

SALES

COMMERCIALS - LINK CUSTOMER TO COMMERCIAL

Ribbon Access: Sales > Customers



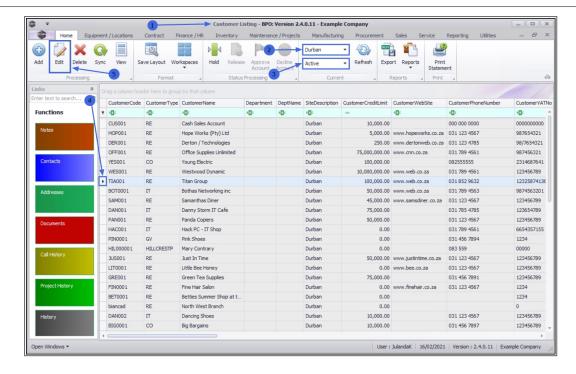
- 1. The *Customer Listing* screen will display.
- 2. Select the *Site* where the customer can.
 - The example has **Durban** selected.
- 3. Select the *Status* of the customer.
 - The example has *Active* selected.
- 4. Click on the **row** of the **customer** you wish to **link** a **commercial** to.
- 5. Click on Edit.



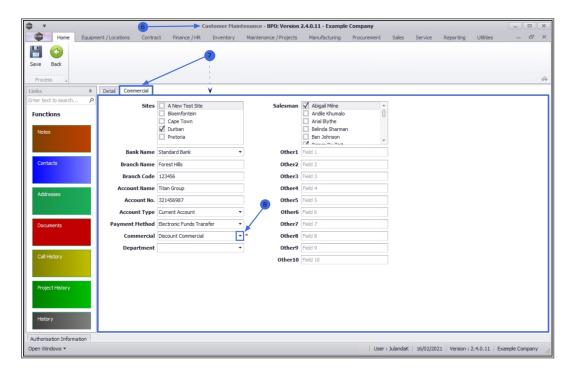
Short cut key: Right click to display the All groups menu list. Click on Edit.



Commercials - Link Customer to Commercial



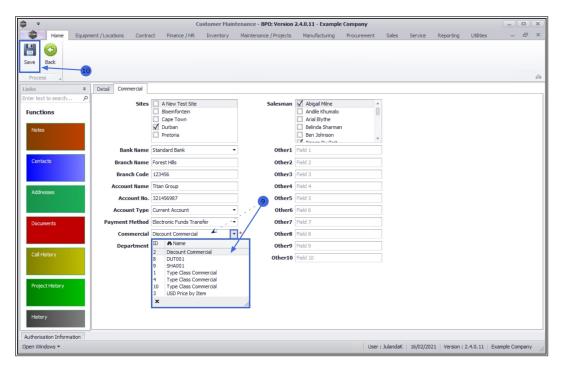
- 6. The *Customer Maintenance* screen will display.
- 7. Click on the *Commercial* tab to display the commercial *details* for the Customer.
- 8. Click on the down **arrow** in the **Commercial** field.





Commercials - Link Customer to Commercial

- 9. From the commercial drop-down menu, select the *commercial* you wish to *link* to the customer.
 - The example has *Discount Commercial* selected.
- 10. Click on *Save* to return to the *Customer Listing* screen.



You can now Commercials - View Customers Linked to a Commercial.

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