

We are currently updating our site; thank you for your patience.

# **SERVICE**

# WORK MANAGEMENT - COMPLETE A WORK ORDER

You can **complete** a Work Order from the **Work Management** screen.

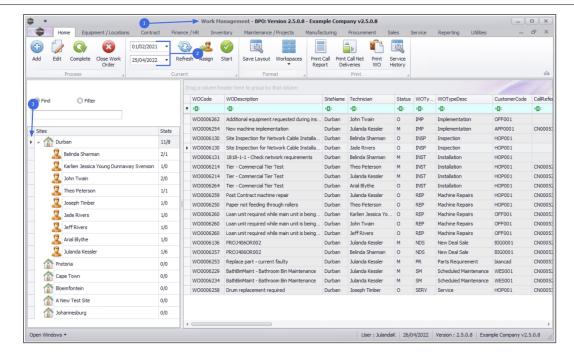
Ribbon Access: Service > Work Management



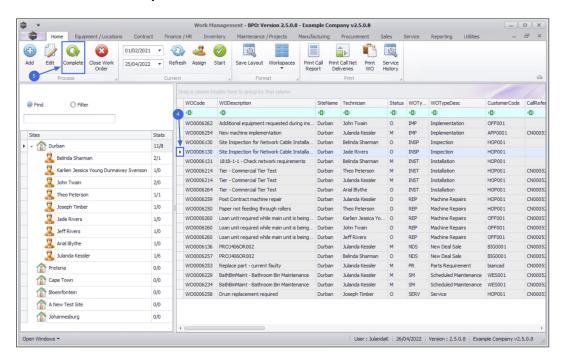
- 1. The Work Management screen will be displayed.
- 2. Select the **date range** that will contain the **work order** you wish to assign.
- 3. Select the Site where the work order was issued.
  - The example has **Durban** selected.

Click on the **Refresh** button Refresh to update the screen.



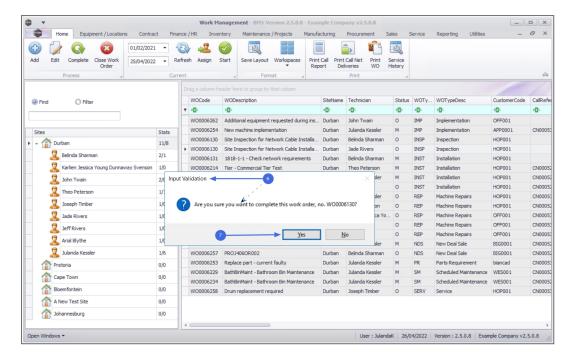


- 4. Click on the **row** of the work order you wish to **complete**.
- 5. Click on Complete.



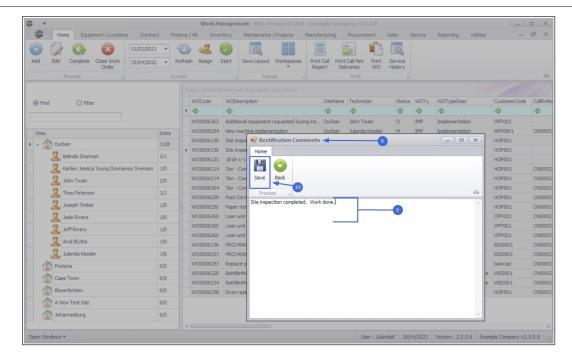


- 6. When you receive the **Input Validation** message to confirm;
  - Are you sure you want to complete this work order, no.
    [work order number]?
- 7. Click on Yes.

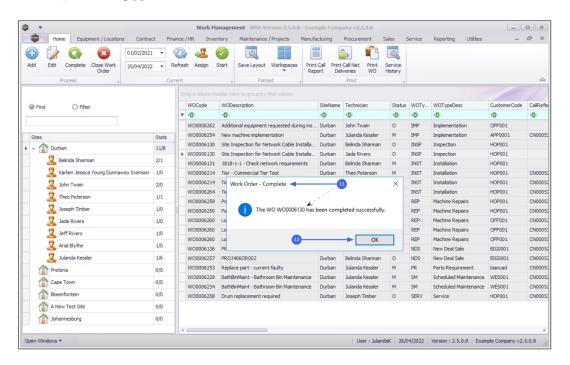


- 8. The **Rectification Comments** screen will display.
- 9. Click to type in a description for the work done. The comment needs to be at least **20** characters.
- 10. Click on Save.





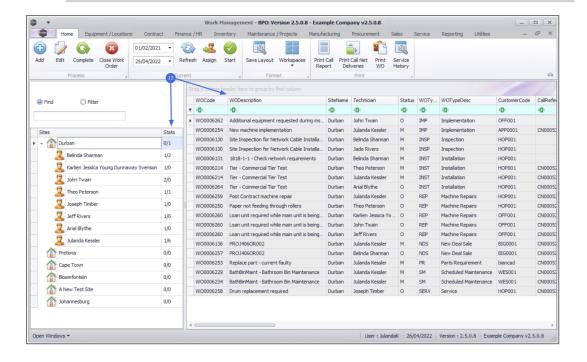
- 11. When the Work Order Complete message display to confirm that;
  - The WO [work order number] has been completed successfully.
- 12. Click on OK.





13. The Stats column on the Work Management screen has been updated.

Note that if the Technician's stats showed 1 Open and 0 Completed, then the work order will be removed from the data grid. If the Technician had multiple Open work orders, then the Completed work orders will be updated.



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