SALES CONNECT

DOWNLOAD AND LOGIN

[Watch the video]

DOWNLOAD APP FROM GOOGLE PLAYSTORE

- If you do not have the app on your mobile device yet, open *Google Play Store*

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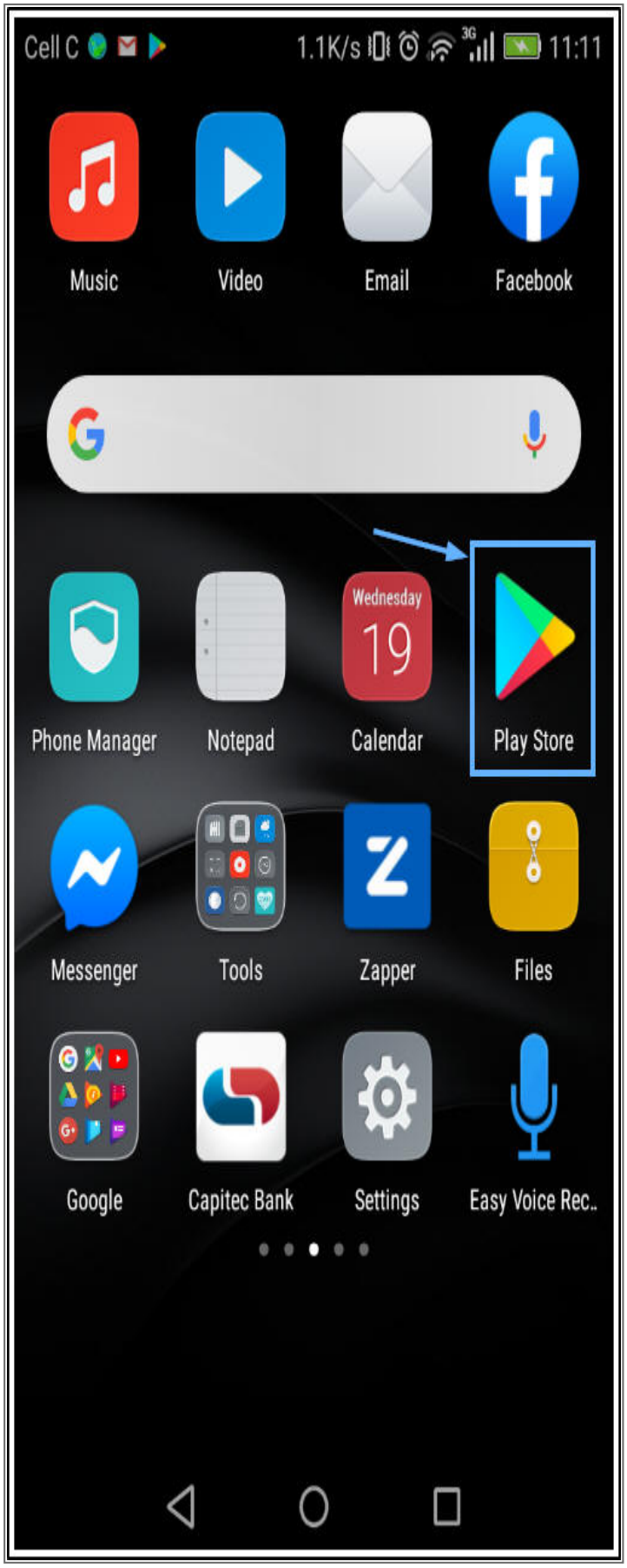

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- Search for and install ***Sales Connect****CO3 Technologies (Pty) Ltd*

