

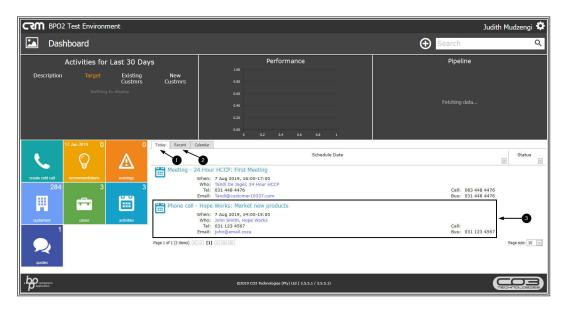
CRM CUSTOMERS

SALESMEN

Salesmen will list all linked Salesmen for the selected customer.

Ribbon Access: Webpage > http://[servername]:[port-no]/BPOCRM/User.aspx

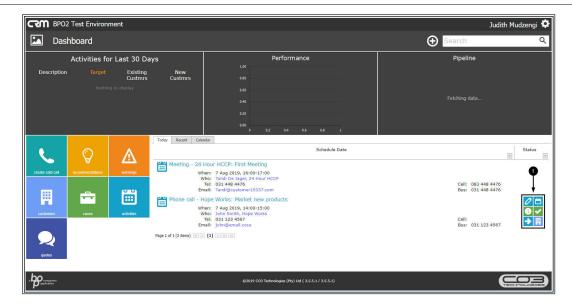
- 1. The *Today* tab will be selected by default displaying customer activities due on that day.
- 2. If you cannot find the information you are looking for within this tab, click on the *Recent* tab.
- 3. Hover over an activity linked to the customer you wish to view salesmen for.



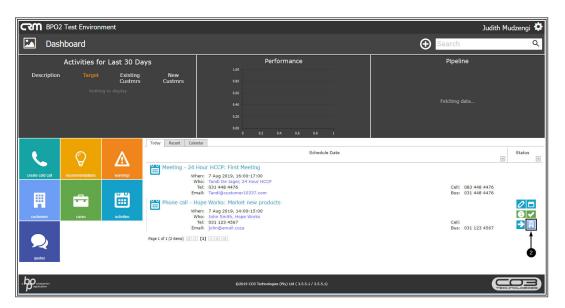
1. **Action icons** will be displayed to the right of the customer activity you are hovering over.



Customers Salesmen



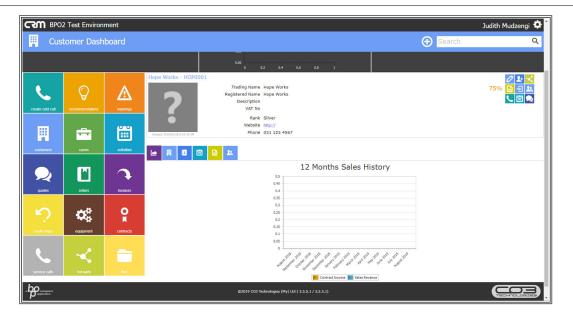
2. Click on the *View Customer* icon.



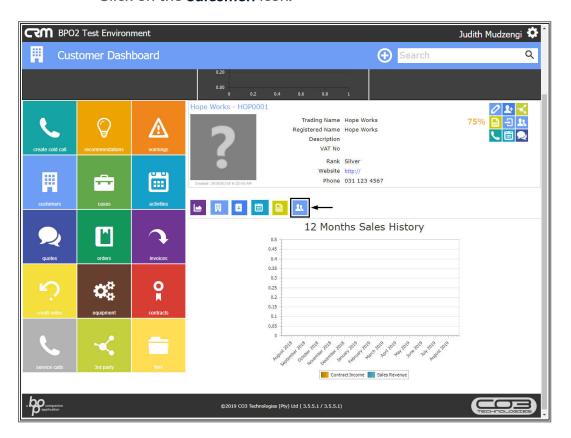
• The *Customer Dashboard* will be displayed.



Customers Salesmen



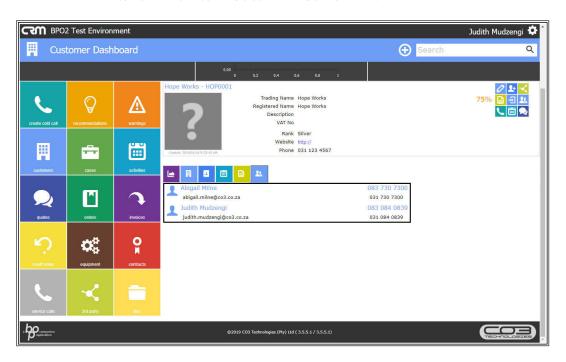
• Click on the *Salesmen* icon.





Customers Salesmen

 You can now view salesmen linked to this customer. If you want to make changes to the linked Salesmen, refer to Customer
Details - Maintain Customer Salesmen.



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