

We are currently updating our site; thank you for your patience.

STATIC DATA

STATIC DATA - SALES: SERVICE UNIT OF MEASURE

Ribbon Access: Configurator > Static Data> Static Data

Accounts Call Centre Company Contract	Departments Human Resources	Inventory	Reporting	Sales Sc	cheduling	Security	Services	Static Data	
Static Data									
Static Data									
Open Windows 🕶							19.1	4ar 2018	-

- The **Static Data** listing screen will be displayed.
- Use the **filter row** or **scroll down** the list until you find the **Sales: Service Unit of Measure** row.
- Click on the **expand** icon in this row.



Home	Accounts	Call Centre	Company		ntic Data - BP		Resources 1					Schedulina	Security	Services	Static Data	_	8	×
Save Layout V		Save Filter	Refresh							, or ry			Julia Ny					
Description				TableNam	e		FieldName		Size	UserDe	finable							-
,																		
Procureme	nt : Supplier C	ass		tblPRCHS	uppliers		fldClass		50	Yes								
Procureme	ent : Supplier T	ype		tblPRCHS	uppliers		fldSupplierTyp	be	50	Yes								
Project Co	ntact Type			tblpmngp	rojectContacts	s	fldContactTyp	be	50	Yes								
Project Me	thodology Cla	s		tblPMNGM	lethodology		fldPMMethod	Class	50	Yes								
Reporting	: Report Sub T	ypes		tblRPTSS	avedReports		fldReportSub1	Туре	50	Yes								
	: Report Type	5		tblRPTSS	avedReports		fldReportType	e	50	Yes								
Sales : Cre	edit Note Reas	on Codes		tblSALSCr	NoteRelatedR	efs	fldReferenceI	D	4	Yes								
Sales : Cus	stomer addres	ses		tblSALSA	Idresses		fldAddressTyp	pe	4	Yes								
· Sales : Dor	cument Status			tblSALSIn	voices		fldStatus		1	No								
E Sales : Que	ote detail type	s		tblSALSQ	uotesDetails		fldQuoteDetai	ilType	50	Yes								
E Sales : Que	ote payment t	erms		tblSALSQ	uoteConfig		fldQuoteTerm	sCode	10	Yes								
E Sales : Que	ote Status			tblSALSQ	uotes		fldQuoteStatu	JS	50	Yes								
E Sales : Que	ote Unit Types			tblSALSQ	uotesDetails		fldQuoteUnitT	ype	50	Yes								
🗉 Sales : Que	otes Other Co	sts		tblSALSQ	uotes		fldQuoteCost	Туре	50	Yes								
E Sales : Ser	vice Class			GENERIC			fldServiceClas	s	50	Yes								
Sales : Ser	vice Type			GENERIC			fldServiceTyp	e	50	Yes								
🕨 🗄 Sales : Ser	vice Unit of Me	asure		GENERIC			fldUnitofMeas	ure	50	Yes								
E Sales: Cree	dit Terms			tblSALSC	ustomers		fldCreditTerm:	s	20	Yes								
E Stock Adju	stments : Rea	son Code		tblINVNA	ljustmentRequ	Jest	fldReasonCod	le	10	Yes								
Task: Day	Of Week			tHASMNT	askSchedule		fldDayOfWeel	k	10	No								
∃ Task: Wee	k Of Month			tblASMNT	askSchedule		fldWeekOfMo	nth	10	No								
	s : Warranty T	ype		thiwarr	Narranty		fldType		10	Yes								
Work Orde	ers : Class			thiwkor	NorkOrder		fldWOClass		50	Yes								
E Work Orde	ers : Rectificati	on Codes		thiwkor	NorkSchedule		fldRectification	nCode	10	Yes								
E Work Orde	ers : Type			thiwkor	NorkOrder		fldWOType		50	Yes								
E Work Orde	ers: Work Orde	r Status		thiwkor	NorkOrder		fldStatus		1	No								
*																		

- The Sales: Service Unit of Measure **Codes** frame will be expanded.
- Here you can view a list of **sales: service unit of measure codes** currently on the system.



