

# **TECHCONNECT**

# **OVERVIEW AND LOG IN / OUT**

#### **OPEN APP**

- If you do not have the app yet, download Tech Connect from the Google Play Store (search for CO3 TechConnect).
- After installation, click on the *Tech Connect icon* on your device.





• The *Tech Connect* start up screen will come up.





## **INITIAL LOG IN**

Speak to your system administrator with regards to initial *Tech Connect* setup.



# **SUBSEQUENT LOG IN**

- 1. After your initial log in, *Tech Connect* will keep your login details, you just need to type in your password.
- 2. Click on Login.

 Note: If you need to log in as another user, refer to Change Account.



#### **CHANGE ACCOUNT**

• If you need to log in as another user, click on *Change Account*.

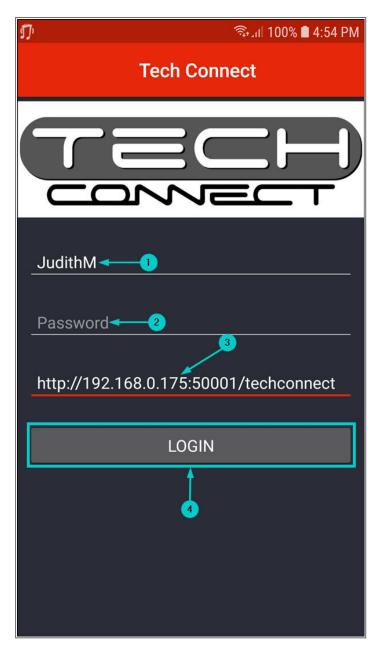




- An initial log in screen will be displayed. The previous user's details will auto populate except the password.
  - 1. **Username**: Delete and type in your username.
  - 2. **Password**: Type in your password.
  - 3. **Company Domain**: Delete and type in the company domain

if it's different from what the previous user was using.

4. Click on *Login*.

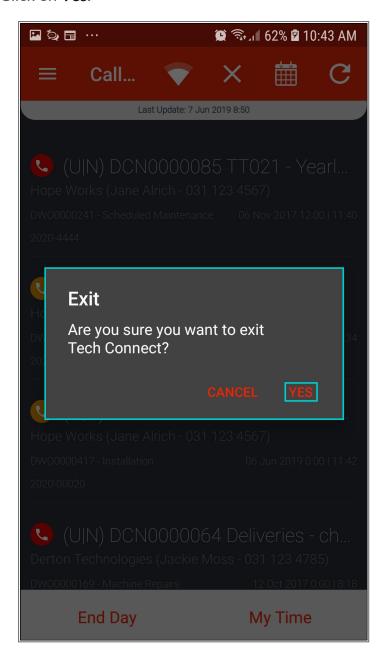


#### **EXIT**

To exit the application, click on Back on your device until an Exit
message box pops up asking you;



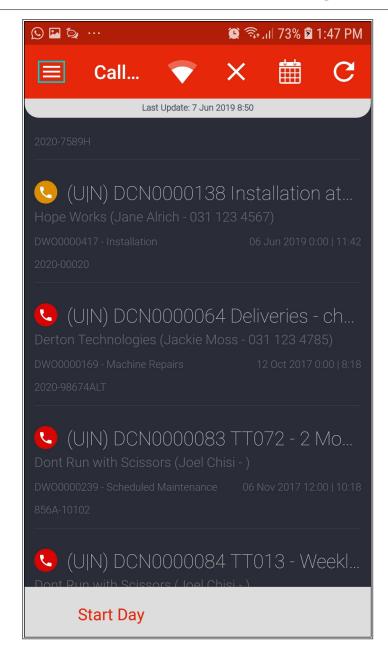
- Are you sure you want to exit this app?
- Click on Yes.



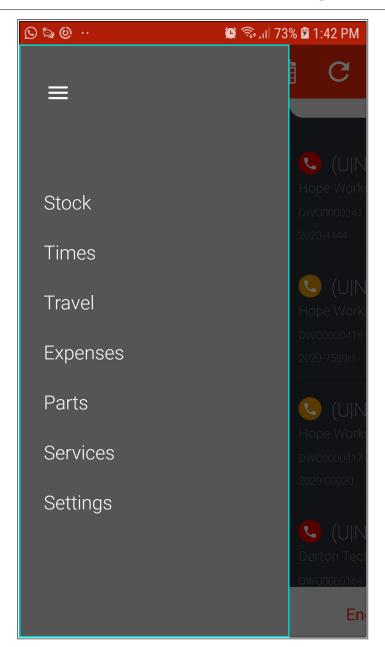
#### **CONFIGURATION**

• Click on the *Side Menu* button.





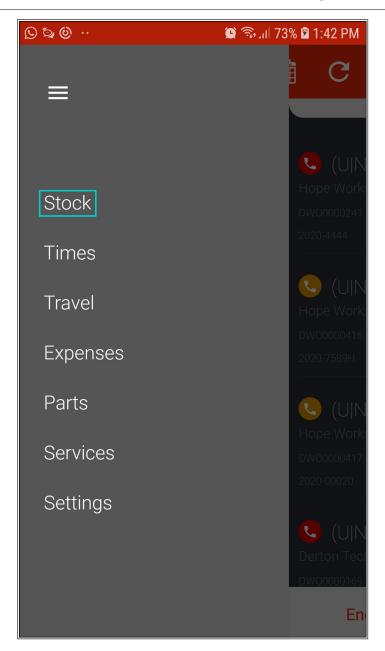
• The *Side Menu* will be displayed.



