

We are currently updating our site; thank you for your patience.

PROJECTS

STANDARD METHODOLOGY - ASSIGN EXTERNAL RESOURCE(S)

An External Resource is a sub-contract service that is required for the Project and can be linked to either a Main or Sub-layer where the Work Order to be Generated has been selected.

For the purpose of this manual, an External Resource has been linked using the **Edit** function on the **Project Maintenance** screen, but can also be linked when creating the project.

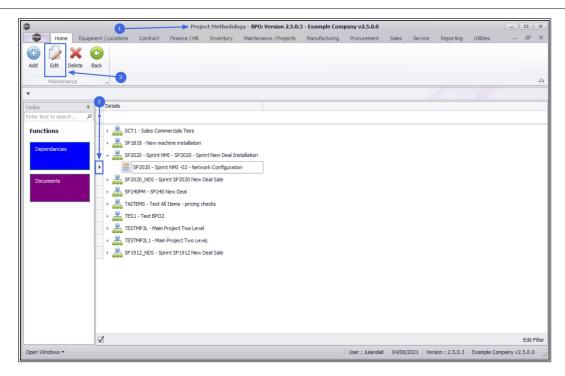
Ribbon Access: Maintenance / Projects > Standard Methodology



- 1. The **Project Methodology** screen will be displayed.
- Click on the row of the methodology layer you wish to link an External Resource to.
- 3. Click on Edit.

Short cut key: Right click to display the Maintenance menu list. Click on Edit.





- 4. The **Project Methodology Maintain** screen will be displayed.
- 5. **Right click** on the next available row on the **External Resources** frame, to display the **Process** menu.

6. Click on External Resource - Add external resource.



•	4	Proj	ject Methodology Maintair	- BPO: Version 2.5.0.	3 - Exampl	e Company va	2.5.0.0			_	
Home Equipme	ent / Locations Cont	ract Finance	/HR Inventory Mainte	enance / Projects Ma	anufacturing	Procuremen	nt Sales	Service F	Reporting Ut	ilities -	_ @ ×
	ut Workspaces										\$
Ŧ											
Links #					В	OM					ц
Enter text to search P	Number	SP2020 - Sprint	NMI -02	•		BOMCode	Description				
Functions	Description	Network Config	uration	*	٣	REC	REC				â.
	Parent	SP2020 - Sprii	SP2020 - Sprint New Deal Ins	1	+		Sprint 2020			_	U
Dependancies	Order	2		•	_		Toners Inclu		2	6	
		Installation			*						-
	Start Lag (days)		• Notifiable		E	cternal Resou					o † x
Documents		2 🗘	*			ServiceCode	ServiceDesc		SupplierCode		2 Quantity
	Priority				Y	8 0 0	RUC	* 0 ¢	R C	n 🗖 c	-
	Duration (days)	1	•	5					Process		*
	Work Order to be Generated	\checkmark				C			Externa	Resource	
	WO Type	Installation	-]	In	nternal Labou			Add exte	rnal resource	ùΧ
						Craft	Crew	Time	Delete ex	ternal resource	U
						ADC .	=	=	c 1		
					,	TECH ADMN	1.00		Clear Filt		-
							2.00	2.0			
						-					
					In	structions					□ # ×
						Priority	InstNum	InstClass	InstDesc	InstText	
						-	я <mark>о</mark> с	* 0 ¢	8 0 0	8 🖬 C	
					•						
Open Windows 🕶						User : Julan	daK 04/08/20	021 Version	: 2.5.0.3 Exa	ample Company	v2.5.0.0

- 7. The **Select the supplied service** screen will be displayed.
- 8. Click on the **row** of the **external resource** you wish to **assign** to this **project methodology layer**.
- 9. Click on OK.