·					nfigurator : Version 1.0.						-			×
2	counts Call Centre	Refresh	Contract Depart	tments Hurr	an Resources Invento	ry Repo	rting Sales	Scheduling	Security	Services	Static Data	-	8	X
Description			TableName		FieldName	Size	UserDefinable							
Procurement :	Supplier Class		tblPRCHSupplier	s	fldClass	50	Yes							
Procurement :	Supplier Type		tblPRCHSupplier	s	fldSupplierType	50	Yes							
Project Contac	t Type		tblPMNGProject	Contacts	fldContactType	50	Yes							
Project Method	ology Class		tblPMNGMethod	ology	fldPMMethodClass	50	Yes							
E Reporting : Rep	port Sub Types		tblRPTSSavedRe	eports	fldReportSubType	50	Yes							
E Reporting : Rep	port Types		tblRPTSSavedRe	eports	fldReportType	50	Yes							
Sales : Credit №	lote Reason Codes		tblSALSCrNoteR	elatedRefs	fldReferenceID	4	Yes							
	er addresses		tblSALSAddresse	es	fldAddressType	4	Yes							
Sales : Docume	nt Status		tblSALSInvoices		fldStatus	1	No							
E Sales : Quote d	letail types		tblSALSQuotesD	etails	fldQuoteDetailType	50	Yes							
⊞ Sales : Quote p	ayment terms		tblSALSQuoteCo	onfig	fldQuoteTermsCode	10	Yes							
E Sales : Quote S	Status		tblSALSQuotes		fldQuoteStatus	50	Yes							
E Sales : Quote U	Jnit Types		tblSALSQuotesD	etails	fldQuoteUnitType	50	Yes							
Bales : Quotes	Other Costs		tblSALSQuotes		fldQuoteCostType	50	Yes							
E Sales : Service	Class		GENERIC		fldServiceClass	50	Yes							
	Туре		GENERIC		fldServiceType	50	Yes							
E Sales : Service	Unit of Measure		GENERIC		fldUnitofMeasure	50	Yes							
Codes														
۹ Code	CodeDescription		CodeType	Status	SortOrder									1
٩														
ea	Each		None	A	1									1
m	meter		None	A	2									I
m^2	square meter		None	A	3									I
m^3	cubic meter		None	A	4									1
*														I
E Sales: Credit To	erms		tblSALSCustome	rs	fldCreditTerms	20	Yes							1
	ents : Reason Code		tblINVNAdjustme		fldReasonCode		Yes							
						10								

- **Right click** anywhere in a **row** of the **Codes** data grid.
- A Process menu will pop up.
- Click on Add Add New Code.



Home Ac	counts Call Centre Company			nfigurator : Version 1.0.0 an Resources Inventor		,	Scheduling	Security	Services	Static Data	 > 8
ave Layout Work	spaces Save Filter Refresh				, , ,						
Description		TableName		FieldName	Size	UserDefinable					
Procurement :	Supplier Class	tblPRCHSupplier	s	fldClass	50	Yes					
Procurement :	Supplier Type	tblPRCHSupplier	s	fldSupplierType	50	Yes					
Project Contact	t Type	tblPMNGProject	Contacts	fldContactType	50	Yes					
Project Method	dology Class	tblPMNGMethod	ology	fldPMMethodClass	50	Yes					
E Reporting : Re	port Sub Types	tblRPTSSavedRe	eports	fldReportSubType	50	Yes					
E Reporting : Re	port Types	tblRPTSSavedRe	eports	fldReportType	50	Yes					
Sales : Credit	Note Reason Codes	tblSALSCrNoteR	elatedRefs	fldReferenceID	4	Yes					
E Sales : Custom	er addresses	tblSALSAddresse	es	fldAddressType	4	Yes					
Bales : Docume	ent Status	tblSALSInvoices		fldStatus	1	No					
E Sales : Quote d	detail types	tblSALSQuotesD	etails	fldQuoteDetailType	50	Yes					
Sales : Quote p	payment terms	tblSALSQuoteCo	nfig	fldQuoteTermsCode	10	Yes					
Sales : Quote	Status	tblSALSQuotes		fldQuoteStatus	50	Yes					
E Sales : Quote I	Jnit Types	tblSALSQuotesD	etails	fldQuoteUnitType	50	Yes					
Sales : Quotes	Other Costs	tblSALSQuotes		fldQuoteCostType	50	Yes					
Sales : Service	Class	GENERIC		fldServiceClass	50	Yes					
Sales : Service	Туре	GENERIC		fldServiceType	50	Yes					
Sales : Service	Unit of Measure	GENERIC		fldUnitofMeasure	50	Yes					
Codes											
۹ Code	CodeDescription	CodeType	Status	SortOrder							
9											
ea	Each	None	A	1							
m	meter	None	A	2							
m^2	square meter	None	A	3							
▶ m^3	cubic meter	None	A	Process	-						
*				Add							
E Sales: Credit T	erms	tblSALSCustome	rs	Add New Code	20	Yes					
E Stock Adjustm	ents : Reason Code	tblINVNAdjustm	entRequest	Delete Code	10	Yes					

