BPO_REPORTS DASHBOARD

VERSION RELEASE NOTES

BPO_Reports Dashboard Version List:

[1.2.0.3 Official Release] [1.2.0.0 RC1]

1.2.0.3 Official Release (24.01.2020 3:04 PM)

Rollout Priority / Requirement

- Low global client rollout priority
    - For clients who require BPO Reports Dashboard

Application Version Compatibility

- Compatible with BPO v2.2.0.1 or later
- The "Debtors Age Analysis" report will not be rolled out during the upgrade if any one site is not linked to a valid evolution database.

Requirements

- BPO Reports Dashboard Refresh Service v1.2.0.0

BPO Reports Dashboard:

- BPO_ReportsDashboard is a standalone application that graphically displays critical business information onto a dashboard which can be viewed graphically in Realtime. BPO_ReportsDashboard is meant to be used in conjunction with BPO_

DashboardRefreshService which is a Window's Service, the service will periodically refresh the dashboard with the most current data related to the Dashboard's report.

- Please review the Specification Document for more detail:
    - CO3_ReportsDashboard_Spec_Doc

Rollout details

- Run the BPOReportsDashboard_v1.0.0.0-v1.2.0.0_CombinedUpgrade_RC1 upgrade, and check for errors in the results file
- Run the BPO_ReportsDashboard_v1.2.0.0_Validation, and check that there are no errors
- Install and configure BPO_ReportsDashboard_v1.2.0.0
- Install, configure and start the windows service BPO_DashboardRefreshService_v1.2.0.0 – review the logs and make sure that all reports have been populated before opening BPO Reports Dashboard.

    \Implementations\CO3_Releases\Applications\BPO_ReportsDashboard

Base Reports included in this release:

Category	ReportDisplayName	ReportName
Call Centre	Open Calls Age Analysis	sp_bpoRPT_BI_CALL_AllOpen
Contracts	Contract B2B Fees Evaluation	sp_bpoRPT_BI_CTRT_FeesB2B_Evaluation
Contracts	Contract B2B Meters Evaluation	sp_bpoRPT_BI_CTRT_MetersB2B_Evaluation
CRM	CRM Sales Pipeline	sp_bpoRPT_BI_CRM_SALS_Pipeline
CRM	Salesman Activities	sp_bpoRPT_BI_SALS_GetCRMSalesmanActivityStats
Debtor	Debtors Age Analysis	sp_bpoRPT_BI_ACCT_DebtorsAgeAnalysis
Meters	Meter Trend	sp_bpoRPT_BI_CTRT_BilledMeterReading
Meters	Uncaptured Meters	sp_bpoRPT_BI_CTRT_UnprocessedMeters
MIF	Machines In Field Trend	sp_bpoRPT_BI_CTRT_MachinesInFieldTrend
Sales	Back Orders By Part	sp_bpoRPT_BI_SALS_BackOrdersByPart
Sales	Open Sales Items	sp_bpoRPT_BI_WKOR_OpenSaleItems
Sales	Sales Analysis By Part	sp_bpoRPT_BI_SALS_PartAnalysisData
Service	Service Profit by Model No	sp_bpoRPT_BI_SALS_ServiceProfitability
Service	Service Profitability	sp_bpoRPT_BI_SALS_ServiceProfitability

- These reports are configured with full access for Administrator group.

1.2.0.0 RC1 (20.11.2019 1:56 PM)

Rollout Priority / Requirement

- Release candidate 1
    - For user acceptance testing

Application Version Compatibility

- Compatible with BPO v2.2.0.1 or later
- "Back Orders by Part" report is only compatible with BPO v2.4.0.0 or later

Requirements

- BPO Reports Dashboard Refresh Service v1.2.0.0

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Rollout details

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