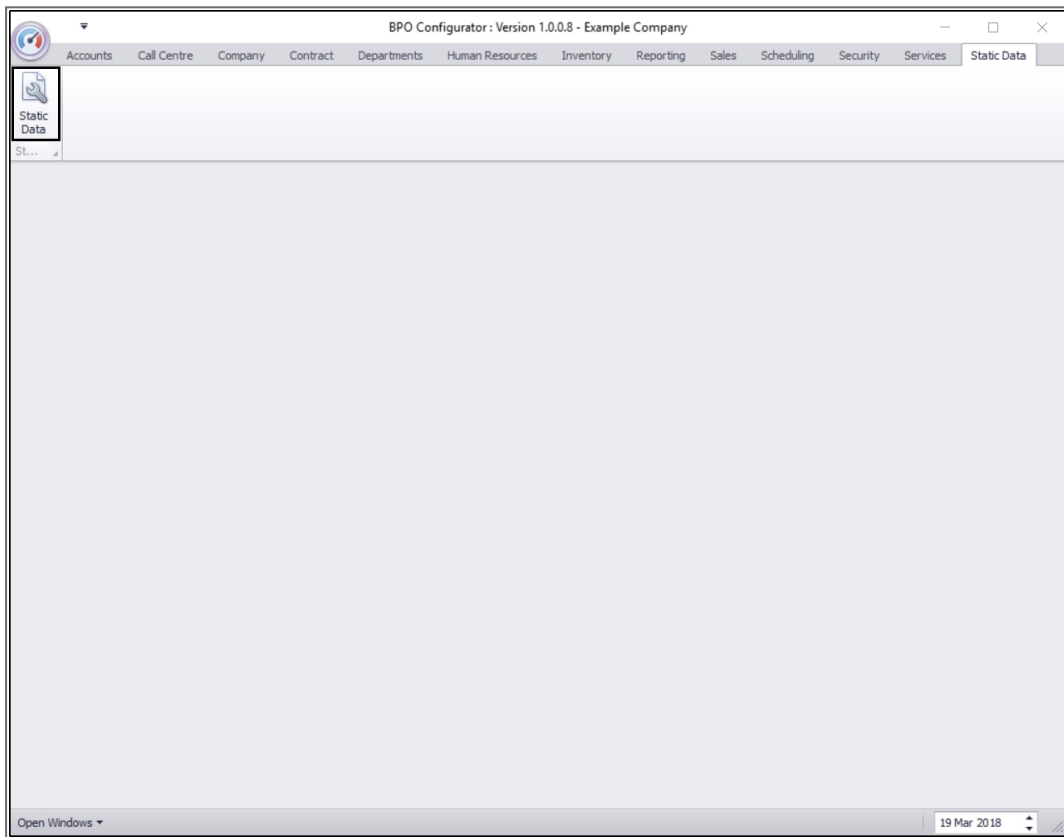


We are currently updating our site; thank you for your patience.

STATIC DATA

STATIC DATA – SALES: SERVICE UNIT OF MEASURE

Ribbon Access: Configurator > Static Data> Static Data



- The **Static Data** listing screen will be displayed.
- Use the **filter row** or **scroll down** the list until you find the **Sales: Service Unit of Measure** row.
- Click on the **expand** icon in this row.

| Description | TableName | FieldName | Size | UserDefinable |
|--|--------------------------|----------------------|------|---------------|
| Procurement : Supplier Class | tbPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCRNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbSALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbSALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbSALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbSALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbSALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbSALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitOfMeasure | 50 | Yes |
| Sales : Credit Terms | tbISALSCustomers | fidCreditTerms | 20 | Yes |
| Stock Adjustments : Reason Code | tbINWNAdjustmentRequest | fidReasonCode | 10 | Yes |
| Task: Day Of Week | tbASMNTaskSchedule | fidDayOfWeek | 10 | No |
| Task: Week Of Month | tbASMNTaskSchedule | fidWeekOfMonth | 10 | No |
| Warranties : Warranty Type | tbIWARRWarranty | fidType | 10 | Yes |
| Work Orders : Class | tbIWKORWorkOrder | fidWOCClass | 50 | Yes |
| Work Orders : Rectification Codes | tbIWKORWorkSchedule | fidRectificationCode | 10 | Yes |
| Work Orders : Type | tbIWKORWorkOrder | fidWOTType | 50 | Yes |
| Work Orders : Work Order Status | tbIWKORWorkOrder | fidStatus | 1 | No |

- The Sales: Service Unit of Measure **Codes** frame will be expanded.
- Here you can view a list of **sales: service unit of measure codes** currently on the system.

