

We are currently updating our site; thank you for your patience.

COMPANY

SYSTEM WAREHOUSES - QUARANTINE

System Warehouse set up is <u>only</u> required if you are going to use the **Intransit** or **Quarantine** warehousing functionality.

Quarantine

- Quarantine Configuration will need to be set up if quarantine stock is to be received. This option allows goods to be received into a quarantine location (a quarantine warehouse and bin) where they can:
 - either have Quality Control / Assurance inspect the items for condition and the required documentation before they are released into a stock warehouse.
 - or have Importation fees or Shipping Costs to be added to the parts / items received.
 Once added these items can then be revalued and released from the Quarantine warehouse into a stock warehouse or returned to the supplier.

Important Notes:

- i. A Quarantine Inventory Warehouse must be set up.
- ii. The Company Configuration Enforce Quarantine must be selected.

- iii. The Supplier must have the Shipping Costs Included flag not ticked.
- iv. The Include Shipping flag on the Purchasing Centre must be ticked.

QUARANTINE CONFIGURATION STEPS

- 1. Set up a Quarantine Inventory Warehouse
- 2. Set the Company Configuration Enforce Quarantine flag to 'Yes'
- 3. The Supplier who is supplying the 'quarantine' goods must have the Shipping Costs Included flag un-ticked.
- 4. The Include Shipping flag on the Purchasing Centre must be ticked

CREATE A SYSTEM QUARANTINE WAREHOUSE STEPS

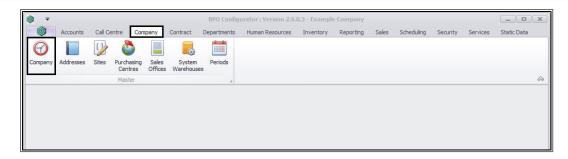
- 5. Create a System Quarantine Warehouse
 - Quarantine Warehouse Details
 - Entry Types
 - Sites
 - Save Quarantine Warehouse Details

Follow the process in links **1** above. Step **2** is set out below.

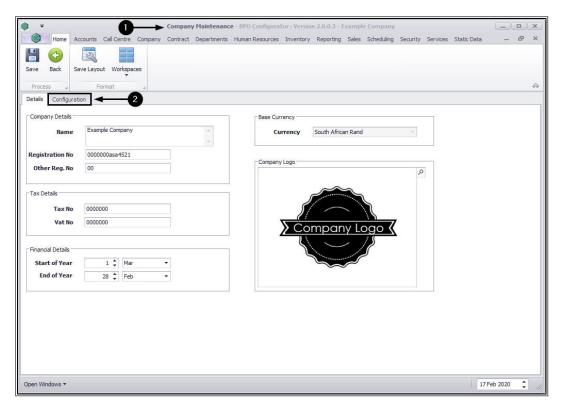
SET THE ENFORCE QUARANTINE FLAG TO YES

Ribbon Access: Configurator > Company



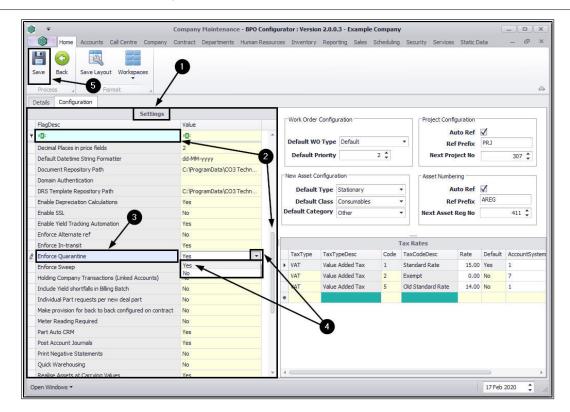


- 1. The **Company Maintenance** screen will open.
- 2. Click on the **Configuration** tab.



- 1. The **Settings** frame will be displayed.
- 2. Scroll down the Settings list or use the filter row to search for the
- 3. Enforce Quarantine flag description.
- 4. Ensure that the flag Value is set to Yes.
- 5. Click on **Save**, if the flag value was changed.





Once you have completed **Step 1** to set up a **Quarantine Inventory Ware-house** and **Step 2** to set the **Enforce Quarantine flag to 'Yes'** you can follow the configuration processes for **Steps 3** and **4**:

SET 'SHIPPING COSTS INCLUDED' FLAG

Ensure that the Supplier supplying the Quarantine goods has their
Shipping Costs included flag unticked.

SET SHIPPING COSTS ON THE PURCHASING CENTRE

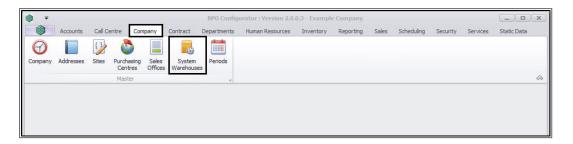
 Ensure that the <u>Include Shipping Costs on the Purchasing Centre</u> is ticked.

When all 4 steps in the configuration set up are completed, follow the process below to complete **Step 5**:

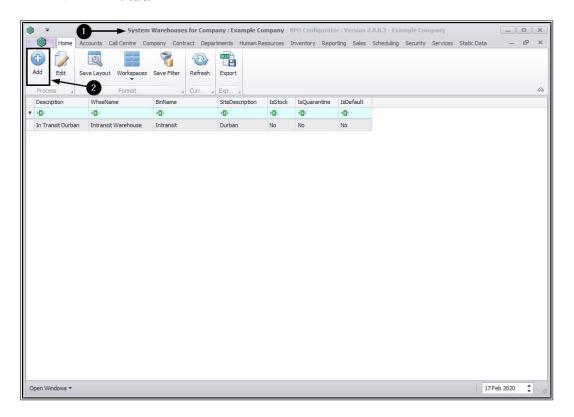


CREATE A SYSTEM QUARANTINE WAREHOUSE

Ribbon Access: Configurator > Company > System Warehouses



- 1. The System Warehouses for Company: [] screen will open.
- 2. Click on Add.

