

We are currently updating our site; thank you for your patience.

SALES

CUSTOMERS - DOCUMENTS

The **Documents** tile allows you to link, view or delete a customer's digital documents effortlessly. All your customer documents can be kept in one place by making use of this link.

These documents need to be saved in a shared folder on the server.

Ribbon Access: Sales > Customers



- 1. The **Customer Listing** screen will be displayed.
- 2. Select the **Site** where the Customer can be located.
 - The example has **Durban** selected.
- 3. Select the **Status** for the Customer.
 - The example has **Active** selected.
- 4. Select the **row** of the customer you wish to link documents to.
- 5. Click on the **Documents** tile.



Home Eq	inment	1- :/Locations C	ontract Finan	Customer Listing	- BPO: Versio			pany Procurement Sales	Service Reporting	Utilite - 2	
Add Edit Delete	Syn		ave Layout Wor		e Approve	Dedize	Durban	Refresh Exp	ort Reports Print		
Processin			Format	• Stahu	Account	2	Curret		Statem Reports Print	ent	
inks	4			-1	Frocessing	4	cure		reports a Princ	4	
nter text to search	*	rag a column hea									
nuel deste do beblientit	<u> </u>	CustomerCode	CustomerType	CustomerName	Department	DeptName	SiteDescription	CustomerCreditLimit	CustomerWebSite	CustomerPhoneNumber	
Functions	1	8 0 0	s∎c	R C	REC	88C	×∎¢	=	REC	R C	
		CUS001	RE	Cash Sales Account			Durban	10,000.00		000 000 0000	
Notes		HOP001	RE	Hope Works (Pty) Ltd			Durban	5,000.00	www.hopeworks.co.za	031 123 4567	
	P	DER001	RE	Derton / Technologies			Durban	250.00	www.dertonweb.co.za	031 123 4785	
		OFF001	RE	Office Supplies Unlimited			Durban	75,000,000.00	www.cnn.co.za	031 789 4561	
Contacts		YES001	со	Young Electric			Durban	100,000.00		082555555	
		WES001	RE	Westwood Dynamic			Durban	10,000,000.00	www.web.co.za	031 789 4561	
		TIA001	RE	Titan Group			Durban	100,000.00	www.web.co.za	031 852 9632	
Addresses		BOT0001	Π	Bothas Networking inc			Durban	50,000.00	www.web.co.za	031 789 4563	
		SAM001	RE	Samanthas Diner			Durban	45,000.00	www.samsdiner.co.za	031 123 4567	
		DAN001	Π	Danny Storm IT Cafe			Durban	75,000.00		031 785 4785	
Documents		PAN001	RE	Panda Copiers			Durban	50,000.00		031 123 4567	
		HAC001	Π	Hack PC - IT Shop			Durban	0.00		031 789 4561	
1		PIN0001	GV	Pink Shoes			Durban	0.00		031 456 7894	
Collifornia	-	HIL000001	HILLCRESTP	Mary Contrary			Durban	0.00		083 559	
Call History		JUS001	RE	Just In Time			Durban	50,000.00	www.justintime.co.za	031 123 4567	
5		LIT0001	RE	Little Bee Honey			Durban	0.00	www.bee.co.za	031 123 4567	
		GRE001	RE	Green Tea Supplies			Durban	75,000.00		031 456 7891	
Project History		FIN0001	RE	Fine Hair Salon			Durban	0.00	www.finehair.co.za	031 123 4567	
		BET0001	RE	Betties Summer Shop at t			Durban	0.00			
		biancad	RE	North West Branch			Durban	0.00			
History		DAN002	Π	Dancing Shoes			Durban	10,000.00		031 123 4567	
		BIG0001	CO	Big Bargains			Durban	10,000.00		031 456 7897	
		MAN0001	RE	Mandy Norton			Durban	0.00			
											•

