

We are currently updating our site; thank you for your patience.

# **TECHCONNECT**

# **OVERVIEW AND LOG IN / OUT**

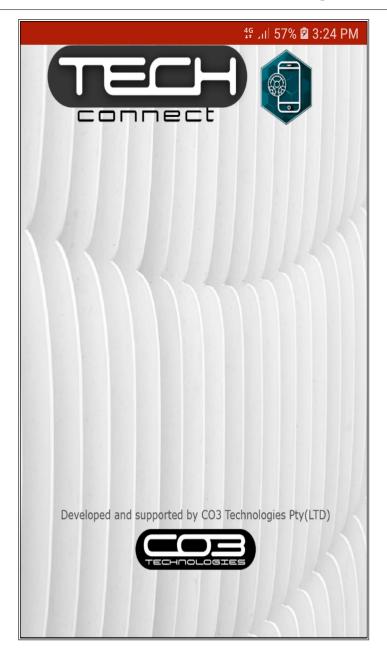
#### **OPEN APP**

- If you do not have the app yet, download Tech Connect from the Google Play Store (search for CO3 TechConnect).
- After installation, click on the **Tech Connect icon** on your device.





• The **Tech Connect** start up screen will come up.



## **INITIAL LOG IN**

Speak to your system administrator with regards to initial Tech
 Connect setup.



# **SUBSEQUENT LOG IN**

- 1. After your initial log in, **Tech Connect** will keep your login details, you just need to type in your password.
- 2. Click on Login.

• **Note**: If you need to log in as another user, refer to <a href="Change Account">Change Account</a>.



### **CHANGE ACCOUNT**

• If you need to log in as another user, click on **Change Account**.





- An initial log in screen will be displayed. The previous user's details will auto populate except the password.
  - 1. **Username**: Delete and type in your username.
  - 2. **Password**: Type in your password.
  - 3. **Company Domain**: Delete and type in the company domain

if it's different from what the previous user was using.

4. Click on Login.

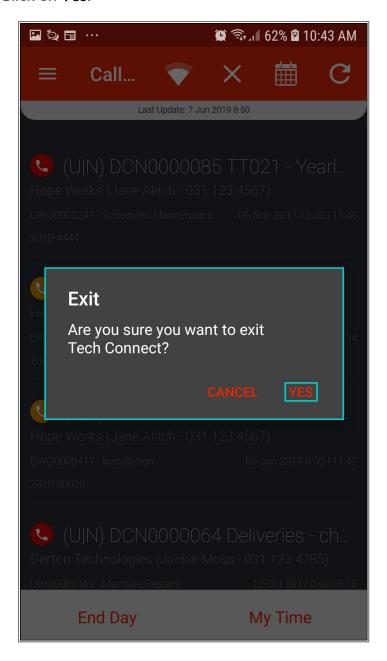


#### **EXIT**

To exit the application, click on Back on your device until an Exit
message box pops up asking you;



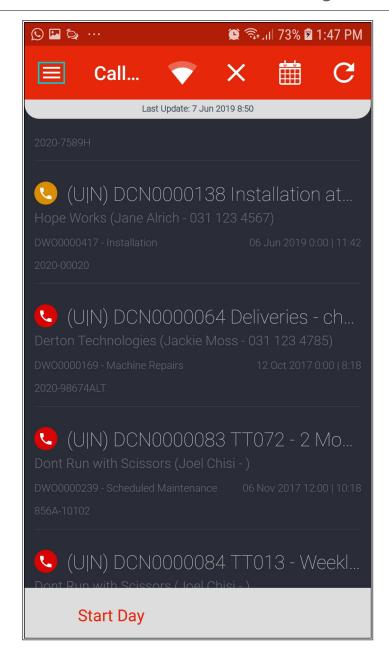
- Are you sure you want to exit this app?
- · Click on Yes.



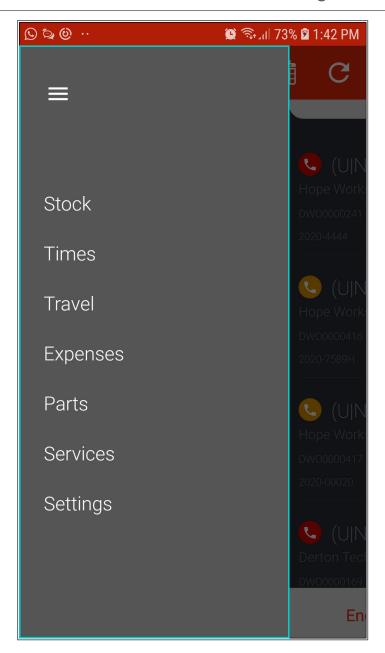
#### **CONFIGURATION**

• Click on the **Side Menu** button.