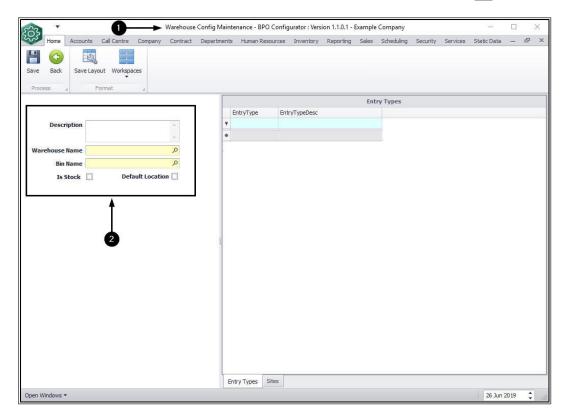


The Warehouse Config Maintenance screen will be displayed.



WAREHOUSE DETAILS

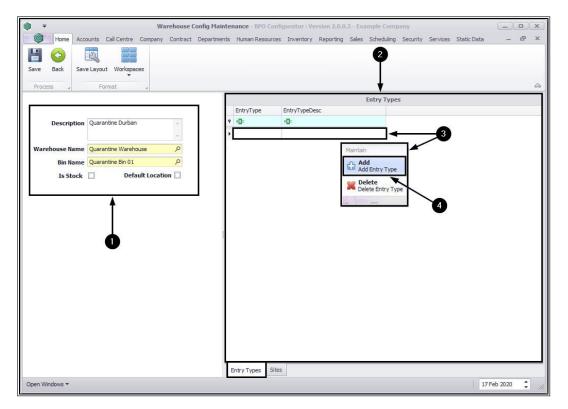
- 1. The Warehouse Config Maintenance screen will open.
- 2. Fill in the Quarantine Warehouse details:
 - Description: Type in a description that will make sense for you, e.g. Quarantine.
 - Warehouse Name: Search for the warehouse that you wish to use as your Quarantine Warehouse.
 - Bin Name: Search for the bin you wish to use as your Quarantine Bin.
 - ° **Is Stock**: Ensure that this check box is un-ticked.
 - Default Location: Ensure that this check box is un-ticked.





ENTRY TYPES

- 1. When you have entered the Quarantine warehouse details,
- 2. Move across to the **Entry Types** frame.
- 3. **Right click** on the empty row in the data grid (not the <u>filter row</u>) to display the Maintain menu.
- 4. Select **Add** Add Entry Type.

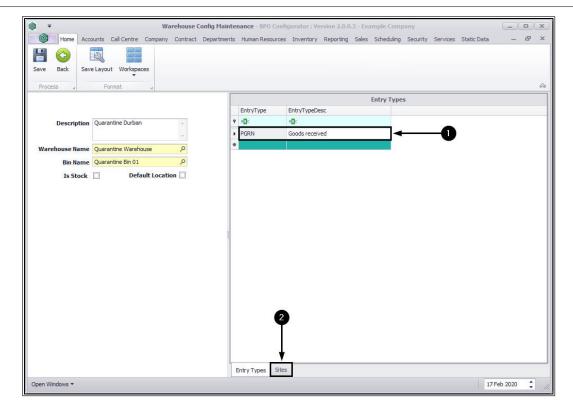


1. Search for and select **PGRN** Goods Received, this will then populate the Entry Types data grid.

SITES

2. Click on the Sites tab.



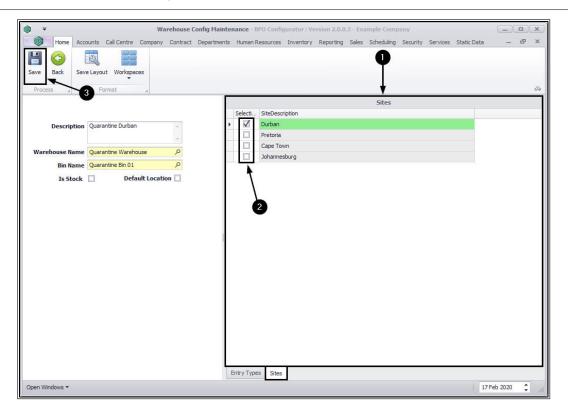


- 1. The **Sites** frame will come to the fore.
- 2. Select the **check box** in front of the **site** where you wish to link the Quarantine warehouse.

SAVE WAREHOUSE

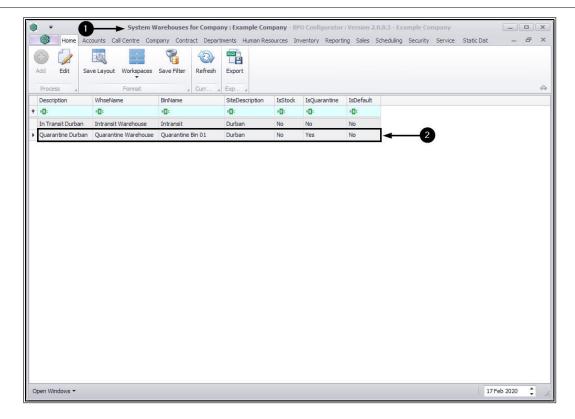
3. When you have finished adding all the Quarantine warehouse details, click on **Save**.





- 1. You will return to the **System Warehouses for Company:** [] screen.
- 2. You can now view the newly added Quarantine warehouse.





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