

We are currently updating our site; thank you for your patience.

STATIC DATA

STATIC DATA - PROJECT METHODOLOGY CLASS

Ribbon Access: Configurator > Static Data > Static Data



- 1. The Static Data listing screen will be displayed.
- Use the filter row or scroll down the list until you find the Project Methodology Class row.
- Click on the expand icon to display the Project Methodology Class Codes frame.
- 4. A list of the **project methodology class codes** currently on the system will be listed



1	Static Data - BPO Co	onfigurator : Versi	on 2.4.0.2 - Ex	kample Compa	any v2.5.0.0			
nts Call Centre Cor	mpany Contract Departm	ents Human Reso	ources Inve	ntory Report	ting Sales Secu	urity Services	Static Data —	8)
a Curr a	TableName	FieldName	Ŷ Pa	rentFieldName	Size	UserDefinable		4
	••••	8 0 0	88	c	-	a 🖬 c		
	GENERIC	fldPayrollType			50	Yes		
	tblPAYRRunDetails	fldPaySlipCode			50	Yes		
 Pay-roll : Payslip Codes Procurement : Payment Terms 		fidPaymentTerms			50	Yes		
n Approver Codes	tblPRCHRequisitionConfig	fldApproverCode			50	Yes		
on Other Costs	tblPRCHRequisitions	fldPRCostType			50	Yes		
on Types 3	tblPRCHRequisitions	fldPRType			50	Yes		
Class	tblRRCHSuppliers	fldClass			50	Yes		
Гуре	tblPRCHSuppliers	fldSupplierType			50	Yes		
	tblPMNGProjectContacts	fldContactType			50	Yes		
Project Methodology Class		fidPMMethodClas	s		50	Yes		
Cod	eDescription	CodeType	SortOrder	Status				
		None		0 A	1			
BPO	CRM Web Application	None		1 A				
BPO	_RSI Windows Application	None		1 A				
BPO	_TEL Windows Application	None		1 A		-4		
BPO	TechConnect Handheld Device A	Applic None		1 A				
Defa	ault Methodology	None		1 A				
Inst	allation	None		1 A				
Types	tblRPTSSavedReports	fidReportSubTyp	2		50	Yes		
	tblRPTSSavedReports				50	Yes		
	tblRPTSSprocParameters		ta		50	No		
tability: Excluded Fees	ServiceProfit	Fee			3	No		
	Save Filter Save Filter Curr	Its Call Centre Company Contract Departm Save Filter Refresh Curr. TableName Terms Curr. Terms Curr. Curr. Terms Contract Departm Curr. Terms Contract Contract Contract	ts Call Centre Company Contract Departments Human Resc Save Filter Refresh Curr	ts Call Centre Company Contract Departments Human Resources Inve Save Filter Refresh Curr. TableName FieldName ? P Curr. Curr. Cu	Its Call Centre Company Contract Departments Human Resources Inventory Report Save Filter Refresh Curr. TableName FieldName V ParentFieldName GENERIC fidPayrolType BPA/RRunDetals fidPaySipCode GENERIC fidPayrolType BPA/RRUnDetals fidPayroverCode an Other Costs bBRCORequisitionConfig fidAporverCode bBRCORECUPER bBRCORECUPE	Save Filter Refresh Curr TableName FieldName ParentFieldName Size Ol: Ol: <t< td=""><td>Its Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Security Services Save Filter TableName FieldName ParentFieldName Size User/Definable Cart GENERIC fibPaysolType </td><td>Its Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Security Services Static Data Seve Filter TableName T</td></t<>	Its Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Security Services Save Filter TableName FieldName ParentFieldName Size User/Definable Cart GENERIC fibPaysolType	Its Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Security Services Static Data Seve Filter TableName T

ADD PROJECT METHODOLOGY CLASS CODE

- 5. Right click anywhere in a row of the Codes data grid.
- 6. A **Process** menu will pop up.
- 7. Click on Add Add New Code.