- The final row in the Codes data grid will now be 'activated'.
 - The Code Type, Status and Sort Order columns will now be populated.



-	Accounts	Call Centre Co	mpany C			figurator : Version 1.0.0 an Resources Invento		,	Cabada dina	Convibu	Comisso		_) 8
ave Layout		Save Filter Ref	resh	ontract Depar	ments Hum	an kesources invento	у керо	rung saies	Scheduling	Security	Services	Static Data	-	Ŀ
Description				TableName		FieldName	Size	UserDefinable						
Procureme	ent : Supplier	Class		tblPRCHSupplier	s	fldClass	50	Yes						
Procureme	ent : Supplier	Туре		tblPRCHSupplier	s	fldSupplierType	50	Yes						
Project Co	ntact Type			tblPMNGProject	Contacts	fldContactType	50	Yes						
Project Me	thodology Cl	ass		tblPMNGMethod	ology	fldPMMethodClass	50	Yes						
Reporting	: Report Sub	Types		tblRPTSSavedRe	eports	fldReportSubType	50	Yes						
Reporting	: Report Typ	es		tblRPTSSavedRe	eports	fldReportType	50	Yes						
Sales : Cre	edit Note Rea	son Codes		tblSALSCrNoteR	elatedRefs	fldReferenceID	4	Yes						
Sales : Cu	stomer addre	sses		tblSALSAddress	es	fldAddressType	4	Yes						
Sales : Do	cument Statu	s		tblSALSInvoices		fldStatus	1	No						
⊞ Sales : Qu	ote detail typ	es		tblSALSQuotesD	etails	fldQuoteDetailType	50	Yes						
⊞ Sales : Qu	ote payment	terms		tblSALSQuoteCo	nfig	fldQuoteTermsCode	10	Yes						
⊞ Sales : Qu	ote Status			tblSALSQuotes		fldQuoteStatus	50	Yes						
	ote Unit Type	2S		tblSALSQuotesD	etails	fldQuoteUnitType	50	Yes						
Sales : Qu	otes Other O	osts		tblSALSQuotes		fldQuoteCostType	50	Yes						
	vice Class			GENERIC		fldServiceClass	50	Yes						
Sales : Ser	vice Type			GENERIC		fldServiceType	50	Yes						
Sales : Ser	vice Unit of M	leasure		GENERIC		fldUnitofMeasure	50	Yes						
Codes														
۹ Code	Code	eDescription		CodeType	Status	SortOrder								
9														
ea	Each	L. C.		None	A	1								
m	mete	er		None	A	2								
m^2	squa	ire meter		None	A	3								
m^3	cubio	meter		None	A	4								
I				None	Α	0								
E Sales: Cre	dit Terms			tblSALSCustome	rs	fldCreditTerms	20	Yes						
E Stock Adju	stments : Re	ason Code		tblINVNAdjustm	entRequest	fldReasonCode	10	Yes						
	• •								_					

- **Code:** Click in this text box and type in a code specific for this new sales: service unit of measure.
- **Code Description:** Click in this text box and type in a description for this new sales: service unit of measure code.