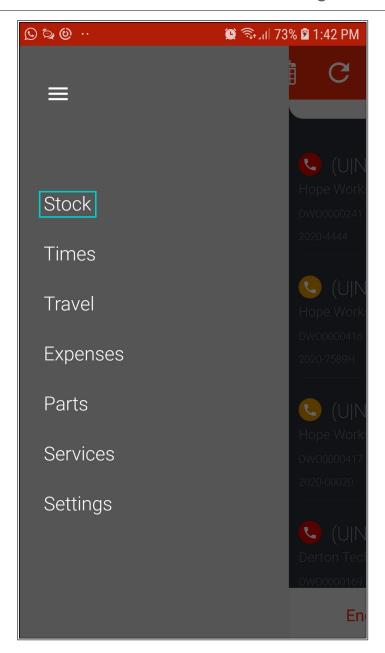
• The Side Menu will be displayed.



#### **CONFIGURATION - BOOT STOCK DATABASE**

- To update the boot stock information from BPO initially or if there has been stock movement in BPO and or you were unable to connect to the internet for some time,
- click on Stock.



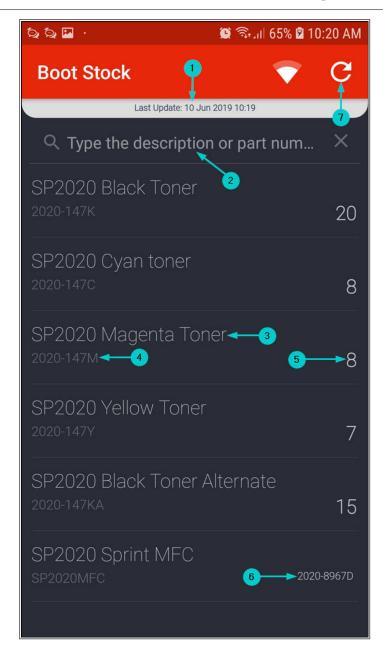


- The **Boot Stock** screen will be displayed.
- A list of items in your boot stock will be displayed.
  - 1. The **Last Update:** [ ] will show the date and time the boot stock was last updated.
  - 2. The **Search** field is used to search for a part by either typing in the part description or part number.

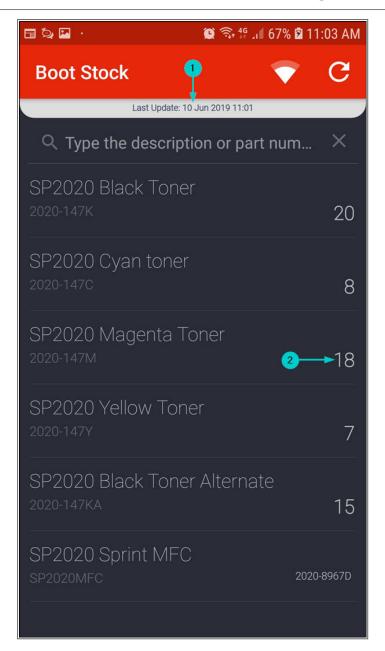


- 3. This shows the part description.
- 4. This shows the part code.
- 5. This shows the **quantity** in stock, this is specific to **C** class items.
- 6. For **A** / **B** class items a **serial number** is displayed instead of the quantity.
  - In this image, part code 2020-147M
    has a total quantity of 8 before the
    boot stock information is updated.
- 7. Click on the **Refresh** button to update the boot stock information.





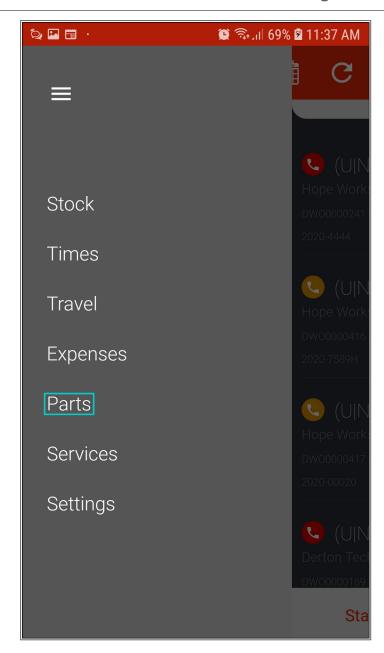
- An updated list of items in your boot stock will be displayed.
  - 1. The **Last Update:** [] will change to the time the boot stock information was updated.
  - 2. In this image, part code **2020-147M** now has a total quantity of **18** after the boot stock information was updated.



#### **CONFIGURATION - PARTS DATABASE**

- To refresh the part list from **BPO** initially or refresh if required e.g. new parts added to **BPO**,
- click on Parts.