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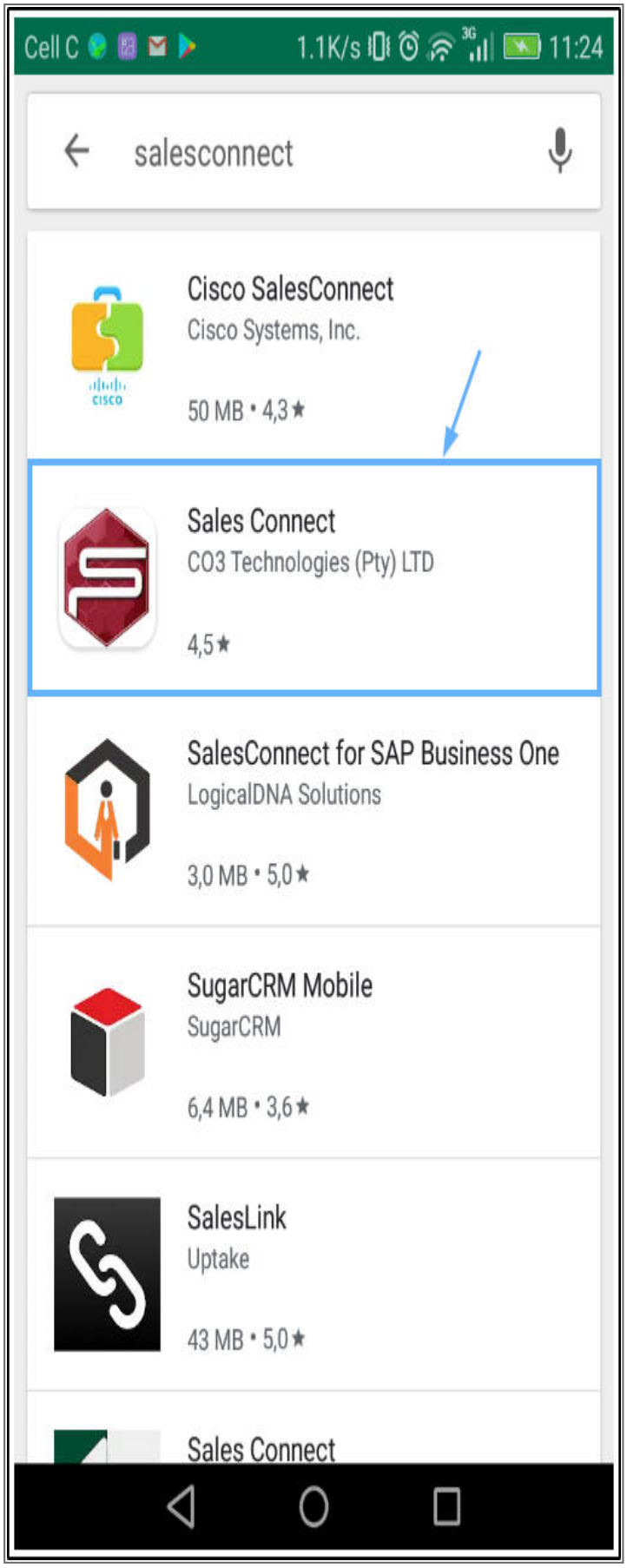

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OPEN APP

- Once installed, select the ***Sales Connect*** icon on your device.

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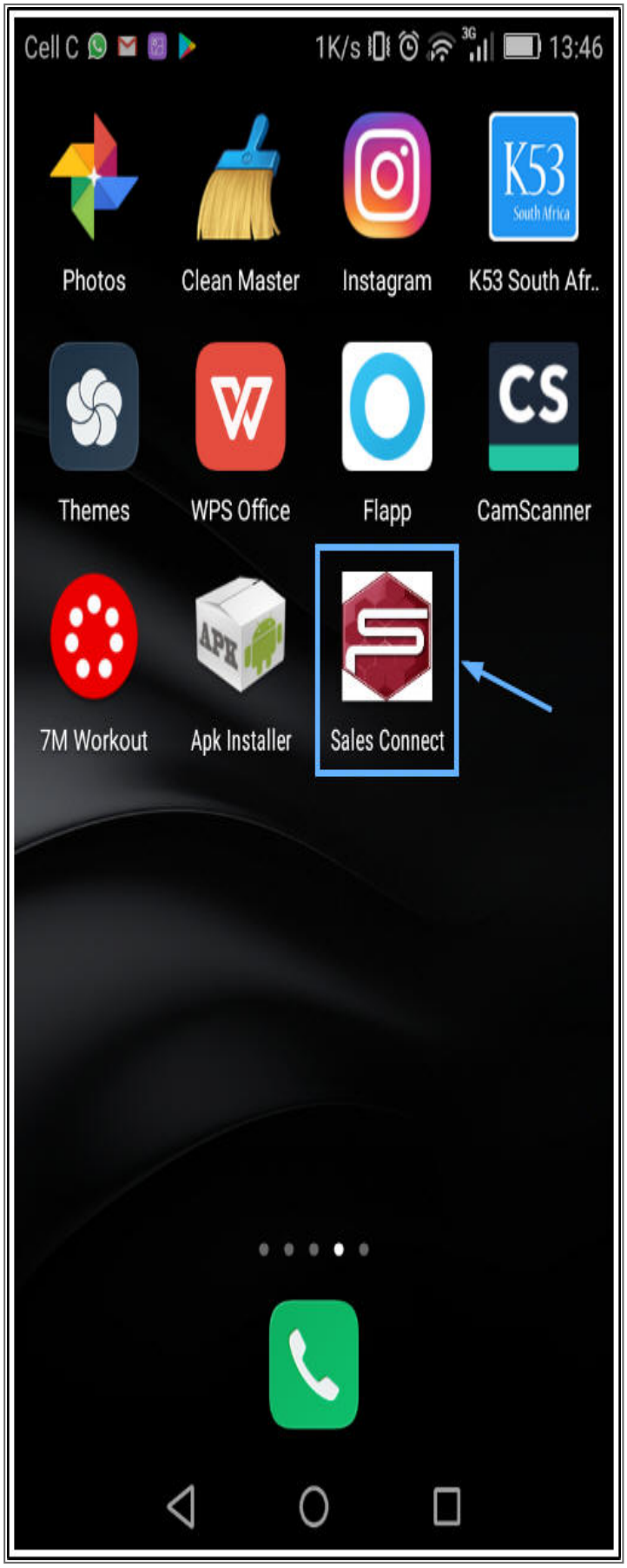

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- The Sales Connect ***start up*** screen will be displayed.

