

INVENTORY

RECEIVE STOCK TRANSFER FROM IN-TRANSIT WAREHOUSE

Stock must be transferred to the In-Transit warehouse before the goods can be received into the Destination Warehouse.

Refer to <u>In-Transit Inter-Warehouse Transfer</u> or <u>Action Stock Transfer</u> <u>Request</u>.

- You can transfer and receive items from warehouse to warehouse in the same site, for example,
 - The Main Warehouse in KwaZulu-Natal to the In-Transit Warehouse to the Electronics Warehouse in KwaZulu-Natal.
- Or you can transfer and receive items from warehouse to warehouse in different sites, for example,
 - The Main Warehouse in KwaZulu-Natal to the In-Transit Warehouse to the Main Warehouse in Easter Cape.

You will need to ensure that the Company Configuration Enforce In-Transit flag is set to 'Yes' to be able to complete this process.

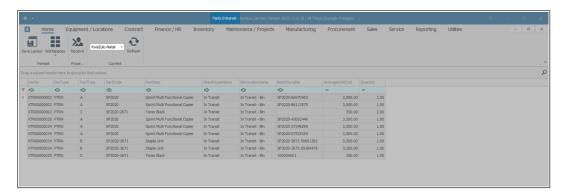
Ribbon Select Inventory > InTransit



• The Parts InTransit screen will be displayed.

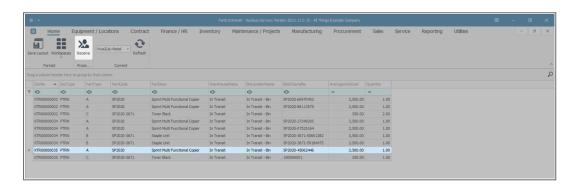


- Select the **Site** where the item(s) are being received.
 - In this image **KwaZulu-Natal** has been selected.



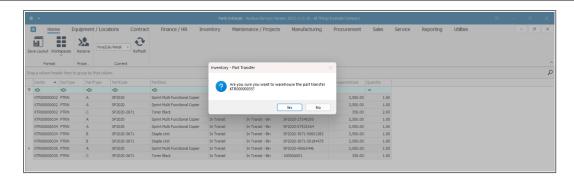
SELECT ITEMS TO RECEIVE

- Click on the row selector in front of the document number that contains detail(s) of the items that you wish to receive from 'In Transit'.
- If there is more than 1 item linked to the transfer document then
 all of these items will be pulled across to the Parts Intransit
 screen.
- Click on Receive.



- An **Inventory Part Transfer** message box will pop up asking;
 - Are you sure you want to warehouse the part transfer []?
- Click on Yes.



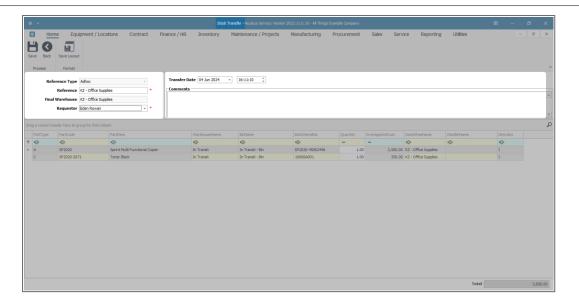


• The **Stock Transfer** screen will be displayed.

STOCK TRANSFER DETAILS

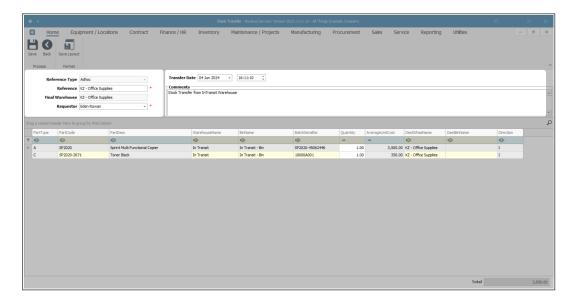
- **Reference Type:** This will auto populate with **Adhoc**.
- **Reference:** Type in a reference for this transfer.
- Final Warehouse: This will populate with the final warehouse as selected in the <u>In-Transit Inter-Warehouse Transfer</u> process.
- Requestor: This will populate with the person currently logged on to the system but you can click on the drop-down arrow and select an alternative employee if required.
- Transfer Date and Time: This will populate with the current date and time.
 - Transfer Date: You can either type in or click on the drop-down arrow and use the calendar function to select an alternative date if required.
 - Transfer Time: You can either type in or use the directional arrows to select an alternative time if required.
- **Comments:** Type in a comment relevant to this transfer, if required.





DESTINATION WAREHOUSE

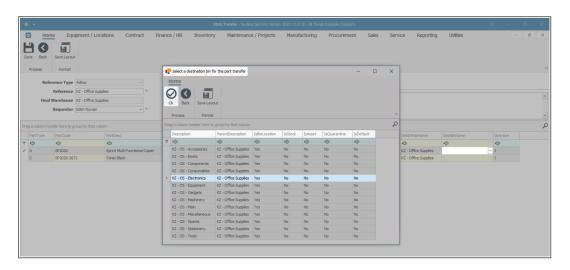
- The **Parts** data grid will display all the information of the parts to be transferred including the **Destination Warehouse Name**.
- If there is <u>more than one</u> warehouse **bin** linked to the destination warehouse then the system will leave this field(s) **blank** for you to select the **bin**.