#### **CONFIGURATION - BOOT STOCK DATABASE**

- To update the boot stock information from BPO initially or if there has been stock movement in BPO and or you were unable to connect to the internet for some time,
- click on *Stock*.



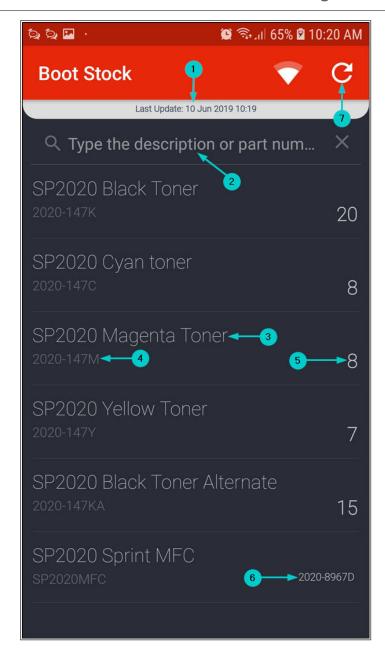


- The **Boot Stock** screen will be displayed.
- A list of items in your boot stock will be displayed.
  - 1. The *Last Update:* [ ] will show the date and time the boot stock was last updated.
  - 2. The *Search* field is used to search for a part by either typing in the part description or part number.

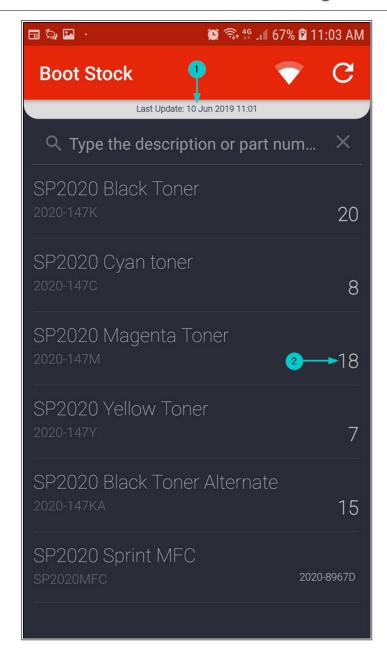


- 3. This shows the *part description*.
- 4. This shows the part code.
- 5. This shows the *quantity* in stock, this is specific to *C* class items.
- 6. For **A** / **B** class items a **serial number** is displayed instead of the quantity.
  - In this image, part code 2020-147M
    has a total quantity of 8 before the
    boot stock information is updated.
- 7. Click on the *Refresh* button to update the boot stock information.





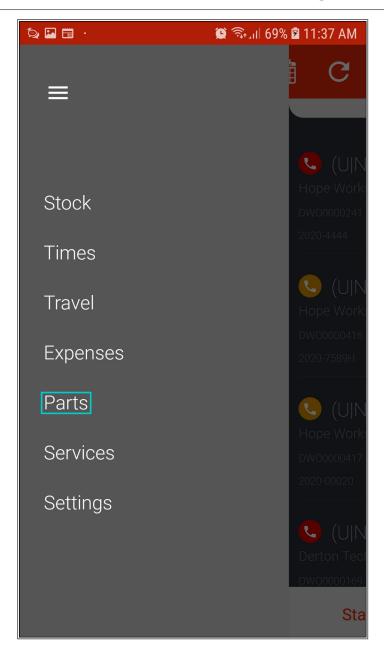
- An updated list of items in your boot stock will be displayed.
  - 1. The *Last Update:* [] will change to the time the boot stock information was updated.
  - 2. In this image, part code **2020-147M** now has a total quantity of **18** after the boot stock information was updated.



#### **CONFIGURATION - PARTS DATABASE**

- To refresh the part list from BPO initially or refresh if required e.g. new parts added to BPO,
- click on Parts.

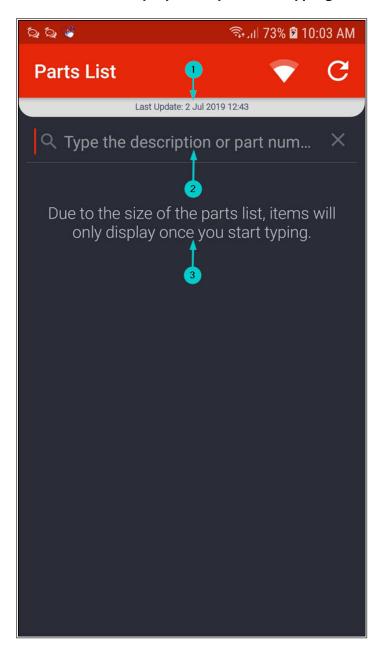




- The *Parts List* screen will be displayed.
  - 1. The *Last Update:* [] will show the date and time the parts list was last updated.
  - 2. The *Search* field is used to search for a part by either typing in the part description or part number.
  - 3. A message will be displayed telling you;