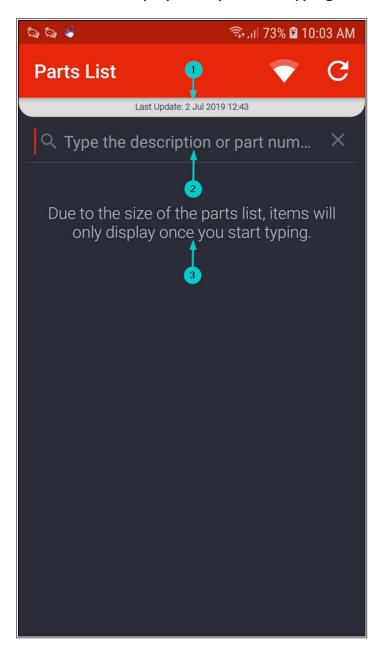




- The Parts List screen will be displayed.
  - 1. The **Last Update:** [] will show the date and time the parts list was last updated.
  - 2. The **Search** field is used to search for a part by either typing in the part description or part number.
  - 3. A message will be displayed telling you;



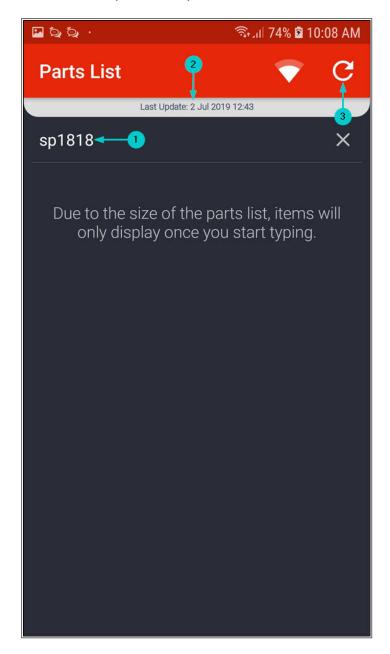
 Due to the size of the parts list, items will only display once you start typing.



- 1. In this image, searching for part **SP1818** which was added after the
- 2. Last Update: 2 Jul 2019 12:43

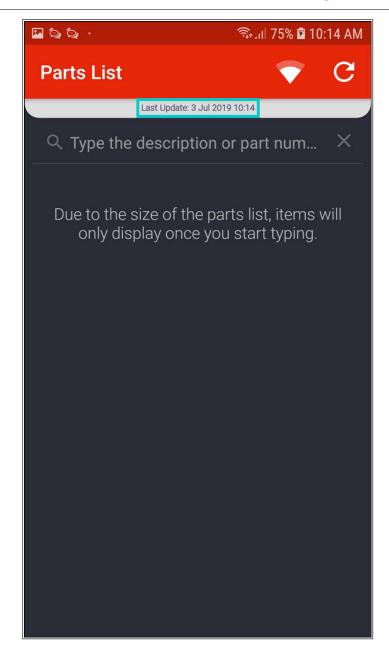
returns no results.

3. Click on **Refresh** to update the parts list information.



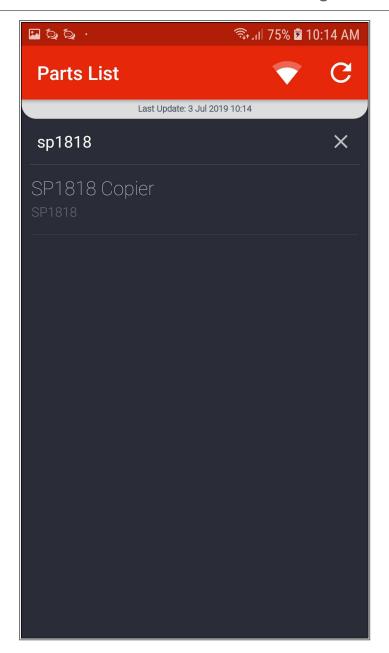
• The **Last Update:** [] will change to the date and time the parts list information was updated.





• In this image, searching for **SP1818** now returns results.

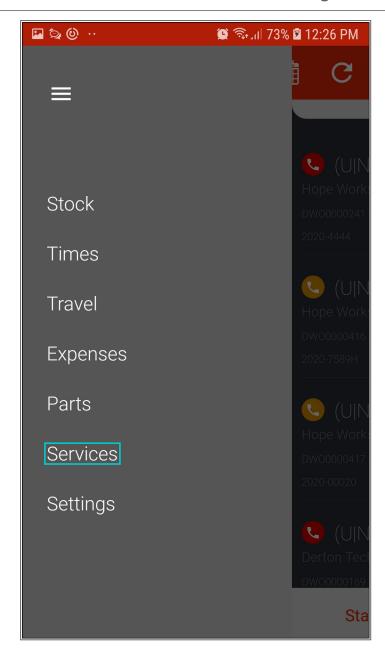




#### **CONFIGURATION - SERVICES DATABASE**

- To refresh the non stock service list from BPO initially or to refresh if required, e.g. new services added to BPO or a service fee has been changed in BPO,
- click on Services.

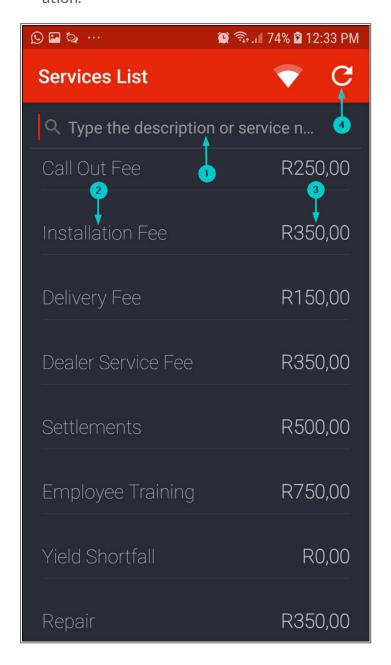




- The **Services List** screen will be displayed.
  - 1. The **Search** field is used to search for a service by either typing in the service description or service number.
  - 2. This shows the **service description**.
  - 3. This shows the service fee.

