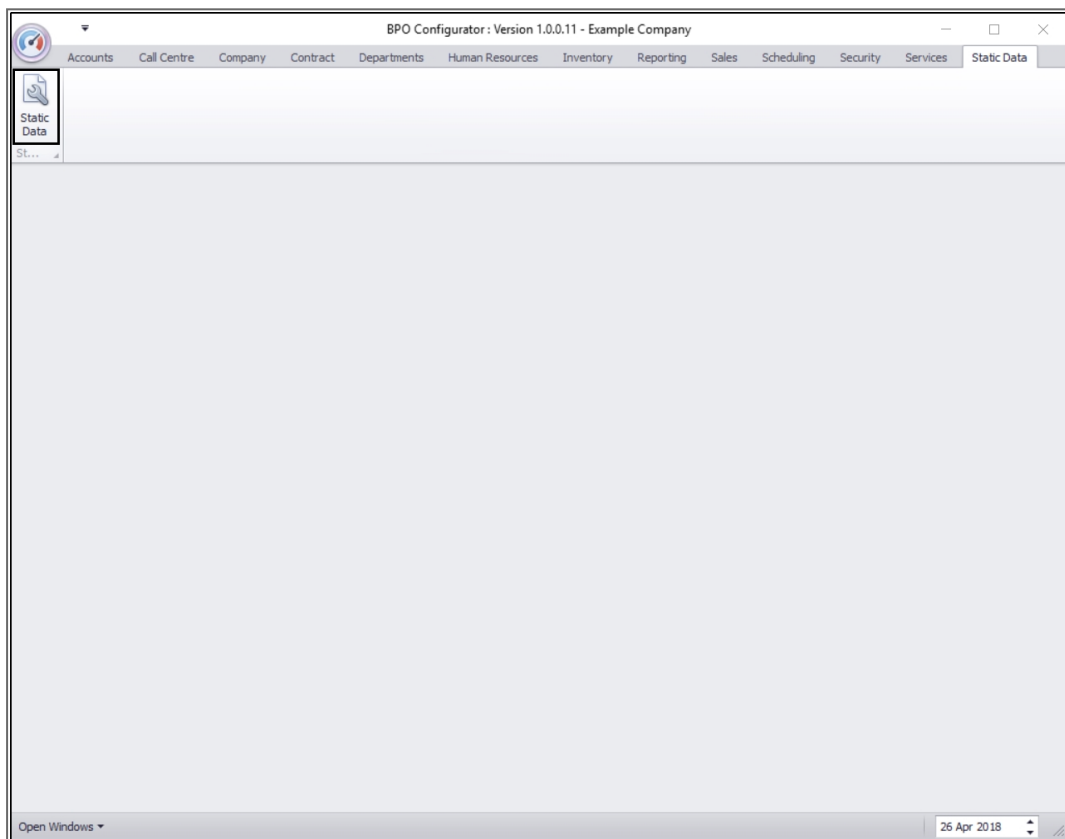


We are currently updating our site; thank you for your patience.

STATIC DATA

STATIC DATA – SALES: QUOTE PAYMENT TERMS (REPAYMENT METHOD)

Ribbon Access: Configurator > Static Data> Static Data



- The **Static Data** listing screen will be displayed.
- Use the **filter row** or **scroll down** the list until you find the **Sales: Quote payment terms** row.
- Click on the **expand** icon in this row.

Static Data - BPO Configurator : Version 1.0.0.11 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbSALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
Sales : Credit Terms	tbISALSCustomers	fidCreditTerms	20	Yes
Stock Adjustments : Reason Code	tbIINWNAdjustmentRequest	fidReasonCode	10	Yes
Task: Day Of Week	tbIASMNTaskSchedule	fidDayOfWeek	10	No
Task: Week Of Month	tbIASMNTaskSchedule	fidWeekOfMonth	10	No
Warranties : Warranty Type	tbIWARRWarranty	fidType	10	Yes
Work Orders : Class	tbIWKORWorkOrder	fidWOCClass	50	Yes
Work Orders : Rectification Codes	tbIWKORWorkSchedule	fidRectificationCode	10	Yes
Work Orders : Type	tbIWKORWorkOrder	fidWOTType	50	Yes
Work Orders: Work Order Status	tbIWKORWorkOrder	fidStatus	1	No

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- The Sales: Quote payment terms **Codes** frame will be expanded.
- Here you can view a list of **Sales: Quote payment terms codes** currently on the system.