•			Pro	ject Methode	ology Maintain	- BPO: Version	2.5.0.3 - Exar	mple	e Company v2	2.5.0.0			_		x
Hom	e Equipment	/Locations Cont	ract Finance	/HR Inve	ntory Mainte	nance / Projects	Manufactu	iring	Procuremen	nt Sales	Service Re	porting Util	ities -	- 6	P ×
Save Back	Save Layout	Workspaces													
		•													
Process ,	Form	nat 🦼												_	\$
*															1
Links	.#					1		BC	M						4
Enter text to sear	rch P	Number	SP2020 - Sprint	NMI -02		•			BOMCode	Description					
Functions		Description	Network Config	uration		*		۴	8 0 0	явс					â
		Parent	SP2020 - Sprii	SP2020 - Spri	nt New Deal Ins	1		۲		Sprint 2020					U
Dependancie	s	Ordon	2		_	, 1 •				Toners Inclu					
	Select the	supplied service			7	_		*							-
	Home							Ex	ternal Resou						
Documents									ServiceCode	ServiceDesc			SupplierName	Qua	ntity
		-							8 🗖 C	# D C	* 0 ¢	REC	n 🗖 c	-	
	Ok Back	Save Layout						I							0.
	Process	Format	•				\diamond	4	<u></u>						÷
								In	ternal Labour	r.					μ×
	ServiceCode			Type	Class	TaxRate	Status		Craft	Crew	Time	CraftName			
	9 10:	R C		* D C	REC	-	s@c ^	۴	REC	-	-	REC			
8	CALL	Call Out Fee		INT	SER	15.00	A	F	TECH	1.00		Technician			
	CLA	Cleaning Fee		INT	SER	15.00	A		ADMN	2.00	2.00	Administration			
	DEA	Dealer Service Fee		EXT	SER	15.00	A	*	1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997						
	DEL	Delivery Fee		INT	SER	15.00	A	To	structions					-	a x
	DES	Design consultatio	n	INT	SER	15.00	A	-	Priority	InstNum	InstClass	InstDesc	InstText	1	
	INSP	Inspection		INT	SER	15.00	A T	ę		8 DC	8 0 0	REC	8 0 0		
														1	
Open Windows 🔻									Üser : Julan	daK 04/08/20	21 Version :	2.5.0.3 Exa	mple Company	v2.5.0	1.0 //.

Expand the External Resources frame to display all the fields by click and drag the left side of the frame.

- 10. The Service Code, Service Description, Work Description and Estimated Cost fields will populate with the selected sub-contract service.
- 11. Click in the **Supplier Code** text box to display an **ellipsis** button.
- 12. Click on the ellipsis button to display the **Select the supplier** screen.



4		Project I	1ethodology	Maintain -	BPO: Versio	n 2.5.0.3 - Exa	mple Compan	iy v2.5.0.0					
Home	Equipment / Locations Cor	tract Finance / HR	Inventory	Maintena	ance / Project	s Manufactu	iring Procur	ement Sale	s Service	Reporting	Utilities	- 6	7 X
Save Back S	jave Layout Workspaces												
Process 🖌	Format												\Diamond
-													
Links	th.		BOM										д.
Enter text to search.	م	SP2020 - Sprint NMI	-02 BO	MCode	Description								
Functions	Description	Network Configuration			• 0 ¢								â
	Parent	SP2020 - Sprit SP20	20 - 3		Sprint 2020		10						0
Dependancies	Order	2	*	TONERS	Toners Indu	1.15	1	1000					-
	Class	Installation		nal Resour	nes /	1	,		1111				a x
Documents	Start Lag (days)	1 *		1	ServiceDesc	WorkDesc	SupplierCode	SupplierName	Quantity	EstCost	EstDur	Contract	tNum
	Priority	2 🗘 *	۲ ا	c	• D ¢	a n c	n 🗖 c	*Dc	-	-	-	a n c	
	Duration (days)	1 *	I DE	L	Delivery Fee	Delivery Fee			0.00	550.00	0.00		
Select the su	nolier -						1						
Home													ф X
					_	Time	CraftName						
	2					=	R Technician						
Ok Back	Save Layout						Administration						
Process 4	Format 4				\sim			1.1.1	12				
Drag a column head					/								
SupplierCode	SupplierName	ContactName	SupplierType	Status	Class	InstClass	InstDesc	InstText					ч×
Y 100	RBC	8 0 0	• D ¢	R O C.	10	REC	REC	so:					_
	Apple Distributors	Sammy Jones		A	PT								
	Bits and Bobs Bonsai Bonanza	Tammy Wat Teddy Miller		A	PS PS								
BONUUI	ovnsar ponariza	ready miller	GEN	A	PS -		Hereit	JulandaK 04/	09/2021	100 1 2 5 0 2	Evample Come	201112	0.0
					·		User : .	JulandaK 04/	vers	aon : 2.5.0.3	Example Comp	any v2.5.0	0.0 //.