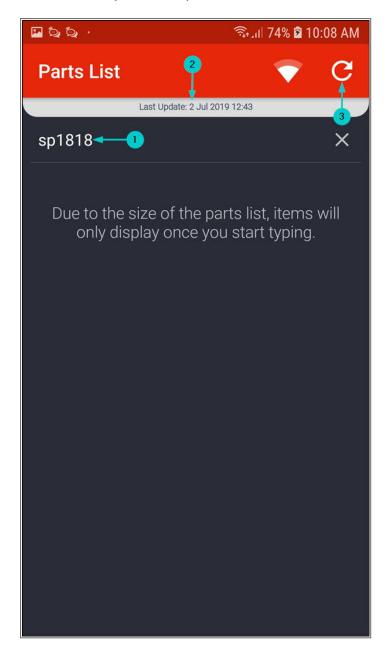
• Due to the size of the parts list, items will only display once you start typing.



- 1. In this image, searching for part **SP1818** which was added after the
- 2. Last Update: 2 Jul 2019 12:43

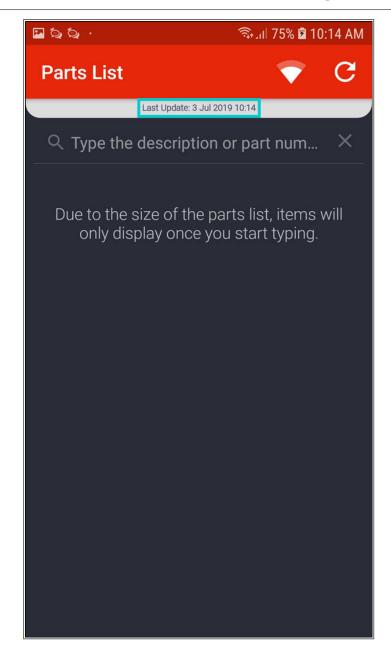
returns no results.

3. Click on *Refresh* to update the parts list information.



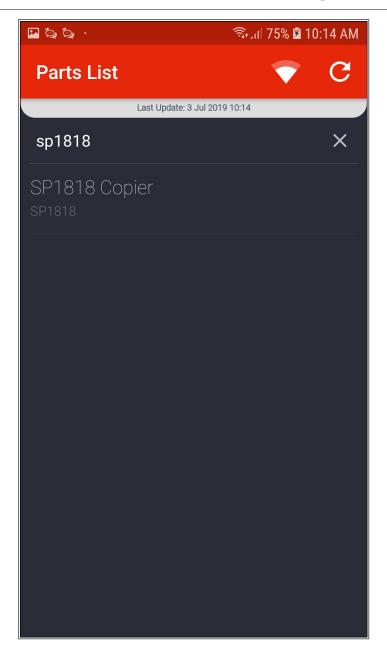
• The *Last Update:* [] will change to the date and time the parts list information was updated.





• In this image, searching for **SP1818** now returns results.

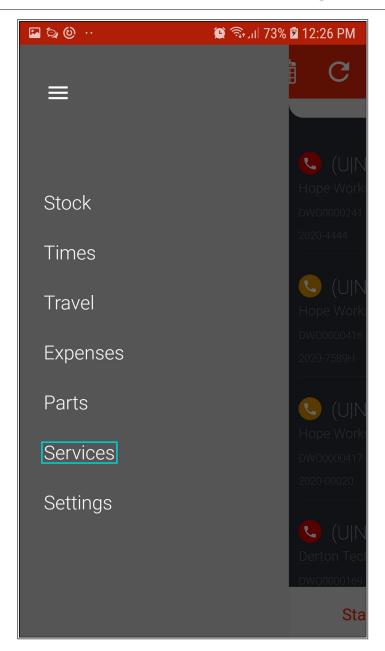




#### **CONFIGURATION - SERVICES DATABASE**

- To refresh the non stock service list from BPO initially or to refresh if required, e.g. new services added to BPO or a service fee has been changed in BPO,
- click on Services.

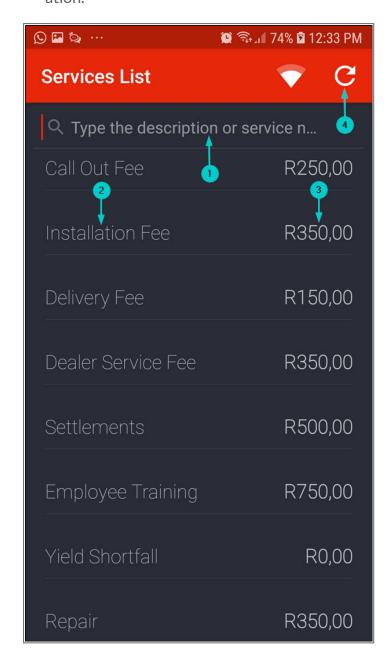




- The Services List screen will be displayed.
  - 1. The *Search* field is used to search for a service by either typing in the service description or service number.
  - 2. This shows the *service description*.
  - 3. This shows the service fee.