Static Data - BPO Configurator : Version 1.0.0.11 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tblPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tblPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tblPMMGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tblPMMGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tblRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tblRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tblSALSCNNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tblSALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tblSALSInvoices	fidStatus	1	No
Sales : Quote detail types	tblSALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tblSALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3

Sales : Quote Status	tblSALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tblSALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tblSALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
Sales : Credit Terms	tblSALSCustomers	fidCreditTerms	20	Yes
Stock Adjustments : Reason Code	tblIINWAdjustmentRequest	fidReasonCode	10	Yes
Task: Day Of Week	tblASMNTaskSchedule	fidDayOfWeek	10	No

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- Right click anywhere in a **row** of the **Codes** data grid.
- A **Process** menu will pop up.
- Click on **Add** - Add New Code.

The screenshot shows the 'Static Data - BPO Configurator' application. The main table lists various static data items with columns for Description, TableName, FieldName, Size, and UserDefinable. A 'Codes' data grid is open, showing a list of codes with columns for Code, CodeDescription, CodeType, Status, and SortOrder. The final row in the grid is highlighted, and a 'Process' menu is open over it, showing options to 'Add New Code' and 'Delete Code'.

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCrNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
*				

- The **final row** in the **Codes** data grid will now be '**activated**'.
- The **Code Type**, **Status** and **Sort Order** columns will now be populated.

Static Data - BPO Configurator : Version 1.0.0.11 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

Description	TableName	FieldName	Size	UserDefinable
<input checked="" type="checkbox"/> Procurement : Supplier Class	tbPRCHSuppliers	fidClass	50	Yes
<input checked="" type="checkbox"/> Procurement : Supplier Type	tbPRCHSuppliers	fidSupplierType	50	Yes
<input checked="" type="checkbox"/> Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
<input checked="" type="checkbox"/> Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
<input checked="" type="checkbox"/> Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
<input checked="" type="checkbox"/> Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
<input checked="" type="checkbox"/> Sales : Credit Note Reason Codes	tbISALSCNNoteRelatedRefs	fidReferenceID	4	Yes
<input checked="" type="checkbox"/> Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
<input type="checkbox"/> Sales : Document Status	tbSALSInvoices	fidStatus	1	No
<input checked="" type="checkbox"/> Sales : Quote detail types	tbSALSQuotesDetails	fidQuoteDetailType	50	Yes
<input checked="" type="checkbox"/> Sales : Quote payment terms	tbSALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
		None	A	0

<input checked="" type="checkbox"/> Sales : Quote Status	tbSALSQuotes	fidQuoteStatus	50	Yes
<input checked="" type="checkbox"/> Sales : Quote Unit Types	tbSALSQuotesDetails	fidQuoteUnitType	50	Yes
<input type="checkbox"/> Sales : Quotes Other Costs	tbSALSQuotes	fidQuoteCostType	50	Yes
<input checked="" type="checkbox"/> Sales : Service Class	GENERIC	fidServiceClass	50	Yes
<input checked="" type="checkbox"/> Sales : Service Type	GENERIC	fidServiceType	50	Yes
<input checked="" type="checkbox"/> Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
<input checked="" type="checkbox"/> Sales : Credit Terms	tbSALSCustomers	fidCreditTerms	20	Yes
<input checked="" type="checkbox"/> Stock Adjustments : Reason Code	tbIINWAdjustmentRequest	fidReasonCode	10	Yes
<input checked="" type="checkbox"/> Task: Day Of Week	tbIASMNTaskSchedule	fidDayOfWeek	10	No