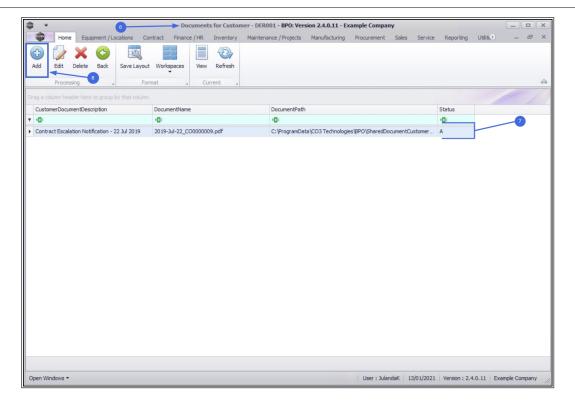
- 6. The **Documents for Customer [**customer code**]** screen will be displayed.
- 7. A list of <u>all</u> the documents <u>currently</u> linked to the selected customer will display.

LINK DOCUMENT

8. Click on Add.

Short cut key: Right click to display the Process menu list. Click on Add.





 The Add a Document for customer [customer code] screen will be displayed.

Note that the Repository Path field is populated with the path configured in your Company Configuration.

10. Click on the **search** button in the **File** field.



	9		Add a Docu	ment for cus	tomer DER001 - BPO: Ve	ersion 2.4.0.11 -	Example Comp	any				_		x
Home Ec	quipment / Locations	Contract	Finance / HR	Inventory	Maintenance / Projects	Manufacturing	Procurement	Sales	Service	Reporting	Utiliti®	-	8	×
Save Back														
						10								0
Process a														~
File	Drop file here			۶	•									
Path														
Repository Path	C:\ProgramData\CO3 \SharedDocumentCus	3 Technologie	s\BPO		•									
	SharedDocumentCus	stomers												
File Description				-	•									
Open Windows 🕶							User : Jular	ndaK 1	3/01/2021	Version : 2.4	.0.11 E	xample Com	pany	11.

- 11. The Select File screen will display.
- 12. Locate the **file** on your **server / computer** that you wish to **link**.

Ensure that the document name appear in the File name: field by clicking on the document to select it.

13. Click on **Open**.



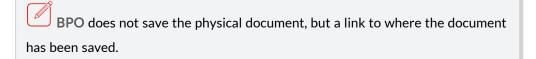
‡ ∓		Add a Document for cust	omer DER001 - BPO: Vo	ersion 2.4.0.11 - E	Example Compa	any			_	x
Home Eq	uipment / Locations Contract	Finance / HR Inventory	Maintenance / Projects	Manufacturing	Procurement	Sales Ser	vice Reporting	Utilite	- 6	х
Save Back										\$
File	Drop file here	م	•							
Path		A	1							
		🖨 Select File 🔫	1						×	
Repository Path	C:\ProgramData\CO3 Technolog \SharedDocumentCustomers\	← → × ↑ 📙 « Use	rs > JulandaK > Doc	uments > Custo	mers	× ت	Search Custom	ers	Q	
File Description		Organize 👻 New folder	r					H • 🔲	0	
		📙 JulandaK	^ Name	^		Dat	e modified	Туре		
		2 Contacts	1 20	210112 Customer	Invoice	202	1/01/08 2:00 PM	Microsoft E	xcel W	
		Desktop		Þ.						
		Customers			×					
		SQL Server Mar	-		N					
		Visual Studio 20	015		1					
		Favorites			×					
		Links			12					
		b Music			1					
		Pictures	~ <	1	· ·				>	
		File na	me: 20210112 Custome	er Invoice 🖌		~	All files (*.*)		\sim	
							Open	Cano	el	
Open Windows 🕶					User : Julan	daK 13/01/3	2021 Version : 2.	4.0.11 Exa	mple Compar	ny //.

- 14. The **File** and **Path** fields will be populated with the details of the selected document.
- 15. Type a **description** of the document in the **File Description** field.
- 16. Click on **Save** to save the link.



