

CONFIGURATION

COMPANY CONFIGURATION INTRODUCTION

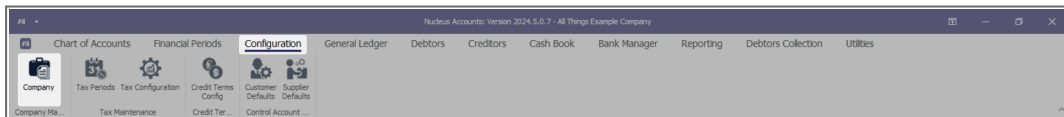
Company Configuration refers to the process of setting up and adjusting the system's global parameters to align with the specific needs and work flows of your specific business.

Company configuration is set up during the implementation process, and is not usually amended down the line. Implementation of new functionality post implementation, may require additional configuration.

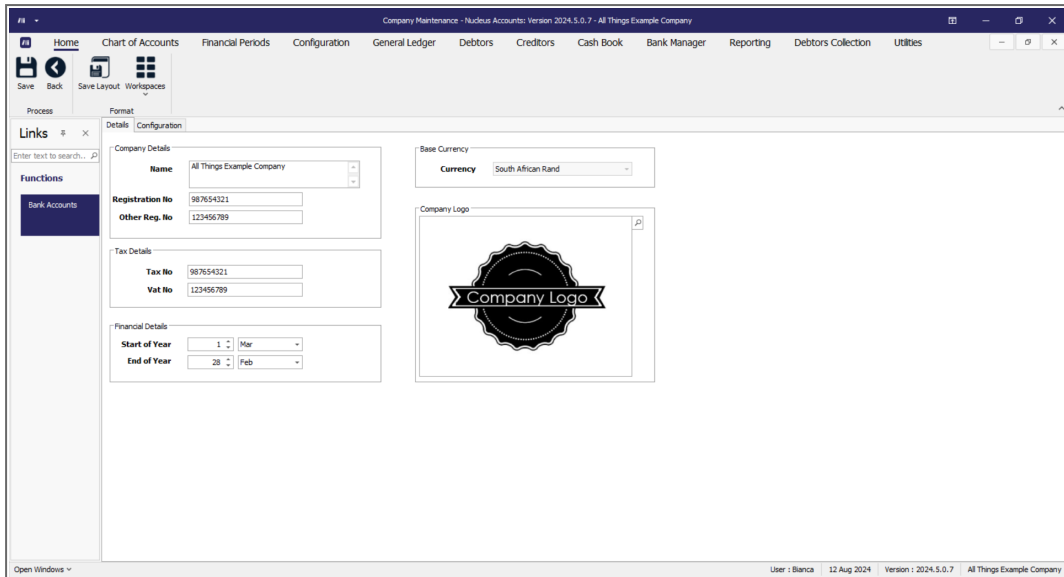
The options selected are discussed with management and set up according to the company's requirements.

COMPANY MAINTENANCE SCREEN

Ribbon Select Configuration - Company

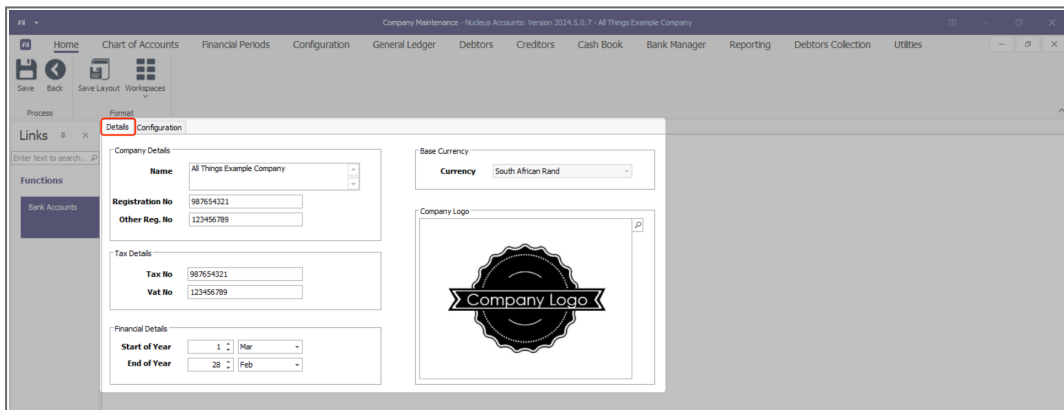


- The **Company Maintenance** maintain screen will be displayed.
- This screen is divided into a **Links** panel, **Details** tab and **Configuration** tab.