Static Data - BPO Configurator : Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tbPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCRNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbISALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbISALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbISALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbISALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbISALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbISALSQuotes | fidQuoteCoeType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitofMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | 4 |
| * | | | | |

Sales : Credit Terms tbISALSCustomers fidCreditTerms 20 Yes

Stock Adjustments : Reason Code tbINWNAdjustmentRequest fidReasonCode 10 Yes

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- **Right click** anywhere in a **row** of the **Codes** data grid.
- A **Process** menu will pop up.
- Click on **Add** - Add New Code.

The screenshot shows the 'Static Data - BPO Configurator' application interface. The main window displays a table of static data with columns: Description, TableName, FieldName, Size, and UserDefinable. The 'Codes' data grid is expanded, showing columns: Code, CodeDescription, CodeType, Status, and SortOrder. A 'Process' dialog box is open over the 'Codes' grid, showing 'Add New Code' and 'Delete Code' options.

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tbIPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbIPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCRNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbISALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbISALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbISALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbISALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbISALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbISALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitofMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | |
| * | | | | |

- The **final row** in the **Codes** data grid will now be '**activated**'.
- The **Code Type**, **Status** and **Sort Order** columns will now be populated.

Static Data - BPO Configurator: Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tbIPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbIPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCrNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbISALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbISALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbISALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbISALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbISALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbISALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitofMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | 4 |
| I | | None | A | 0 |

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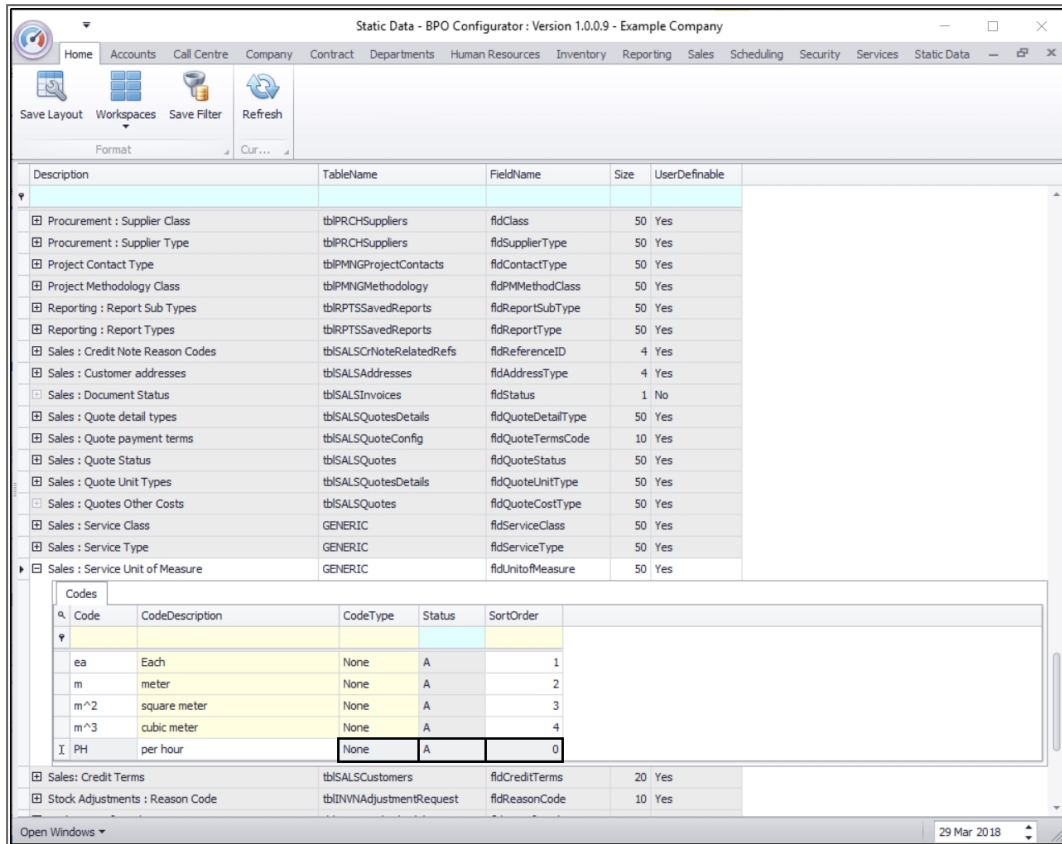
- **Code:** Click in this text box and type in a code specific for this new sales: service unit of measure.
- **Code Description:** Click in this text box and type in a description for this new sales: service unit of measure code.

