

We are currently updating our site; thank you for your patience.

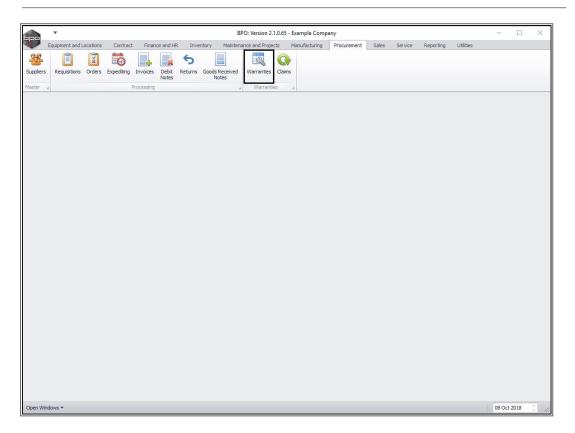
# **PROCUREMENT**

# **VIEW ACTIVE WARRANTIES**

In the Warranties listing screen you can view all the **Active** and **Expired** warranties on the system.

You can also use the Functions tiles to view the **Linked Items** and **Warranty Claims**.

Ribbon Access: Procurement > Warranties

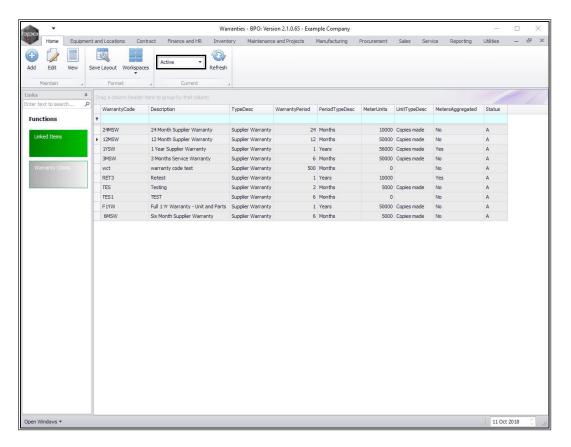


• The Warranties listing screen will be displayed.

Select the Status



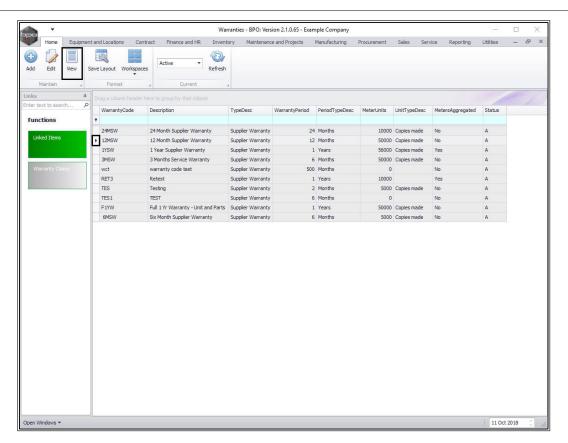
- Select the status.
  - This should be set to **Active**.



### **VIEW ACTIVE WARRANTIES**

- Click on the row selector in front of the warranty that you wish to view the details of.
- · Click on View.





The **Edit Customer Warranty** screen will be displayed. (This is a view only-screen, there is no Save button, only contains a **Back** button - so it is not editable).

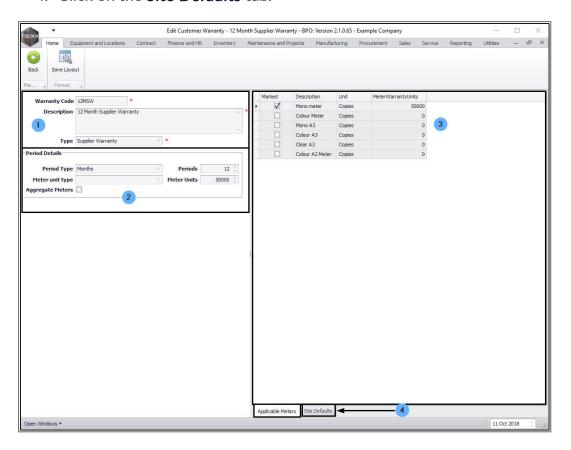
# VIEW ACTIVE WARRANTY DETAILS, PERIOD DETAILS AND APPLICABLE METERS

Here you can view:

- 1. The Warranty details frame which contains:
  - Warranty Code
  - Warranty Description and
  - Type
- 2. The **Period Details** frame, which contains:



- Period Type
- Periods
- Meter unit type
- Meter Units
- Aggregate Meters (flag checkbox)
- 3. The Applicable Meters frame which contains:
  - Details of the meters linked to this warranty.
- 4. Click on the **Site Defaults** tab.



