

We are currently updating our site; thank you for your patience.

INVENTORY

INVENTORY AND STOCK INDEX

INVENTORY SETUP DATA

- Setting up Tax Rates
- Add a Part Category
- Non Serialised Stock
 Batch Tracking
- Inventory Warehouses-Add a Warehouse

INVENTORY DEFINITION

- Introduction to Inventory Definition
- Create a New Part Definition Details
- Create a New Part
 Definition Defaults
- Yield Control
- Assign Meter Yield
- Assign a Depreciation and/or Wear and Tear Method
- Link Meter Definition to a Serialised Part
- Assign a Supplier to a

STOCK REQUISITION

- Purchase Requisition to Replenish Stock
- Purchase Requisition to fulfill a Part Request

QUARANTINE STOCK RECEIPTS

- Receive Goods into Quarantine Warehouse
- Create a (Non-Stock) Service Request for Shipping Costs - Quarantine
- Print Purchase Order for Shipping Costs - Quarantine
- Revalue and Release Goods into Store from Quarantine
- Return Goods to Supplier from Quarantine

STOCK RECEIPTS

- Receive Goods into Store Non Quarantine
- Receive Goods into Store Under Supply



Inventory and Stock Index

Part

- Additional Data
- Assign / Edit Min Max Levels
- Assign / Edit a Re-Order Point
- Attaching Digital Documents
- Link or Unlink Alternate/Substitute Parts

PART ENQUIRIES

Part Search

BILL OF MATERIALS

- Introduction to Bill of Materials
- Creating a New Bill of Materials
- Parent-Child BOM:
 Link a BOM to a Part
 Definition
- Inclusions BOM: Linking a BOM to a Contract
- Adding a New Part to a BOM

STOCK VS ASSETS

Convert from Stock to

- Receive Alternate Parts
- Receive Services Non-Stock Receipts

STOCK ISSUES

- Introduction to Part Requests
- Part Request Authorisation
 - View Readings on Prior Part Issues
- Change Part Request Warehouse
- Print Picking Slip
- Issue Stock
- Issue Internal Assets
- View / Issue Alternate Stock

PROJECT REQUESTS

Print Picking Slip

STOCK RETURNS

- Quick Part Returns: Return Stock from a Call/Project/Work Order to Store
- Return Stock to Store from Credit Note
- Return Internal Asset from Contract Closure / Loan Unit Return / Stock from



Inventory and Stock Index

Asset

 Convert from Asset to Stock

STOCK STATUS

- View Part Quantity and Location
- View Short Stock
- View All Stock
- View Stock on Hand
- View Purchase Order Action Report (POAR)

PART YIELD

- Part Yield Configuration
- Part Request Yield
 Check

SCONNECT - HANDHELD SCANNER

- Introduction
- Stock Receipts
- Stock Issues

BPO.RSI.003

Tech Connect

Return Stock to Supplier

STOCK TAKE

Performing a Stock Take

STOCK TRANSFERS

Performing a Stock Transfer

STOCK ADJUSTMENTS / RE-VALUATION

- Adjusting Stock Out of Store
- Adjusting Stock Into Store
- Part Knock Down
- Part Build Up
- Adjustment Approval (Authorise or Reject)
- Revalue a Stock Item
- Revaluation Approval
- Revalue a Contract Asset