- 13. Click on the **row** of the **supplier** you wish to assign as the **external resource**.
- 14. Click on OK.

Image: Bageweit / Location: Cartinet: Fance / Mill: Machinetics Readweit / Sales: Sales: Sales: Readweit / Sa	A							1.5					
See Lay 1 Image:	0	Redenat Development Product											
Present	-	Equipment / Locations Control	sct Pinance / Pik	Diventory	Plantenance /	Projecta Po	entract	ung moca	enent sar	s service	raporang	Utarbes	- 0 /
Present	💾 🕥 🛛												
	Save Back S	lave Layout Workspaces											
	Process	Format											
Interest Inter													
Total billion Freeded Freededd													
Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: Second in the sub-line Image: S		P Number	5P2020 - Sprint NME -0		ode Descri	nim							
Super Class					-0								
Image: Select the supplier Image: Select the supplier Image: Select the supplier Image: Select th	Functions				2020P. Sprint	2020							
Control Number External Resources Seperiode Sepering Diamage	Dependancies				NERS Toner	a Indu							
Service (deep) Image: Service (deep) <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>_</td>				•									_
Select the supplier Home View Select the supplier Back Save Layout Process Save Layout Process Supplier Code Supplier Code <td>_</td> <td></td> <td></td> <td>External</td> <td colspan="3">External Resources</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0 0 3</td>	_			External	External Resources								0 0 3
Back Select the supplier Home Voces Back Save Layout Process Suppler Code Suppler Code <td>Documents</td> <td>Start Lag (days)</td> <td></td> <td></td> <td>eCode Servio</td> <td>eDesc World</td> <td>lesc</td> <td>SupplerCode</td> <td>SupplerName</td> <td>Quantity</td> <td></td> <td>EstDur</td> <td>ContractNum</td>	Documents	Start Lag (days)			eCode Servio	eDesc World	lesc	SupplerCode	SupplerName	Quantity		EstDur	ContractNum
Select the supplier		Priority	2 🗘 *		•	•		0	•				•
Home Home Process		Duration (days)	1 *	I DEL	Delive	ryFee Delve	ry Fee	-		0.00	550.00	0.00	
Home Home Process	Select the sur	polier		-	_		1						
Image: Construction of the column													083
Ok Back Save Layout Process Fold Supplier Code Supplier Name ContactName Supplier Type Staptier Code Supplier Name Ot Of APD001 Apple Distributors Bitto and Bobs Tammy Watson Bitto and Bobs Tammy Watson Bitto and Bobs Tammy Watson BON001 Bonsai Bonanza Teddy Miller GEN A PS							-	Craftiane					
Process Fold ContactName ContactName SupplerType Status Class • Cli - C		•						•					
Process F03 Image: Code supplet that column SupplerCode supplet thane ContactName Supplet Type Status Class Class Class APD001 Apple Distributors Sammy Jones CEN A BIT001 Bits and Bobs Tammy Watson GEN A PS BON001 Bonsai Bonanza Teddy Miller GEN A PS	Ok Back	Save Layout											
SupplerCode SupplerTyme ContactName SupplerType Status Class ID: ID: ID: ID: ID: ID: IAPD001 Apple Distributors Sammy Jones GEN A PT BIT001 Bits and Bobs Tammy Watson GEN A PS BON001 Bonsail Bonanza Teddy Miller GEN A PS	Process 4	Fo 14				\$		Advestator					
SupplierCode SupplierTivame ContactName SupplierType Status Class Q Q Q Q Q Q Q APD001 Apple Distributors Sammy Jones GEN A PT BIT001 Btos and Bobs Tammy Watson GEN A PS BON001 Bonsail Bonanza Teddy Miller GEN A PS	15 rd a column head							_					
V dC: dD: dD: dD: dD: APD001 Apple Distributors Sammy Jones GEN A PT BIT001 Bits and Bobs Tammy Watson GEN A PS BON001 Bonsail Bonanza Teddy Miller GEN A PS			ContactName	SupplarTupa	Statur	Class							0 8 3
Appool Apple Distributors Sammy Jones GEN A PT BIT001 Bits and Bobs Tammy Watson GEN A PS BON001 Bonsai Bonanza Teddy Miller GEN A PS								InstDesc	InstText				
BON001 Bonsai Bonanza Teddy Miller GEN A PS		Apple Distributors		GEN			-	•	•				
	BIT001 E	Bits and Bobs	Tammy Watson	GEN	A	PS							
	BON001 E	Bonsai Bonanza	Teddy Miller	GEN	A	PS _							
Uber : 3.4andaK 04/08/2021 Version : 2.5.0.3 Example Company v2.5.0.0	1					F		User : J	JulandaK 04	08/2021 Ven	sion : 2.5.0.3	Example Comp	any v2.5.0.0



