

We are currently updating our site; thank you for your patience.

## SERVICE

## CALL CLOSURE EXCEPTIONS - WORK ORDERS

The **Work Orders** tile is a quick way to navigate to the list of work orders that are associated with this call. You may want to view specific details or operational transactions logged against these underlying work orders, or perform a transaction that is still required.

## THE CALL CLOSURE EXCEPTIONS LISTING SCREEN

Ribbon Select Service > Call Exceptions



• The **Closure Exceptions Listing** screen will be displayed, listing all Completed calls with completed work orders that have closure exceptions.



3 ¥.							Closu	re Excepti	ons - BPO: Version 2.5.1.4 - v2514 Example Company					- 2
-	Home	Equipment / Location	s Con	itract Financ	e / HR Inventory	Maintenance	/ Projects	Manufact	uring Procurement Sales Service Reporting	Utilities				- 8
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		/ E CN00	01004	DER001	Derton / Technologies	15/03/2023	01/01/1900		Call SLA Hours Functionality Review	Complete			15/03/2023	
		1 E CN00		HOP001	Hope Works (Pty) Ltd		01/01/1900		test placing call on hold	Complete	3		11/12/2019	
		E CN00	00980 H	HOP001	Hope Works (Pty) Ltd		01/01/1900		Driver Connect - offline test	Complete	3		21/11/2019	
		E CN00		HOP001	Hope Works (Pty) Ltd		01/01/1900		Third driver connect call	Complete	3		21/11/2019	
Work	In Progress		00978	HOP001	Hope Works (Pty) Ltd		01/01/1900		Driver Connect - full set of toners required	Complete	3		21/11/2019	
		E CN00	00977 H	HOP001	Hope Works (Pty) Ltd	21/11/2019	01/01/1900	SERV	Driver Connect - toner delivery	Complete	3		21/11/2019	
			00973 0	DAN002	Dancing Shoes	18/11/2019	01/01/1900	ADM	Test call email functionality	Complete	3		18/11/2019	
Notes		E CN00	00841 1	/ES001	Young Electric	11/11/2019	01/01/1900	NDS	Test Service balances time logging	Complete	3		11/11/2019	
		E CN00	00832 H	HOP001	Hope Works (Pty) Ltd	15/10/2019	01/01/1900	DR	it seems like call notes are not saving for call request	Complete	3		15/10/2019	
		E CN00	00822 1	TEL005	Telerex	04/07/2019	01/01/1900	DR	test	Complete	2		11/07/2019	
	nments		00815 0	DAN002	Dancing Shoes	13/05/2019	01/01/1900	INST	test another call for overflow error	Complete	3		13/05/2019	
Rost	mens		00814 [	DAN002	Dancing Shoes	13/05/2019	01/01/1900	INST	test call for overflow error	Complete	3		13/05/2019	
			00812 H	HOP001	Hope Works (Pty) Ltd	03/05/2019	01/01/1900	π	Test call for warranties	Complete	3		03/05/2019	
		E CN00	00793 H	HOP001	Hope Works (Pty) Ltd	11/09/2018	01/01/1900	TON	Toner replacement requirement	Complete	3		11/09/2018	
Hold H			00781 H	HOP001	Hope Works (Pty) Ltd	25/07/2018	01/01/1900	REP	Copier not switching on	Complete	3		25/07/2018	
		E CN00	00772 H	HOP001	Hope Works (Pty) Ltd	12/07/2018	01/01/1900	REP	Client equipment not functioning - to send out a loan unit	Complete	3		12/07/2018	
			00771 H	HOP001	Hope Works (Pty) Ltd	11/07/2018	01/01/1900	DR	Test all billable items.	Complete	3		11/07/2018	
		E CN00	00770 H	HOP001	Hope Works (Pty) Ltd	11/07/2018	01/01/1900	INST	Auto Invoicing Next Level	Complete	1		11/07/2018	
		E CN00	00766 H	HOP001	Hope Works (Pty) Ltd	10/07/2018	01/01/1900	INST	Test call for auto invoicing	Complete	3		10/07/2018	
		E CN00	00765 0	DER001	Derton / Technologies	10/07/2018	01/01/1900	INSP	Auto call invoice test	Complete	3		10/07/2018	
On Sit	te Info	E CN00		APP0001	Apple Juice Inc	10/07/2018	01/01/1900	INST	New Call for testing invoicing from Auto Call Invoice.	Complete	3		10/07/2018	
		E CN00		HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for auto invoice processing	Complete	3		06/07/2018	
		E CN00	00753	APP0001	Apple Juice Inc	13/06/2018	01/01/1900	INSP	Test stock over issue - auto approve part requests off	Complete	3		13/06/2018	
For Co	ontract	E CN00		HOP001	Hope Works (Pty) Ltd		01/01/1900		Test swap outs for tech connect	Complete	3		08/01/2018	
		E CN00		HOP001	Hope Works (Pty) Ltd		01/01/1900		Test new swap out process on tech connect	Complete	3		19/12/2017	
		E CN00	00534 0	GDB0001	Good Books	14/09/2017	01/01/1900	π	Test call for the WebPortal back order report	Complete	2		14/09/2017	

