         If Task: Week Of Month       tblASMNTaskSchedule       fdTECHSettings       40 Yes         If TechConnect: General Settings       GENERIC       fdTECHSettings       40 Yes         If Warranties: Warranty Type       tblWARRWarranty       fdType       10 Yes         If Work Orders: Class       tblWKORWorkOrder       fdRVOClass       50 Yes         If Work Orders: Type       tblWKORWorkOrder       fdWOType       50 Yes         If Work Orders: Type       tblWKORWorkOrder       fdWOType       50 Yes         If Work Orders: Type       tblWKORWorkOrder       fdWOType       50 Yes	Stock Adjustments : Reason Code	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	
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Image: Bit	Task: Week Of Month	tblASMNTaskSchedule	fldWeekOfMonth		10	No	
B     Warranties : Warranty Type     tb/WARRWarranty     fdType     10     Yes       B     Work Orders : Class     tb/WKORWorkOrder     fddWOClass     50     Yes       B     Work Orders : Rectification Codes     tb/WKORWorkSchedule     fdRectificationCode     10     Yes       B     Work Orders : Type     tb/WKORWorkCorder     fdWOType     50     Yes       B     Work Orders : Work Order Status     tb/WKORWorkCorder     fdStatus     1     No	☑ TechConnect: General Settings	GENERIC	fldTECHSettings		40	Yes	ſ
Image: Work Orders : Rectification Codes         tbWKORWork-Order         fidWOClass         50         Yes           Image: Work Orders : Rectification Codes         tbWKORWork-Order         fidWOType         10         Yes           Image: Work Orders : Type         tbWKORWork-Order         fidWOType         50         Yes           Image: Work Orders : Work Orders Status         tbWKORWork-Order         fidWOType         50         Yes	Warranties : Warranty Type	tblWARRWarranty	fldType		10	Yes	
B         Work Orders : Rectification Codes         tb/WKORWorkSchedule         fdRectificationCode         10 Yes           B         Work Orders : Type         tb/WKORWorkOrder         fdWOType         50 Yes           B         Work Orders : Work Order Status         tb/WKORWorkOrder         fdStatus         1 No	Work Orders : Class	tblWKORWorkOrder	fldWOClass		50	Yes	
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	Work Orders: Work Order Status     ■	tblWKORWorkOrder	fldStatus		1	No	-

- 1. The Sales Payment Factor Periods *Codes* frame will be expanded.
- 2. In this example, there are currently <u>9</u> Payment Factor Period codes already set up on the system.



<b>(</b>			Static Data - BPO C	onfigurator : Version 2.2.0	).0 - Example Com	pany		_ <b>– ×</b>
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Sales : Service Class			GENERIC	fldServiceClass		50	Yes	
			GENERIC	fldServiceType		50	Yes	
	Measure		GENERIC	fldUnitofMeasure		50	Yes	
			tblSALSCustomers	fldCreditTerms		20	Yes	
	r		tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor	Periods		tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Coder								
Code		Code	Description		CodeType	SortOrd + Status		
CASH		Up Fro	ont		1	1 A		
6M		6 Mon	iths		6	2 A		
12M		12 Mo	nths		12	3 A		
24M		24 Mo	nths		24	4 A	2	
36M		36 Mo	inths		36	5 A		
48M		48 Mo	inths		48	6 A		
60M		60 Mo	nths		60	7 A		
120M		10 Ye	ars		120	8 A		
240M		20 Ye	ars		240	9 A		
*								
	STEPPED/FLAT	7)	tblSALSPaymentFactors	fldTypeCode		40	No	
E Sales: Quote note typ	es		tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
☑ Sales: Quote note typ	es		tblSALSQuoteNotes	fldQuoteNoteType		20	No	U
Stock Adjustments : R	eason Code		tblINVNAdjustmentRequest	fldReasonCode		10	Yes	
Task: Day Of Week			tblASMNTaskSchedule	fldDayOfWeek		10	No	*
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### ADD A PAYMENT FACTOR PERIOD

- 1. *Right click* anywhere in a *row* of the Codes data grid.
- 2. A *Process* menu will pop up.
- 3. Click on **Add** Add New Code.