- 15. The **Supplier Code** and **Supplier Name** will populate with the supplier information selected.
 - **Quantity:** Type in or use the directional **arrows** to select the quantity required.
 - Est Duration: Type in or use the directional arrows to select the estimated time (in days) required to perform the task.
 - **Contract Number:** Type in the contract number for the supplier, if required.
- 16. When you have finished adding the details to the **External Resource**, click on **Save**.

\$		Pro	ject Metho	lok	ogy Maintain	- BPO: Version	2.5.0.3 - Exa	mple Compan	y v2.5.0.0					
Home Equipment / Locations	Cont	ract Finance	/HR Inv	ent	ory Mainte	nance / Projects	Manufactu	ring Procur	ement Sale	s Service	Reporting	Utilities	_	e x
Save Back Save Layout Workspace														\$
v														
Links #				BC										4
	umber	SP2020 - Sprin	t NMI -02	BC	BOMCode	Description								4
Dial act of ball and p		Network Confi		ę	REC	REC								*
Functions		SP2020 - Spril				Sprint 2020		15						0
Dependancies			5P2020 - Sj		TONERS	Toners Indu								
	Order	2		*					\backslash					-
	Class	Installation		Ex	ternal Resou	irces								a x
Documents Start Lag	(days)	1	•			ServiceDesc	WorkDesc	SupplierCode	SupplierName	Quantity	EstCost	EstDur	Contra	ctNum
	riority	2 🗘	•	٩	RBC	* 0 ¢	REC	R O C	: C	-	-	-	R I C	<u>^</u>
Duration	(days)	1	•		DEL	Delivery Fee	Delivery Fee	APD001	Apple Distri	1.00	550.00	2.00)	U
Work Or	der to	\checkmark		4					1	0.00	0.00			
be Gene	rated	Installation		In	ternal Labou	r								ųх
	отуре	110000001			Craft	Crew	Time	CraftName						
				۴	8 0 0	-	-	n 🗖 c						
				۲	TECH	1.00	4.00	Technician						
					ADMN	2.00	2.00	Administration						
				*										
				To	structions									πх
					Priority	InstNum	InstClass	InstDesc	InstText				_	+ *
				Ŷ	=	* 0 ¢	REC	8 0 0	18 0 0					
				۲										
Open Windows ▼ User : JulandaK 04/08/2021 Version : 2.5.0.3 Example Company v2.5.0.0 //														

- 17. When you receive the **Project Methodology** message to confirm that;
 - The project methodology : [methodology name] has been saved.
- 18. Click on OK.



•	Project Methodology - BPO: Version 2.5.0.3 - Example Company v2.5.0.0
Home Equipr	ment/Locations Contract Finance/HR Inventory Maintenance/Projects Manufacturing Procurement Sales Service Reporting Utilities — 🗗 🛪
Maintenance	Back
-	
Links # Enter text to search P	Petals
Functions Dependancies Documents	 BCT1 - Sales Commercials Tiers SP2020 - Sprint NMI - SP2020 - Sprint New Deal Installation SP2020 - Sprint NMI - SP2020 - Sprint New Deal Installation SP2020 - Sprint SP2020 New Deal TATTEMS - Test Al I Items - pricing checks Test SP21 - Main Project Two Level SP1912_NOS - Sprint SP1912 New Deal Sale
	Edt Filter
Open Windows 🔻	User : Julandak 04/08/2021 Version : 2.5.0.3 Example Company v2.5.0.0

Related Topics

• Remove an External Resource

MNU.153.006