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Sav	Refresh													6
D	Description	TableName	Fiel	dName	F	arentf	ieldName	Size		UserDefinable				
9 R	• • •	R C	800			e C		-		R I C				
Œ	E Pay-roll : Payroll Type	GENERIC	fldP	PayrollType					50	Yes				
Œ	E Pay-roll : Payslip Codes	tblPAYRRunDetails	fldP	aySlipCode					50	Yes				
Œ	Procurement : Payment Terms	GENERIC	fldP	aymentTerms					50	Yes				
Œ	Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fidA	ApproverCode					50	Yes				
Procurement : Requisition Other Costs		tblPRCHRequisitions	fldP	RCostType					50	Yes				
Œ	Procurement : Requisition Types	tblPRCHRequisitions	fldP	fldPRType					50	Yes				
Đ	E Procurement : Supplier Class	tblPRCHSuppliers	fldC	fldClass					50	Yes				
Œ	E Procurement : Supplier Type	tblPRCHSuppliers	flds	SupplierType					50	Yes				
Đ	E Project Contact Type	tblPMNGProjectContacts	tblPMNGProjectContacts fldC						50	Yes				
E	Project Methodology Class	tblPMNGMethodology	tblPMNGMethodology fldP						50	Yes				
	Codes													
		odeDescription		CodeType	SortOrder		Status	5						1
	PMD Pr	oject Methodology Default		None		0	A	1						
	BPO_CRM BF	O CRM Web Application	None			1	A							
	BPO_RSI BF	O_RSI Windows Application		None		1	~							
	BPO_TEL BF	PO_TEL Windows Application		None		1 A 1 A Pro		1 1	_					
	BPOTech BP	OTechConnect Handheld Device	Applic	None				cess	î.					
	DM De	efault Methodology		None		1	A C	Add Add New Code			6			
	INST In	stallation		None		1	A		1					
*							×	Delete Delete Code	~					
Đ	E Reporting : Report Sub Types	tblRPTSSavedReports	fldF	ReportSubType					50	Yes				
E Reporting : Report Types tblRPTSSavedReports			fldF	ReportType					50	Yes				
Œ	E Reporting : System Report Parameters	tblRPTSSprocParameters	flds	SprocParamData					50	No				
Đ	Reporting: ServiceProfitability: Excluded Fees	ServiceProfit	Fee						3	No				
Œ	E Reports Dashboard Report Category	tblDASHReportLayouts	fldc	Category					255	Yes				

- 5. The final row in the Codes data grid will be 'activated'.
 - **Code:** Click in the text box and type the code specific for the new project methodology class.
 - **Code Description:** Click in the text box and type a description for the project methodology class code.
 - **Code Type:** This field will auto populate with **None** and can remain as is.
 - **Status:** The status field will auto populate with **A** Active.
 - Sort Order: Click in the text box to either type in or use the arrow indicators to select the sort order for the project methodology class code.



Note: The sort order is the order in which this will appear in the project methodology class code drop-down list in BPO. If each project methodology class code has the number 1, then the drop-down list will usually default to an alphabetical order in BPO. If, for example it is numbered 3, then it will appear 3rd in the drop-down list in BPO.

Home Accounts Call Centre C Accounts C A		s Human Resou	rces Inventory Repor	ting Sales Security Services	Static Data — 69	×	
Description	TableName	FieldName	ParentFieldName	Size UserDefinable			
-O:	(D)	• 🖬 c	×0:	- 0:		*	
Pay-roll : Payroll Type	GENERIC	fldPayrolType		50 Yes			
Pay-roll : Payslip Codes	tblPAYRRunDetails	fldPaySlipCode		50 Yes			
Procurement : Payment Terms	GENERIC	fidPaymentTerms		50 Yes			
Procurement : Requisition Approver Codes	tblPRCHRequisitionConfig	fldApproverCode		50 Yes			
Procurement : Requisition Other Costs	tblPRCHRequisitions	fldPRCostType		50 Yes			
Procurement : Requisition Types	tblPRCHRequisitions	fidPRType		50 Yes			
Procurement : Supplier Class	tblPRCHSuppliers	fldClass		50 Yes			
Procurement : Supplier Type	tbIPRCHSuppliers	fldSupplierType		50 Yes			
Project Contact Type		fldContactType		50 Yes			
Project Methodology Class	tblPMINGMethodology	fldPMMethodClass		50 Yes			
Codes							
Code Co	deDescription	CodeType	SortOrder Status				
PMD Pn	oject Methodology Default	None	0 A				
BPO_CRM BP	O CRM Web Application	None	1 A				
BPO_RSI BP	O_RSI Windows Application	None	1 A				
BPO_TEL BP	O_TEL Windows Application	None	1 A				
BPOTech BP	OTechConnect Handheld Device Appli	c None	1 A				
DM De	fault Methodology	None	1 A				
INST In	stallation	None	1 A			U	
NETC Ne	twork Configuration	None	β. ‡ A				
Reporting : Report Sub T NETC Reporting : Report Type			Network	k Configuration		None	β. 🗘 A
E Reporting : System Report Parameters	tblRPTSSprocParameters	fldSprocParamData		50 No			
E Reporting: ServiceProfitability: Excluded Fees	ServiceProfit	Fee		3 No			
Reports Dashboard Report Category	tblDASHReportLayouts	fldCategory		255 Yes		*	

When you have finished adding the new project methodology class code details, press **Enter**.

6. You will receive the Update message requesting;

• Are you sure you want to save changes to this code?