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INITIAL LOG IN

The initial log in screen will be displayed. You may need to speak to your system administrator with regards to initial Sales Connect set up.

Username:

- Type in your ***user name*** as given to you by your system administrator.

Password:

- Type in your ***password*** as given to you by your system administrator.

Company domain:

- Type in the ***company domain*** as given to you by your system administrator.

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When you have typed in your:

- **Username**
- **Password** and
- **Company Domain** details

select ***LOGIN***.

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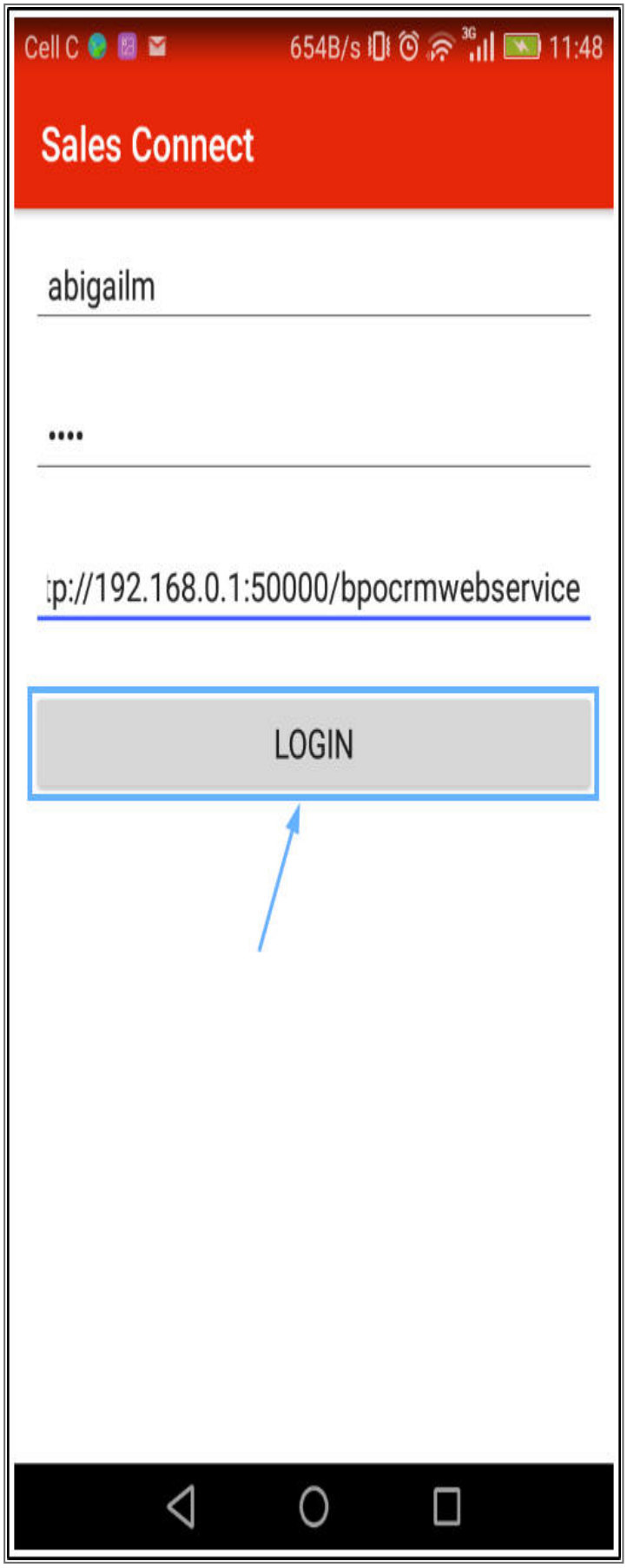

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THE 'ACTIVITIES' SCREEN

- The Activities screen will be displayed. This screen will be covered in more detail in Sales Connect: Environment.