			Add a Docur	ment for cust	omer DER001 - BPO: Ve	ersion 2.4.0.11 -	Example Comp	any				_	
Home Ec	uipment / Locations	Contract	Finance / HR	Inventory	Maintenance / Projects	Manufacturing	Procurement	Sales	Service	Reporting	Utilite		P ×
Save Back													
Jave Daux	16												
Process 4													
File	20210112 Customer In	voice.xlsx		م	1.								
	C:\Users\JulandaK\Doc		tomers	^		4							
- uu													
Deperitory Dath	C:\ProgramData\CO3 T	achnologias	IRPO		.								
Repository Path	\SharedDocumentCusto	omers\	, pro										
tile Description	Customer Invoice - Exa	male Cemp	DED 00 1	Y	1.								
File Description	Customer Invoice - Exa	imple Compa	any DERUU I	^									
						15							
				-									
Open Windows 🕶							User : Jular	idaK 1	13/01/2021	Version : 2.4	0.11 Exa	ample Compa	inv /

- 17. When you receive the **Document Processing** message to confirm that;
 - The document: [document name] for customer [customer code] has been saved.
- 18. Click on OK.

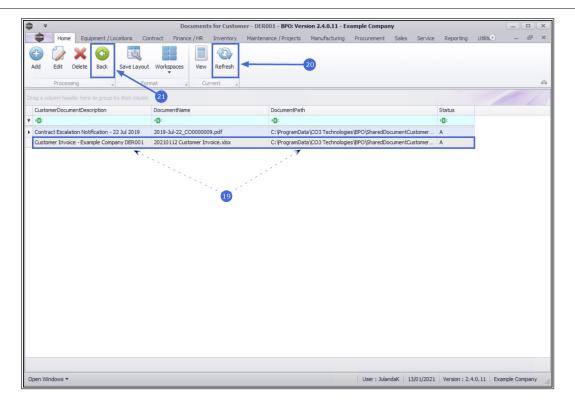




	Documents for Customer - DERO	001 - BPO: Version 2.4.0.11 - Example Company			_ D X
Home Equipment / Locations Con	tract Finance / HR Inventory Maintena	nce / Projects Manufacturing Procurement Sale	s Service	Reporting Uti	iti.) – 🗗 🗙
🕒 🕻 🗙 🔇 🔯					
Add Edit Delete Back Save Layout	Workspaces View Refresh				
Processing 4 Form	nat a Current a				\$
Drag a column header here to group by that column					
CustomerDocumentDescription	DocumentName	DocumentPath		Status	
♥ #□	A C	a 🗖 c		R 🖬 C	
 Contract Escalation Notification - 22 Jul 2019 	2019-Jul-22_CO000009.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumen	tCustomer	A	
	The document : 2021011; has been saved.	2 Customer Invoice.xlsx for customer DER001			
Open Windows 🕶		User : JulandaK	13/01/2021	Version : 2.4.0.11	1 Example Company

- 19. The **Documents for Customer** screen has been updated with the document you have linked.
- 20. Click on **Refresh** to update your screen, if required.
- 21. Click on **Back** to return to the **Customer Listing** Screen.



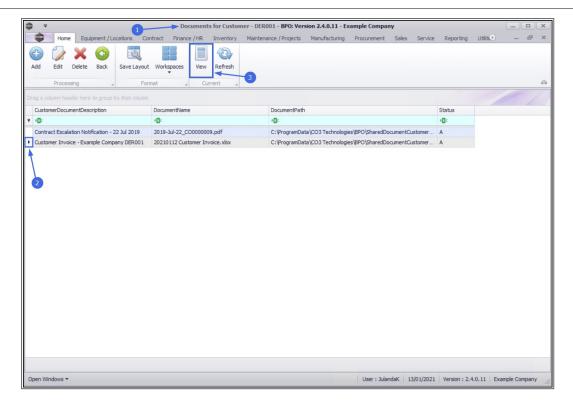


EDIT DOCUMENT

- 1. From the **Documents for Customer [**customer code**]** screen,
- 2. Select the **row** of the document you wish to edit.
- 3. Click on Edit.

Short cut key: Right click to display the Process menu list. Click on Edit.





- 4. When you receive the **Document** message to confirm;
 - Are you sure you want to edit the document [document name], for [customer name]?
- 5. Click on Yes.