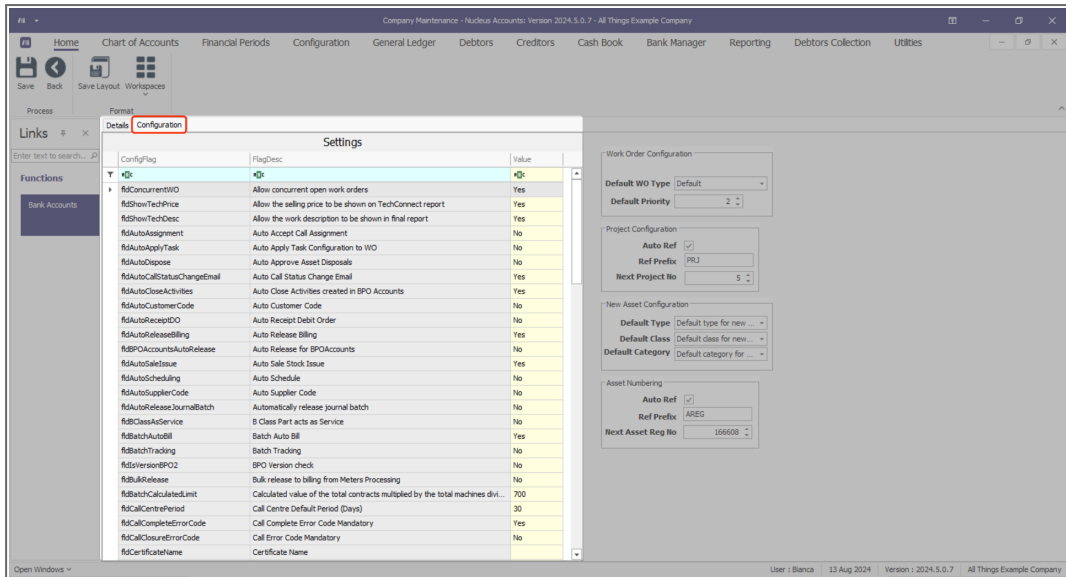
COMPANY DETAILS

- [Configuration of Company Details](#) includes **Company Details, Tax Details, Financial Details, Base Currency** and **Company Logo**.