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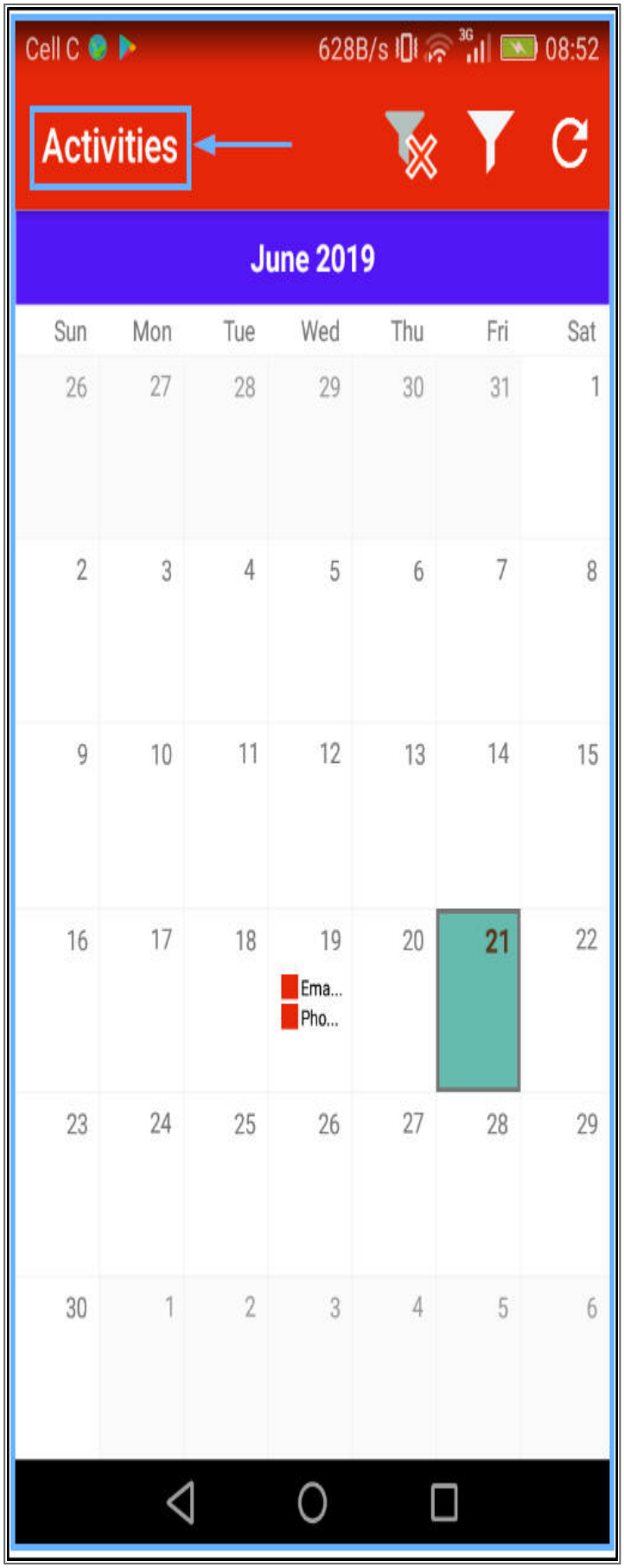

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SUBSEQUENT LOG IN

- Sales Connect will keep your details. For subsequent logins you only need to type in your ***password***.