💿 🔻 Static Data - BPO Configurator : Version 2.2.0.0 - Example Company						
Home Accounts Call Centre Company	Contract Departments Hu	man Resources Inventory	Reporting Sales	Scheduling Security	Services Static D	ata — 🗗 🗙
Save Layout Workspaces Save Filter Refresh						
Format Ourr						$\diamond$
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
P 10:	R <mark>O</mark> C	a 🖬 c	n C	-	8 <b>0</b> 0	*
☑ Sales : Service Class	GENERIC	fldServiceClass		50	Yes	
	GENERIC	fldServiceType		50	Yes	
E Sales : Service Unit of Measure	GENERIC	fldUnitofMeasure		50	Yes	
☑ Sales: Credit Terms	tblSALSCustomers	fldCreditTerms		20	Yes	
☑ Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Codes						
Code Code	Description		CodeType	SortOrd + Status		
CASH Up Fr	ont	2	1	1 A		
6M 6 Mor	nths	T	6	2 A		
12M 12 Ma	onths		12	3 A		
24M 24 M	onths	1	24	4 A		
▶ 36M 36 M	onths		36	5 A -		
48M 48 Ma	onths	icess -	48	6 A		
60M 60 M	onths 🔂	Add New Code	-3	7 A		
120M 10 Ye	ars	Delete	120	8 A		
240M 20 Ye	ars 🔛	Delete Code 🗸	240	9 A 9		
*						
	tblSALSPaymentFactors	fldTypeCode		40	No	
☑ Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
E Sales: Quote note types	tblSALSQuoteNotes	fidQuoteNoteType		20	No	U
	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	
	tblASMNTaskSchedule	fldDayOfWeek		10	No	-
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- 1. The *final row* in the Codes data grid will now be 'activated'.
- 2. The *Code Type*, *Sort Order* and *Status* columns will auto populate.



F     Home Accounts Call Centre Compan	Static Data - BPO Co y Contract Departments Hu	onfigurator : Version 2.2.0 uman Resources Inventory	0.0 - Example Com Reporting Sales	<b>pany</b> Scheduling Security	Services Static Da	x
Save Layout Workspaces Save Filter						
Format _ Curr	-		n an the			6
Description	TableName	FieldName	ParenthieldName	Size	UserDefinable	
			n <b>u</b> -	-		
H Sales : Service Class	GENERIC	fldServiceClass		50	Yes	
Sales : Service Type	GENERIC	fldServiceType		50	Yes	
Sales : Service Unit of Measure	GENERIC	ndUnitofMeasure		50	Yes	
Sales: Credit Terms	tblSALSCustomers	fidCreditTerms		20	Yes	
Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Codes						
Code Cod	eDescription		CodeType	SortOrd Status		
CASH Up	Front		1	1 A		
6M 6 M	onths		6	2 A		
12M 12	Months		12	3 A		
24M 241	Months		24	4 A		
36M 36I	Months		36	5 A		
48M 481	Months		48	6 A		
60M 601	Months		60	7 A		
120M 10	Years		120	8 A		
240M 201	Years		240	9 A		
r 🗌			None	0 A		
☑ Sales: Payment Type (STEPPED/FLAT)	tblSALSPaymentFactors	fldTypeCode		40	No	
	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
E Sales: Quote note types	tblSALSQuoteNotes	fidQuoteNoteType		20	No	
E Stock Adjustments : Reason Code	tblINVNAdjustmentRequest	fldReasonCode	6	10	Yes	
Task: Day Of Week	tblASMNTaskSchedule	fldDayOfWeek		10	No	
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- 1. **Code:** Click in this text box and type in a *code* specific for this new Payment Factor Period.
- 2. **Code Description:** Click in this text box and type in a *description* for this new Payment Factor Period code.



• -	Static Data - BPO Co	onfigurator : Version 2.2.0	.0 - Example Com	pany		_ <b>– ×</b>
Home Accounts Call Centre Company	Contract Departments Hu	iman Resources Inventory	Reporting Sales	Scheduling Security	Services Static I	Data _ & ×
Save Layout Workspaces Save Filter Refresh						
Format						
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
	8 <mark>0</mark> 0	s 🖸 c	n 🛛 c	-	R C	*
☑ Sales : Service Class	GENERIC	fldServiceClass		50	Yes	
Sales : Service Type	GENERIC	fldServiceType		50	Yes	
	GENERIC	fidUnitofMeasure		50	Yes	
Gales: Credit Terms	tblSALSCustomers	fldCreditTerms		20	Yes	
Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Codes						
Code Code	Description		CodeType	SortOrd + Status		
CASH Up Fr	ont		1	1 A		
6M 6 Mor	nths		6	2 A		
12M 12 Ma	onths		12	3 A		
24M 24 Mc	onths		24	4 A		
36M 36 Mc	onths		36	5 A		
48M 48 Ma	onths	2	48	6 A		
60M 60 M	onths		60	7 A		
120M 10 Ye	ars		120	8 A		
240M 20 Ye	ars 🕴		240	9 A		
*			None	0 A		0
	tblSALSPaymentFactors	fldTypeCode		40	No	
	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
	tblSALSQuoteNotes	fidQuoteNoteType		20	No	U
	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	
☑ Task: Day Of Week	tblASMNTaskSchedule	fldDayOfWeek		10	No	-
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Once you have added a *Code* and *Code Description*,

