

We are currently updating our site; thank you for your patience.

COMPANY

SYSTEM WAREHOUSES - IN-TRANSIT

System Warehouse set up is <u>only</u> required if you are going to use the **Intransit** or **Quarantine** warehousing functionality.

- In-transit
 - In-transit Configuration will need to be set up if your company has various sites set up and wishes to move goods <u>from</u> one site <u>to</u> another site via an intermediate location or an 'in-transit' location. Stock in this transit location are in the process of being transferred to a different warehouse and therefore cannot be picked for orders and issued until they are receiving into the destination warehouse. Two stock transfer transactions occur during this process:
 - i. Stock is transferred <u>to</u> the In-transit 'warehouse' (e.g. a container, or a transport truck).
 - ii. Stock is transferred from the In-transit 'warehouse' to a destination (stock) warehouse.

Important Notes:

- i. An <u>In-transit Inventory Warehouse</u> must be set up.
- ii. <u>The Enforce In-transit flag must be set to 'Yes' in</u> <u>the Configurator.</u>



IN-TRANSIT CONFIGURATION STEPS

- 1. <u>Set up an In-transit Inventory Warehouse</u>
- 2. <u>Set the Company Enforce In-transit Flag to "Yes'</u>

CREATE A SYSTEM IN-TRANSIT WAREHOUSE STEPS

3. Create a System In-transit Warehouse

Follow the process in link **1** above. Step **2** and **3** are set out below.

SET THE ENFORCE IN-TRANSIT FLAG TO 'YES'

Ribbon Access: Configurator > Company > Company



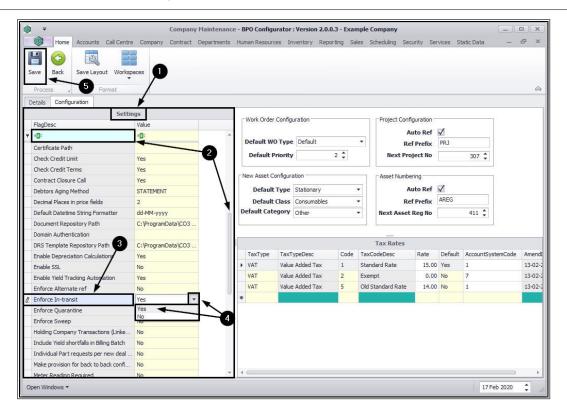
- 1. The **Company Maintenance** screen will open.
- 2. Click on the **Configuration** tab.



	Company Maintenance - BPO Configurator : Version 2.0.0.3 - Example Company	_ 0 X
Home Ac	Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data	_ & ×
Save Back Sa	Save Layout Workspaces	
Process 4	Format	\$
Details Configurati	tion ← 2	
Company Details	- Base Currency	
Name	Example Company South African Rand	
Registration No	0000000asa4521	
Other Reg. No	00 Company Logo	
Tax Details		
Tax No	000000	
Vat No	Company Logo	
Financial Details		
Start of Year	1 🗘 Mar 👻	
End of Year	28 🗘 Feb 🔻	
Open Windows 🕶	17Feb	2020 🗘 //

- 1. The **Settings** frame will be displayed.
- 2. Scroll down the Settings list or use the filter row to search for the
- 3. Enforce In-transit flag description.
- 4. Ensure that the flag Value is set to Yes.
- 5. Click on **Save**, if the flag value was changed.

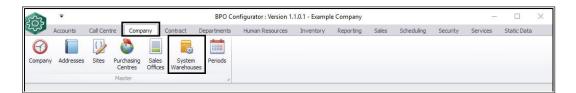




Once you have set up the In-transit Inventory Warehouse and set the Enforce In-transit flag to 'Yes' you can follow the processes to:

