

We are currently updating our site; thank you for your patience.

SERVICE

CALL SLA MANAGEMENT – PLACE A CALL ON HOLD

Placing a call on **Hold** means that work will be stopped to resolve a **customer** issue, e.g. no one is available at Customer site to allow a technician access to a location, or the Customer is awaiting approval from their finance department before a new part requested can be fitted. The [SLA Monitor](#) will "pause" until the call has been Released from Hold. Refer to [Calls - Release a Call](#) for information on how to release a call from hold.

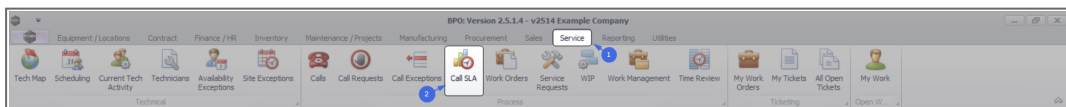
A call can **manually** be placed on hold by the **Call Centre**.



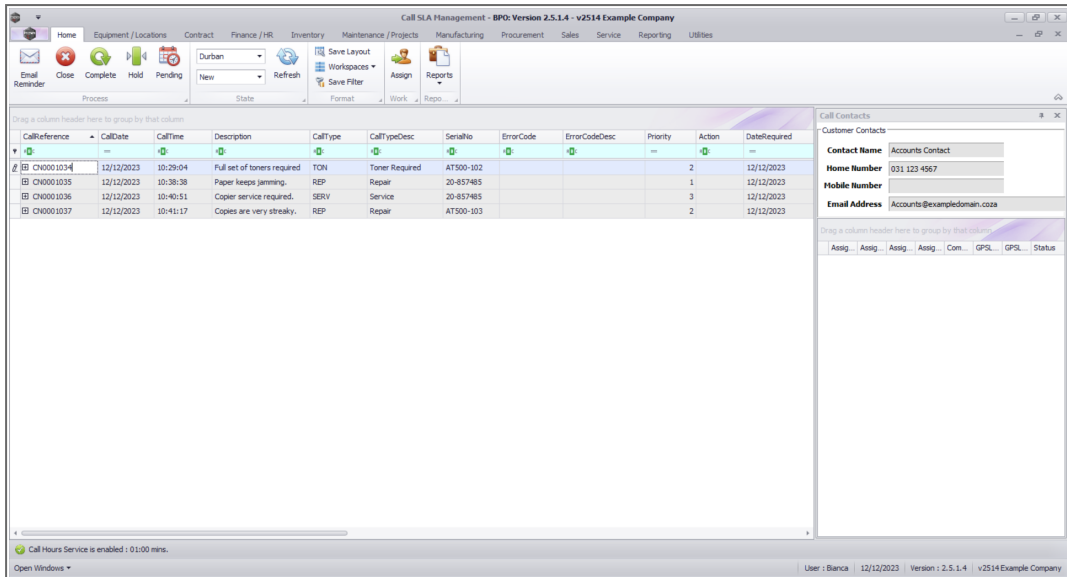
Using **Tech Connect**, the technician selects [End Call](#) on his device, followed by the **Resolution Action** as **Unresolved (Client)**. The call will be placed on **Hold**.

THE CALL SLA MANAGEMENT LISTING SCREEN

Ribbon Select **Service** > **Call SLA**

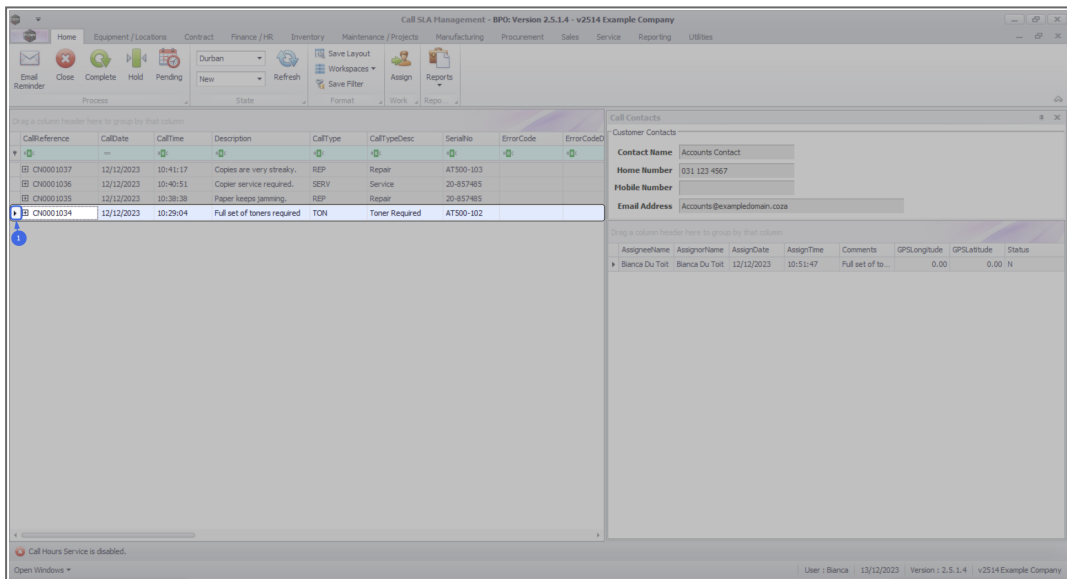


- The **Call SLA Management** Listing screen will display.

