

We are currently updating our site; thank you for your patience.

SERVICE

CALL CLOSURE EXCEPTIONS - PENDING HISTORY

The **Call Pending** tile is a quick way to navigate to the list of Call Pending events related to the selected call.

A call can be placed manually in the **Pending** status in the call centre. The pending history is generated as the customer is **Placed on Pending** and **Released from Pending**.

There can be many reasons to place a call on Pending, but these reasons are based on a delay from the company's side, for example:

- Spares must first be purchased before the work can commence.
- Awaiting loan machine to be returned.
- Requires senior Technician

THE CALL CLOSURE EXCEPTIONS LISTING SCREEN

Ribbon Select Service > Call Exceptions

• The **Closure Exceptions Listing** screen will be displayed, listing all Completed calls with completed work orders that have closure exceptions.



Call Closure Exceptions - Pending History

Ψ						Closur	e Exceptio	ons - BPO: Version 2.5.1.4 - v2514 Example Company					_ 2
-	Home E	uipment / Locations 0	ontract Finan	ce / HR Inventory	Maintenance	/ Projects	Manufact	uring Procurement Sales Service Reporting	Utilities				- 8
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uncuc	ons		/	-			-			-	-u-		
Work 0	Orders 1	2 ⊞ CN0001004	DER001	Derton / Technologies		01/01/1900		Call SLA Hours Functionality Review	Complete	3		15/03/2023	
		E CN0000981	HOP001 HOP001	Hope Works (Pty) Ltd		01/01/1900		test placing call on hold Driver Connect - offine test	Complete	3		11/12/2019 21/11/2019	
		E CN0000979	HOP001 HOP001	Hope Works (Pty) Ltd Hope Works (Pty) Ltd		01/01/1900 01/01/1900		Third driver connect call	Complete	3		21/11/2019	
		E CN0000979	HOP001 HOP001					Driver Connect - full set of toners required		3			
Work	In Progress			Hope Works (Pty) Ltd		01/01/1900			Complete			21/11/2019	
	E CN0000977	HOP001	Hope Works (Pty) Ltd		01/01/1900		Driver Connect - toner delivery	Complete	3		21/11/2019		
		E CN0000973	DAN002	Dancing Shoes		01/01/1900		Test call email functionality	Complete			18/11/2019	
Notes		E CN0000841	YES001	Young Electric		01/01/1900		Test Service balances time logging	Complete	3		11/11/2019	
		E CN0000832	HOP001	Hope Works (Pty) Ltd		01/01/1900		it seems like call notes are not saving for call request	Complete			15/10/2019	
		E CN0000822	TEL005	Telerex		01/01/1900		test test another call for overflow error	Complete	2		11/07/2019	
Assign	ments 1	E CN0000815	DAN002	Dancing Shoes		01/01/1900			Complete	3		13/05/2019	
		E CN0000814	DAN002	Dancing Shoes		01/01/1900		test call for overflow error	Complete	3		13/05/2019	
		E CN0000812	HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for warranties	Complete	3		03/05/2019	
Hold H	listory	E CN0000793	HOP001	Hope Works (Pty) Ltd		01/01/1900		Toner replacement requirement	Complete	3		11/09/2018	
		E CN0000781	HOP001	Hope Works (Pty) Ltd		01/01/1900		Copier not switching on	Complete	3		25/07/2018	
		E CN0000772	HOP001	Hope Works (Pty) Ltd		01/01/1900		Client equipment not functioning - to send out a loan unit	Complete	3		12/07/2018	
			HOP001	Hope Works (Pty) Ltd		01/01/1900		Test all bilable items.	Complete	3		11/07/2018	
		E CN0000770	HOP001	Hope Works (Pty) Ltd		01/01/1900		Auto Invoicing Next Level	Complete	1		11/07/2018	
		E CN0000766	HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for auto invoicing	Complete	3		10/07/2018	
			DER001	Derton / Technologies		01/01/1900		Auto call invoice test	Complete	3		10/07/2018	
On Site	e Info	E CN0000764	APP0001	Apple Juice Inc		01/01/1900		New Call for testing invoicing from Auto Call Invoice.	Complete	3		10/07/2018	
		E CN0000763	HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for auto invoice processing	Complete	3		06/07/2018	
			APP0001	Apple Juice Inc		01/01/1900		Test stock over issue - auto approve part requests off	Complete	3		13/06/2018	
For Co	ontract	E CN0000552	HOP001	Hope Works (Pty) Ltd		01/01/1900		Test swap outs for tech connect	Complete	3		08/01/2018	
			HOP001	Hope Works (Pty) Ltd	19/12/2017	01/01/1900	INST	Test new swap out process on tech connect	Complete	3		19/12/2017	
		E CN0000534	GDB0001	Good Books	14/09/2017	01/01/1900	п	Test call for the WebPortal back order report	Complete	2		14/09/2017	

• Click on the row selector in front of the call.

