

We are currently updating our site; thank you for your patience.

SECURITY

USER AND GROUP SECURITY - CLONE GROUP

When you clone a group, the **User Rights** settings will be copied to the new group.

However, you will need to <u>manually</u> add all other group information and users.

You can edit the cloned group **User Rights** settings by referring to this <u>link</u>.

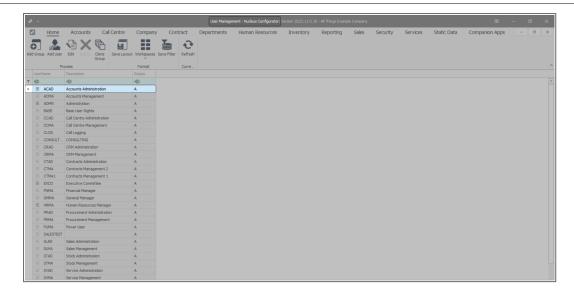
Ribbon Access: Configurator > Security > User Management



The **User Management** screen will be displayed.

- Select the **row** of the **Group** you wish to **clone**.
 - In this image the Accounts Administration Group has been selected.

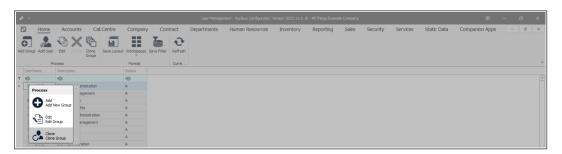




• Click on Clone Group in the Process ribbon frame.

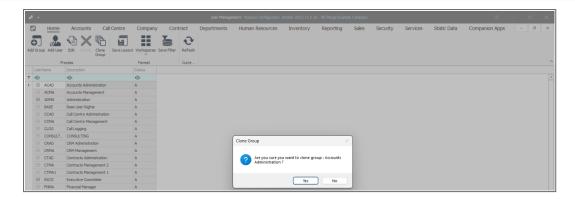


• Or right-click on the row of the Group you wish to clone and select Clone Group from the Process menu.

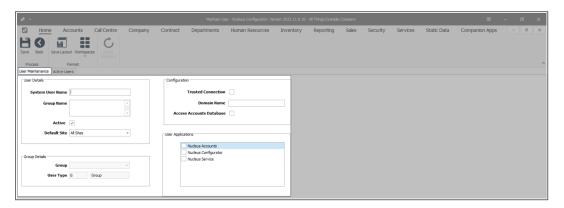


- A Clone Group message will pop up saying -
 - Are you sure you want to clone group []?
- Click on Yes.





 A User Maintenance screen will appear where you can manually add the Group information.

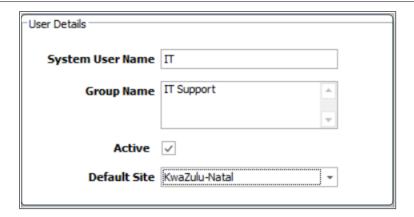


• Type in the new details for the cloned group -

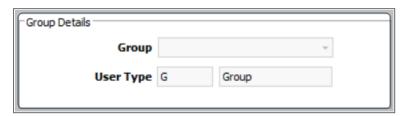
USER DETAILS:

- **System User Name:** Type in the name of the Group, abbreviated if required.
- **Group Name:** Type in the full Group Name.
- Active: Set this Group as 'Active' by clicking on this check box.
- **Default Site:** Click on the drop-down arrow and select from the menu displayed, which **Site** you wish to link this new Group to.



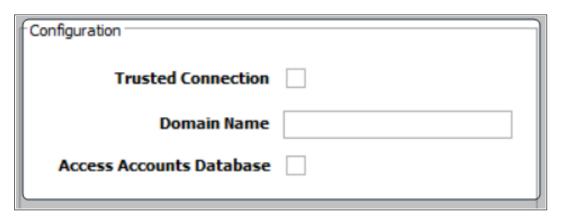


• Note: The Group Details frame is un-editable.



CONFIGURATION:

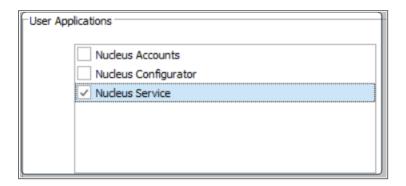
- Trusted Connection: You can enable this check box if you are going to include a Domain Name.
- Domain Name: You must type in the full Domain Name.
- Access Accounts Database: You can tick this check box for the User Group to have access to the Accounts Database.





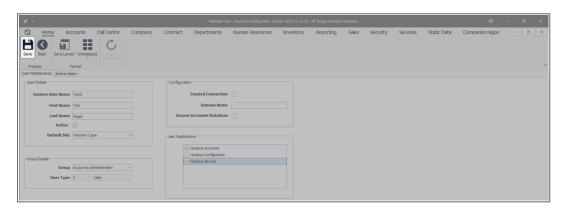
USER APPLICATIONS:

- Nucleus Accounts: You can tick this check box if the User Group will be allowed access to Nucleus Accounts.
- Nucleus Configurator: You can tick this check box if the User Group will be allowed access to Nucleus Configurator.
- Nucleus Service: You can tick this check box if the User Group will be allowed access to Nucleus Service.



SAVE THE CLONED GROUP

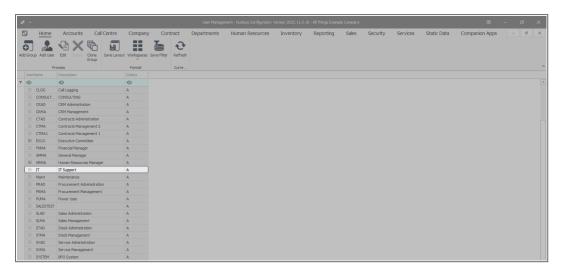
- When you have finished adding the new Group details -
- Click on Save.



• The **cloned group** record is **updated** in the system.



- You will return to the **User Management** screen where you can **view** the new Group and a user can be added to this Group.
- To create a new **user** refer to this **link**.



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