Help v2024.5.0.7/1.0 - Pg 9 - Printed: 21/08/2024



•	Documents for Customer - DI	R001 - BPO: Version 2.5.0.3 - Example Compar	y v2.5.0.0		_ – ×
Home Equipment / Locations	Contract Finance / HR Inventory Ma	aintenance / Projects Manufacturing Procure	nent Sales	Service Reporting	Utilities 🗕 🗗 🗙
	t Workspaces rmat				\$
Drag a column header here to group by that column					///
CustomerDocumentDescription	DocumentName	DocumentPath		Status	
Υ 8⊡⊂	4 0 0	* 0 :		R 🖬 C	
Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO000009.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDoc	umentCustomer	A	
Customer Invoice - Example Company DER001	20210112 Customer Invoice.xlsx	C:\ProgramData\CO3 Technologies\BPO\SharedDoc	umentCustomer	A	
	Document Are you sure you we 2019-Jul-22_C0000	● × Int to edit the document, 10009.pdf, for Derton / Technologies? Yes No			
Open Windows 🕶		User : .	ulandaK 14/07/2	021 Version : 2.5.0.3	Example Company v2.5.0.0

- 6. The **Document maintenance for customer [**customer code] screen will be displayed with the selected file information populating the fields.
- To edit the document currently linked to the customer, click on the search button in the File field to display the Select File screen.
- Locate the file you wish to replace the current file with, on your server / computer.

Ensure that the document name appear in the File name: field by clicking on the document to select it.

9. Click on **Open**.



ф т	6	-> Document main	ntenance for cus	tomer DER001 - BPO: V	ersion 2.5.0.3 - Ex	ample Compan	y v2.5.0.0			0	-	
Home E	Equipment / Locations Cont	tract Finance / HR	Inventory	Maintenance / Projects	Manufacturing	Procurement	Sales S	iervice Re	eporting U	blities	- 6	P X
💾 😋												
Save Back												
Process "				7								6
File	2019-Jul-22_CO000009.pdf		P 🗡									
Path	C: \ProgramData\CO3 Technolo \SharedDocumentCustomers\3	ogies\BPO \	* *									
Repository Path	C:\ProgramData\CO3 Technok \SharedDocumentCustomers\		Select File	¥								×
File Description	Contract Escalation Notification	n - 22 Jul 2019	$\leftarrow \rightarrow \uparrow$	😽 🦲 « Users > Julan	daK > Document	s > Customers		~ Ö	Search Custo	mers		P
			Organize 🔻	New folder						8== -		?
			This PC	·	Name	^		Date	modified	Туре		
			👳 C on NB	DB0068	20210112	Customer Invoi	ce 🛌	2021/	01/08 2:00 PN	Microso	ft Excel	W
			Desktop		💼 Custome	er Sales Agreeme	nt	2020/	01/10 12:06	. Microso	ft Word	D
			🔮 Docume	nts			×.					
			🕹 Downloa	ads				1.				
			👌 Music					8				
			Pictures					15				
			Videos				1.1					
			Local Dis				16					
			CD Drive		< <	1				_		``
				File name: 20210	112 Customer Invo	ice 🖌		~	All files (*.*)			~
									Open	(ancel	
Open Windows 🔻						User : Julanda	K 14/07/202	21 Version :	: 2.5.0.3 Ex	ample Compa	ny v2.5.	0.0

- 10. The **File** and **Path** fields will be populated with the new document details you have selected.
- 11. Type a **description** of the document in the **File Description** field, if required.
- 12. Click on **Save** to save the link.



		Do	cument mainte	enance for cu	stomer DER001 - BPO: V	ersion 2.5.0.3 - E	cample Compan	y v2.5.0.0					X
Home E	Equipment / Locations	Contract	Finance / HR	Inventory	Maintenance / Projects	Manufacturing	Procurement	Sales	Service	Reporting	Utilities	-	5 X
Save Back													
Process a	12												\diamond
File	20210112 Customer Inve	bice.xlsx		• م	1								
Path	C:\Users\JulandaK\Docu	ments\Custom	hers	<u>_</u>	10								
				Ψ.]								
Repository Path	C:\ProgramData\CO3 Te \SharedDocumentCuston	chnologies\BP ners\	0	÷									
File Description	Updated Customer Invoi	cel		*	1								
					-								
Open Windows 🕶							User : Julanda	K 14/07/20	21 Versi	ion: 2.5.0.3	Example Co	mpany v2.5	0.0 //.