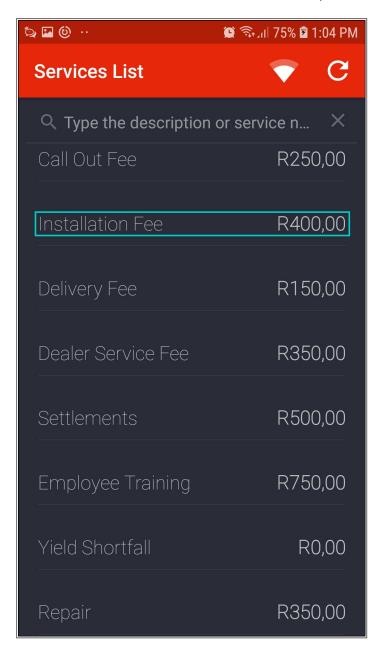


- In this image, the Installation Fee is R350 before the services list information is updated.
- 4. Click on the **Refresh** button to update the service list information.





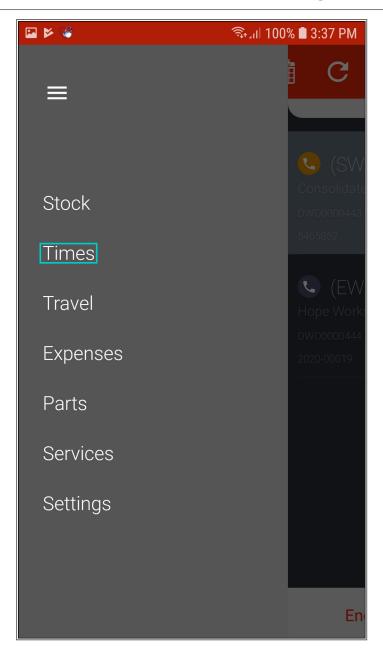
- An updated list of services will be displayed.
  - In this image, the **Installation Fee** is now **R400** after the services list information was updated.



#### **TIMES**

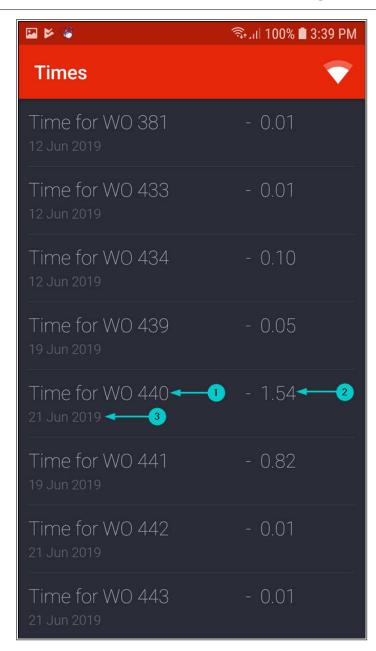
• Click on Times.





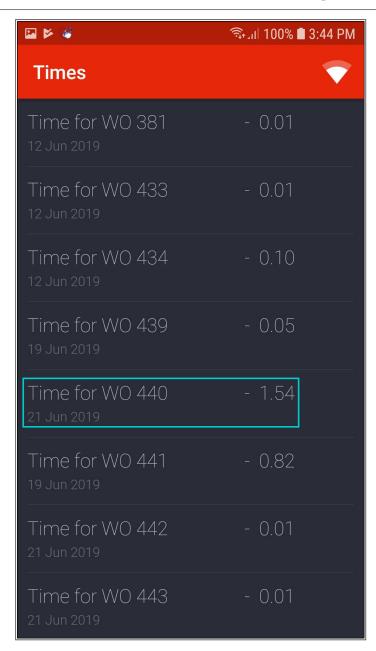
- The **Times** screen will be displayed.
- All your time records will be displayed in this screen showing the;
  - 1. work order number the time was booked for,
  - 2. the time duration of the task and
  - 3. the date the time was logged.





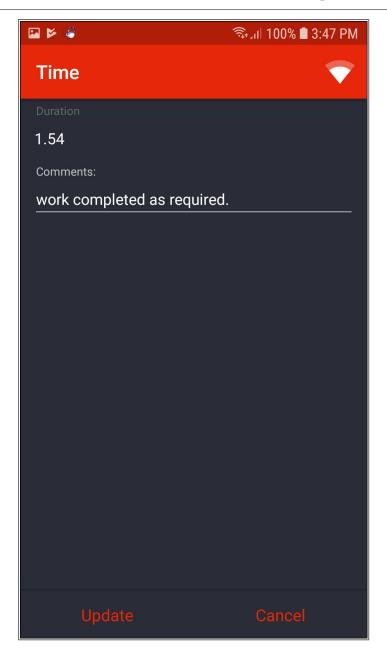
 You can view more details by clicking on the time record you wish to view more details for.