7. Click on **Yes** to proceed.



¢		Com	Static Data - BPO Co pany Contract Departm		rator : Version 2.4. Human Resources	0.2 - Example Comp Inventory Repor		urity Services	Static Data –	8	>
Save		efresh									
	Format _ Cu	m ,									<
	escription		TableName		ldName	ParentFieldName	Size	UserDefinable			
9 8	0 c		8 ⊡ ¢	800		R B C	-	R O C			
E	Pay-roll : Payroll Type		GENERIC	fldF	PayrollType		50	Yes			
Œ	Pay-roll : Payslip Codes		tblPAYRRunDetails	fldF	PaySlipCode		50	Yes			
Œ	Procurement : Payment Terms		GENERIC	fldF	PaymentTerms		50	Yes			
Procurement : Requisition Approver Codes		tblPRCHRequisitionConfig	fld/	ApproverCode		50	Yes				
Procurement : Requisition Other Costs		tblPRCHRequisitions	tblPRCHRequisitions fldP			50	Yes				
Œ	Procurement : Requisition Types		tblPRCHRequisitions	IPRCHRequisitions fldP			50	Yes			
ŧ	Procurement : Supplier Class		tblPRCHSuppliers	fld0	Class		50	Yes			
			tblPRCHSuppliers	flds	SupplierType		50	Yes			
Project Contact Type			tt Update 🚽		6	×	50	Yes			
	Project Methodology Class Codes Code	Code		e you v	بر want to save change	s to this code?	50	Yes			-
	PMD	Proje									
	BPO CRM	BPO									
	BPO_RSI	BPO	7 Ves	;	<u>N</u> o	Cancel					
	BPO_TEL	_	TEL Windows Application		None	1 A]				
BPOTech BPOTechCo		echConnect Handheld Device A	nolic		1 A						
			wpmc	None	1 A						
DM Default Methodology INST Installation				None	1 A						
	NETC Network Configuration				None	3 A					
		THE CHI	-			3 0					
	Reporting : Report Sub Types		tblRPTSSavedReports		ReportSubType			Yes			
	Reporting : Report Types		tblRPTSSavedReports					Yes			
Reporting : System Report Parameters			tblRPTSSprocParameters		SprocParamData			No			
ŧ	Reporting: ServiceProfitability: Excluded F	Fees	ServiceProfit	rviceProfit Fee			3	No			
Ŧ	Reports Dashboard Report Category		tblDASHReportLayouts	fldd	Category		255	Yes			

- 8. The new project methodology class code is **saved** and a **new row** will be added to the **Codes** data grid.
- 9. Collapse the Codes frame.



) ()	Home Accounts Call Centre	Static Data - BPO Contract Department	-	ator : Version Human Resou		Examp ventory			Secu	urity Services	Static Data	 8	×
ave L	ayout Workspaces Save Filter												
Des	cription	TableName	Field	Name		ParentF	ieldName	Size		UserDefinable			
800		8 0 0	R C			R B C		-		8 C			
± F	ay-roll : Payroll Type	GENERIC	fidPa	ayrollType					50	Yes			
Ð F	ay-roll : Payslip Codes	tblPAYRRunDetails	fidPa	aySlipCode					50	Yes			
Ð F	rocurement : Payment Terms	GENERIC	fidPa	aymentTerms					50	Yes			
Procurement : Requisition Approver Codes		tblPRCHRequisitionConfig	fidA	pproverCode					50	Yes			
• F	rocurement : Requisition Other Costs	tblPRCHRequisitions	fidP	RCostType					50	Yes			
Ð F	rocurement : Requisition Types	tblPRCHRequisitions	fidP	RType					50	Yes			
Ð F	rocurement : Supplier Class	tblPRCHSuppliers	fldC	ass					50	Yes			
± F	rocurement : Supplier Type	tblPRCHSuppliers fldS		fldSupplierType					50	Yes			
Ð	roject Contact Type	t Contact Type tblPMNGProjectContacts fi		fldContactType					50	Yes			
Ð	roject Methodology Class	tblPMNGMethodology	fldPf	MethodClass					50	Yes			
	Codes												
		CodeDescription		CodeType	SortOrder		Status						1
PI	1D 8	Project Methodology Default		None		0	A						1
BF	PO_CRM	BPO CRM Web Application		None		1	A						
BF	PO_RSI	BPO_RSI Windows Application		None		1	A						
BF	PO_TEL	BPO_TEL Windows Application		None		1	A						
BF	POTech I	BPOTechConnect Handheld Device	pplic	None		1	A						
D	4 1	Default Methodology		None		1	A						
IN	IST I	Installation		None		1	A						
N	ETC I	Network Configuration		None		3	A						
						_			8				
÷ F	eporting : Report Sub Types	tblRPTSSavedReports	fldR	eportSubType					50	Yes			
Ð F	eporting : Report Types	tblRPTSSavedReports	fldR	eportType					50	Yes			
Ð F	eporting : System Report Parameters	tblRPTSSprocParameters	fldSp	procParamData					50	No			
FT F	eporting: ServiceProfitability: Excluded Fees	s ServiceProfit	Fee						3	No			

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