- 13. When you receive the **Document Processing** message to confirm that;
 - The document: [document name] for customer
 - [customer name] has been saved.
- 14. Click on OK.

Note that **BPO** does not save the physical document, but a link to where the document has been saved.



	Documents for Customer - D	ER001 - BPO: Version 2.5.0.3 - Example Company v2.5.0.0	0				
Home Equipment / Locations (Contract Finance / HR Inventory M	aintenance / Projects Manufacturing Procurement S	Sales Servio	e Reporting	Utilities	-	₽ x
Add Edit Delete Back Processing	Workspaces View Refresh						
Drag a column header here to group by that column							
CustomerDocumentDescription	DocumentName	DocumentPath	Status				
	* 0 :	*D:	* 0 0				
Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO000009.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCust	omer A				
Customer Invoice - Example Company DER001	20210112 Customer Invoice.xlsx	C: \ProgramData \CO3 Technologies \BPO \SharedDocumentCust	omer A				
	The document : 20210112 has been saved.	Customer Invoice.xlsx for customer DER001					
Open Windows 🕶		User : JulandaK	14/07/2021	Version : 2.5.0.3	Example Co	mpany v2.	5.0.0

- 15. The **Documents for Customer** screen has been updated with the document you have linked.
- 16. Click on **Refresh** to update your screen, if required.
- 17. Click on **Back** to return to the **Customer Listing** Screen.

٢	Ŧ	Documents for Customer - DI	R001 - BPO: Version 2.5.0.3 - Example Company v2.5.0.0		_ — X
1	Home Equipment / Locations (Contract Finance / HR Inventory Ma	aintenance / Projects Manufacturing Procurement Sales	Service Reporting	Utilities — 🗗 🗙
	dd Edit Delete Back Processing	Workspaces View Refresh			\$
Dri					
	CustomerDocumentDescription	DocumentName	DocumentPath	Status	
٩	∧ □¢	4 0 4	*D:	* C	
	Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO000009.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Customer Invoice - Example Company DER001	20210112 Customer Invoice.xlsx	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer		
•	Updated Customer Invoice	20210112 Customer Invoice.xlsx	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
		3			
0	en Windows 🔻		User : JulandaK 14/07/	2021 Version : 2.5.0.3	Example Company v2.5.0.0



DELETE DOCUMENT

- 1. From the **Documents for Customer [**customer code**]** screen,
- 2. Select the **row** of the **document** you wish to remove.
- 3. Click on **Delete**.

Short cut key: Right click to display the Process menu list. Click on Delete.

-	Home Equipment / Locations Con		BPO: Version 2.4.0.11 - Example Company ance / Projects Manufacturing Procurement Sales Service	Reporting 🕑	x
4	Add Edit Delete Back Save Layout	•			\$
Dri	ag a column header here to group by that column				
	CustomerDocumentDescription	DocumentName	DocumentPath	Status	
ę	-D:	A 🗖 c	* 0 :	8 0 c	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer		
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
Þ	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
A	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
1	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO0000019.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	•				
O	pen Windows ♥		User : JulandaK 14/01/2021 Ver	sion : 2.4.0.11 Exa	mple Company

4. When you receive the **Delete Document** message to confirm;

• Are you sure you want to remove this document?

5. Click on **Yes** if you are certain about your selection.



Add Edit Delete Back	ntract Finance / HR Inventory Mainter	nance / Projects Manufacturing Procurem	ent Sales Service	Reporting •	- 8
rag a column header here to group by that column					
CustomerDocumentDescription	DocumentName	DocumentPath		Status	
-D:	N C	A C C		R C	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\Shar	edDocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-M Delete Document ◀	X	DocumentCustomer	A	
Contract Escalation Notification - 13 May 2019	2019-₩		DocumentCustomer	A	
Contract Escalation Notification - 22 Jul 2019	2019-3		DocumentCustomer	A	
Contract Escalation Notification - 22 Jul 2019		o remove this document, 06.pdf', from customer Office Supplies	iDocumentCustomer	A	
	5	Yes No			

- 6. The document has now been **deleted** from the **Documents for Cus**tomer screen.
- 7. Click on **Back** to return to the **Customer Listing** Screen.

