

We are currently updating our site; thank you for your patience.

PROJECTS

PROJECT FINANCE - NEW DEAL BUDGET VS ACTUAL

In order to view Project Finance information, the project must originated from a Sales Order (New Deal Project).

All cost items and invoiced processed against this project will be listed, along with a Net Profit total.

Ribbon Access: Maintenance/ Projects > Projects

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				8PO	Version 2.1.0.38 - Example (Company				8)
Equipment and	Locations Con	tract Fi	nance and HR	Inventory	Maintenance and Projects	Manufacturing	Procurement	Sales	Service	Reporting	Utites	i
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			Radar									
Preventative	# Rest	the ,	Radar ,		Projecta	*						
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The **Projects Listing** screen will be displayed.



• Select the site.

• In this image **Durban** has been selected.

Home Equip	nent ar	id Locatio	ns Contra	ct Finance and HR Inventory	Maint	enance and P	rojects Man	ufacturing i	rocurement Sale	s Service R	eporting Utilities	-	6)
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		• 🗄 Pi	230000071	SP240 New Deal	0	Open	29 May 2017	05 Jun 2017	Titan Group	TIA001	Susan Du Tolt	No	
France		E P	230000074	test	0	Open	13 Aug 2014	20 Aug 2014	Hope Works	HOP001	Susan Du Toit	No	Tech
		EP	20000075	Check Technician Assignment	0	Open	18 Aug 2014	17 Sep 2014	Hope Works	HOP001	Belnda Sharman	No	Tech
		E PI	10000078	SubProject 2	0	Open	18 Aug 2014	17 Sep 2014	Danny Storm IT	DAN001	Belinda Sharman	No	
For Contract		E P	230000079	Test closing children projects	0	Open	18 Aug 2014	17 Sep 2014	Young Electric	YES001	Belinda Sharman	No.	Sale
		PR.30000080		SubProject 1	0	Open	18 Aug 2014	17 Sep 2014	Young Electric	YE5001	Belinda Sharman	No	Sale
		E PRJ0000082		Test Projects viewed in Custom	0	Open	19 Aug 2014	18 Sep 2014	Hope Works	H0P001	Belinda Sharman	No	Tech
		E P	20000083	New machine installation	0	Open	25 Sep 2014	02 Oct 2014	Derton Technol	DER001	Susan Du Toit	No	
		E P	10000084	Test Add Project	0	Open	25 Sep 2014	25 Oct 2014	Derton Technol	DER001	Belnda Sharman	No	
		E P	230000085	tat	0	Open	25 Sep 2014	02 Oct 2014	Derton Technol	DER001	Susan Du Toit	No	
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Quotes		E P	230000087	SP240 New Deal	0	Open	11 Nov 2014	14 Nov 2014	Titan Group	TLA001	Susan Du Toit	No	
Annes		P	880000003	BPO Version 2 Testing Plan	0	Open	09 Jan 2015	01 Nov 2017	Hope Works	HOP001	Susan Du Toit	Yes	Tet
		E P	e8000000	Machine installations	0	Open	09 Jan 2015	08 Feb 2015	Hope Works	HOP001	Belnda Sharman	No	Tech
and the second second		E P	10000090	Sprint SP 1912 New Deal Sale	0	Open	09 Jan 2015	11 Jan 2015	Hope Works	HOP001	Beinda Sharman	No	Tech
Orders		E P	100000091	Service for HOP001 on 06 Nov	0	Open	05 Nov 2014	07 Nov 2014	Hope Works	HOP001	Susan Du Toit	No	Tech
			20000092	Scheduled Maintenance for HO	0	Open	05 Nov 2014	07 Nov 2014	Hope Works	HOP001	Susan Du Toit	No	Tech
		EP	230000093	Scheduled Maintenance for DE	0	Open	06 Nov 2014	07 Nov 2014	Derton Technol	DER001	Susan Du Toit	No	
Invoices		E P	20000094	Scheduled Maintenance for YE	0	Open	06 Nov 2014	07 Nov 2014	Young Electric	YES001	Susan Du Toit	No	Sale
		E P	20000095	Scheduled Maintenance for TIA	0	Open	06 Nov 2014	07 Nov 2014	Titan Group	TIA001	Susan Du Toit	No	
		P	20000096	New machine installation SP 18	0	Open	16 Mar 2015	23 Mar 2015	Hope Works	H0P001	Susan Du Toit	No	Tech
Credit Notes		E PI	20000097	New machine installation	0	Open	16 Mar 2015	21 Mar 2015	Hope Works	H0P001	Susan Du Toit	No	Tech
NAMEN OF STREET		E P	86000002	Site Inspectino	0	Open	16 Mar 2015	18 Mar 2015	Hope Works	HOP001	Susan Du Toit	No	Tech
		P	20000099	Install Machines	0	Open		21 Mar 2015		HOP001	Susan Du Toit	No	Tech
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- Click on the **row selector** in front of the **project** you wish to view the **finance details** of.
- Click on the **Finance** tile.