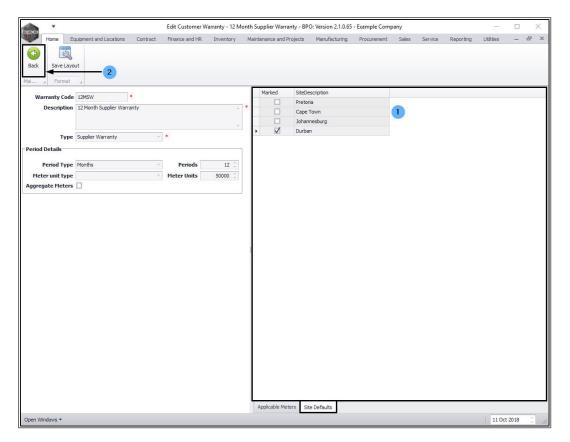
### **VIEW ACTIVE WARRANTY SITE DEFAULTS**

The **Site Defaults** frame will be brought to the fore.

Here you can view:



- 1. Which sites this warranty is linked to.
- 2. Click on **Back** to return to the **Warranties** listing screen.

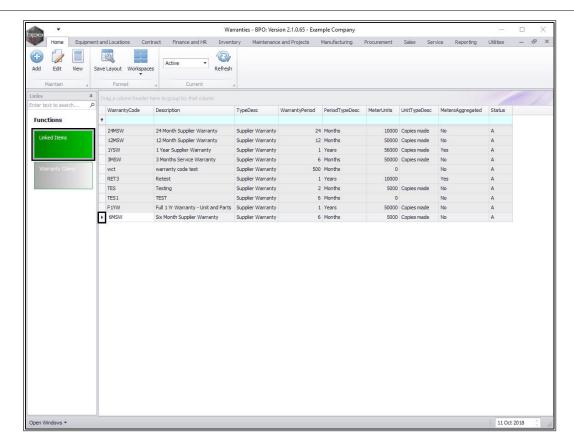


# **VIEW LINKED ITEMS**

In the Active Warranties listing frame,

- Click on the **row selector** in front of the **warranty** that you wish to view the **linked items** of.
- Click on the Linked Items tile.



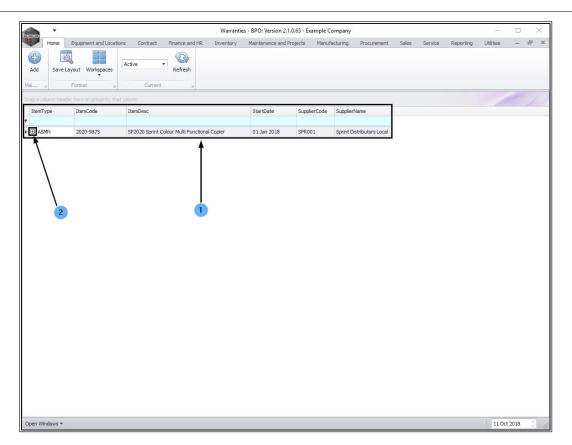


The Warranties screen will now display a list of the Item Type(s), Code
 (s) and Description(s) linked to the selected warranty. You can also
 view the Start Date, Supplier Code and Supplier Name.

### **VIEW LINKED ITEM METERS**

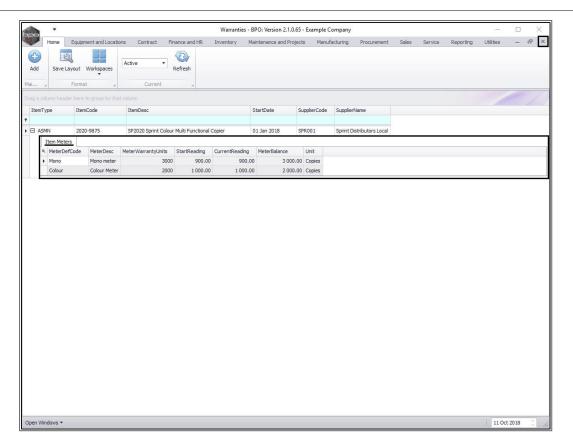
2. Click on the **expand** button in the row of a selected item.





- The Item Meters frame will be expanded.
  - Here you can view the linked item meters and their
    Warranty Units, Readings and Meter Balance.
- Close the screen to return to the **Warranties** listing screen.



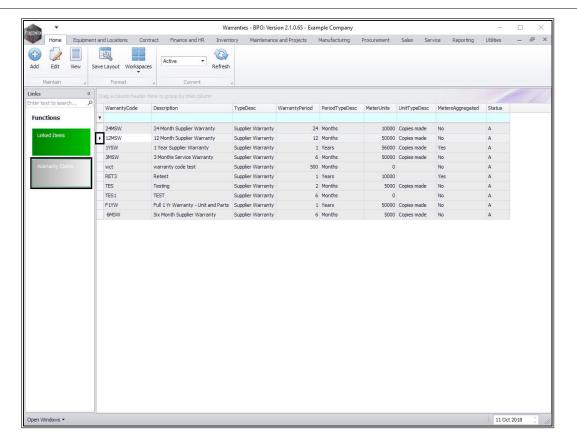


### **VIEW WARRANTY CLAIMS**

In the Active Warranties listing frame,

- Click on the **row selector** in front of the **warranty** that you wish to view the **warranty claims** of.
- Click on the Warranty Claims tile.