CREATE A SYSTEM IN-TRANSIT WAREHOUSE

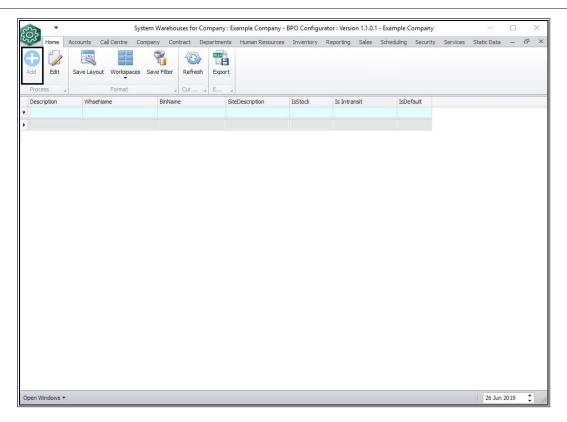
Ribbon Access: Configurator > Company > System Warehouses



The System Warehouses for Company: [] screen will be displayed.

• Click on Add.





The Warehouse Config Maintenance screen will be displayed.

WAREHOUSE DETAILS

- **Description** : Type in a **Description** that will make sense for you, e.g. **In-transit**.
- Warehouse Name : Search for the warehouse that you wish to use as your 'In-transit' Warehouse.
- Bin Name : Search for the bin you wish to use as your 'In-transit' Bin.
- Is Stock : Ensure that this check box is un-ticked.
- **Default Location** : Ensure that this check box is <u>un</u>-ticked.



😽 🔻 Warehouse Config N	/lainte	enance - BP	PO Config	gurator : Vers	ion 1.1.0.1 -	Example	Company			2		>	<
Home Accounts Call Centre Company Contract Departm	nents	Human R	esources	Inventory	Reporting	Sales	Scheduling	Security	Services	Static Data	—	æ	×
Save Back Save Layout Workspaces													
Process a Format a													
						Ent	ry Types						
Description	e e	EntryType	Ent	ryTypeDesc									-
Description	*												
Warehouse Name	-						_						
Bin Name 🔗													
Is Stock Default Location													
	-		Citere										
Open Windows 🕶	En	ntry Types	Sites							26 Jun	2019	¢	1

ENTRY TYPES

- 1. When you have entered the In-transit warehouse details,
- 2. Click on the **Entry Types** tab to bring this frame to the fore.
- 3. **Right click** on the empty row in the data grid (not the <u>filter row</u>).



522	-					Warehous	e Config Main	tenance - BPO Cont	igurator : Vers	ion 1.1.0.1 -	Example	Company					×
203	Home	Accour	nts Cal	l Centre	Company	Contract	Department	Human Resource	Inventory	Reporting	Sales	Scheduling	Security	Services	Static Data	-	₽ ×
H			21														
Save	Back	Save	Layout	Workspa													
Proc	ess .	-	Forma	•													
		-			- 74		Г				Ent	ry Types					
_							1 🗆	EntryType E	ntryTypeDesc								
	Descr	iption	In Transi	t Durban		1	٩					-					
	10200000000				85	*	*	-			-	-					
Wa	rehouse		Intransit Intransit		se	م م					~						
		Name Stock			ault Locatio												
	15 2	SLOCK		Dela								3					
			- 1	9													
			(1														
							1										
						/											
						2											
							E	ntry Types Sites									
Open V	Vindows •														26 Jun	2019	\$ 1

- 1. A Maintain menu will pop up.
- 2. Click on **Add** Add Entry Type.



🗙 🔻 Warehouse Cor	ig Maintenance - BPO Configurator : Version 1.1.0.1 - Example Company	– 🗆 X
Home Accounts Call Centre Company Contract De	artments Human Resources Inventory Reporting Sales Scheduling Security Services	Static Data — 🗗 🗶
Save Back Save Layout Workspaces		
Process a Format a		
Save Layout	Entry Types	
Description In Transit Durban	EntryType EntryTypeDesc • •	
Warehouse Name Intransit Warehouse	Maintain	
Bin Name Intransit P	Add Entry Type	
Is Stock	Entry Types Sites	
Open Windows 🔻		26 Jun 2019 🗘 🥼