		Static D	ata - BPO Cor	nfigurator : Version 1.0.	0.9 - Exam	ple Company				-		>	<
Home Acc	counts Call Centre Compan	y Contract Depa	rtments Hum	an Resources Invento	ry Repo	rting Sales	Scheduling	Security	Services	Static Data	-	Ð	×
ave Layout Works													
Description	t 🛛 🖌 Cur	TableName		FieldName	Size	UserDefinable							_
Description		TableName		1 Iciul vallie	3120	UserDefinable							
Procurement : S	upplier Class	tblPRCHSupplie	~~	fldClass	50	Yes							
Procurement : S		tblPRCHSupplie		fldSupplierType		Yes							
Project Contact		tblPMNGProject		fldContactType		Yes							
Project Contact Project Methode		tblPMNGMethod		fldPMMethodClass		Yes							
E Reporting : Rep		tblRPTSSavedR		fldReportSubType		Yes							
Reporting : Rep		tblRPTSSavedR		fldReportType		Yes							
Sales : Credit N		tblSALSCrNote		fldReferenceID		Yes							
	er addresses	tblSALSAddress	ses	fldAddressType	4	Yes							
Sales : Documer	nt Status	tblSALSInvoice	s	fldStatus	1	No							
⊡ Sales : Quote d	etail types	tblSALSQuotes	Details	fldQuoteDetailType	50	Yes							
E Sales : Quote p	ayment terms	tblSALSQuoteC	onfig	fldQuoteTermsCode	10	Yes							
E Sales : Quote S	tatus	tblSALSQuotes		fldQuoteStatus	50	Yes							
Sales : Quote U	nit Types	tblSALSQuotes	Details	fldQuoteUnitType	50	Yes							
🗉 Sales : Quotes (Other Costs	tblSALSQuotes		fldQuoteCostType	50	Yes							
E Sales : Service	Class	GENERIC		fldServiceClass	50	Yes							
E Sales : Service	Гуре	GENERIC		fldServiceType	50	Yes							
Sales : Service	Unit of Measure	GENERIC		fldUnitofMeasure	50	Yes							
Codes													
۹ Code	CodeDescription	CodeType	Status	SortOrder									1
9													
ea	Each	None	A	1									
m	meter	None	A	2									
m^2	square meter	None	A	3									
m^3	cubic meter	None	A	4									
I		None	A	0									
E Sales: Credit Te	rms	tblSALSCustom	ers	fldCreditTerms	20	Yes							1
E Stock Adjustme		tblINVNAdjustn		fldReasonCode		Yes							
					10								

- Code Type: This can remain as None.
- **Status:** This will auto populate with **A** Active.
- **Sort Order:** Click in this text box and either type in or use the arrow indicators to select the sort order for this new sales: service unit of measure code.
 - Note: The sort order is the order in which this will appear in the sales: service unit of measure code drop-down list in BPO. If each sales: service unit of measure code has the number 1, then the drop-down list will usually default to an alphabetical order in BPO. If, as in the next image, it is



numbered **5**, then it will appear **5th** in the drop-down list in BPO.