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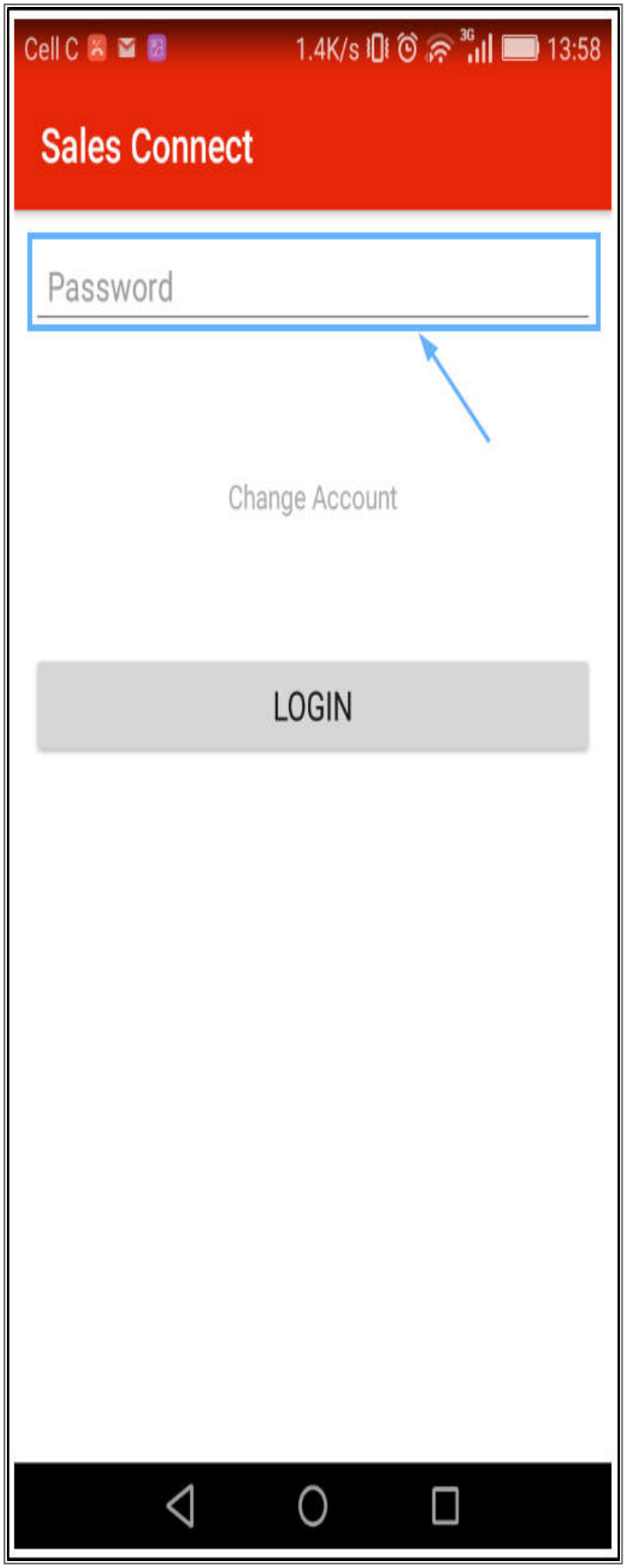

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CHANGE LOG IN

- If you do need to change the login details, click on ***Change Account***

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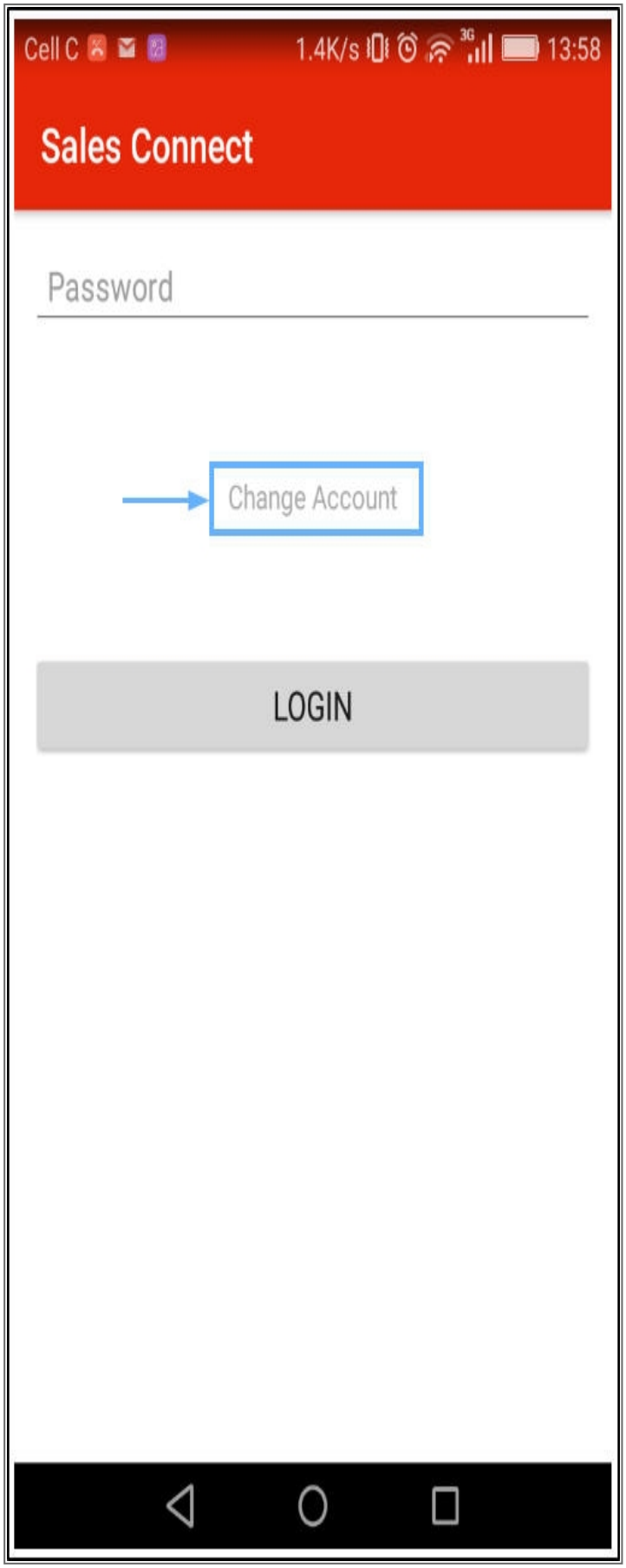

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- The initial log in screen will be displayed again.