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New Deal Budget vs Actual

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		E PRJ	0000071	SP240 New Deal	0	Open	29 May 2017	05 Jun 2017	Titan Group	TLA001	Susan Du Tolt	No	
Trance		10000	0000074	test	0	Open	Contraction and		Hope Works	HOP001	Susan Du Tolt	No	Tech
			0000075	Check Technician Assignment	0	Open	HIRONAR		Hope Works	HOP001	Beinda Sharman		Tech
		- 60.0	0000078	SubProject 2	0	Open			Danny Storm IT		Beinda Sharman		
	=	E PR)	0000079	Test dosing children projects	0	Open			Young Electric	YES001	Belinda Sharman	No.	Sale
For Contract		PRJ	0000080	SubProject 1	0	Open	18 Aug 2014	17 Sep 2014	Young Electric	YES001	Belinda Sharman	No	Sale
		E PRJ	0000082	Test Projects viewed in Custor	0	Open	19 Aug 2014	18 Sep 2014	Hope Works	H0P001	Belinda Sharman	No	Tech
		E PR)	0000083	New machine installation	0	Open	25 Sep 2014	02 Oct 2014	Derton Technol	DER001	Susan Du Toit	No	
		PRJ	0000084	Test Add Project	0	Open	25 Sep 2014	25 Oct 2014	Derton Technol	DER001	Belnda Sharman	No	
Constant of the		E PR)	0000085	bt.	0	Open	25 Sep 2014	02 Oct 2014	Derton Technol	DER001	Susan Du Toit	No	
Processing		E PRJ	0000086	Sprint machine installation - Tit	0	Open	11 Nov 2014	18 Nov 2014	Titan Group	T1A001	Susan Du Toit	No	
Quotes		E PR)	0000087	SP240 New Deal	0	Open	11 Nov 2014	14 Nov 2014	Titan Group	TLA001	Susan Du Toit	No	
Quotes		PR.)	8800000	BPO Version 2 Testing Plan	0	Open	09 Jan 2015	01 Nov 2017	Hope Works	HOP001	Susan Du Toit	Yes	Tet
		E PRJ	0000089	Machine installations	0	Open	09 Jan 2015	08 Feb 2015	Hope Works	HOP001	Beinda Sharman	No	Tech
ALC: N		E PRJ	0000090	Sprint SP 1912 New Deal Sale	0	Open	09 Jan 2015	11 Jan 2015	Hope Works	HOP001	Belinda Sharman	No	Tech
Orders		E PR)	0000091	Service for HOP001 on 06 Nov	0	Open	05 Nov 2014	07 Nov 2014	Hope Works	HOP001	Susan Du Tolt	No	Tech
		E PR)	0000092	Scheduled Maintenance for HC	0	Open	06 Nov 2014	07 Nov 2014	Hope Works	HOP001	Susan Du Toit	No	Tech
		E PRJ	0000093	Scheduled Maintenance for DE	0	Open	06 Nov 2014	07 Nov 2014	Derton Technol	DER001	Susan Du Toit	No	
Invoices		E PR)	0000094	Scheduled Maintenance for YE	0	Open	06 Nov 2014	07 Nov 2014	Young Electric	YES001	Susan Du Toit	No	Sale
		E PR)	0000095	Scheduled Maintenance for TL	L 0	Open	06 Nov 2014	07 Nov 2014	Titan Group	TLA001	Susan Du Toit	No	
		PRJ	0000096	New machine installation SP 18	0	Open	16 Mar 2015	23 Mar 2015	Hope Works	HOP001	Susan Du Toit	No	Tech
Credit Notes		E PRJ	0000097	New machine installation	0	Open	16 Mar 2015	21 Mar 2015	Hope Works	HOP001	Susan Du Toit	No	Tech
		E PR)	8600000	Site Inspectino	0	Open	16 Mar 2015	18 Mar 2015	Hope Works	HOP001	Susan Du Toit	No	Ted
		PRJ	0000099	Install Machines	0	Open	19 Mar 2015	21 Mar 2015	Hope Works	HOP001	Susan Du Toit	No	Tech
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The Parts for Project: [] screen will be displayed.



• Here you can view all the **project finance** information.

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