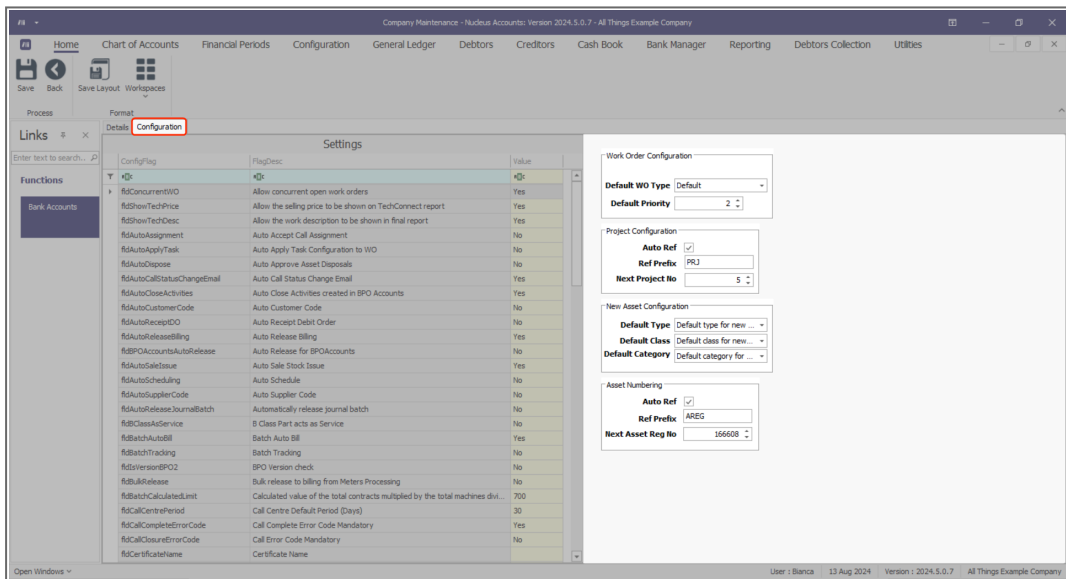
CONFIGURATION FLAGS

- [Configuration Flags](#) are settings (or options) that enable or disable certain features or functionalities that tailor the system to meet your business requirements.



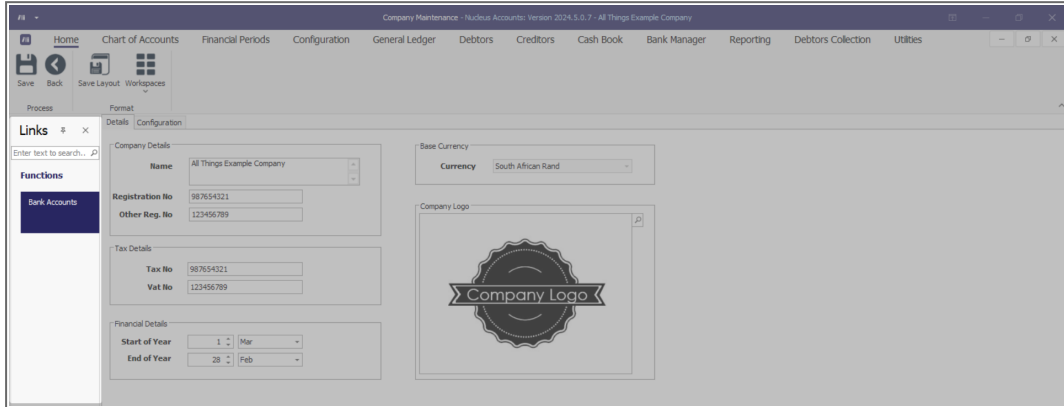
ADDITIONAL CONFIGURATION

- Additional Configuration includes **Work Order Configuration**, **Project Configuration**, **New Asset Configuration**.



BANK ACCOUNTS

- Ability to set up multiple Bank Accounts, with one as the default and assignment of user groups to specific bank accounts.



BankName	BranchName	BranchCode	AccountName	AccountNumber	AccountType	BaseCurrency	GLCode	IsDefault	Status
STD	Eastern Cape	987654	All Things - Eastern Cape	123456789	CURRENT	ZAR	8401	No	A
STD	Free State	987654	All Things - Free State	123456789	CURRENT	ZAR	8402	No	A
STD	Gauteng	987654	All Things - Gauteng	123456789	CURRENT	ZAR	8403	No	A
STD	KwaZulu-Natal	987654	All Things - KwaZulu-Natal	123456789	CURRENT	ZAR	8400	Yes	A
STD	Limpopo	987654	All Things - Limpopo	123456789	CURRENT	ZAR	8404	No	A
STD	Mpumalanga	987654	All Things - Mpumalanga	123456789	CURRENT	ZAR	8405	No	A
STD	North West	987654	All Things - North West	123456789	CURRENT	ZAR	8406	No	A
STD	Northern Cape	987654	All Things - Northern Cape	123456789	CURRENT	ZAR	8407	No	A
STD	Western Cape	987654	All Things - Western Cape	123456789	CURRENT	ZAR	8408	No	A
STD	International	987654	All Things - International	123456789	CURRENT	ZAR	8409	No	A

Related Topics

- [Introduction to Company Configuration](#)
- [Company Details](#)
- [Configuration Flags](#)



- [Additional Configuration](#)
- [Bank Accounts](#)

ACCT.CNFG.COMP.Intro