  Change the:

  1. ***User name*** or
  2. ***Password*** or
  3. ***Company domain*** details, as required, then click on
  4. ***LOGIN***

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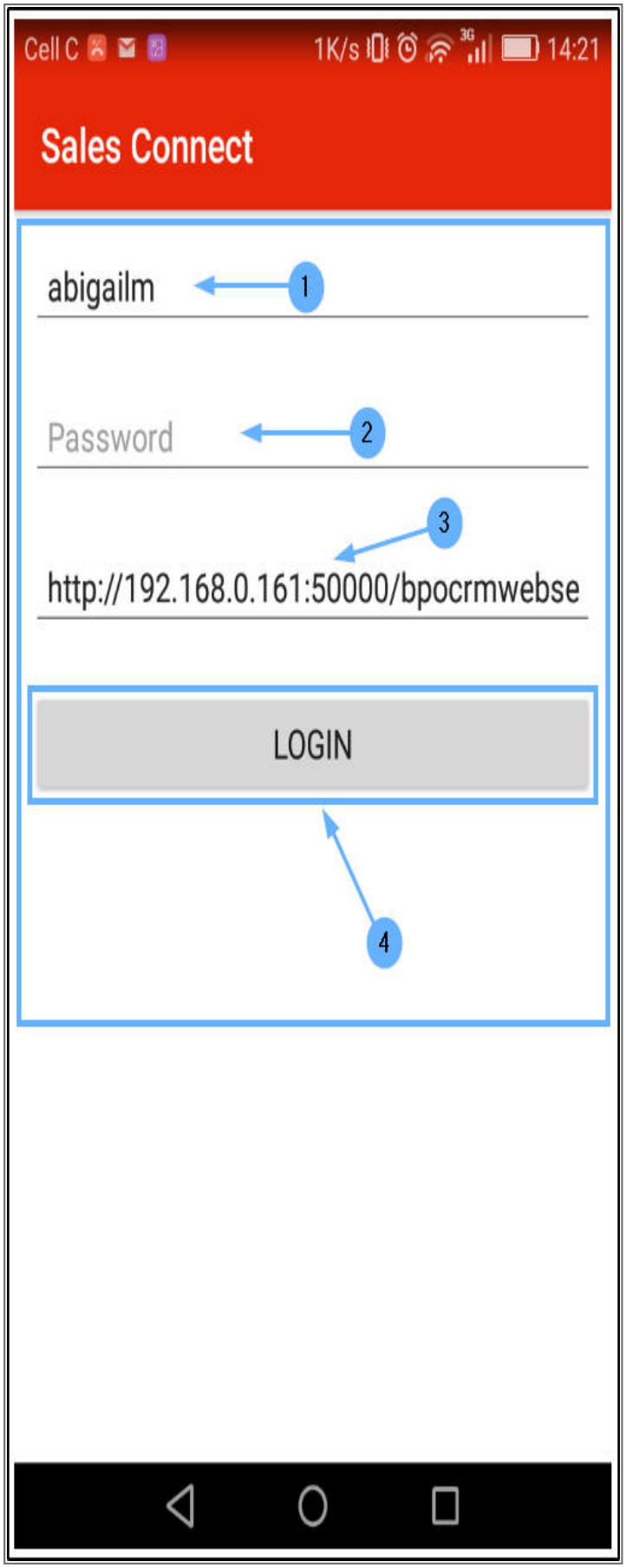

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LOG OUT / EXIT APP

- At the end of your working day, you can exit the application by pressing the Application key [ ] on your device.

