

# **EQUIPMENT**

## **ASSETS - DELETE CUSTOMER ASSET**

The **Delete** button in the Asset Listing screen (**Machine List for** [customer name] screen) allows you to inactive a <u>Customer Asset</u>. Use this option when the client no longer uses your services and you don't need to see the asset or its history.

It is not possible to delete Serialised Stock or Internal Assets this way. If one of these types of items needs to be removed (e.g. the item needs to be written off), then the following processing will need to be done.

- Serialised Stock: <u>Adjust the item out of stock.</u>
- Internal Asset: Convert to Stock, then Adjust the item out of stock.

## **ASSET LISTING SCREEN**

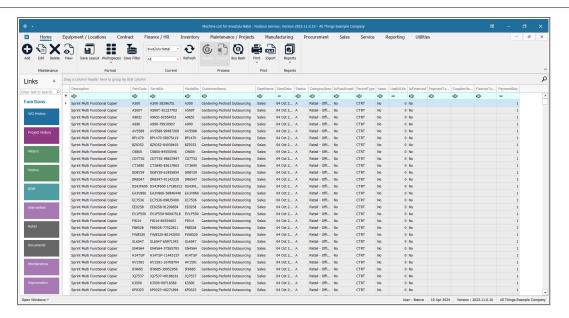
**Ribbon Select Equipment and Locations > Assets** 



• The Machine Listing screen will be displayed.



#### Assets - Delete Customer Asset



#### Select the Site

Your employee user record should be linked to a default site. In this case, the site will auto populate with this default, otherwise the site must be manually selected.

Another site can be selected, if required, and if you have the security rights to access the site.

If **All Sites** displays here, then you do not have a default site configured on your user record, and need to select the required site.

- By default, this screen will open with the Type filter set to 'All', listing <u>all</u> of the assets on the system (Customer Assets, Internal Assets and Serialised Stock Items).
- You can click on the drop-down arrow in the Type field and select an alternative Type, (such as Client Machines), if required.



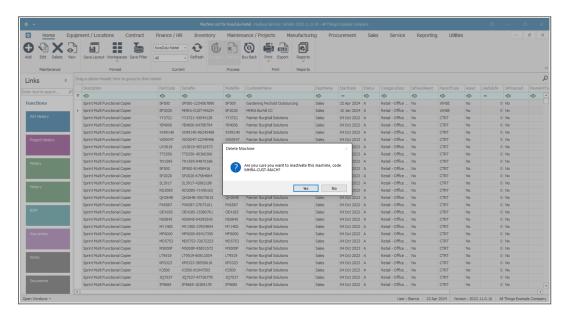
### Assets - Delete Customer Asset



- Select the **row** of the **asset** you wish to **delete**.
- Click on **Delete**.



- A Delete Machine message box will appear with the following prompt:
  - Are you sure you want to inactivate this machine, code [serial number]?
- Click on Yes.



The screen will **refresh**, and the item will be **removed** from the data grid.



## **Related Topics**

- Convert Asset to Stock
- Adjust Stock Out of Store

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