- Code Type: This can remain as *None*. In this data grid, the Code Types have been given numbers according to their month equivalent. Therefore we could type in **18**, as the new Payment Factor Period is for 18 months.
- 2. **Sort Order:** Click in this text box and either type in or use the arrow indicators to select the sort order for this new Finance Provider code.
- 3. **Status:** This will auto populate with **A** Active.



	Static Data - BPO	Configurator : Version 2.2.0	).0 - Example Com	ipany		_ <b>–</b> X
Home Accounts Call Centre Co	ompany Contract Departments	Human Resources Inventory	Reporting Sales	Scheduling Security	Services Static Di	ata _ & ×
Save Layout Workspaces Save Filter Rei	fresh					
Format _ Cur	rr					\$
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
♥ 8 <u>0</u> c	4 <b>0</b> 4	e 🖸 c	R C	-	R C	A
Sales : Service Class	GENERIC	fldServiceClass		50	Yes	
Sales : Service Type	GENERIC	fldServiceType		50	Yes	
	GENERIC	fldUnitofMeasure		50	Yes	
Gales: Credit Terms	tblSALSCustomers	fldCreditTerms		20	Yes	
☑ Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Coder						
Code	CodeDescription		CodeType	SortOrd A Status		
CASH	Up Front		1	1 A		
6M	6 Months		6	2 A		
12M	12 Months		12	3 A		
24M	24 Months		24	4 A		
36M	36 Months		36	5 A		
48M	48 Months		48	6 A		
60M	60 Months		60	7 A		
120M	10 Years		120	8 A		
240M	20 Years		240	9 A		
* 18M	18 Months		None	1 A		
	tblSALSPaymentFactors	fldTypeCode	1	40	No	
E Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
Gales: Quote note types	tblSALSQuoteNotes	fldQuoteNoteType		20	No	l
	tblINVNAdjustmentRequest	fldReasonCode		2 10	Yes	
Task: Day Of Week	tblASMNTaskSchedule	fldDayOfWeek		10	No	
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#### Note on Sort Order:

The sort order is the order in which this new Payment Factor Period will appear in the Payment Factor Period drop-down list in BPO2. If each Payment Factor Period has the same number e.g. 0 or 1, then the drop-down list will usually default to an alphabetical order in BPO2. If you wish the Payment Factor Periods to be listed in a certain order then number each one in the order that you wish to view them.

If you wish to change the *change* the Sort Order number:

- 1. Click in this text box and either *type in* the new number or
- 2. Use the *arrow indicators* revealed, to select the sort order number for this new Payment Factor Period.



0	Ŧ	Static Data - BPO C	onfigurator : Version 2.2.0	.0 - Example Com	pany		]	c
1	Home Accounts Call Centre Com	npany Contract Departments Hu	uman Resources Inventory	Reporting Sales	Scheduling Security	Services Static D	ata — 🗗 🛛	ĸ
Sa	e Layout Workspaces Save Filter Refre	esh						
	•							~
	Format Curr.		FieldName	ParentFieldName	Size	LicerDefinable	Contract (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	2
					=			*
Ľ,		CENEDIC	RdConvice/Lans		50	Vec		
	E Sales : Service Tune	GENERIC	fidServiceType		50	Vec		
	E Sales - Service I bit of Measure	GENERIC	fid InitofMeasure		50	Vec		
	F Sales: Credit Terms	thISALSCustomers	fldCreditTerms		20	Yes		
	Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes		
	3 Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes		
	Codes							
	Code	CodeDescription		CodeType	SortOrd   Status			
	CASH	Up Front		1	1 A			
	6M	6 Months		6	2 A			
	12M	12 Months		12	3 A			
	24M	24 Months		24	4 A			
	36M	36 Months		36	2 5 A			
	48M	48 Months		48	- 6 A			
	60M	60 Months		60	7 A			
	120M	10 Years		120	8 A			
T	104	20 fears		240	y A			
<u>+</u>	18M	18 Months		None	1 <b>•</b> A			
(	E Sales: Payment Type (STEPPED/FLAT)	tblSALSPaymentFactors	fldTypeCode	1	40	No		
(	E Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No		
[	E Sales: Quote note types	tblSALSQuoteNotes	fldQuoteNoteType		20	No		U
(	E Stock Adjustments : Reason Code	tblINVNAdjustmentRequest	fldReasonCode	1	10	Yes		
0	E Task: Day Of Week	tblASMNTaskSchedule	fldDayOfWeek		10	No		-
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#### SAVE PAYMENT FACTOR PERIOD DETAILS