• Click on the row selector in front of the call.

Ψ					Closur	e Exceptio	ons - BPO: Version 2.5.1.4 - v2514 Example Company					- 8
Home Equipm	ent / Locations O	ontract Financ	e / HR Inventory	Maintenance	/ Projects	Manufact.	ring Procurement Sales Service Reporting Utilit	ies				- 8
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On Site Info				15/03/2023			Call Closure Exception Functionality Review	Complete	3		15/03/2023	
				21/07/2014			Please service machine as per error code	Complete	2		21/07/2014	
	E CN0000049			04/08/2014			Machine error	Complete	2		04/08/2014	
		OFF001	Office Supplies Unlimited	05/08/2014	01/01/1900	SERV	Machine error code - drum	Complete	2		05/08/2014	
	⊞ CN0000054	DAN001	Danny Storm IT Cafe	05/08/2014	01/01/1900	SERV	Service required	Complete	2		05/08/2014	
For Contract		HOP001	Hope Works (Pty) Ltd	26/02/2015	01/01/1900	INST	Setup required	Complete	2		26/02/2015	
	⊞ CN0000138	WES001	Westwood Dynamic	02/06/2015	01/01/1900	SERV	Machine service required	Complete	2		02/06/2015	
Time Review		biancad	North West Branch	14/01/2016	01/01/1900	PR	test	Complete	2		14/01/2016	
	⊞ CN0000296	HOP001	Hope Works (Pty) Ltd	29/03/2016	01/01/1900	SERV	Test auto apply task to work order	Complete	2		29/03/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
	⊞ CN0000333	HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
Transactions	⊞ CN0000355	TIA001	Titan Group	22/06/2016	01/01/1900	SERV	Loan Unit required	Complete	2		22/06/2016	
		HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Prior calls list for location	Complete	2		13/09/2016	
Ouotes	E CN0000372	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Scheduled Maintenance	Complete	2		13/09/2016	
<b>1</b>	E CN0000373	HOP001	Hope Works (Pty) Ltd	19/09/2016	01/01/1900	REP	12345	Complete	2		26/09/2016	
	E CN0000228	YES001	Young Electric	18/11/2015	01/01/1900	PR	Check Contract Detail record in place after partial non stock return	Complete	2		18/11/2015	
		HOP001	Hope Works (Pty) Ltd	29/03/2017	01/01/1900	INST	My work - work order linked to a call.Installation at non client loction	Complete	2		29/03/2017	
Orders	E CN0000437	HOP001	Hope Works (Pty) Ltd	12/04/2017	01/01/1900	SM	TT0001 - Daily - Call per WO	Complete	2	WO0001262 : call closed	12/04/2017	
	E CN0000447	OFF001	Office Supplies Unlimited	05/05/2017	01/01/1900	SERV	Test call for start and end work on a call vs ticketing	Complete	2		05/05/2017	
	E CN0000458	HOP001	Hope Works (Pty) Ltd	17/05/2017	01/01/1900	PR	Error code	Complete	2		17/05/2017	
Invoices		HOP001	Hope Works (Pty) Ltd	24/05/2017	01/01/1900	SERV	Contract Service Test v2.1.0.5	Complete	2		24/05/2017	
	E CN0000487	HOP001	Hope Works (Pty) Ltd	01/06/2017	01/01/1900	NDR	New Deal Rental	Complete	2		08/06/2017	
		OFF001	Office Supplies Unlimited	06/06/2017	01/01/1900	INST	Test creating a call with the required date field filed in.	Complete	2		06/06/2017	
Credit Notes	E CN0000490	HOP001	Hope Works (Pty) Ltd	08/06/2017	01/01/1900	NDS	1234	Complete			15/06/2017	
	E CN0000491	ABCXYZ123	ABC SHoe Co	08/06/2017	01/01/1900	NDS	1234	Complete	7		15/06/2017	

## **WORK ORDERS**

• Click on the **Work Orders** tile to view the list of work orders associated with the selected call.