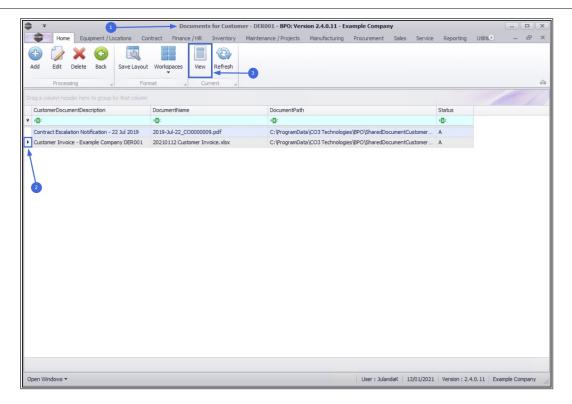


-	T	Documents for Customer - OFF001	- BPO: Version 2.4.0.11 - Example Company		
	Home Equipment / Locations Con	tract Finance / HR Inventory Maintena	ance / Projects Manufacturing Procurement Sales Service	Reporting 🕑 🗕	8 X
(🕀 🔀 🔇 🔯				
1	Add Edit Delete Back Save Layout	Workspaces View Refresh			
	Processing J Form	nat 7 a Current a			\$
Dr	ag a column header here to group by that column				
	CustomerDocumentDescription	DocumentName	DocumentPath.	Status	
٩	·0: 🖌 -	- R 🛛 C	R C	R C	
۲	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
_	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000006.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 13 May 2019	2019-May-13_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
	Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO000080.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer		
	Contract Escalation Notification - 22 Jul 2019	2019-Jul-22_CO0000019.pdf	C:\ProgramData\CO3 Technologies\BPO\SharedDocumentCustomer	A	
0	ben Windows ▼		User : JulandaK 14/01/2021 Ver	sion : 2.4.0.11 Example Comp	pany

VIEW DOCUMENT

- 1. From the **Documents for Customer [**customer code**]** screen,
- 2. Select the **row** of the **document** you wish to **view**.
- 3. Click on **View**.





- 4. The digital document will open within the relevant program for you to view the document in.
 - In this example, an **Excel** document has opened.
- 5. When you have finished reviewing the document, **close** the document screen that you are in, to return to the **Documents for Customer** screen.



Customers - Documents

File Home	≑ Insert Page Lay	out Formulas		20210112 Cus Review Vie	tomer Invoice · ew Help	- Excel Q Tell me what yo				□ × A Share
C	alibri • 11. I <u>U</u> • <u>II</u> • , Font	• A • = = = = = = = = = = = = = = = = =	E = ≫ - E = € = Alignment		€.0 .00 .00 .00 Number	Conditional Form Format as Table	~	Delete •	∑ - A Z Sort & Fir Filter - Sel Editing	
	RNING Automatic up			Enable Co						
27 -	: × ✓ fx	Comments: U	lograding da	atabase to u	se Print servi	ce to Version 6				
A B	С	D	E	F	G	н	T	J K		
4	- C	5	-		0		•	,		
5 Company	Company Name				Project Number					
6 Company	Company Contact Person Contact Number				Work Orde	r Number				1
7 Contact N				Team						
8					Tech Assign	ved				Clie
9 linst	ance name	Database N	iame	Evo Data	base Name	Upgrade/Modifi n	catio	Current BPO Version	BPO_V2	Tech Curre
10	y\\$CL2019	DAISY_BPO_PROD		DAISY_EVO_PROD		Modifications Only		v2.3.0.3	v2.3.0.4	
11										
2										
3										
4							-			
							-			
5										

MNU.061.005

Help v2024.5.0.7/1.0 - Pg 18 - Printed: 21/08/2024

CO3 Technologies (Pty) Ltd © Company Confidential