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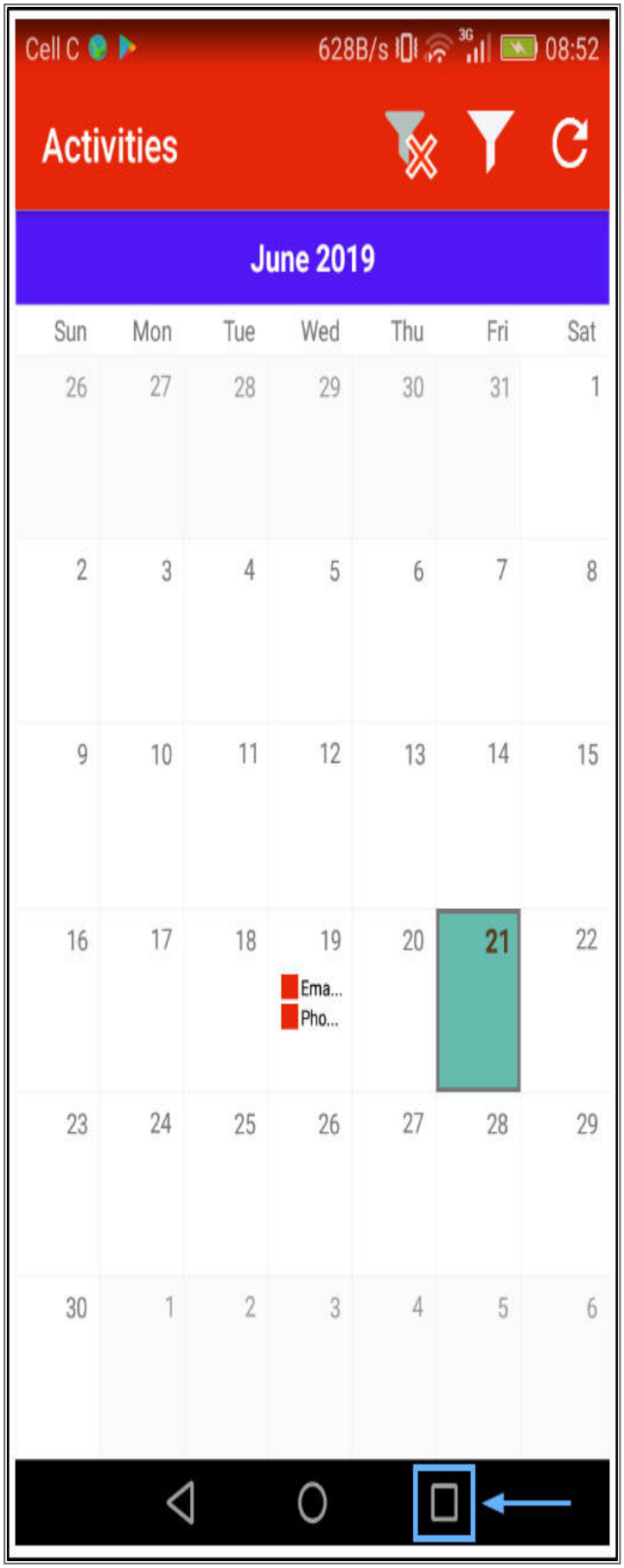

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- A list of the most recently used applications will be displayed.
    1. Either swipe the Sales Connect app ***upwards*** on the mobile device - thereby closing it.
    2. Or tap the ***Close All*** icon on your particular device, to close the app. (This will close all other open apps.)

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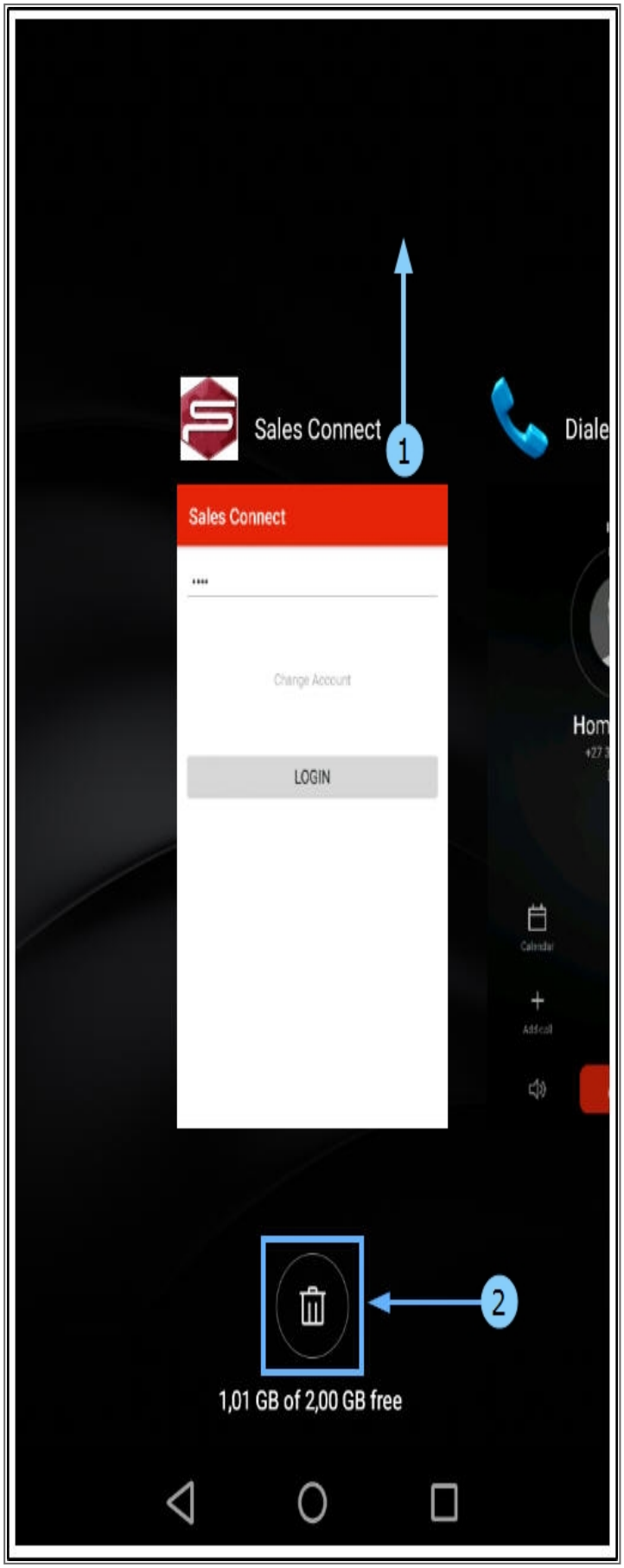