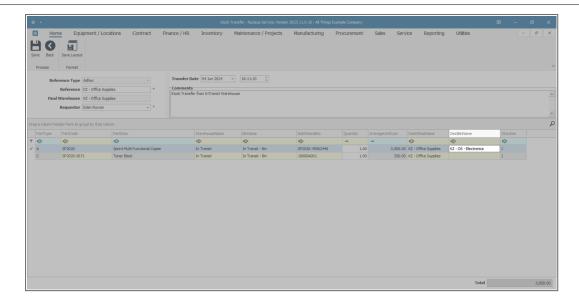
SELECT DESTINATION BIN

- Click in the **Destination Bin Name** field of one of the items to be transferred. An **ellipsis** button will be displayed.
- Click on this button to bring up the Select a destination bin for this part transfer screen.
- Click on the **row selector** in front of the **bin** you wish to receive this item into.
 - In this image, **Electronics_Bin** has been selected.
- Click on Ok.

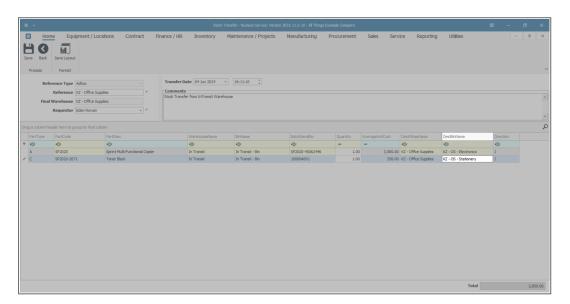


• The selected bin will populate the **Destination Bin Name** field.





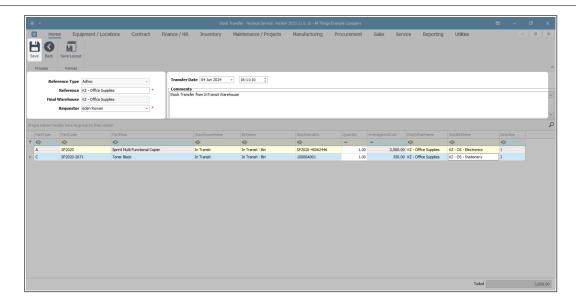
- Follow the same process to bring up the **Select** screen again,
- and **select a bin** for each item in the **Stock Transfer** screen.
 - In this image, a different bin: **Stationery_Bin** has been selected.



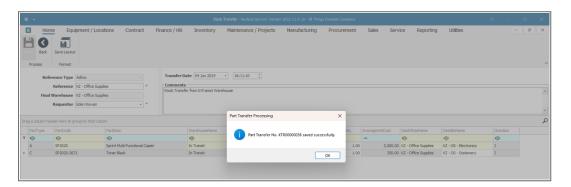
SAVE TRANSFER DETAILS

- When you are finished with your selection(s),
- Click on Save.





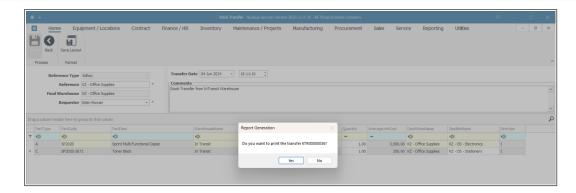
- A Part Transfer Processing message box will pop up informing you that -
 - Part Transfer No. [] has been saved successfully.
- Click on OK.



PRINT TRANSFER NOTE

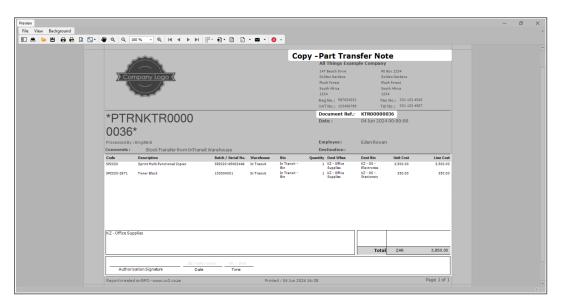
- A Report Generation message box will pop up, asking:
 - Do you wish to print the transfer []?
- Click on Yes.





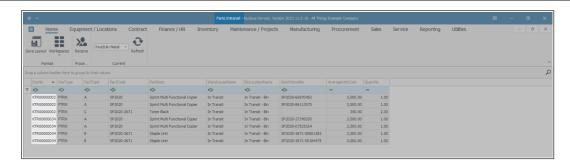
The **Report Preview** screen for the **Part Transfer Note** will be displayed.

- You can see that the items have been transferred from the InTransit Warehouse and InTransit Bin to:
- The destination KZ Office Supplies Warehouse,
- and to the 2 different destination bins.
- From here you can View, Print, Export or Email the Part Transfer Note.
- Close the Report Preview screen when you are done.



 You will return to the Parts InTransit screen, where you can see the items selected for transfer have now been removed from this screen.





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