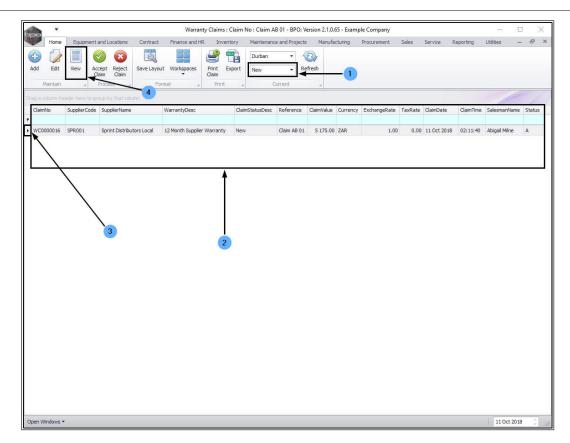




#### The Warranty Claims screen will be displayed.

- 1. This will open in the **New** status.
- 2. Here you can view a list of claims linked to this warranty type.
- 3. Click on the **row selector** in front of the warranty claim you wish to view.
- 4. Click on View.



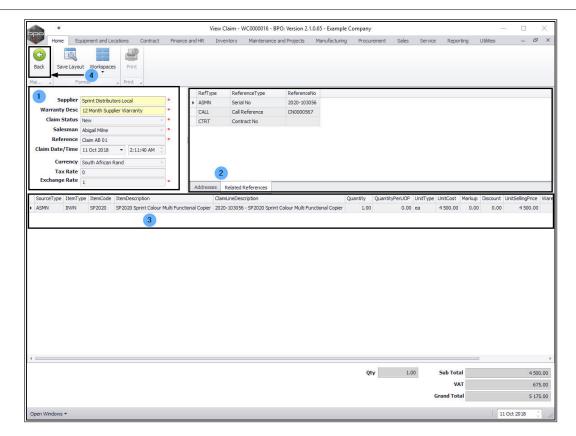


The View Claim - [] screen will be displayed.

Here you can view details regarding:

- 1. The **Supplier** linked to this warranty claim.
- 2. The linked **Addresses** and **Related References** (linked to a Call or Contract etc).
- 3. The **equipment item** linked to this warranty claim.
- 4. Click on **Back** to return to the **Warranty Claims** screen.

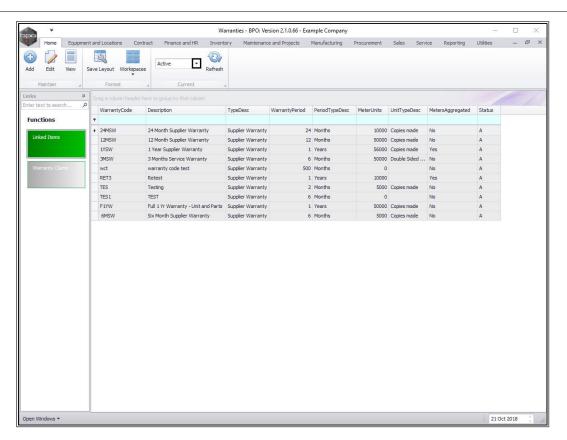




# **VIEW EXPIRED WARRANTIES**

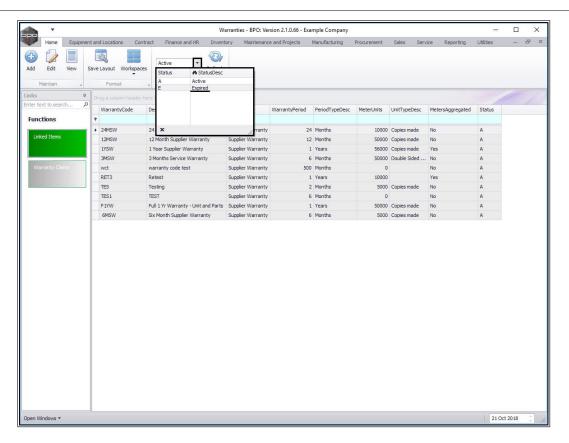
• In the Warranties listing screen, click on the drop-down arrow in the Status field.





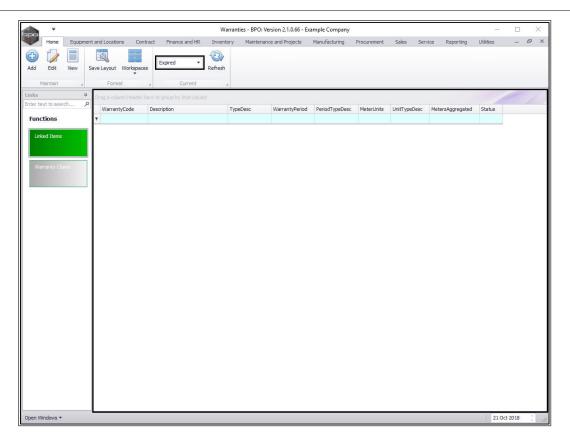
• Click on **Expired** in the drop-down list.





• If there are any expired warranties, they will be displayed in this screen.





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