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NOTE - APK INSTALLER

- You may need to place an ***APK installer app*** on your Android device before you can successfully install **Sales Connect**.
- If this is the case, select an APK from Google Play and download it according to the prompts given.

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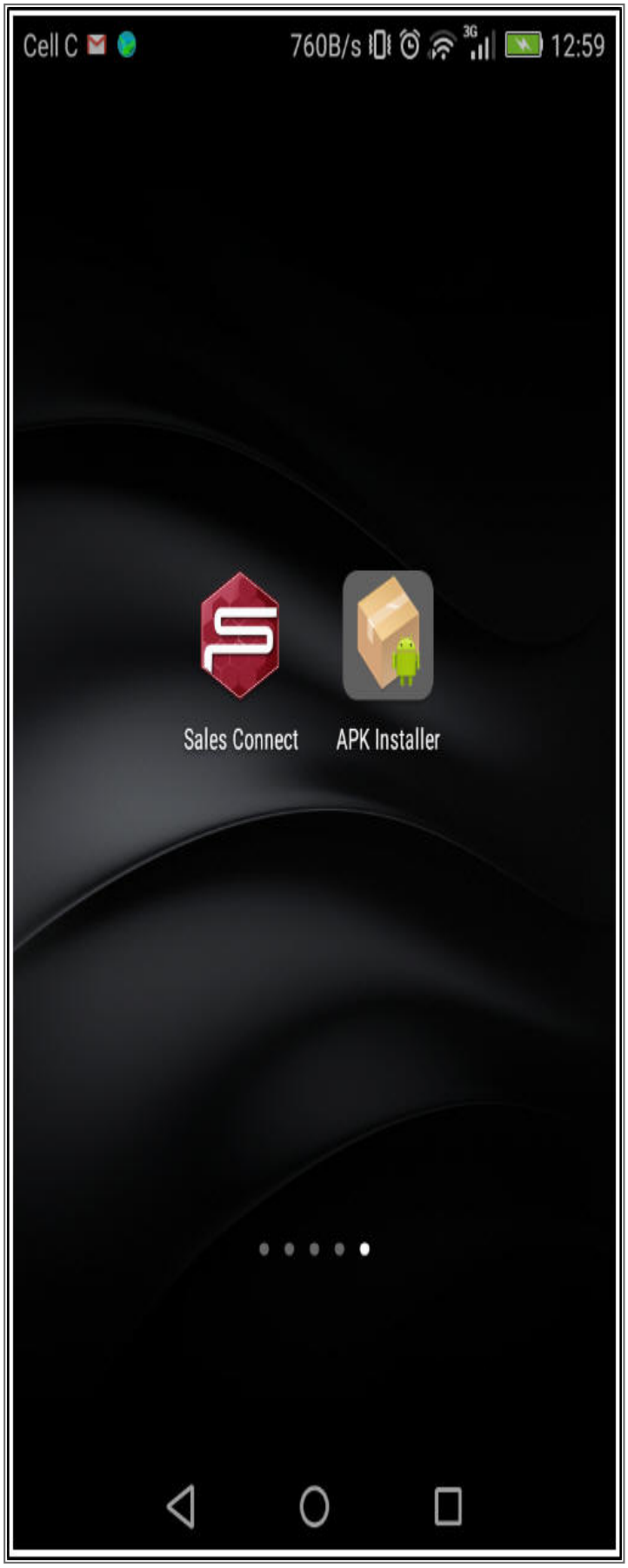

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Related Topics

- Sales Connect - Introduction and Index
- Sales Connect - Environment
- Sales Connect - Edit Activity Details
- Sales Connect - Add Image / Photo to an Activity
- Sales Connect - Add Notes to an Activity
- Sales Connect - Link Start and End Travel to an Activity
- CRM

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