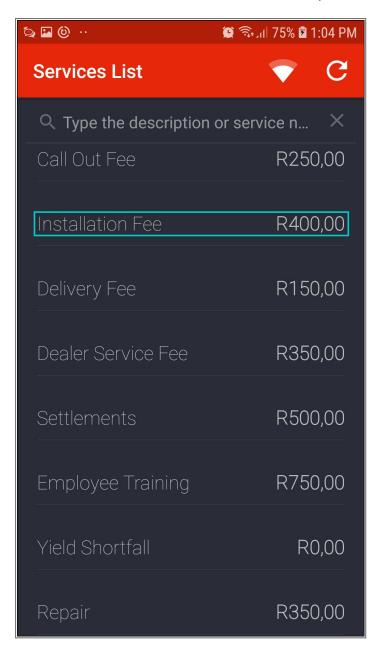


- In this image, the *Installation Fee* is
   R350 before the services list information is updated.
- 4. Click on the *Refresh* button to update the service list information.





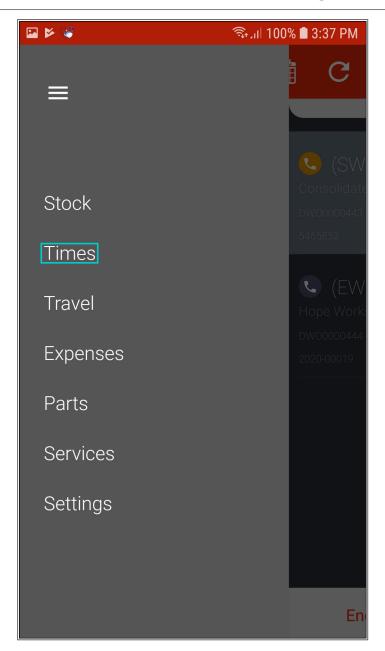
- An updated list of services will be displayed.
  - In this image, the *Installation Fee* is now *R400* after the services list information was updated.



#### **TIMES**

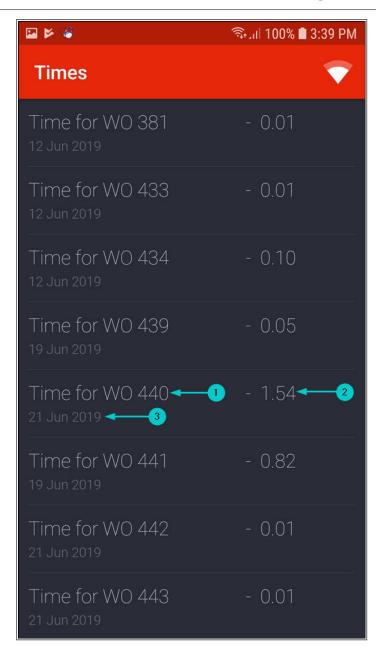
• Click on Times.





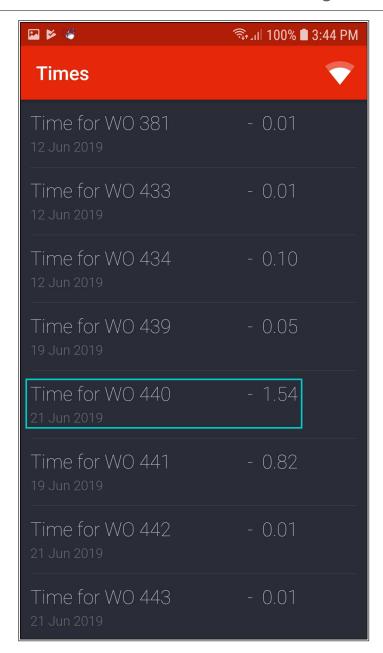
- The *Times* screen will be displayed.
- All your time records will be displayed in this screen showing the;
  - 1. work order number the time was booked for,
  - 2. the time duration of the task and
  - 3. the date the time was logged.





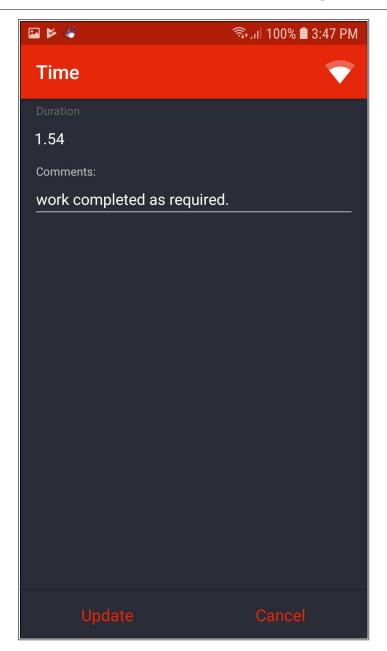
 You can view more details by clicking on the time record you wish to view more details for.





- The *Time* screen will be displayed.
- From this screen, you can view the time duration and comments related to the selected time record.