		VIP Flag Items		Refresh	Korkspace Save Filter							
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er text to search	CalReference	CustomerCode	CustomerName	CallDate	CallTime	CallType	CalDesc	StatusDesc	Priority	Action	DateRequired	
unctions	♥ 100	100	4 <b>0</b> :			(D)	(D)	* <b>0</b> :		4 <b>0</b> 4		
	E CN0001004	DER001	Derton / Technologies	15/03/2023	01/01/1900	ADM	Call Closure Exception Functionality Review	Complete		3	15/03/2023	
	E CN0001018	DER001	Derton / Technologies	07/09/2023	01/01/1900	INST	Call exception - correct and then flag	Complete		3	07/09/2023	
	E CN0001019	DER001	Derton / Technologies	08/09/2023	01/01/1900	INST	New part requests requires approval	Complete		3	08/09/2023	
			Derton / Technologies	08/09/2023	01/01/1900	INST	Open part requests need to be actioned.	Complete		3	08/09/2023	
Work O	rders	1	Derton / Technologies	08/09/2023	01/01/1900	INSP	Open sub contracts need to be received.	Complete		3	08/09/2023	
			Westwood Dynamic	21/07/2014	01/01/1900	SERV	Please service machine as per error code	Complete		2	21/07/2014	
			Samanthas Diner	04/08/2014	01/01/1900	REP	Machine error	Complete		2	04/08/2014	
No			Office Supplies Unlimited	05/08/2014	01/01/1900	SERV	Machine error code - drum	Complete		2	05/08/2014	
			Danny Storm IT Cafe	05/08/2014	01/01/1900	SERV	Service required	Complete		2	05/08/2014	
	E CN0000118	HOPOUI	Hope Works (Pty) Ltd	26/02/2015	01/01/1900	INST	Setup required	Complete		2	26/02/2015	
Assignments 1		WES001	Westwood Dynamic	02/06/2015	01/01/1900	SERV	Machine service required	Complete		2	02/06/2015	
Kaymond I	E CN0000255	biancad	North West Branch	14/01/2016	01/01/1900	PR.	test	Complete		2	14/01/2016	
		HOP001	Hope Works (Pty) Ltd	29/03/2016	01/01/1900	SERV	Test auto apply task to work order	Complete		2	29/03/2016	
	E CN0000330	HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
	E CN0000339	HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
		TIA001	Titan Group	22/06/2016	01/01/1900	SERV	Loan Unit required	Complete		2	22/06/2016	
	E CN0000370	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Prior calls list for location	Complete		2	13/09/2016	
	⊞ CN0000372	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Scheduled Maintenance	Complete		2	13/09/2016	
	E CN0000373	HOP001	Hope Works (Pty) Ltd	19/09/2016	01/01/1900	REP	12345	Complete		2	26/09/2016	
On Site Info		YES001	Young Electric	18/11/2015	01/01/1900	PR	Check Contract Detail record in place after partial non stock return	Complete		2	18/11/2015	
	⊞ CN0000425	HOP001	Hope Works (Pty) Ltd	29/03/2017	01/01/1900	INST	My work - work order linked to a call.Installation at non dient loction	Complete		2	29/03/2017	
	⊞ CN0000437	HOP001	Hope Works (Pty) Ltd	12/04/2017	01/01/1900	SM	TT0001 - Daily - Call per WO	Complete		2 WO0001262 : call closed	12/04/2017	
For Contract	E CN0000447	OFF001	Office Supplies Unlimited	05/05/2017	01/01/1900	SERV	Test call for start and end work on a call vs ticketing	Complete		2	05/05/2017	
		HOP001	Hope Works (Pty) Ltd	17/05/2017	01/01/1900	PR	Error code	Complete		2	17/05/2017	
	E CN0000472	HOP001	Hope Works (Pty) Ltd	24/05/2017	01/01/1900	SERV	Contract Service Test v2.1.0.5	Complete		2	24/05/2017	

• The **Work Order** listing screen will open with work orders associated to the selected call.

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For a detailed handling of this topic refer to Introduction to Work Orders

**Related Topics** 



- Service Introduction to Call Closure Exceptions
- Service View Call Closure Exception Details
- Service Closure Exceptions View Call Details
- Service Closure Exceptions Invoice Call
- Service Closure Exceptions Credit Call
- Service Closure Exceptions Issue Stock
- Service Closure Exceptions WIP
- Service Closure Exceptions Flag Items

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