Ψ					Closur	e Exceptio	ons - BPO: Version 2.5.1.4 - v2514 Example Company					- 8
Home Equipm	ent / Locations O	ontract Financ	e / HR Inventory	Maintenance	/ Projects	Manufact.	ring Procurement Sales Service Reporting Utilit	ies				- 8
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ave Close Invoice	Credit Issue V	/IP Flag Items		Refresh	Save Filter							
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On Site Info				15/03/2023			Call Closure Exception Functionality Review	Complete	3		15/03/2023	
OIT SILE DITO				21/07/2014			Please service machine as per error code	Complete	2		21/07/2014	
	E CN0000049			04/08/2014			Machine error	Complete	2		04/08/2014	
		OFF001	Office Supplies Unlimited	05/08/2014	01/01/1900	SERV	Machine error code - drum	Complete	2		05/08/2014	
	⊞ CN0000054	DAN001	Danny Storm IT Cafe	05/08/2014	01/01/1900	SERV	Service required	Complete	2		05/08/2014	
		HOP001	Hope Works (Pty) Ltd	26/02/2015	01/01/1900	INST	Setup required	Complete	2		26/02/2015	
	⊞ CN0000138	WES001	Westwood Dynamic	02/06/2015	01/01/1900	SERV	Machine service required	Complete	2		02/06/2015	
Time Review		biancad	North West Branch	14/01/2016	01/01/1900	PR	test	Complete	2		14/01/2016	
	⊞ CN0000296	HOP001	Hope Works (Pty) Ltd	29/03/2016	01/01/1900	SERV	Test auto apply task to work order	Complete	2		29/03/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
	⊞ CN0000333	HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	2		09/06/2016	
Transactions	⊞ CN0000355	TIA001	Titan Group	22/06/2016	01/01/1900	SERV	Loan Unit required	Complete	2		22/06/2016	
mansacuons		HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Prior calls list for location	Complete	2		13/09/2016	
Ouotes	E CN0000372	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Scheduled Maintenance	Complete	2		13/09/2016	
1	E CN0000373	HOP001	Hope Works (Pty) Ltd	19/09/2016	01/01/1900	REP	12345	Complete	2		26/09/2016	
	E CN0000228	YES001	Young Electric	18/11/2015	01/01/1900	PR	Check Contract Detail record in place after partial non stock return	Complete	2		18/11/2015	
		HOP001	Hope Works (Pty) Ltd	29/03/2017	01/01/1900	INST	My work - work order linked to a call.Installation at non client loction	Complete	2		29/03/2017	
Orders	E CN0000437	HOP001	Hope Works (Pty) Ltd	12/04/2017	01/01/1900	SM	TT0001 - Daily - Call per WO	Complete	2	WO0001262 : call closed	12/04/2017	
	E CN0000447	OFF001	Office Supplies Unlimited	05/05/2017	01/01/1900	SERV	Test call for start and end work on a call vs ticketing	Complete	2		05/05/2017	
	E CN0000458	HOP001	Hope Works (Pty) Ltd	17/05/2017	01/01/1900	PR	Error code	Complete	2		17/05/2017	
Invoices		HOP001	Hope Works (Pty) Ltd	24/05/2017	01/01/1900	SERV	Contract Service Test v2.1.0.5	Complete	2		24/05/2017	
	E CN0000487	HOP001	Hope Works (Pty) Ltd	01/06/2017	01/01/1900	NDR	New Deal Rental	Complete	2		08/06/2017	
		OFF001	Office Supplies Unlimited	06/06/2017	01/01/1900	INST	Test creating a call with the required date field filed in.	Complete	2		06/06/2017	
Credit Notes	E CN0000490	HOP001	Hope Works (Pty) Ltd	08/06/2017	01/01/1900	NDS	1234	Complete			15/06/2017	
	E CN0000491	ABCXYZ123	ABC SHoe Co	08/06/2017	01/01/1900	NDS	1234	Complete	7		15/06/2017	

CALL PENDING HISTORY

• Click on the **Pending History** tile.