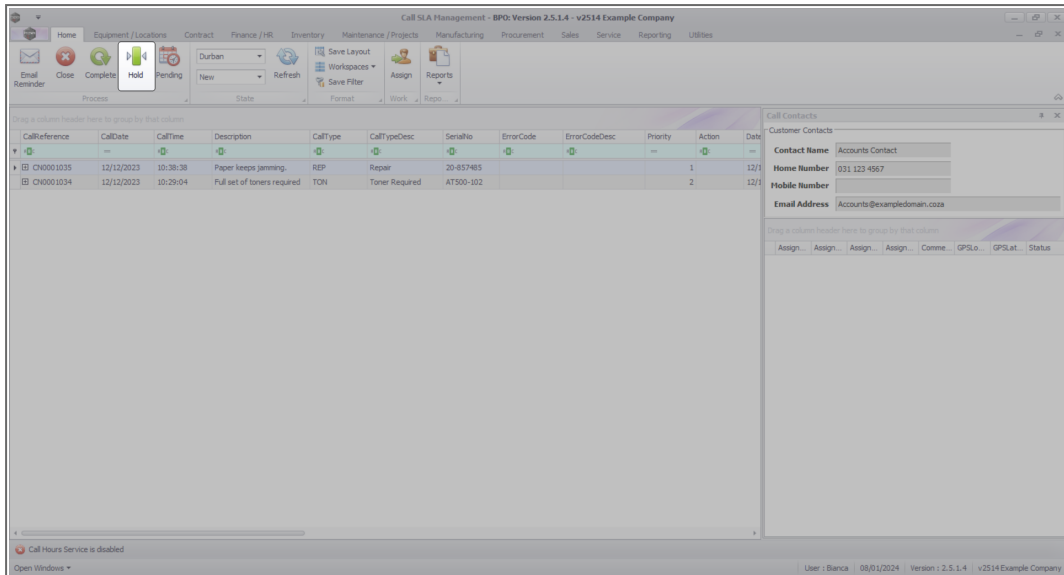


PLACE A CALL ON HOLD

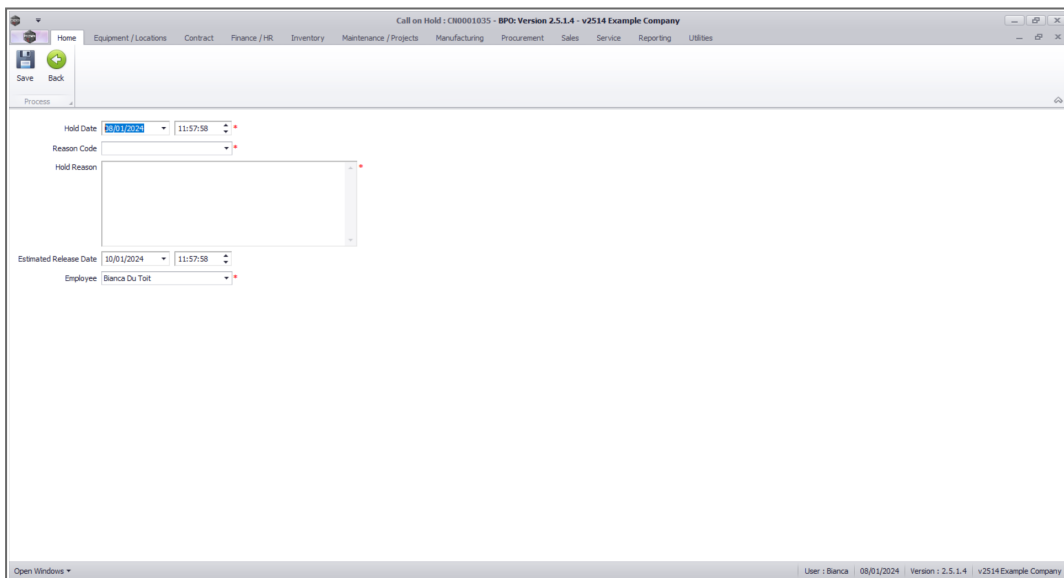
- Click on the row selector in front of the Call.



