We are currently updating our site; thank you for your patience.

SALES

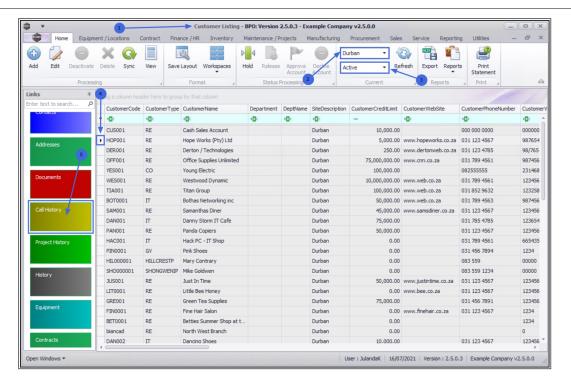
CUSTOMERS - WORK ORDER REPORT

Ribbon Access: Sales > Customers



- 1. The Customer Listing screen will be displayed.
- 2. Select the **Site** where the Customer can be located.
 - The example has **Durban** selected.
- 3. Select the **Status** for the Customer.
 - The example has **Active** selected.
- 4. Select the **row** of the Customer whose Call information you would like to work with.
- 5. Click on the Call History tile.

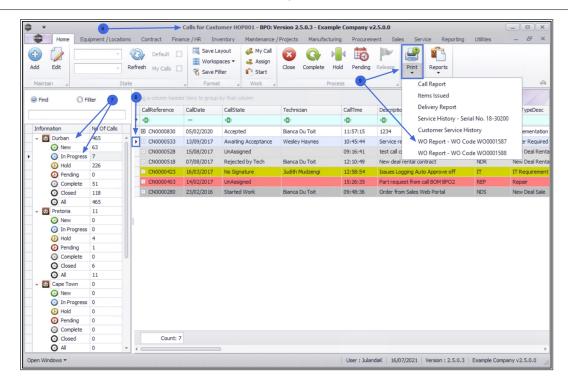




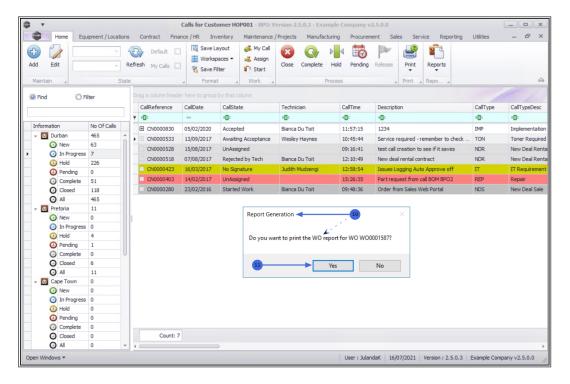
PRINT WORK ORDER REPORT

- 6. The Calls for Customer [] screen will be displayed.
- 7. Select the **Site** and **Call Status**.
 - The example has **Durban** selected and the status has been set to **In Progress**.
- 8. Click on the **row** of the Call you wish to print the work order report for.
- Click on Print and select WO Report WO Code [] from the Print Options menu.



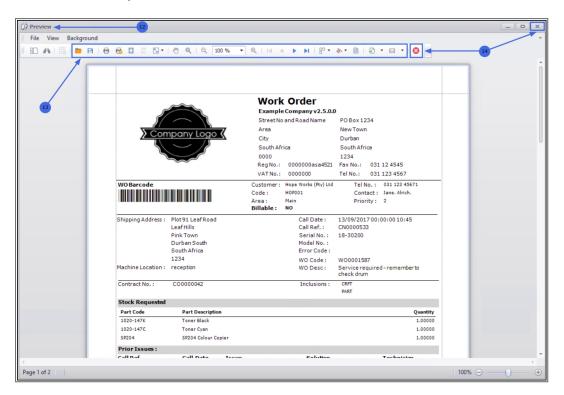


- 10. When you receive the **Report Generation** message;
 - Do you want to print the WO report for WO []?
- 11. Click on Yes to proceed.





- 12. The Call Delivery Note for the Call will be displayed in the **Preview** window.
- 13. You can make cosmetic adjustments to the report, as well as **Save**, **Zoom**, **Add a Watermark**, **Export** or **Email**.
- 14. Close the preview screen to return to the Calls for Customer screen.



MNU.061.067