- The **Time** screen will be displayed.
- From this screen, you can view the time duration and comments related to the selected time record.

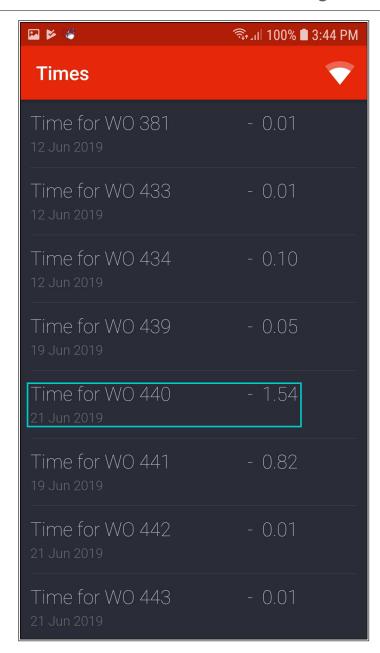




## **Update Time Comments**

• Click on the time record you wish to amend.





- The **Time** screen will be displayed.
  - 1. Update the comments accordingly.
  - 2. Click on Update.
    - **Note**: The system does not allow you to update the time duration from this screen.





• You will return to the **Times** Screen.

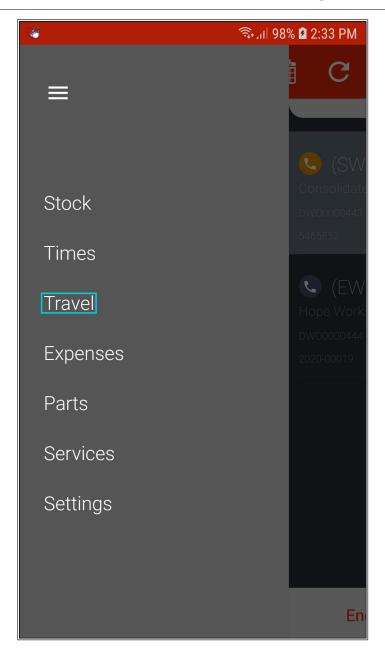




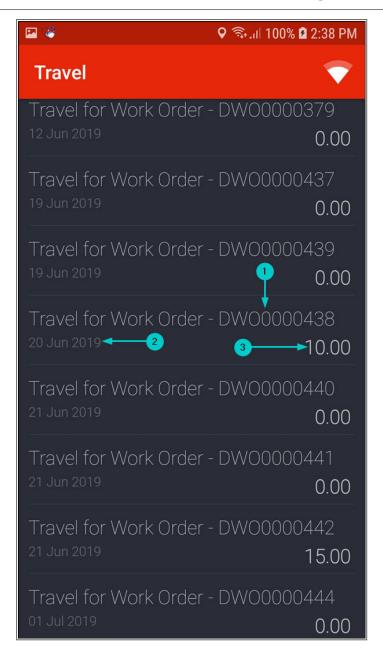
#### **TRAVEL**

- You can view or edit travel done on all your work orders.
- Click on Travel.





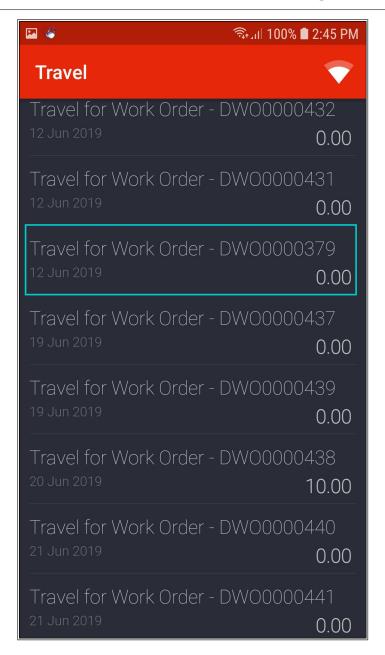
- The **Travel** screen will be displayed.
- A list of travel records for all your work orders will be displayed in this screen showing the;
  - 1. work order number,
  - 2. date the travel was logged and the
  - 3. distance travelled in km(s).



## **Travel Entry**

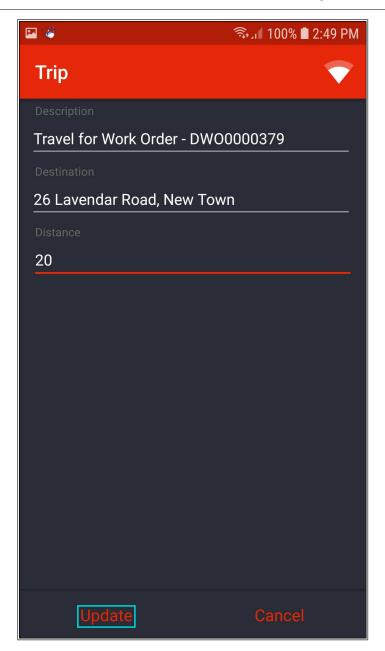
• To edit a travel record, click on the travel record you wish to edit.