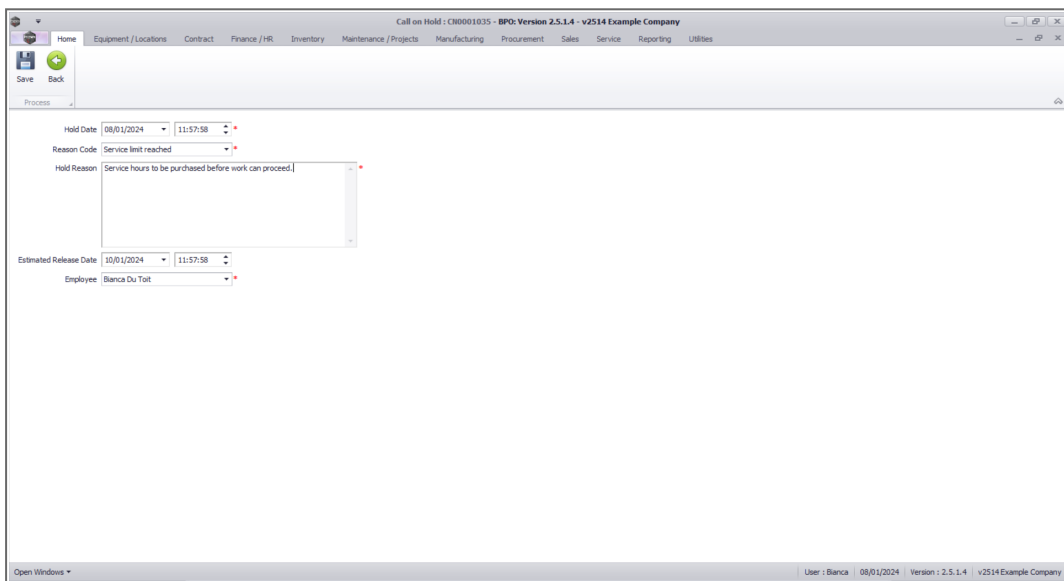
- Click on the **Hold** button.



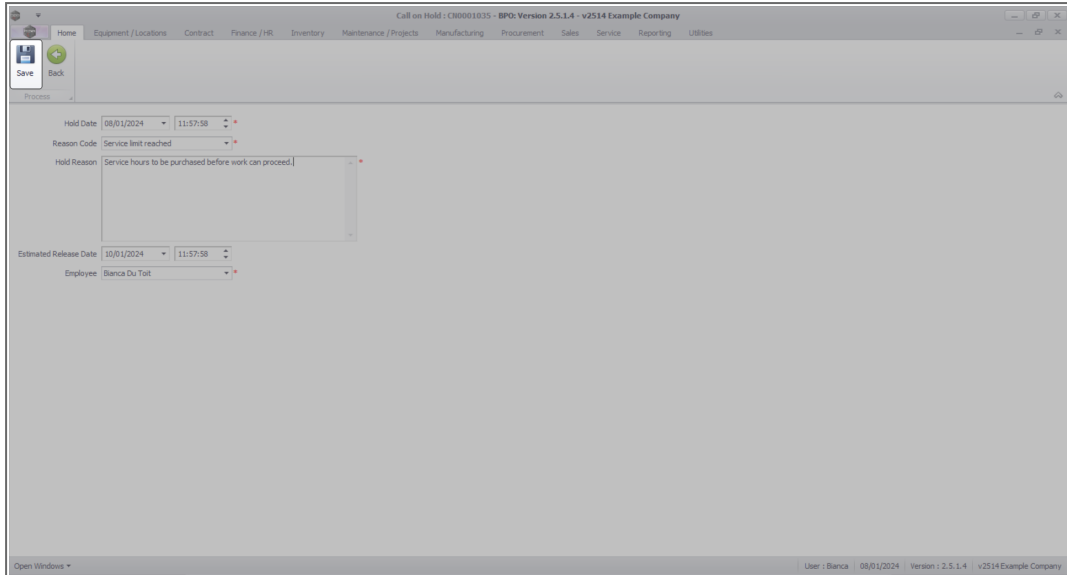
- The **Call on Hold** maintain screen will come up, with the following fields populated:
 - **Hold Date and Time:** Current date and time.
 - **Estimated Release Date and time:** 2 days from current date and time.
 - **Employee:** The employee who is currently logged on.



