

STATIC DATA

STATIC DATA - PROJECT METHODOLOGY CLASS

Ribbon Access: Configurator > Static Data > Static Data



- 1. The *Static Data* listing screen will be displayed.
- Use the *filter row* or *scroll down* the list until you find the *Project Methodology Class* row.
- Click on the *expand* icon to display the Project Methodology Class *Codes* frame.
- 4. A list of the *project methodology class codes* currently on the system will be listed



٥	Ŧ 1	Static Data - BPO Co	onfigur	ator : Version	2.4.0.2 - 1	Examp	ole Compa	any v2.5.0.0					
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E	Pay-roll : Payslip Codes	tblPAYRRunDetails	fldPa	aySlipCode					50 Y	'es			
Ŧ	Procurement : Payment Terms	GENERIC	fidPa	aymentTerms					50 Y	es			
Ŧ	Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fidA	pproverCode				50	50 Y	es			
Procurement : Requisition Other Costs		tblPRCHRequisitions	tblPRCHRequisitions fldPR						50 Y	'es			
Œ	Procurement : Requisition Types 3	tblPRCHRequisitions	fldPf	RType					50 Y	'es			
Œ	Procurement : Supplier Class	tblRRCHSuppliers	fldC	ass					50 Y	es			
Œ	Procurement : Supplier Type	tblPRCHSuppliers	fldSu	upplierType					50 Y	es			
Œ	Project Contact Type	tblPMNGProjectContacts	fldC	ontactType					50 Y	es			
E	Project Methodology Class	tblPMNGMethodology	fidPi	fidPMMethodClass					50 Y	es			
	Codes												
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Œ	Reports Dashboard Report Category	tblDASHReportLayouts	fldC	ategory				2	55 Y	es			

ADD PROJECT METHODOLOGY CLASS CODE

- 5. *Right click* anywhere in a *row* of the *Codes* data grid.
- 6. A *Process* menu will pop up.
- 7. Click on *Add* Add New Code.



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Œ	Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fldA							Yes				
	Procurement : Requisition Other Costs	tblPRCHRequisitions							50	Yes				
Đ	E Procurement : Requisition Types	tblPRCHRequisitions							50	Yes				
Œ	Procurement : Supplier Class	tblPRCHSuppliers	fldClass					50	Yes					
Đ	Procurement : Supplier Type	tblPRCHSuppliers	tblPRCHSuppliers fldS tblPMNGProjectContacts fldC						50	Yes				
Đ	Project Contact Type	tblPMNGProjectContacts							50	Yes				
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ŀ							×	Delete Delete Code	-					
Đ	E Reporting : Report Sub Types	tblRPTSSavedReports	fldF	ReportSubType					50	Yes				
Œ	E Reporting : Report Types	tblRPTSSavedReports	fldF	leportType					50	Yes				
	E Reporting : System Report Parameters	tblRPTSSprocParameters							50	No				
Đ	Reporting: ServiceProfitability: Excluded Fees	ServiceProfit	Fee						3	No				
E	E Reports Dashboard Report Category	tblDASHReportLayouts	fldC	Category					255	Yes				

- 5. The *final row* in the *Codes* data grid will be 'activated'.
 - **Code:** Click in the text box and type the code specific for the new project methodology class.
 - **Code Description:** Click in the text box and type a description for the project methodology class code.
 - **Code Type:** This field will auto populate with **None** and can remain as is.
 - **Status:** The status field will auto populate with **A** Active.
 - **Sort Order:** Click in the text box to either type in or use the arrow indicators to select the sort order for the project methodology class code.



Note: The *sort order* is the order in which this will appear in the project methodology class code drop-down list in BPO. If each project methodology class code has the number 1, then the drop-down list will usually default to an alphabetical order in BPO. If, for example it is numbered 3, then it will appear *3rd* in the drop-down list in BPO.

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Pay-roll : Payslip Codes	tblPAYRRunDetails	fldPaySlipCode		50 Yes			
Procurement : Payment Terms	GENERIC	fidPaymentTerms		50 Yes			
Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fldApproverCode		50 Yes			
Procurement : Requisition Other Costs	tbiPRCHRequisitions	fldPRCostType		50 Yes			
Procurement : Requisition Types	tblPRCHRequisitions	fldPRType		50 Yes			
Procurement : Supplier Class	tblPRCHSuppliers	fldClass		50 Yes			
Procurement : Supplier Type	tblPRCHSuppliers	fldSupplierType		50 Yes			
Project Contact Type	tblPMINGProjectContacts	fldContactType		50 Yes			
Project Methodology Class	tblPMNGMethodology	fidPMMethodClass		50 Yes			
Codes							
	CodeDescription	CodeType	SortOrder Status			1	
PMD	Project Methodology Default	None	0 A				
BPO_CRM	BPO CRM Web Application	None	1 A				
BPO_RSI	BPO_RSI Windows Application	None	1 A				
BPO_TEL	BPO_TEL Windows Application	None	1 A				
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I NETC	Network Configuration	None	₿. ‡ A				
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Reporting: ServiceProfitability: Excluded Fee	s ServiceProfit	Fee		3 No			
Reports Dashboard Report Category	tblDASHReportLayouts	fldCategory		255 Yes		*	

