

SERVICE

CALLS - CUSTOMER SERVICE HISTORY REPORT

Note that there are changes to the Call Centre screens due to the Call Centre Performance Enhancements rolled out in part of the Extended Call Centre - Version Compatibility¹. The functionality that is available to you may differ depending on the Call Centre mode configured and your user rights. For more information related to this, refer to the Call Centre Mode notes.

When a call has been linked to a Serial Number, then the Customer Service History option will be available for generation. The Customer Service History Report is available on the call listing, call maintain and asset listing screen, this report can be generated from each screen's respective print button. The report will display all calls relating to a customer, the related asset, along with all parts issued, meter readings and work order information that was captured.

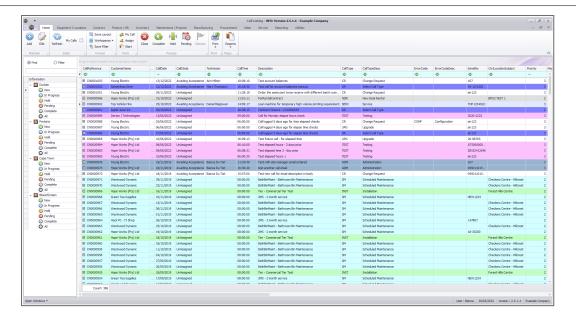
Ribbon Select Service > Calls



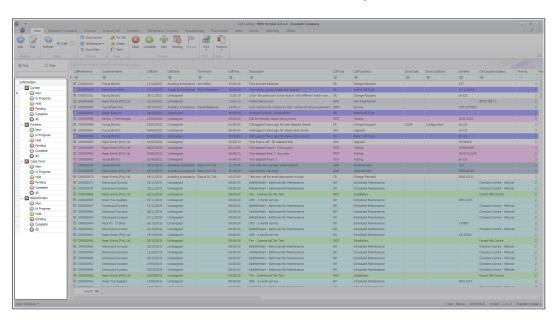
• The *Call Listing* screen will be displayed.

¹BPO2 v2.5.1.3 or higher



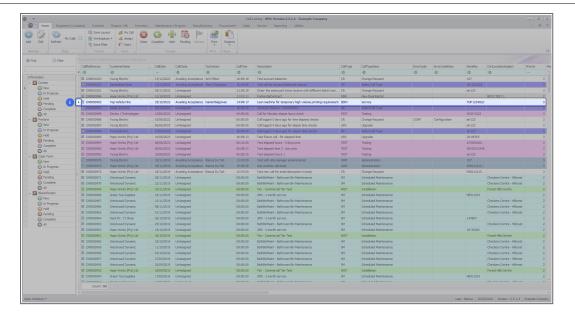


- The Calls are listed by *Site* and will display calls for the first Site listed.
- Click on the relevant *Site* for the calls you wish to view.

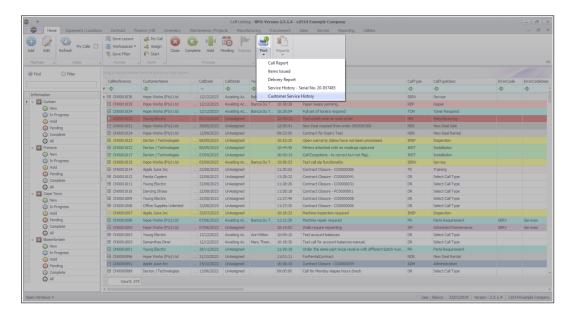


• Select the *Call* you wish to work with.



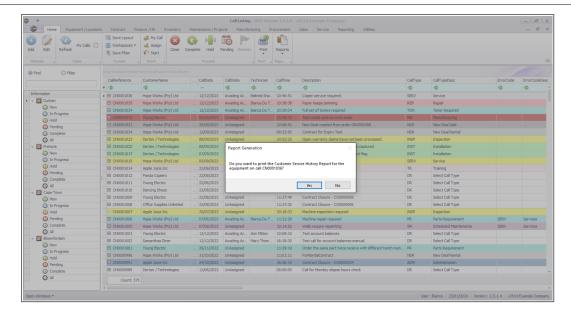


- Click on the **Print** button to display a list of **Report Options**.
- Click on Customer Service History.



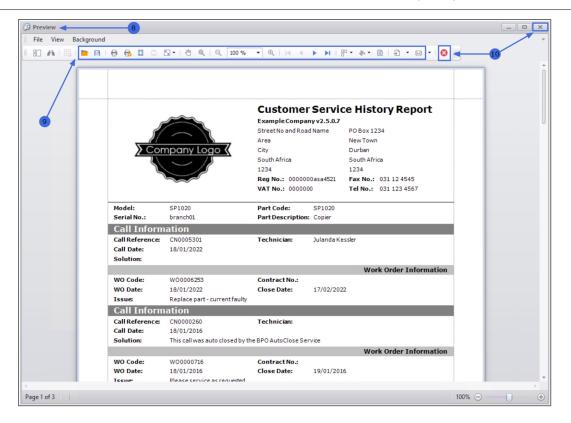
- When you receive the *Report Generation* message to confirm;
 - Do you want to print the Customer Service History Report for the equipment on call CN[number]?
- · Click on Yes.





- The selected Report will display in the Reports *Preview* screen.
- From this screen you can make cosmetic changes to the document, as well as *Save*, *Zoom*, *Add a Watermark*, *Export* or *Email* the Call Report.
- Close the **Preview** screen when done.





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