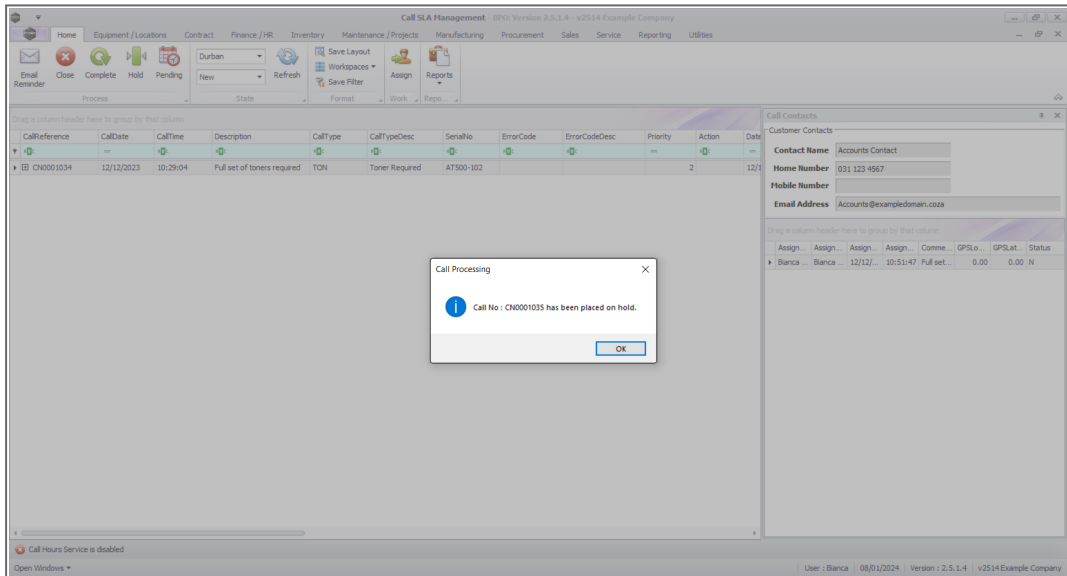
- Complete the details as follows:
 - **Reason Code:** Select a [reason](#) for putting this call on hold.
 - **Hold Reason:** Expand on the reason for putting this call on hold, e.g. Account in arrears, payment required before work can be done.
 - **Estimated Release Date:** a default of 2 days from the current day is populated by default, but this can be changed. For example, the customer may note a specific payment date to settle their outstanding balance.



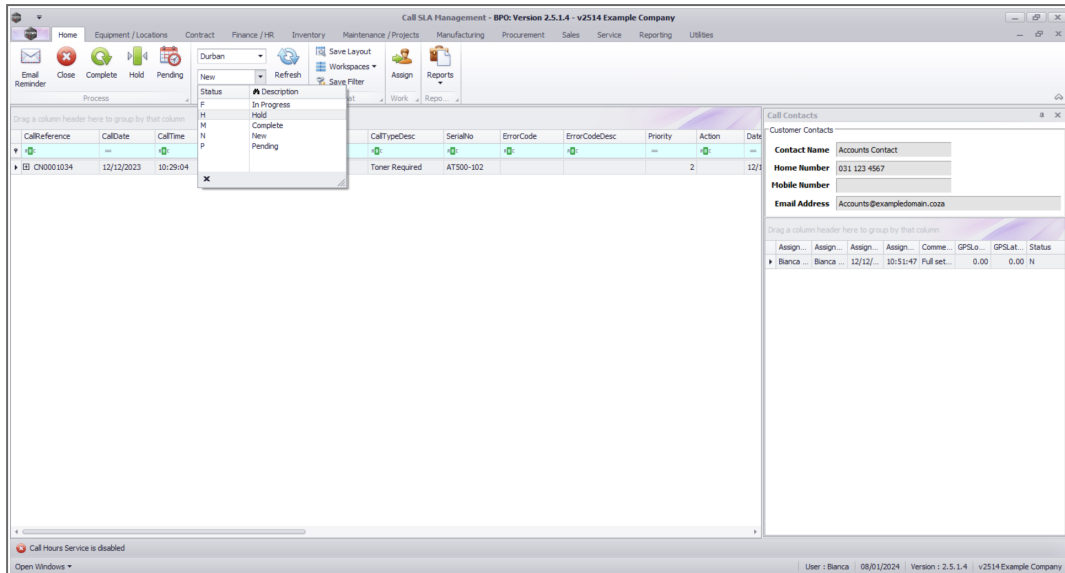
- Click on the **Save** button.



- A message box will come up, noting:
 - **The call, reference [call ref no] has been placed on hold.**



- The call will be placed on hold and moved to the **Hold** status.



Related Topics

- [Service - Introduction to Call SLA Management](#)
- [Service - Call SLA Management - Email Reminder](#)
- [Service - Call SLA Management - Close Call](#)
- [Service - Call SLA Management - Complete Call](#)
- [Service - Call SLA Management - Hold a Call](#)
- [Service - Call SLA Management - Pend a Call](#)
- [Service - Call SLA Management - Assign a Call](#)
- [Service - Call SLA Management - Call Hours Service Status](#)
- [Introduction to Call Hours Service](#)

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