

We are currently updating our site; thank you for your patience.

SALES STUDIO CONFIGURATION

COMBINATION SALES PACKAGE

Sales Packages are a combination of items that can be added to a quote by adding the Sales Package as an 'item'. These packages or bundles give your customers an opportunity to choose your products and / or services grouped with their specific needs in mind. The ability to then **add**, **remove** or **edit** products from these packages can make the end result even more satisfying to your customer.

Min / Max Allowed packages and Is Mutually Exclusive group packages can **both** be added to a new package to create a **combination** sales package.

For example, a Copier Package may be created whereby you can select more than one copier, drum and toner (Min / Max). The copier and drum are compulsory (mandatory) items and toners can be added, if required. Additional '<u>Is</u> <u>mutually exclusive</u>' Packages containing items such as Warranties can be added to this package available for selection on the quote, if required by the customer.

A customer will need to select how many (Min / Max) of the Copier Package is required - the main product - but can also select to add 1 of a choice of 'optional' products within this package. For example there may be a Warranty Package linked to the Copier Package. From this package the customer can only select 1 Warranty type from a list of 3 (Is mutually exclusive group package).

Ribbon Access: Sales Studio > Configuration > Sales Packages





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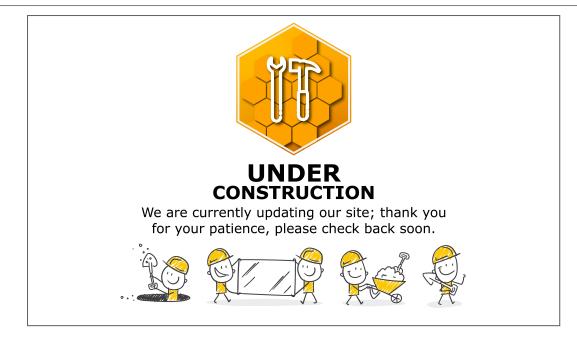
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Combination Sales Packages



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