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	▶ E CN0001004	DER001	Derton / Technologies	15/03/2023	01/01/1900	ADM	Call Closure Exception Functionality Review	Complete		3	15/03/2023	
Work Orders 1	E CN0001018	DER001	Derton / Technologies	07/09/2023	01/01/1900	INST	Call exception - correct and then flag	Complete		3	07/09/2023	
		DER001	Derton / Technologies	08/09/2023	01/01/1900	INST	New part requests requires approval	Complete		3	08/09/2023	
		DER001	Derton / Technologies	08/09/2023	01/01/1900	INST	Open part requests need to be actioned.	Complete		3	08/09/2023	
Work In Progress		DER001	Derton / Technologies	08/09/2023	01/01/1900	INSP	Open sub contracts need to be received.	Complete		3	08/09/2023	
		WES001	Westwood Dynamic	21/07/2014	01/01/1900	SERV	Please service machine as per error code	Complete		2	21/07/2014	
	E CN0000049	SAM001	Samanthas Diner	04/08/2014	01/01/1900	REP	Machine error	Complete		2	04/08/2014	
Votes		OFF001	Office Supplies Unlimited	05/08/2014	01/01/1900	SERV	Machine error code - drum	Complete		2	05/08/2014	
	E CN0000054	DAN001	Danny Storm IT Cafe	05/08/2014	01/01/1900	SERV	Service required	Complete		2	05/08/2014	
		HOP001	Hope Works (Pty) Ltd	26/02/2015	01/01/1900	INST	Setup required	Complete		2	26/02/2015	
to be wanted as a final state	E CN0000138	WES001	Westwood Dynamic	02/06/2015	01/01/1900	SERV	Machine service required	Complete		2	02/06/2015	
Assignments 1		biancad	North West Branch	14/01/2016	01/01/1900	PR.	test	Complete		2	14/01/2016	
	E CN0000296	HOP001	Hope Works (Pty) Ltd	29/03/2016	01/01/1900	SERV	Test auto apply task to work order	Complete		2	29/03/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
Hold History		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete		2	09/06/2016	
		TIA001	Titan Group	22/06/2016	01/01/1900	SERV	Loan Unit required	Complete		2	22/06/2016	
	E CN0000370	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Prior calls list for location	Complete		2	13/09/2016	
	E CN0000372	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Scheduled Maintenance	Complete		2	13/09/2016	
			Hope Works (Pty) Ltd	19/09/2016	01/01/1900	REP	12345	Complete		2	26/09/2016	
Pending			Young Electric	18/11/2015	01/01/1900	PR	Check Contract Detail record in place after partial non stock return	Complete		2	18/11/2015	
Pending			Hope Works (Pty) Ltd	29/03/2017	01/01/1900	INST	My work - work order linked to a call.Installation at non client loction	Complete		2	29/03/2017	
			Hope Works (Pty) Ltd	12/04/2017	01/01/1900	SM	TT0001 - Daily - Call per WO	Complete		2 WO0001262 : call closed	12/04/2017	
			Office Supplies Unlimited	05/05/2017	01/01/1900	SERV	Test call for start and end work on a call vs ticketing	Complete		2	05/05/2017	
			Hope Works (Pty) Ltd	17/05/2017	01/01/1900	PR	Error code	Complete		2	17/05/2017	
_	LL 010000172	1107 00 2	Hope Works (Pty) Ltd	24/05/2017	01/01/1900	SERV	Contract Service Test v2.1.0.5	Complete		2	24/05/2017	

• The **Pending History** listing screen will open displaying the call pending events.

â +			Pe	ending Events Listing for Call ,Ref no : CN0001004 - BPO: \	/ersion 2.5.1.4 - v2	514 Example Compa	ny			_ 8 ×
Ф. В	forme Equipment / Lo	cations Contract Fi	nance / HR Inventory Mair	ntenance / Projects Manufacturing Procurement Sa	les Service R	Reporting Utilities				_ & ×
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05/12/2023	16:21:52	RS	Requires Senior Tech	Not a standard problem, requires senior technician to assist.	07/12/2023	16:21:52	05/12/2023	16:22:41	Bianca Du Toit	
Open Windows	s *							User : Bianca	05/12/2023 Version : 2.5.1.	4 v2514 Example Compa

For a detailed handling of this topic refer to Calls - View Pending History

Related Topics



- Service Introduction to Call Closure Exceptions
- Service View Call Closure Exception Details
- Service Closure Exceptions View Call Details
- Service Closure Exceptions Invoice Call
- Service Closure Exceptions Credit Call
- Service Closure Exceptions Issue Stock
- Service Closure Exceptions WIP
- Service Closure Exceptions Flag Items

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