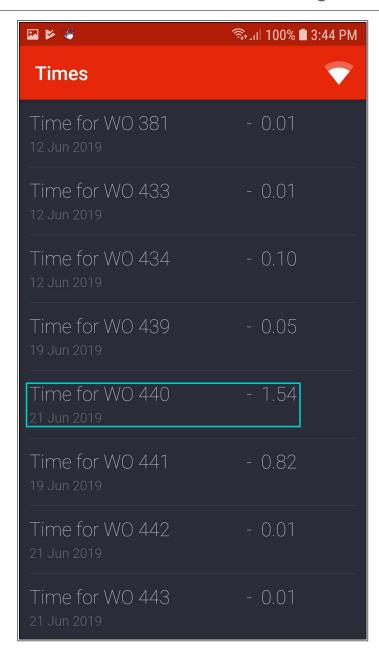




# **Update Time Comments**

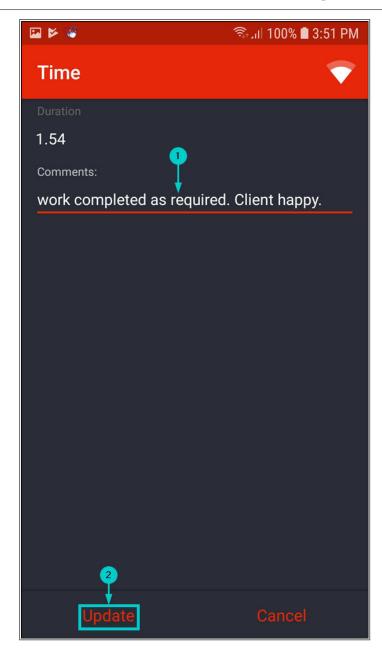
• Click on the time record you wish to amend.





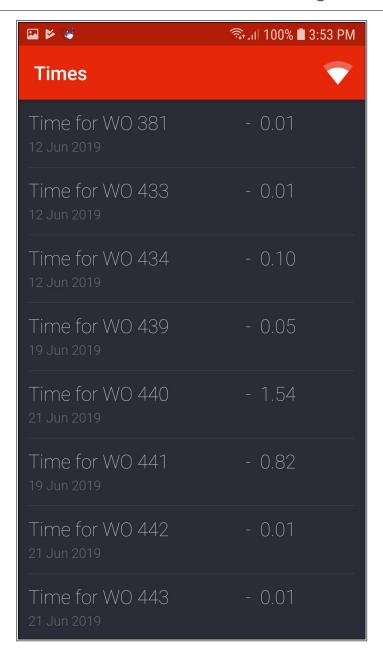
- The *Time* screen will be displayed.
  - 1. Update the comments accordingly.
  - 2. Click on Update.
    - *Note*: The system does not allow you to update the time duration from this screen.





• You will return to the *Times* Screen.

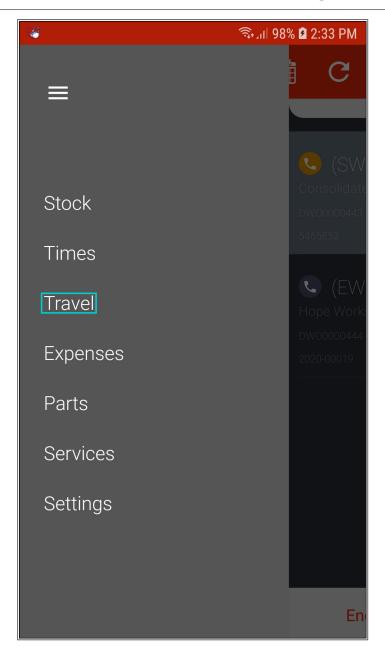




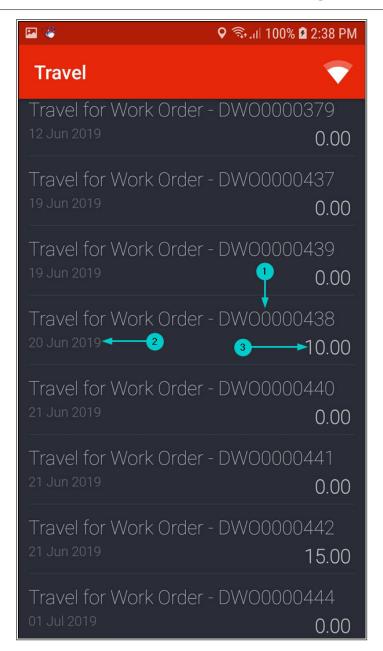
#### **TRAVEL**

- You can view or edit travel done on all your work orders.
- Click on *Travel*.





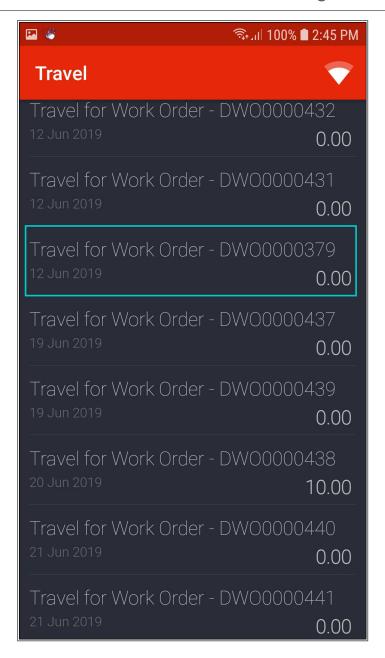
- The *Travel* screen will be displayed.
- A list of travel records for all your work orders will be displayed in this screen showing the;
  - 1. work order number,
  - 2. date the travel was logged and the
  - 3. distance travelled in km(s).