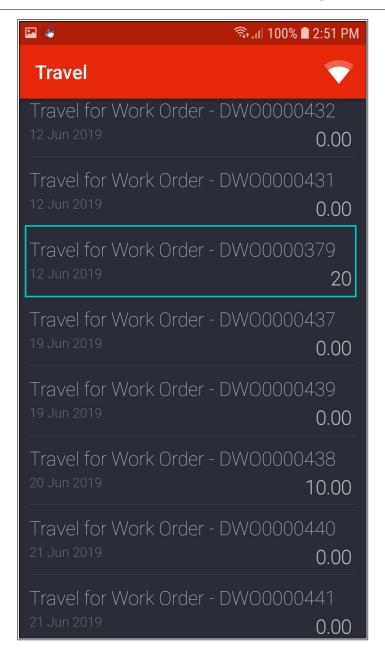
- The **Trip** screen will be displayed.
- Edit the relevant details.
- Click on Update.
  - In this image, **Distance** field was updated.





• The updated travel record will now be displayed in the **Travel** screen.

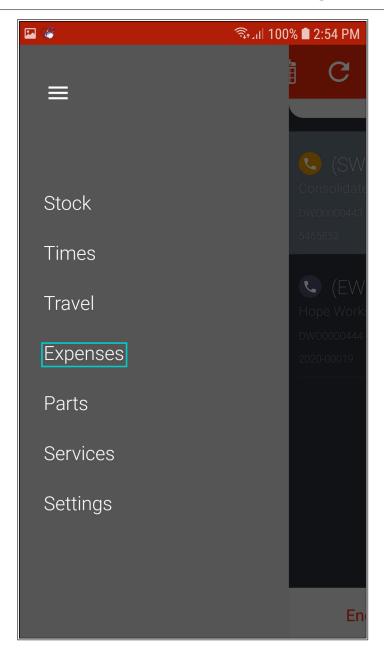




#### **EXPENSES**

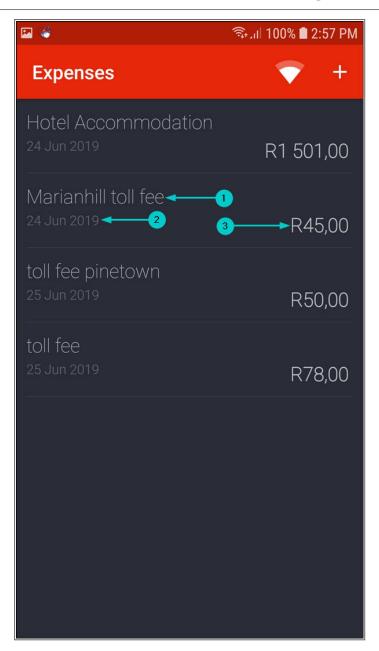
- You can view or add expenses on all your work orders.
- Click on Expenses.





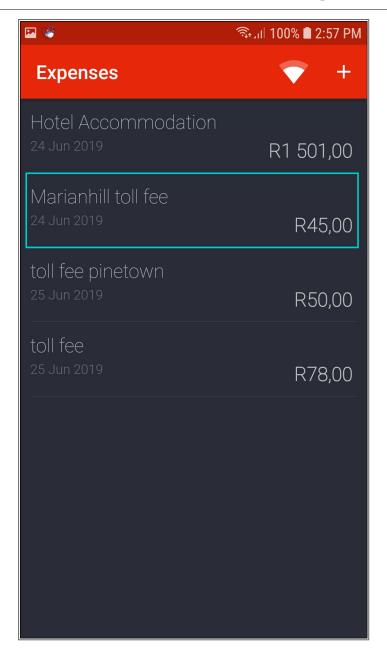
- The **Expenses** screen will be displayed.
- A list of all logged expenses will be displayed in this screen showing the
  - 1. expense description,
  - 2. date when the expense was logged and
  - 3. expense cost.





• To view more details, click on the expense you wish to view more details for.



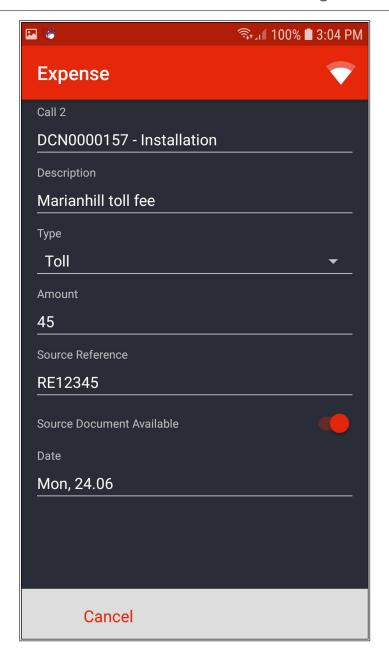


- The **Expense** screen will be displayed.
  - Call []: This will auto populate with the call number of the expense you are currently viewing.
  - **Description**: This shows the call / project description.
  - **Type**: This shows the expense type.
  - Amount: This shows the expense amount.