Home	Accounts	Call Centre	Company				figurator : Version 1.0.0 an Resources Invento			Security	Services	Static Data	-	8	×
Save Layout		7	Refresh					,,							
Description				TableNa	me		FieldName	Size	UserDefinable						
E Procureme	ent : Supplier	Class		tblPRCH	Suppliers		fldClass	50	Yes						
E Procureme	ent : Supplier	Туре		tblPRCH	Suppliers		fldSupplierType	50	Yes						
E Project Co	ontact Type			tblPMNG	ProjectCo	ontacts	fldContactType	50	Yes						
Project Me	ethodology Cl	ass		tblPMNG	Methodol	ogy	fldPMMethodClass	50	Yes						
E Reporting	: Report Sub	Types		tbIRPTS	SavedRep	orts	fldReportSubType	50	Yes						
Reporting	: Report Typ	es		tbIRPTS	SavedRep	orts	fldReportType	50	Yes						
Sales : Cr	edit Note Rea	son Codes		tblSALSO	CrNoteRel	atedRefs	fldReferenceID	4	Yes						
	ustomer addre	sses		tblSALSA	Addresses		fldAddressType	4	Yes						
Sales : Do	cument Statu	IS		tblSALSI	invoices		fldStatus	1	No						
E Sales : Qu	uote detail typ	es		tblSALSC	QuotesDe	tails	fldQuoteDetailType	50	Yes						
	uote payment	terms		tblSALSO	QuoteCon	fig	fldQuoteTermsCode	10	Yes						
E Sales : Qu	uote Status			tblSALSC	Quotes		fldQuoteStatus	50	Yes						
E Sales : Qu	uote Unit Type	es		tblSALSC	QuotesDe	tails	fldQuoteUnitType	50	Yes						
🗄 Sales : Qu	uotes Other C	osts		tblSALSO	Quotes		fldQuoteCostType	50	Yes						
E Sales : Se	rvice Class			GENERIO	C		fldServiceClass	50	Yes						
	rvice Type			GENERIC	0		fldServiceType	50	Yes						
Sales : Se	rvice Unit of M	Measure		GENERIO	0		fldUnitofMeasure	50	Yes						
Codes															
۹ Code	e Code	eDescription		Cod	еТуре	Status	SortOrder								
٩															
ea	Each	1		Non	e	Α	1								
m	mete	er		Non	e	A	2								
m^2	squa	are meter		Non	e	A	3								
m^3	cubi	: meter		Non	e	A	4								
I PH	per l	hour		Non	e	A	0								
E Sales: Cre	edit Terms			tblSALSC	Customers	;	fldCreditTerms	20	Yes						_
Charle Adi	ustments : Re	ason Code		tblinvnA	Adiustmer	tRequest	fldReasonCode	10	Yes						

- When you have finished adding the new sales: service unit of measure code details, press **Enter**.
- An **Update** message box will appear, asking;
 - Are you sure you want to save changes to this code?
- Click on Yes.



3	₹ Home A	ccounts Call Centre	Company Co			figurator : Version 1.0.0 an Resources Invento				Security	Services		_	2
ave La	yout Wor	kspaces Save Filter	Refresh				,,							
Descr	iption			TableName		FieldName	Size	UserDefinabl	e					
🕀 Pro	ocurement :	Supplier Class		tblPRCHSuppliers		fldClass	50	Yes						
E Pro	ocurement :	Supplier Type		tblPRCHSuppliers		fldSupplierType	50	Yes						
+ Pro	oject Conta	ct Type		tblPMNGProjectC	ontacts	fldContactType	50	Yes						
🛨 Pro	oject Metho	dology Class		tblPMNGMethodo	logy	fldPMMethodClass	50	Yes						
🗄 Re	porting : Re	eport Sub Types		tblRPTSSavedRe	ports	fldReportSubType	50	Yes						
🗄 Re	porting : Re	eport Types		tblRPTSSavedRe	ports	fldReportType	50	Yes						
🗄 Sa	les : Credit	Note Reason Codes		tblSALSCrNoteRe	latedRefs	fldReferenceID	4	Yes						
🗄 Sa	les : Custor	ner addresses		tblSALSAddresse	s	fldAddressType	4	Yes						
🗉 Sa	les : Docum	ent Status		tblSALSInvoices		fldStatus	1	No						
🗄 Sa	les : Quote	detail types		tblSALSQuotesDe	etails	fldQuoteDetailType	50	Yes						
🗄 Sa	les : Quote	payment terms		tblSALSQuoteCo	nfig	fldQuoteTermsCode	10	Yes						
🗄 Sa	les : Quote	Status		tblSALSQuotes		fldQuoteStatus	50	Yes						
🗄 Sa	les : Quote	Unit Types		tblSALSQuotesDe	etails	fldQuoteUnitType	50	Yes						
🗄 Sa	les : Quote	s Other Costs		tblSALSQuotes		fldQuoteCostType	50	Yes						
∃ Sa	les : Service	e Class		GENERIC		fldServiceClass	50	Yes						
🗄 Sa	les : Service	е Туре		GENERIC		fldServiceType	50	Yes						
🗆 Sa	les : Service	e Unit of Measure		GENERIC		fldUnitofMeasure	50	Yes						
	Codes					-	Jodate					×		
4	Code	CodeDescription		CodeType	Status	SortOrder	opuare							
	7													
	ea	Each		None	A	1	?	Are you sure	e you want to	save chan	ges to this	code?		
	m	meter		None	A	2								
	m^2	square meter		None	A	3								
	m^3	cubic meter		None	A	4			Yes	No	Ca	ncel		
1	(PH	per hour		None	A	5 🌲								
∓l Sa	les: Credit 1	Terms		tblSALSCustomer	s	fldCreditTerms	20	Yes						
		ients : Reason Code		tblINVNAdjustme		fldReasonCode		Yes						
							10						_	