## **Travel Entry**

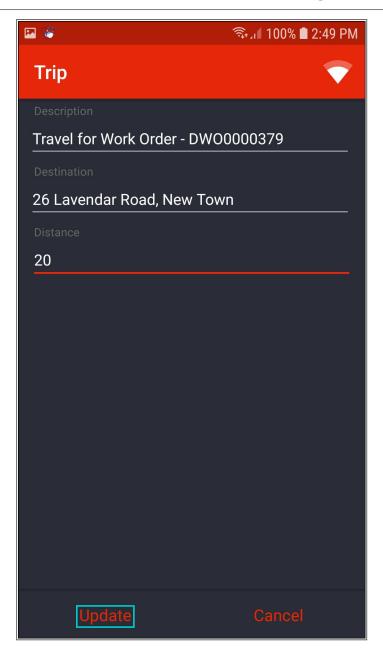
• To edit a travel record, click on the travel record you wish to edit.



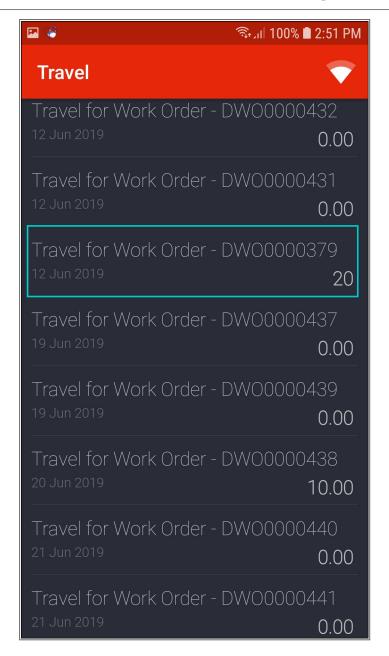


- The *Trip* screen will be displayed.
- Edit the relevant details.
- Click on *Update*.
  - In this image, *Distance* field was updated.





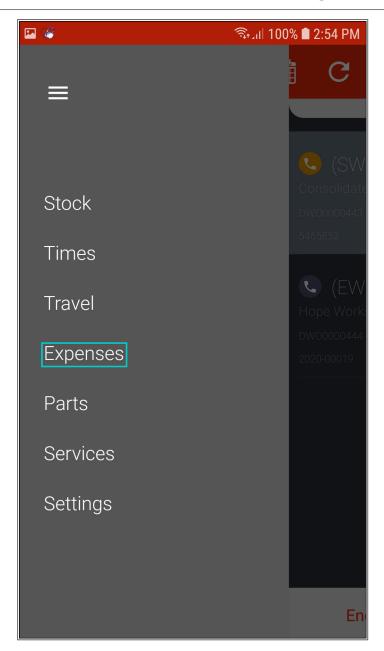
• The updated travel record will now be displayed in the *Travel* screen.



#### **EXPENSES**

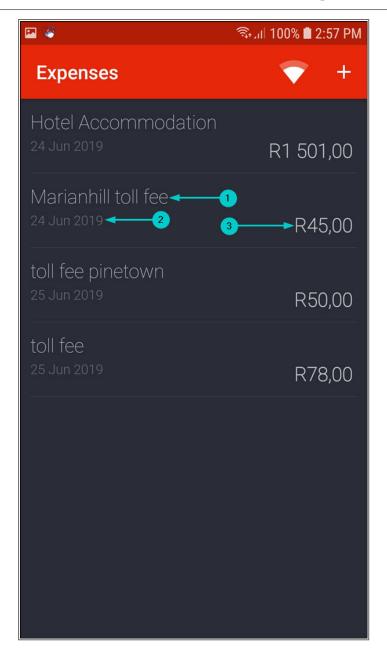
- You can view or add expenses on all your work orders.
- Click on *Expenses*.





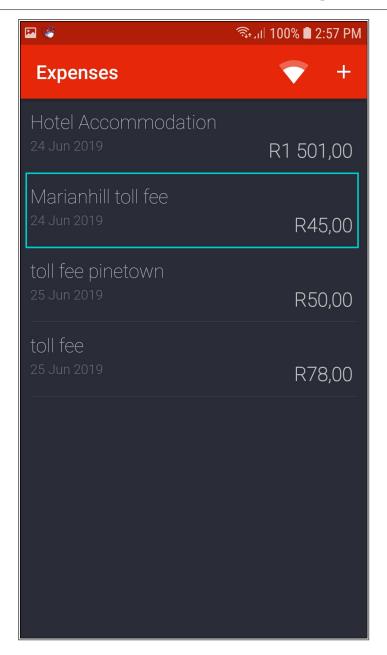
- The *Expenses* screen will be displayed.
- A list of all logged expenses will be displayed in this screen showing the
  - 1. expense description,
  - 2. date when the expense was logged and
  - 3. expense cost.





• To view more details, click on the expense you wish to view more details for.



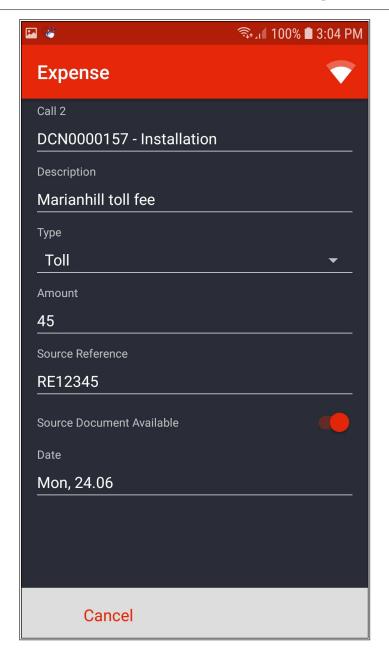


- The *Expense* screen will be displayed.
  - *Call [ ]*: This will auto populate with the call number of the expense you are currently viewing.
  - *Description*: This shows the call / project description.
  - *Type*: This shows the expense type.
  - Amount: This shows the expense amount.



