

# **EQUIPMENT**

# **ASSETS - PRINT - SERVICE HISTORY REPORT**

The **Service History Report** is a summary of the service activity for a selected asset over a defined period. This is useful to track <u>Service Requests</u> and to monitor which assets are building up a long history of repair. This will potentially trigger a decision to end the assets useful life and replace it with a new, more reliable version.

**Ribbon Access:** Equipment and Locations > Assets

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• The *Machine List for []* screen will display.

#### THE SITE AND TYPE FILTERS

 The screen will open with the default *Site* setting configured on the user and the Equipment *Type* filter set to '*All*' (machines).

**Note**: You do not need to select the *Site* or *Type* to access this report - you can set both filters to '*All*'. However, you may wish to narrow your selection parameters, in which case you can select the Site and /or the Status which contain the asset you wish to view.

• In this example, the *Durban* site is selected.



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## **SELECT THE ASSET**

• Select the *row* of the *serialised item* where you wish to view the *Service History Report*.

### **OPEN THE REPORT OPTIONS**

• Click on the *drop-down arrow* in the *Print* button.

#### **SELECT SERVICE HISTORY OPTION**

- The Print drop-down *menu* will be displayed.
- Click on *Service History*.
- A *Report Generation* message box will pop up:
  - Do you want to print the service history report for the equipment []?
- Click on Yes.

# **VIEW SERVICE HISTORY REPORT**

- The *Report Preview* screen will open.
- From here you can *View, Print, Export* or *Email* the Service History Report.
- *Close* the Report Preview screen when done.

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