

Π

SALES STUDIO CONFIGURATION

COMBINATION SALES PACKAGE

Sales Packages are a combination of items that can be added to a quote by adding the Sales Package as an 'item'. These packages or bundles give your customers an opportunity to choose your products and / or services grouped with their specific needs in mind. The ability to then **add**, **remove** or **edit** products from these packages can make the end result even more satisfying to your customer.

<u>Min / Max Allowed</u> packages and <u>Is Mutually Exclusive group</u> packages can *both* be added to a new package to create a **combination** sales package.

For example, a Copier Package may be created whereby you can select more than one copier, drum and toner (Min / Max). The copier and drum are compulsory (mandatory) items and toners can be added, if required. Additional '<u>Is</u> <u>mutually exclusive</u>' Packages containing items such as Warranties can be added to this package available for selection on the quote, if required by the customer.

A customer will need to select how many (Min / Max) of the Copier Package is required - the *main* product - but can also select to add 1 of a choice of 'optional' products within this package. For example there may be a Warranty Package linked to the Copier Package. From this package the customer can only select 1 Warranty type from a list of 3 (Is mutually exclusive group package).

Ribbon Access: Sales Studio > Configuration > Sales Packages



HEADING A

- 1. Text
- 2. Text

Image...

HEADING B

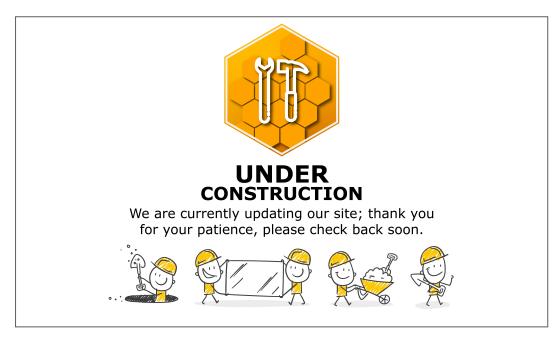
- 1. Text
- 2. Text

Image...

HEADING C

- 1. Text
- 2. Text

Image...



Help v2.5.0.14 - Pg 2 - Printed: 25/06/2024

CO3 Technologies (Pty) Ltd © Company Confidential



MNU.165.009

Help v2.5.0.14 - Pg 3 - Printed: 25/06/2024

CO3 Technologies (Pty) Ltd © Company Confidential