- *Source Reference*: This shows the receipt number if applicable.
- **Source Document Available**: This shows whether the source document is available or not.
  - Note 1: When the Toggle button is to your left and grey in colour it means the source document is not available.
  - Note 2: When the Toggle button is to your right and red in colour it means the source document is available.
- Date: This shows the date the expense was logged.

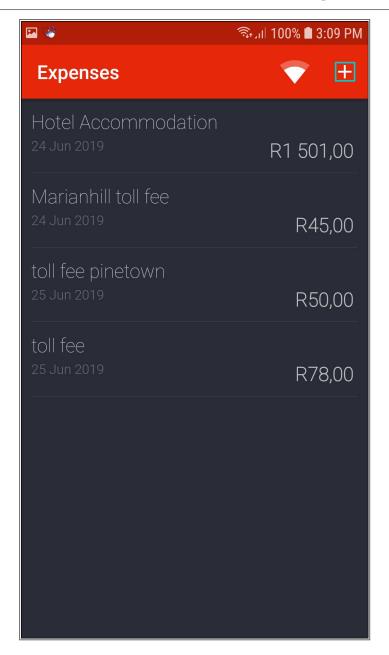




#### Add an Expense

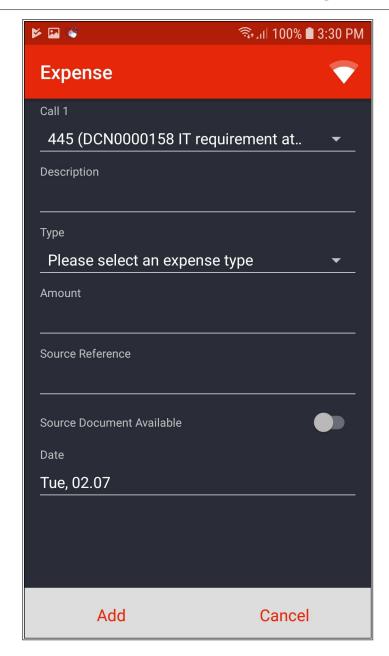
• Click on the '+' icon in the *Expenses* screen.





• The *Expense* screen will be displayed.



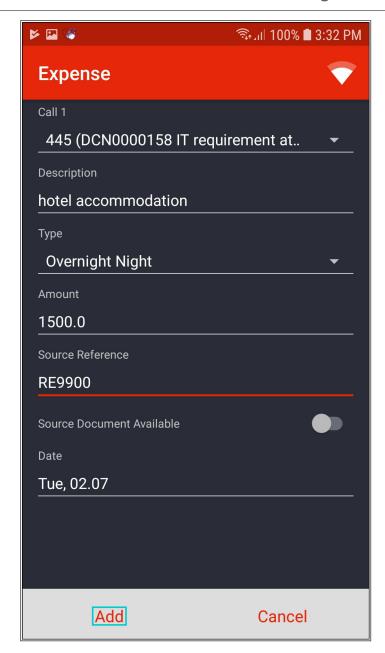


- Call []: This will auto populate with the call number you are currently working on but you can change this by clicking on the down arrow and selecting a different call.
- *Description*: Type in the relevant description.



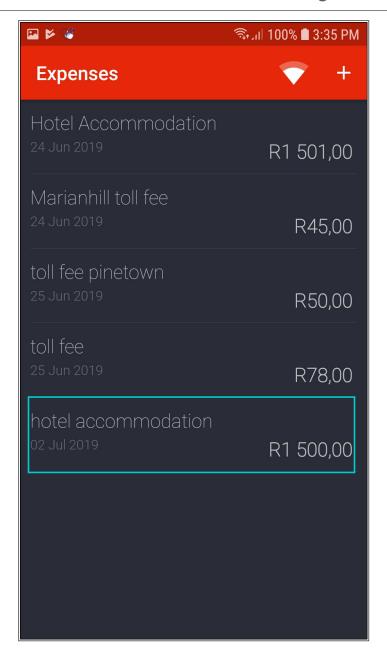
- *Type*: Click on the down arrow and select the relevant expense type.
- Amount: Type in the Expense Amount.
- **Source Reference**: Type in the Receipt Number if applicable.
- Source Document Available: This is set to Yes by default on save. Only change this if you do not have the Receipt / relating document.
- Date: The current date will auto populate but you can change this by clicking on the date and selecting a different date.
- Click on Add.





• The expense record will now be displayed in the *Expenses* screen.