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tbPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCrNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbISALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbISALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbISALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbISALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbISALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbISALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitOfMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | 4 |
| I | | None | A | 0 |

- **Code Type:** This can remain as **None**.
- **Status:** This will auto populate with **A** - Active.
- **Sort Order:** Click in this text box and either type in or use the arrow indicators to select the sort order for this new sales: service unit of measure code.
 - **Note:** The **sort order** is the order in which this will appear in the sales: service unit of measure code drop-down list in BPO. If each sales: service unit of measure code has the number **1**, then the drop-down list will usually default to an alphabetical order in BPO. If, as in the next image, it is

numbered **5**, then it will appear **5th** in the drop-down list in BPO.



- When you have finished adding the new sales: service unit of measure code details, press **Enter**.
- An **Update** message box will appear, asking;
 - **Are you sure you want to save changes to this code?**
- Click on **Yes**.

The screenshot shows the 'Static Data - BPO Configurator' interface. The main table lists various static data entries with columns for Description, TableName, FieldName, Size, and UserDefinable. The 'Sales : Service Unit of Measure' entry is selected, and its 'Codes' sub-table is expanded. The 'Codes' table has columns for Code, CodeDescription, CodeType, Status, and SortOrder. A confirmation dialog box titled 'Update' is overlaid on the 'Codes' table, asking 'Are you sure you want to save changes to this code?' with 'Yes', 'No', and 'Cancel' buttons.

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tbPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tbPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tbIPMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tbIPMNGMethodology | fidPMMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tbIRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tbIRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tbISALSCRNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tbISALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tbISALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tbISALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tbISALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tbISALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tbISALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tbISALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitofMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | 4 |
| I PH | per hour | None | A | 5 |

- The new sales: service unit of measure code will be **saved** and a **new row** will be added to the the **Codes** data grid.
- **Collapse** the Codes frame when you are done.

Static Data - BPO Configurator : Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

| Description | TableName | FieldName | Size | UserDefinable |
|----------------------------------|--------------------------|--------------------|------|---------------|
| Procurement : Supplier Class | tblPRCHSuppliers | fidClass | 50 | Yes |
| Procurement : Supplier Type | tblPRCHSuppliers | fidSupplierType | 50 | Yes |
| Project Contact Type | tblPMMNGProjectContacts | fidContactType | 50 | Yes |
| Project Methodology Class | tblPMMNGMethodology | fidPMMMethodClass | 50 | Yes |
| Reporting : Report Sub Types | tblRPTSSavedReports | fidReportSubType | 50 | Yes |
| Reporting : Report Types | tblRPTSSavedReports | fidReportType | 50 | Yes |
| Sales : Credit Note Reason Codes | tblSALSCRNoteRelatedRefs | fidReferenceID | 4 | Yes |
| Sales : Customer addresses | tblSALSAddresses | fidAddressType | 4 | Yes |
| Sales : Document Status | tblSALSInvoices | fidStatus | 1 | No |
| Sales : Quote detail types | tblSALSQuotesDetails | fidQuoteDetailType | 50 | Yes |
| Sales : Quote payment terms | tblSALSQuoteConfig | fidQuoteTermsCode | 10 | Yes |
| Sales : Quote Status | tblSALSQuotes | fidQuoteStatus | 50 | Yes |
| Sales : Quote Unit Types | tblSALSQuotesDetails | fidQuoteUnitType | 50 | Yes |
| Sales : Quotes Other Costs | tblSALSQuotes | fidQuoteCostType | 50 | Yes |
| Sales : Service Class | GENERIC | fidServiceClass | 50 | Yes |
| Sales : Service Type | GENERIC | fidServiceType | 50 | Yes |
| Sales : Service Unit of Measure | GENERIC | fidUnitofMeasure | 50 | Yes |

| Code | CodeDescription | CodeType | Status | SortOrder |
|------|-----------------|----------|--------|-----------|
| ea | Each | None | A | 1 |
| m | meter | None | A | 2 |
| m^2 | square meter | None | A | 3 |
| m^3 | cubic meter | None | A | 4 |
| PH | per hour | None | A | 5 |

Sales : Credit Terms tblSALSCustomers fidCreditTerms 20 Yes

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