When you have finished adding the new project methodology class code details, press *Enter*.

6. You will receive the *Update* message requesting;

• Are you sure you want to save changes to this code?

7. Click on Yes to proceed.



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E	Pay-roll : Payroll Type	GENERIC	fid	PayrollType		50	Yes		
Đ	Pay-roll : Payslip Codes	tblPAYRRunDetails	fide	PaySlipCode		50	Yes		
Œ	Procurement : Payment Terms	GENERIC	fide	PaymentTerms		50	Yes		
Œ	Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fld	ApproverCode		50	Yes		
	Procurement : Requisition Other Costs	tblPRCHRequisitions	fide	RCostType		50	Yes		
Œ	Procurement : Requisition Types	tblPRCHRequisitions	fide	PRType		50	Yes		
Œ	Procurement : Supplier Class	tblPRCHSuppliers	fld	Class		50	Yes		
Œ	Procurement : Supplier Type	tblPRCHSuppliers	flds	SupplierType		50	Yes		
Œ	Project Contact Type	🛍 Update 🔫		6	×	50	Yes		
	Codes Code PMD	ire you v	K want to save change	s to this code?					
		Project M							
	BPO_CRM BPO_RSI	BPO CRM 7	es	<u>N</u> o	Cancel				
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	DM	Default Methodology	- Appire	None	1 A				
	INST	Installation		None	1 A				
*	NETC	Network Configuration		None	3 A				
	Reporting : Report Sub Types	tblRPTSSavedReports		ReportSubType ReportType			Yes		
	Reporting : Report Types						Yes		
	Reporting : System Report Parameters	tblRPTSSprocParameters		SprocParamData			No		
	Reporting: ServiceProfitability: Excluded Fe		Fee				No		
Ŀ	Reports Dashboard Report Category	tblDASHReportLayouts	fide	Category		255	Yes		

- 8. The new project methodology class code is *saved* and a *new row* will be added to the *Codes* data grid.
- 9. *Collapse* the Codes frame.



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÷	Pay-roll ; Payroll Type	GENERIC	fidP	ayrollType					50	Yes			
Đ	Pay-roll : Payslip Codes	tblPAYRRunDetails	fldP	aySlipCode					50	Yes			
ŧ	Procurement : Payment Terms	GENERIC	fldP	fidPaymentTerms				50		Yes			
Procurement : Requisition Approver Codes		tblPRCHRequisitionConfig						50	50	Yes			
Procurement : Requisition Other Costs		tblPRCHRequisitions	tblPRCHRequisitions fldPRC						50	Yes			
Procurement : Requisition Types		tblPRCHRequisitions	CHRequisitions fldPF						50	Yes			
ŧ	Procurement : Supplier Class	tblPRCHSuppliers	fldC	ass					50	Yes			
Procurement : Supplier Type Project Contact Type		tblPRCHSuppliers	fldS	fldSupplierType				50		Yes			
		tblPMNGProjectContacts	fldC	ontactType				50	50	Yes			
⊟	Project Methodology Class	tblPMNGMethodology	fldPl	MethodClass					50	Yes			
1	Codes												
ſ		odeDescription		CodeType	SortOrde		Status						1
P	MD Pr	oject Methodology Default		None		0	A						
B	PO_CRM BF	O CRM Web Application		None		1	A						
B	PO_RSI BF	O_RSI Windows Application		None		1	A						
B	PO_TEL BF	O_TEL Windows Application		None		1	A						
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2						_			8				
Ŧ	Reporting : Report Sub Types	tblRPTSSavedReports	tblRPTSSavedReports fldRep						50	Yes			
ŧ	Reporting : Report Types	tblRPTSSavedReports							50	Yes			
ŧ	Reporting : System Report Parameters	tblRPTSSprocParameters	fldS	procParamData	3				50	No			
(FT)	Reporting: ServiceProfitability: Excluded Fees	ServiceProfit	Fee						3	No			

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