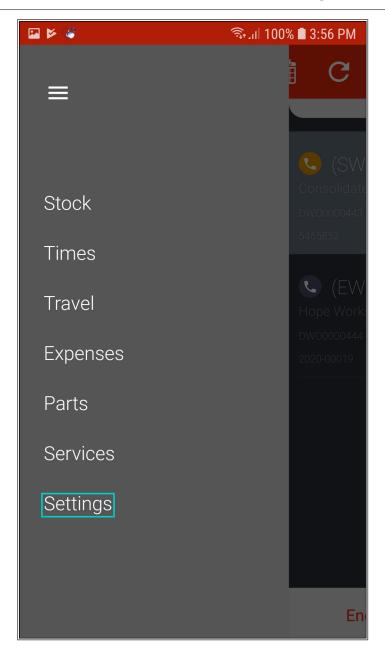




#### **SETTINGS**

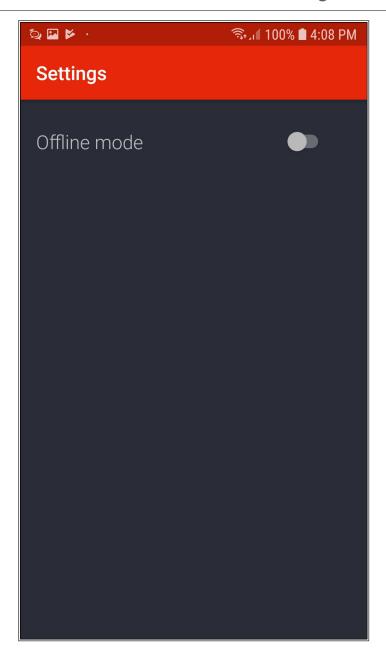
- This allows you to switch to *Online* or *Offline* mode.
- Click on *Settings*.





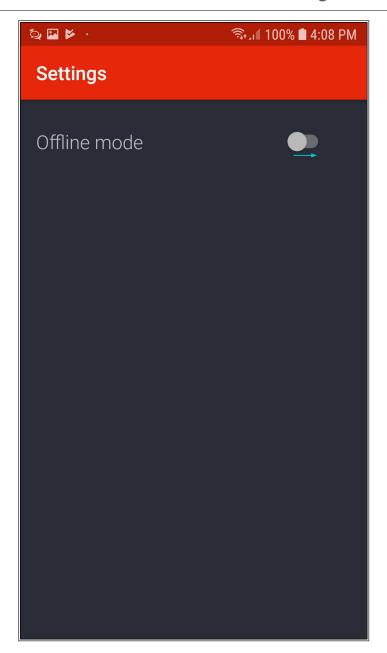
- The *Settings* screen will be displayed.
- By default, *Tech Connect* will be *Online*.
- The *Toggle* button will be to your *left* and *grey* in colour.





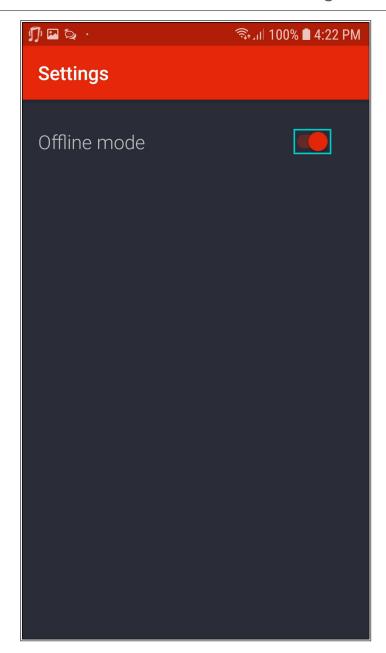
• To switch to *Offline* mode, move the *Toggle* button to your *right*.





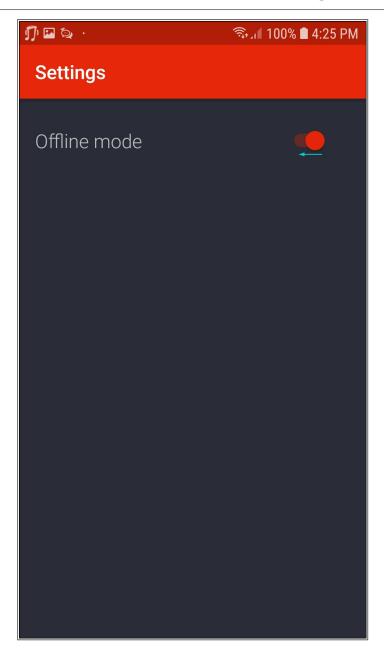
The *Toggle* button colour will now be to your *right* and *red* in colour.





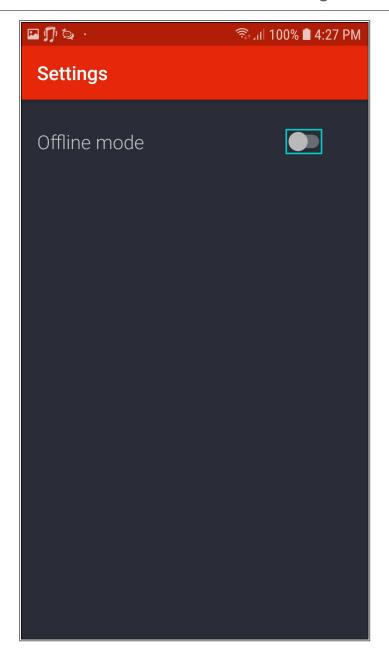
• To switch to back to *Online* mode, move the *Toggle* button to your *left*.





• The *Toggle* button will now be to your *left* and *grey* in colour.





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