When you have finished adding the new Payment Factor Period details, either press *Tab* or *Enter* on your keyboard or *click outside* of the data grid.

- 1. An *Update* message box will pop up, asking;
  - Are you sure you want to save changes to this code?
- 2. Click on Yes.



💿 🔻 Static Data - BPO Configurator : Version 2.2.0.0 - Example Company 💷						
Home Accounts Call Centre Company	Contract Departments Hu	man Resources Inventory	Reporting Sales	Scheduling Security	/ Services Static D	ata — 🗗 🗙
Save Layout Workspaces Save Filter Refresh						
Format Curr						\$
Description	TableName	FieldName	ParentFieldNam	e Size	UserDefinable	
Y 10:	Under		× I	-	8 <b>0</b> 0	
E Sales : Service Class	Update		×	50	Yes	
Sales : Service Type				50	Yes	
Sales : Service Unit of Measure	Are you sure you v	want to save changes to this	code?	50	Yes	
Gales: Credit Terms				20	Yes	
Gales: Finance Provider				40	Yes	
Sales: Payment Factor Periods	Yes	No	ancel	40	Yes	
Codes						
Code	eDescription		CodeType	SortOrd A Status		
CASH LIDE	iront		1	1		
6M 6 M	onths		6	2 A		
12M 12 M	Ionths		12	3 A		
24M 24 M	Ionths		24	4 A		
36M 36 M	Ionths		36	5 A		
48M 48 M	Ionths		48	6 A		
60M 60 M	Ionths		60	7 A		
120M 10 Y	ears		120	8 A		
240M 20 Y	ears		240	9 A		
* 18M 18 M	Ionths		None	10 A		0
☑ Sales: Payment Type (STEPPED/FLAT)	tblSALSPaymentFactors	fldTypeCode		40	No	
E Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	
E Sales: Quote note types	tblSALSQuoteNotes	fldQuoteNoteType		20	No	U
	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	
Task: Day Of Week	tblASMNTaskSchedule	fldDayOfWeek		10	No	
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- 1. The new Payment Factor Period details will be *saved*.
- 2. A *new row* will be added to the *Codes* data grid.



	Static Data - BPO C	onfigurator : Version 2.2.0	0.0 - Example Com	pany		
Home Accounts Call Centre Cor	mpany Contract Departments Hu	man Resources Inventory	Reporting Sales	Scheduling Security	Services Static	Data — 🗗 🕽
Save Layout Workspaces Save Filter Rem	esn					
Format _ Curr						6
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
<b>♀</b> # <b>□</b> ⊂	R B C	a 🖬 c	R <b>O</b> C	-	#IC	
	GENERIC	fldServiceClass		50	Yes	
Sales : Service Type	GENERIC	fldServiceType		50	Yes	
☑ Sales : Service Unit of Measure	GENERIC	fldUnitofMeasure		50	Yes	
☑ Sales: Credit Terms	tblSALSCustomers	fldCreditTerms		20	Yes	
Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Codec						
Code	CodeDescription		CodeType	SortOrd A Status		
CASH	Up Front		1	1 A		
6M	6 Months		6	2 A		
12M	12 Months		12	3 A		
24M	24 Months	1	24	4 A		
36M	36 Months		36	5 A		
48M	48 Months		48	6 A		
60M	60 Months		60	7 A		
120M	10 Years		120	8 A		
240M	20 Years		240	9 A		2
18M	18 Months		None	10 A	1	
*						
E Sales: Payment Type (STEPPED/FI △T)	tblSALSPaymentFactors	fldTypeCode		40	No	
Sales: Ouote note types	tblSTUDOuoteNotes	fidOuoteNoteType		20	No	
Sales: Ouote note types	tblSALSOuoteNotes	fldOuoteNoteType		20	No	
Stock Adjustments : Reason Code	tblINVNAdjustmentRequest	fidReasonCode		10	Yes	

#### **DELETE A PAYMENT FACTOR PERIOD**

- 1. **Select** and **right click** in the row of the Payment Factor Period that you wish to delete.
- 2. The *Process* menu will pop up.
- 3. Click on *Delete*: Delete Code.



