

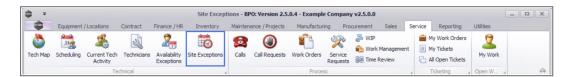
We are currently updating our site; thank you for your patience.

# **SERVICE**

### SITE EXCEPTIONS

**Site Exceptions** are used for setting up any changes to a site's availability which may deem the site **unavailable**, for instance, when a company or factory has a shut down period during the year, or it may be set up for public holidays.

#### **Ribbon Access:** Service > Site Exceptions



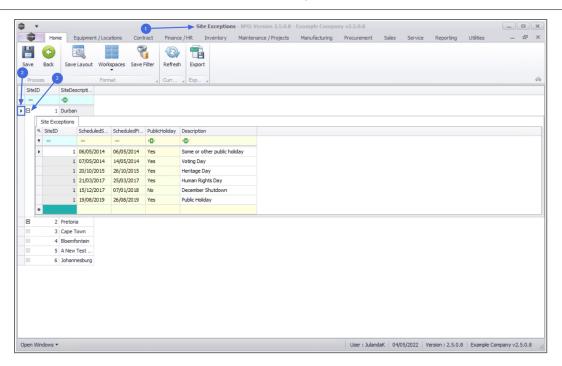
- 1. The **Site Exceptions** screen will be displayed.
- 2. Click on the **row** of the **site** you wish to add an availability exception for.

#### VIEW AVAILABILITY EXCEPTIONS

3. Click on the expand icon to display the **Availability Exceptions sub grid**. A list of all the availability exceptions that have already been recorded for the site will display.

Note that when the expand icon in front of the site is **feint**, that indicates that there is <u>no</u> data recorded yet in the sub grid. If the expand icon is **bold**, then there is content to be viewed.

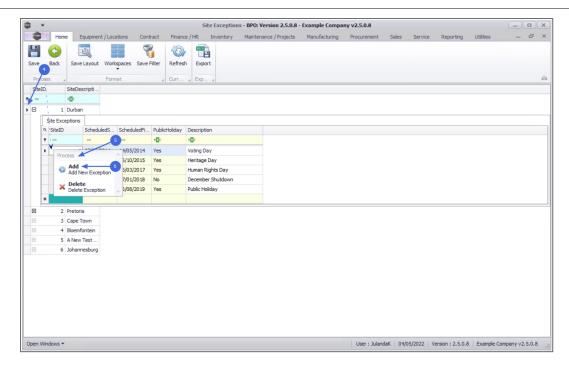




### **ADD EXCEPTION**

- 4. Right click on the **row** of the **site** if no site exceptions have been created, or
  - Right click on a **row** in the Site Exceptions sub grid.
- 5. The **Process** screen will be displayed.
- 6. Click on Add Add New Exception





5. A new line will be added to the bottom of the exception list.

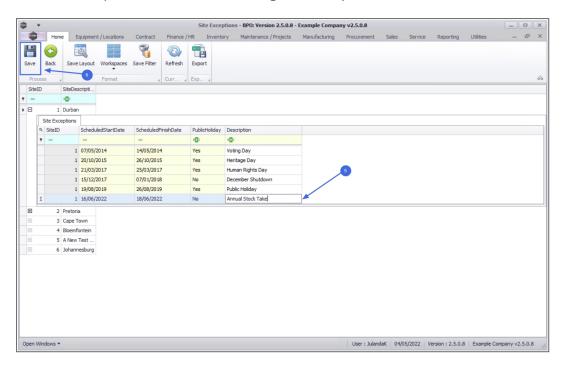
#### **EXCEPTION DETAILS**

- Schedule Start Date will display today's date. To modify the date, click in the text box to type in, or click on the down arrow to change the start date, for the exception using the calendar function.
- Schedule Finish Date will display the date a week from today. To
  modify the date, click in the text box to type in, or click on the
  down arrow to change the last date of the exception, using the calendar function.
- Public Holiday will display No by default. Click on the down arrow to select Yes if the exception is for a public holiday, or leave as No.
- Description Click in the text box to type in a description for which the site exception is occurring.