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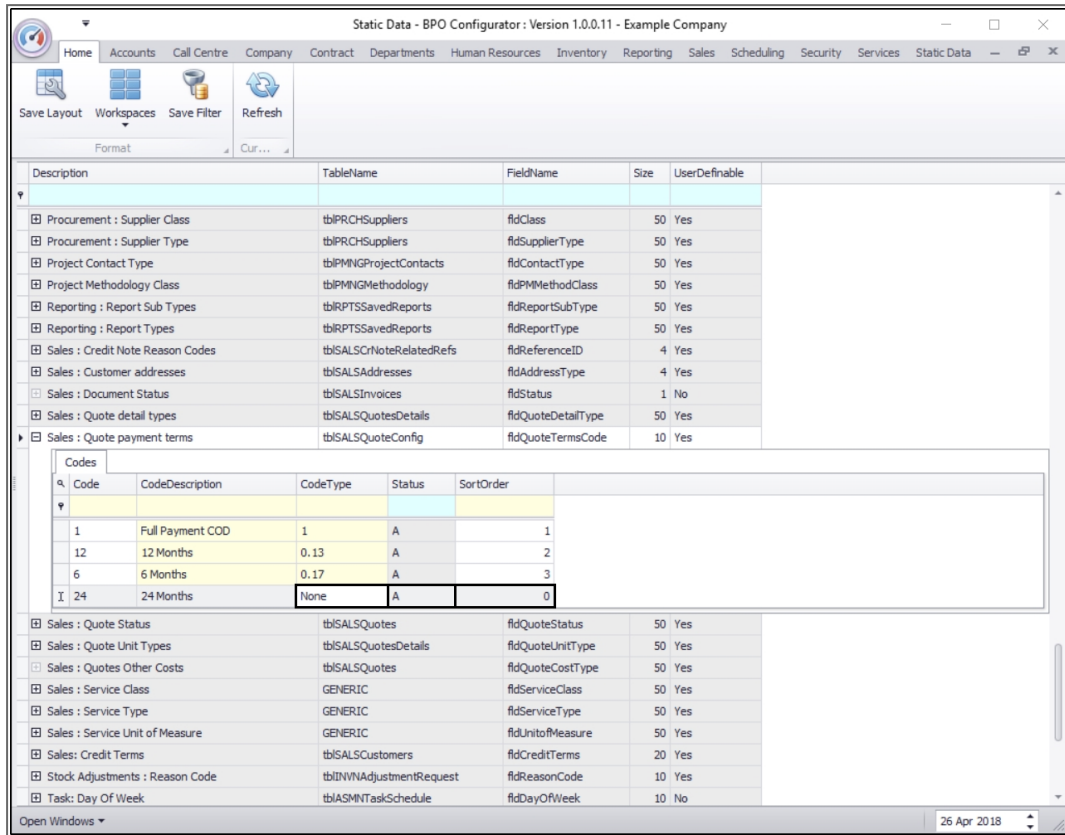
- **Code:** Click in this text box and type in a **code** specific for this new sales quote payment term.
- **Code Description:** Click in this text box and type in a **description** for this new sales quote payment code.

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbPMMGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbPMMGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbSALSCNNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbSALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbSALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbSALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbSALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
		None	A	0

- **Code Type:** This can remain as **None**.
- **Status:** This will auto populate with **A** - Active.
- **Sort Order:** Click in this text box and either type in or use the arrow indicators to select the sort order for this new sales quote payment code.
 - **Note:** The **sort order** is the order in which this will appear in the sales quote payment code drop-down list in BPO2. If each sales quote payment code has the number **1**, then the drop-down list will usually default to an alphabetical order in BPO2. If, as in the next image, it is numbered **4**, then it

will appear **4th** in the drop-down list in BPO.



The screenshot shows the 'Static Data - BPO Configurator' application. The main table lists various data entities with their table names, field names, sizes, and user-definability. A sub-table titled 'Codes' is expanded, showing the following data:

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
24	24 Months	None	A	0

- When you have finished adding the new sales quote payment code details, press **Enter**.
- An **Update** message box will appear, asking;
 - **Are you sure you want to save changes to this code?**
- Click on **Yes**.

Static Data - BPO Configurator : Version 1.0.0.11 - Example Company

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tblPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tblPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tblPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tblPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tblRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tblRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tblISALSCrNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tblISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tblISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tblISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tblISALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
24	24 Months	None	A	4

Update
 ? Are you sure you want to save changes to this code?

- The new sales quote payment code will be **saved** and a **new row** will be added to the **Codes** data grid.
- **Collapse** the Codes frame.

Static Data - BPO Configurator : Version 1.0.0.11 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbSALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbSALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbSALSQuoteConfig	fidQuoteTermsCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
1	Full Payment COD	1	A	1
12	12 Months	0.13	A	2
6	6 Months	0.17	A	3
24	24 Months	None	A	4

Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
Sales : Credit Terms	tbISALSCustomers	fidCreditTerms	20	Yes
Stock Adjustments : Reason Code	tbIINWAdjustmentRequest	fidReasonCode	10	Yes

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