Static Data - BPO Configurator : Version 2.2.0.0 - Example Company						
Home Accounts Call Centre Company	Contract Departments Hur	nan Resources Inventory	Reporting Sales	Scheduling Security	Services Static Dat	a _ & x
Save Layout Workspaces Save Filter Refresh						
Format _ Curr						$\diamond$
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
	RBC	R C	REC	-	10c	A
	GENERIC	fldServiceClass		50	Yes	
E Sales : Service Type	GENERIC	fldServiceType		50	Yes	
☑ Sales : Service Unit of Measure	GENERIC	fldUnitofMeasure		50	Yes	
☑ Sales: Credit Terms	tblSALSCustomers	fldCreditTerms		20	Yes	
Sales: Finance Provider	tblSALSPaymentFactors	fldFinanceProviderCode		40	Yes	
E Sales: Payment Factor Periods	tblSALSPaymentFactors	fldPaymentPeriodCode		40	Yes	
Codes						
Code Code	Description		CodeType	SortOrd 🔺 Status		
CASH Up Fr	ront		1	1 A		
6M 6 Mo	nths 📀		6	2 A		
12M 12 M	onths		12	3 A		
24M 24 M	onths		24	4 A		
36M 1 36 M	onths		36	5 A		
48M 48 M	onths		48	6 A		
F 60M 60 M	onths Process	<b>^</b>	60	7 A		
120M 10 Ye	ears Add		120	8 A		
240M 20 Ye	ars Add New	Code	240	9 A		
18M 18 M	onths Delete		None	10 A		
*	Delete Co					
☑ Sales: Payment Type (STEPPED/FLAT)	tblSALSPaymentFactors	fldTypeCode		40	No	
☑ Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	0
	tblSALSQuoteNotes	fldQuoteNoteType		20	No	
	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	-
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- 1. A **Delete Code** message box will pop up asking;
  - Are you sure you want to delete this static data code?
- 2. Click on Yes.



💿 🔻 Static Data - BPO Configurator : Version 2.2.0.0 - Example Company 💷						
Home Accounts Call Centre Comp	any Contract Departments Hu	man Resources Inventory	Reporting Sales	Scheduling Security	Services Static D	iata — 🗗 🗙
Save Layout Workspaces Save Filter Refres	sh					
Format _ Curr	4					$\diamond$
Description	TableName	FieldName	ParentFieldName	Size	UserDefinable	
♥ #□c	A D C	*DC	REC	-	8 <b>8</b> 0	*
E Sales : Service Class	Dalata Carda			50	Yes	
Sales : Service Type	Delete Code			50	Yes	
Sales : Service Unit of Measure				50	Yes	
☑ Sales: Credit Terms	Are you sure you wa	ant to delete this static data (	code?	20	Yes	
				40	Yes	
Sales: Payment Factor Periods	2			40	Yes	
Codes		Yes	No			
Code	CodeDescription		CodeType	SortOrd + Status		
CASH	Jp Front		1	1 A		
6M 6	5 Months		6	2 A		
12M 1	12 Months		12	3 A		
24M 2	24 Months		24	4 A		
36M 3	36 Months		36	5 A		
48M 4	18 Months		48	6 A		
60M 6	50 Months		60	7 A		
120M 1	10 Years		120	8 A		
240M 2	20 Years		240	9 A		
18M 1	18 Months		None	10 A		
*						
	tblSALSPaymentFactors	fldTypeCode		40	No	
☑ Sales: Quote note types	tblSTUDQuoteNotes	fldQuoteNoteType		20	No	U
☑ Sales: Quote note types	tblSALSQuoteNotes	fldQuoteNoteType		20	No	
	tblINVNAdjustmentRequest	fldReasonCode		10	Yes	*
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- 1. The selected Payment Factor Period will be **removed** from the data grid.
- 2. When you have finished working in the Codes frame, *collapse* the data grid and
- 3. *Close* the screen.



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Status: .....

Software Version: .....

Date: .....

MNU.108.053

12 June, 2024



MNU.108.053

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