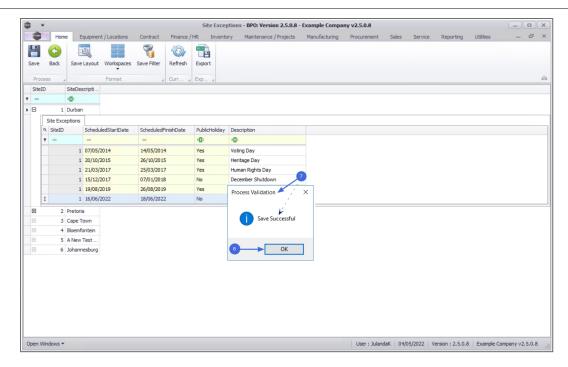
#### **SAVE EXCEPTION**

6. When you have finished adding the exception details, click on Save.



- 7. When you receive the **Process Validation** message to confirm that;
  - Save Successful
- 8. Click on OK.



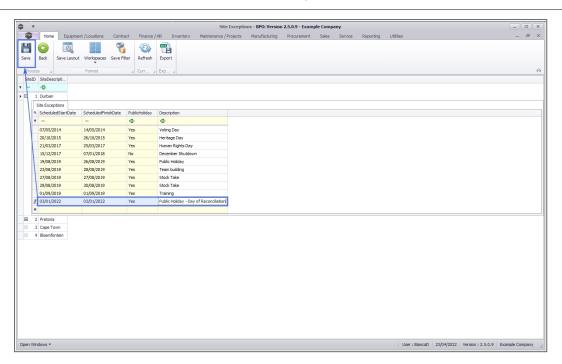


- 9. The Site Exceptions sub grid has been updated.
- 10. Close the sub grid.
- 11. Click on Back to close the screen.

#### **EDIT SITE EXCEPTION**

- 1. On the Site Exceptions screen,
- 2. Click on the **expand icon** of the **site**, to display the Site Exception sub grid.
- 3. Click in the **row** of the scheduled Start or Finish Date of the site exception you wish to edit.
- 4. Click on the down **arrow** to select an alternative Start or Finish Date for the site exception.
- 5. Click on the *Save* button when done.

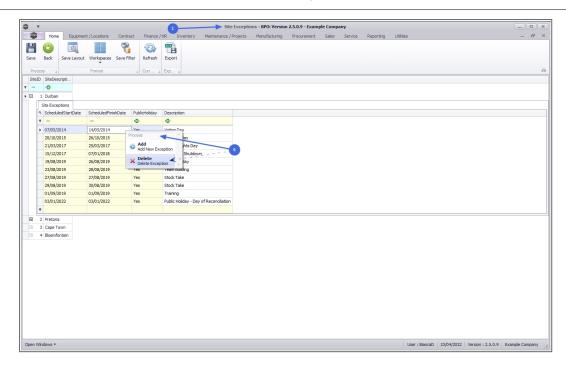




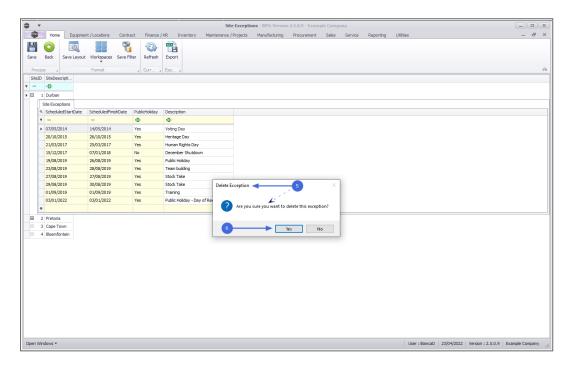
### **DELETE SITE EXCEPTION**

- 1. On the **Site Exceptions** for employees screen,
- 2. Click on the **expand icon** of the **site**, to display the Site Exception sub grid.
- 3. Click in the **row** of the exception you wish to delete.
- 4. Right click to display the Process menu list. Click on Delete.



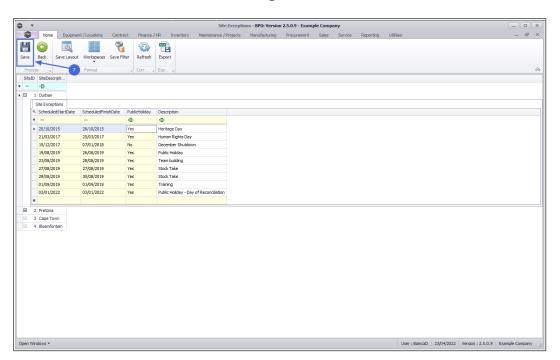


- 5. When you receive the Delete Exception message to confirm;
  - Are you sure you want to delete the site exception?
- 6. Select Yes





7. Click on **Save** to save the changes.



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