

SALES

SERVICES - VIEW A SERVICE

The View a Service screen only allows you to View information related to the Service. In addition to viewing the information related to the service, you will also be able to view the Transactions linked to the service.

Ribbon Access: Sales > Services



- 1. The *Service Listing* screen will display.
- 2. Select the *Site* where the service can be located.
 - The example has *Durban* selected.
- 3. Select the *Status* for the service.
 - The example has *Active* selected.
- 4. Click on the *row* of the *service* you wish to view.
- 5. Click on *View*.



		1	Service List	ing - BPO: Vers	sion 2.4.0.11 - E	xample Co	mpany					
Home Equipm	nent / Locations Co	ontract Finance / HR Ir	nventory	Maintenance / P	Projects Man	ufacturing	Procurement	Sales Se	rvice Re	porting Utilitie	is —	8
Add Edit Delete Vi Processing	ew Save Layout	Workspaces at 2 Curr	Refr	esh Export								
Links #	4 ag a column heade			3								
Enter text to search P	ServiceCode	ServiceDescription	Туре	Class	Rate	Units	TaxType	TaxRate	Status		-	
Functions	★ #B:	* 0 ¢	10c	* 0 0	-	4 🛛 C	a 🗖 c	-	* 0 0			
	STCD	Short Term Contract Deposit	INT	SER	1,000.00	ea	VAT	15.00	A			
Items Supplied	INST	Installation Fee	INT	SER	1,200.00	ea	VAT	15.00	A			
	DEL	Delivery Fee	INT	SER	550.00	ea	VAT	15.00	A			
	DEA	Dealer Service Fee	EXT	SER	350.00	ea	VAT	15.00	A			
	SET	Settlements	INT	SER	500.00	ea	VAT	15.00	A			
	INSP	Inspection	INT	SER	650.00	ea	VAT	15.00	A			
Processing	TOLL	Toll Fee	EXT	SER	250.00	ea	VAT	0.00	A			
	MYS	Meter Yield Short Fall	INT	SER	500.00	ea	VAT	15.00	A			
Requisitions	CLA	Cleaning Fee	INT	SER	500.00	ea	VAT	15.00	A			
	DES	Design consultation	INT	SER	750.00	ea	VAT	15.00	A			
	PRI	Printing	INT	SER	350.00	ea	VAT	15.00	A			
Purchase Orders	TEST	Test Service	INT	SER	550.00	ea	VAT	15.00	Α			
	INST	Installation Fee	INT	SER	1,200.00	ea	VAT	15.00	Α			
	CALL	Call Out Fee	INT	SER	450.00	ea	VAT	15.00	Α			
Requests												
pen Windows 👻							Usi	er : JulandaK	27/01/2021	Version : 2.4.0.1	1 Example Co	ompany

6. The *View Service - [service code]* screen will be displayed.

The following details are available:

- 7. The *Service*, *Pricing* and *Reference* details for the selected service.
- 8. The *Defaults* frame, which will show which site(s) have been linked to this service.
- 9. Note the *Transactions* Processing tile has been added to the Links panel. Refer to Services Transactions.
- No changes can be made in View mode, click on *Back* to return to the *Service Listing* screen.





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