- The new sales: service unit of measure code will be **saved** and a **new row** will be added to the the **Codes** data grid.
- **Collapse** the Codes frame when you are done.



Static Data Sales Service Unit of Measure

Home Ac	counts Call Centre Compan			nfigurator : Version 1.0.0 nan Resources Inventor			Scheduling	Security	Services	Static Data	-	e X
ve Layout Work	spaces Save Filter Refresh											
Description		TableName		FieldName	Size	UserDefinable						
Procurement :	Supplier Class	tblPRCHSuppliers		fldClass	50	Yes						
Procurement :	Supplier Type	tblPRCHSuppliers	;	fldSupplierType	50	Yes						
∃ Project Contac	t Type	tblPMNGProjectC	ontacts	fldContactType	50	Yes						
Project Method	lology Class	tblPMNGMethodd	logy	fldPMMethodClass	50	Yes						
E Reporting : Rep	port Sub Types	tblRPTSSavedRe	ports	fldReportSubType	50	Yes						
Reporting : Rep	port Types	tblRPTSSavedRe	ports	fldReportType	50	Yes						
∃ Sales : Credit N	Note Reason Codes	tblSALSCrNoteRe	atedRefs	fldReferenceID	4	Yes						
∃ Sales : Custom	er addresses	tblSALSAddresse	s	fldAddressType	4	Yes						
Bales : Docume	ent Status	tblSALSInvoices		fldStatus	1	No						
∃ Sales : Quote d	detail types	tblSALSQuotesD	etails	fldQuoteDetailType	50	Yes						
∃ Sales : Quote p	payment terms	tblSALSQuoteCo	nfig	fldQuoteTermsCode	10	Yes						
	Status	tblSALSQuotes		fldQuoteStatus	50	Yes						
∃ Sales : Quote U	Jnit Types	tblSALSQuotesD	etails	fldQuoteUnitType	50	Yes						
Sales : Quotes	Other Costs	tblSALSQuotes		fldQuoteCostType	50	Yes						
Sales : Service	Class	GENERIC		fldServiceClass	50	Yes						
Sales : Service	Туре	GENERIC		fldServiceType	50	Yes						
Sales : Service	Unit of Measure	GENERIC		fldUnitofMeasure	50	Yes						
Codes												
۹ Code	CodeDescription	CodeType	Status	SortOrder								
9												
ea	Each	None	Α	1								
m	meter	None	Α	2								
m^2	square meter	None	Α	3								
m^3	cubic meter	None	Α	4								
PH	per hour	None	Α	5								
в.												
E Sales: Credit To	erms	tblSALSCustome	s	fldCreditTerms	20	Yes						

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