- **Source Reference**: This shows the receipt number if applicable.
- **Source Document Available**: This shows whether the source document is available or not.
  - Note 1: When the Toggle button is to your left and grey in colour it means the source document is not available.
  - Note 2: When the Toggle button is to your right and red in colour it means the source document is available.
- Date: This shows the date the expense was logged.

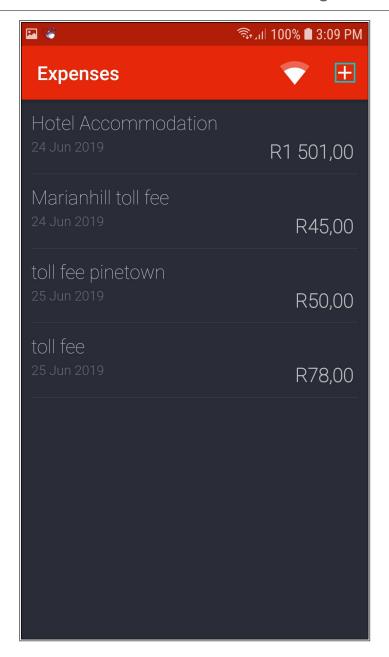




### **Add an Expense**

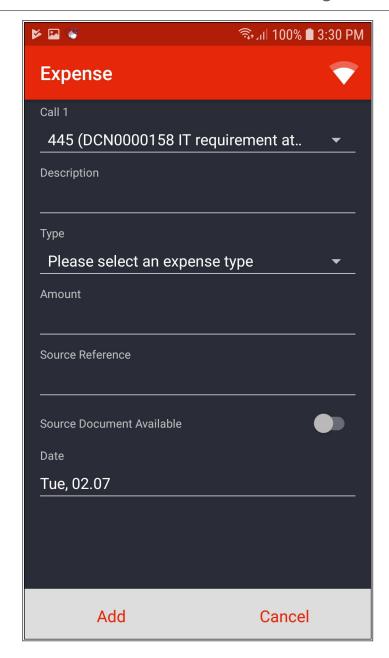
• Click on the '+' icon in the **Expenses** screen.





• The **Expense** screen will be displayed.



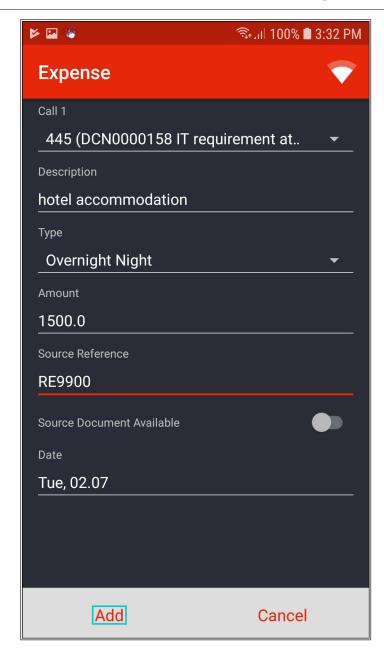


- Call []: This will auto populate with the call number you are currently working on but you can change this by clicking on the down arrow and selecting a different call.
- **Description**: Type in the relevant description.



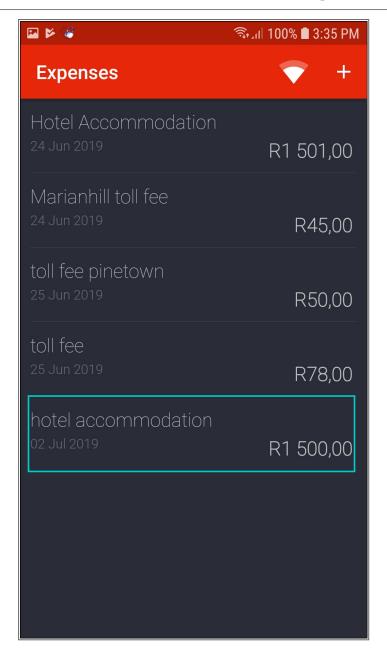
- **Type**: Click on the down arrow and select the relevant expense type.
- Amount: Type in the Expense Amount.
- **Source Reference**: Type in the Receipt Number if applicable.
- Source Document Available: This is set to Yes by default on save. Only change this if you do not have the Receipt / relating document.
- Date: The current date will auto populate but you can change this by clicking on the date and selecting a different date.
- Click on Add.





• The expense record will now be displayed in the **Expenses** screen.