1. Search for and select **PTRN** - Inter-warehouse transfer, this will then populate the Entry Types data grid.

SITES

2. Click on the **Sites** tab.



52	Ŧ					Warehou	ise Cont	fig Mair	ntenan	ce - BPO Co	nfigurator : Ve	rsion 1.1.0.	1 - Example	e Company			1000)	×
2005	Home	Accourt	nts Ca	ll Centre	Company	Contrac	t Dep	artment	s Hu	iman Resourc	es Inventor	/ Reporti	ng Sales	Scheduling	Security	Services	Static Data	-	₽	x
Save Proce	Back		Layout	Workspa	aces															
FIOLE	55 J		1 OFIN	au	4			_					Ent	ry Types						-
									Entry	Гуре	EntryTypeDes		LIN	iy iypes						-
	Descrip	otion	In Transi	it Durban		14		9												
									PTRN		Inter-warehou	se transfer		-		1				
Ware	ehouse N	ame	Intransit	Warehou	ise	Q		*												
	Bin N	ame	Intransit			Q														
	Is St	ock		Def	ault Locati	on 🔲														
											2									
											<i>[</i>									
								E	Entry T	ypes Sites										-
Open W	indows 🔻																26 Jun	2019	¢	

- 1. The **Sites** frame will come to the fore.
- 2. Select the **check box(es)** in front of the **site(s)** where you wish to link the In-transit warehouse.



502	.					Warehou	e Config Main	tenan	ce - BPO Confi	gurator : Vers	ion 1.1.0.1 -	Example	Company			-		Ĭ,	×
205	Home	Accou	nts Cal	ll Centre	Company	Contract	Departments	s Hu	uman Resources	Inventory	Reporting	Sales	Scheduling	Security	Services	Static Data	-	8	×
Save	Back		Layout Form	Workspa	ices								/						
	.055 ,	4	T OF THE	au									Sites						
Waf	rehouse Bin	Name	Intransit	Warehou	se ault Locatio	р Р лл	5	Select	t SiteDescript Durban Pretoria Cape Town Johannesbu				Sites						
Open V	Vindows 🔻						E	ntry T	ypes Sites							26 Jun :	2019	¢	1.

SAVE WAREHOUSE

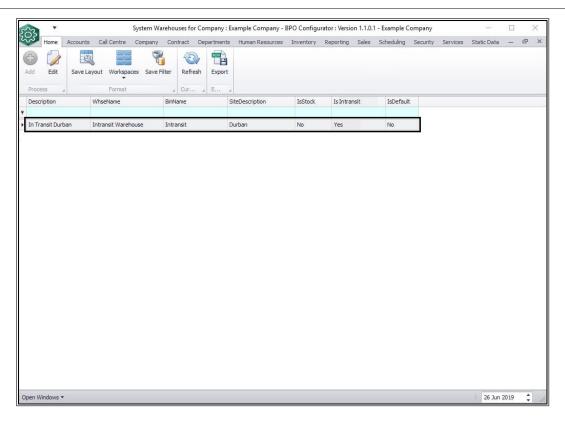
- 1. When you have finished making your selections,
- 2. Click on Save.



22	Ŧ					War	ehouse	Config M	ainte	nance	e - BP	O Conf	igura	tor : Vers	ion 1.1.0.1	- Examp	ole Co	ompany						×
225	Home	Accoun	its Ca	ll Centre	Compar	ny Co	ontract	Departme	ents	Hum	nan Re	sources	s Ir	iventory	Reportin	g Sale	s S	Scheduling	Security	Services	Static Data	_2	₽	×
Save Proce	Back	Save	Layout	Workspa						elect	Sit	eDescrip rban etoria	tion		(CEPUI da	y Jaie		ites	Security	JEIVICES				
War	ehouse N	ame	Intransit	Warehou	se	۶	C			V		pe Towr nannesb												
	Bin N	ame	Intransit			۶			,		Joi	nannesb	urg											
									Ent	1 Try Type		Sites												
0	Paral								211	1.11		51103									25.2.0	2240		
Open W	/indows 🔻																				26 Jun	2019	+	

• You will return to the **System Warehouses for Company:** [] screen, where you can view the newly added In-transit warehouse.





MNU.091.006

CO3 Technologies (Pty) Ltd © Company Confidential