

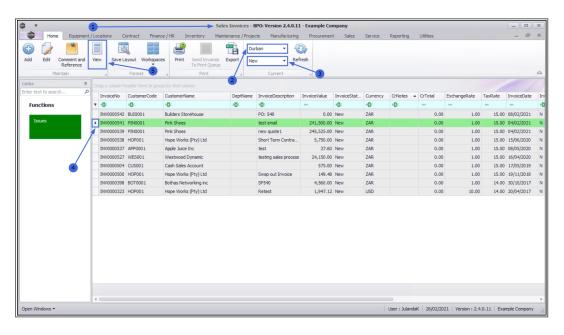
SALES

INVOICES - VIEW TAX INVOICE

Ribbon Access: Sales > Invoices



- 1. The Sales Invoices listing screen will display.
- 2. Select the *Site* where the invoice has been created.
 - The example has *Durban* selected.
- 3. Select the *Status* for the invoice you wish to view.
 - The example has **New** selected.
- 4. Click on the **row** of the Sales Invoice that you wish to view.
- 5. Click on View.



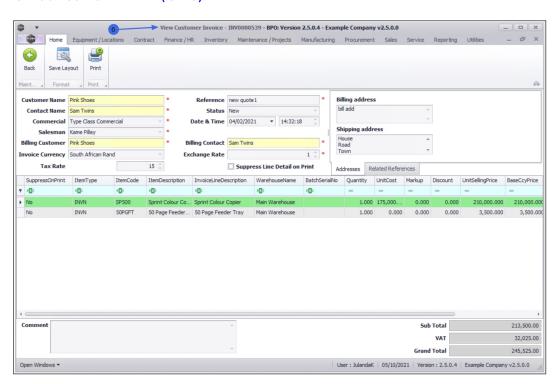


- 6. The *View Customer Invoice INV[invoice number]* screen will be displayed.
 - You can view the following details:
 - Customer information,
 - Customer contacts,
 - ° Billing information,
 - ° Shipping information,
 - ° Related (linked) references and
 - Sales invoice items



This is a view only screen and you cannot make or save changes to this screen.

For a detailed handling of each are of the Sales Invoice, refer to Invoices - Create Sales Invoice (OTC).

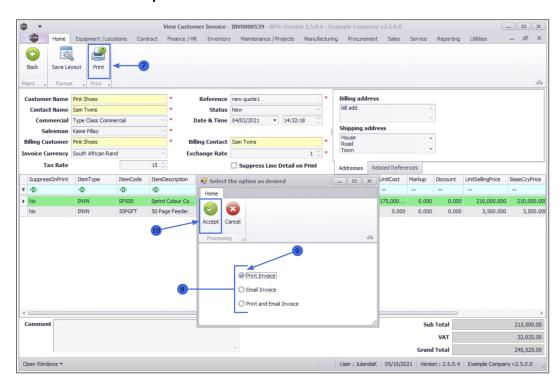




- 7. Click on **Print**.
- 8. The *Select the option as desired* screen will display with the following options;
 - Print Invoice (will open the invoice in Report Preview to view, print export or email)
 - Email Invoice (can attach documents, add recipients, the system will create a .pdf and email the invoice)
 - Print and Email Invoice (both the Report Preview and Email screens will pop up)

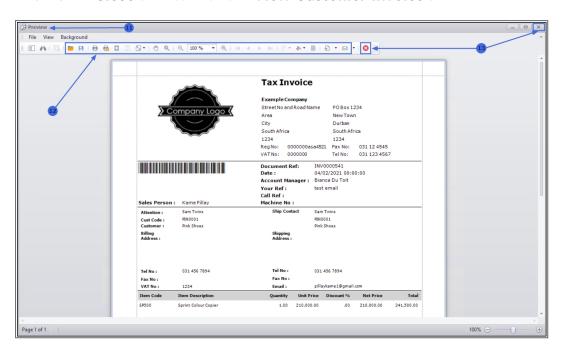
PRINT TAX INVOICE

- 9. Click on the *Print Invoice* option.
- 10. Click on Accept.

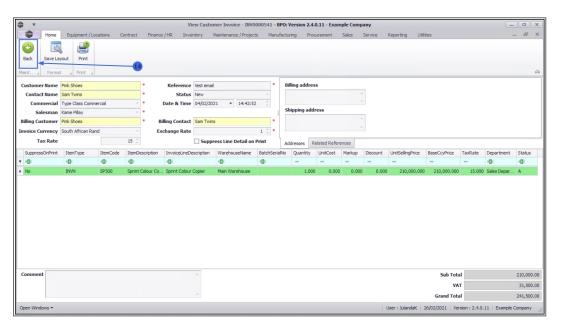




- 11. The Tax Invoice will display in the Reports *Preview* screen.
- 12. From here you can make cosmetic changes to the Tax Invoice, as well as *Save*, *Zoom*, *Add a Watermark*, *Export* or *Email* from the preview screen.
- 13. Click *Close* to return to the *View Customer Invoice* screen.



14. Click on *Back* to return to the *Sales Invoices* listing screen.





Related Topics

- Add New Invoice
- Edit an Invoice
- Comment and Reference
- Print Invoice
- Print Pro-Forma Invoice

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