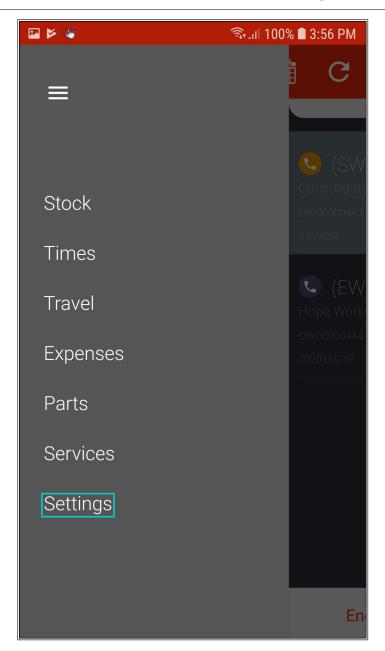




#### **SETTINGS**

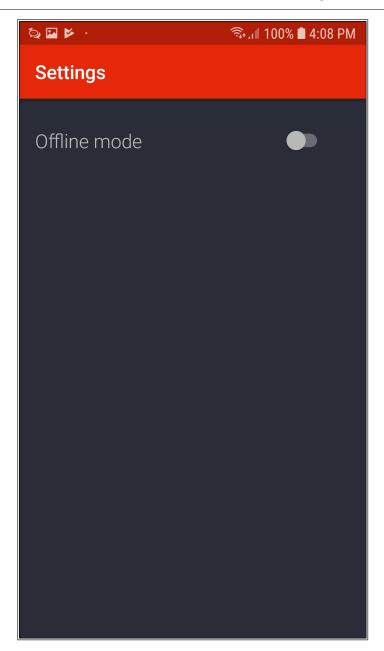
- This allows you to switch to **Online** or **Offline** mode.
- Click on **Settings**.





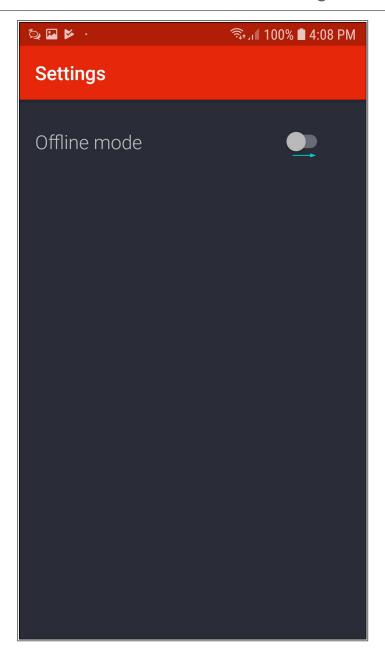
- The **Settings** screen will be displayed.
- By default, **Tech Connect** will be **Online**.
- The **Toggle** button will be to your **left** and **grey** in colour.





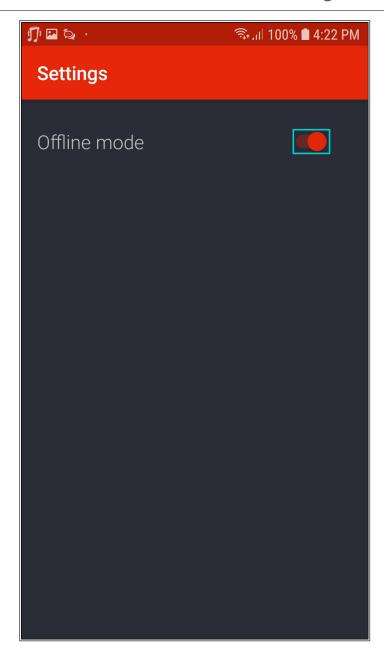
• To switch to **Offline** mode, move the **Toggle** button to your **right**.





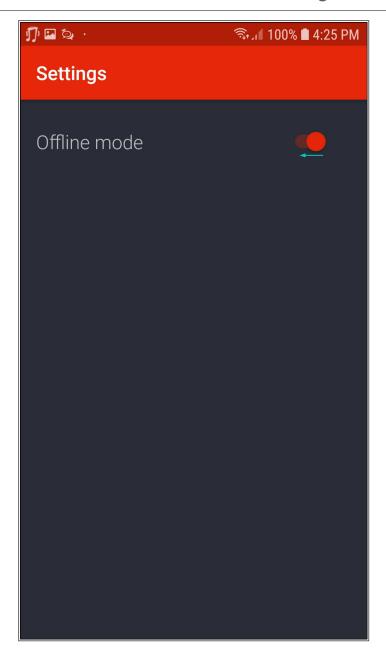
The Toggle button colour will now be to your right and red in colour.





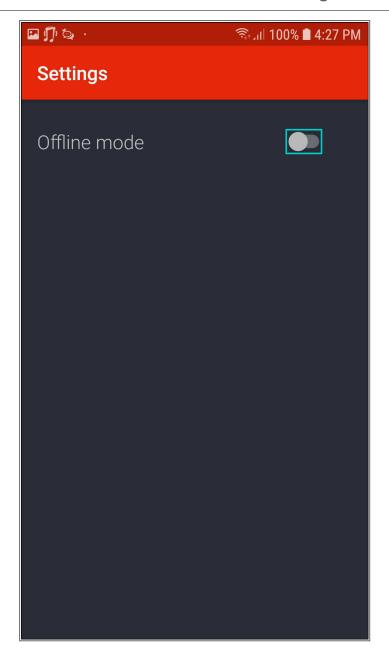
• To switch to back to **Online** mode, move the **Toggle** button to your **left**.





• The **Toggle** button will now be to your **left** and **grey** in colour.





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