

We are currently updating our site; thank you for your patience.

## SERVICE

## **CLOSURE EXCEPTIONS - VIEW CALL DETAILS**

As you investigate the Call Closure Exceptions, you may want to view or edit the call.

## Ribbon Select Service > Call Exceptions

÷ 🗢	BP0: Version 2.5.1.4 - v2514 Example Company													8 X						
	Equipment /	Locations	Contract	Finance / HR	Inventory	Mainten	ance / Projects	Manufacturing	Proc	urement S	ales Ser	vice	Reporting Utilities							
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Tech Map	Scheduling	Current Tech Activity	Technicians	Availability Exceptions	Site Exceptions	Calls	Call Requests	Call Exceptions	Call SLA	Work Orders	Service Requests	WIP	Work Management	Time Review	My Work Orders	My Tickets	All Open Tickets	My Work		
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• The **Closure Exceptions Listing** screen will be displayed, listing all Completed calls with completed work orders that have closure exceptions.

Home Equipment	t / Locations Co	ontract Finance										
3 😣 🗋		one occorrections	e / HR Inventory	Maintenance	/ Projects	Manufact.	ring Procurement Sales Service Reporting	Utilities				-
ave Close Invoice Cr	edit issue V	VIP Flag Items	Durban 💌	Pafrash	Save Layou Workspace							
				4	🖁 Save Filter							
nt	Process		State		Format							
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er text to search P	CalReference	CustomerCode	CustomerName	CalDate	CalTime	CallType	CalDesc	StatusDesc	Priority	Action	DateRequired +	
unctions *	·	0	-O:	-	-	10:	0	-0-	-	1 <b>0</b> 4	=	
	9 E CN0001004	DER001	Derton / Technologies	15/03/2023	01/01/1900	ADM	Call SLA Hours Functionality Review	Complete	3		15/03/2023	
Work Orders 1		HOP001	Hope Works (Pty) Ltd		01/01/1900		test placing call on hold	Complete	3		11/12/2019	
	E CN0000980	HOP001	Hope Works (Pty) Ltd		01/01/1900		Driver Connect - offline test	Complete	3		21/11/2019	
	E CN0000979	HOP001	Hope Works (Pty) Ltd	21/11/2019	01/01/1900	SERV	Third driver connect call	Complete	3		21/11/2019	
Work In Progress	E CN0000978	HOP001	Hope Works (Pty) Ltd	21/11/2019	01/01/1900	PR	Driver Connect - full set of toners required	Complete	3		21/11/2019	
	E CN0000977	HOP001	Hope Works (Pty) Ltd	21/11/2019	01/01/1900	SERV	Driver Connect - toner delivery	Complete	3		21/11/2019	
	E CN0000973	DAN002	Dancing Shoes	18/11/2019	01/01/1900	ADM	Test call email functionality	Complete	3		18/11/2019	
Notes	⊞ CN0000841	YES001	Young Electric	11/11/2019	01/01/1900	NDS	Test Service balances time logging	Complete	3		11/11/2019	
		HOP001	Hope Works (Pty) Ltd	15/10/2019	01/01/1900	DR	it seems like call notes are not saving for call request	Complete	3		15/10/2019	
	⊞ CN0000822	TEL005	Telerex	04/07/2019	01/01/1900	DR	test	Complete	2		11/07/2019	
Assignments 1		DAN002	Dancing Shoes	13/05/2019	01/01/1900	INST	test another call for overflow error	Complete	3		13/05/2019	
Assignmenta A		DAN002	Dancing Shoes	13/05/2019	01/01/1900	INST	test call for overflow error	Complete	3		13/05/2019	
		HOP001	Hope Works (Pty) Ltd	03/05/2019	01/01/1900	π	Test call for warranties	Complete	3		03/05/2019	
	E CN0000793	HOP001	Hope Works (Pty) Ltd	11/09/2018	01/01/1900	TON	Toner replacement requirement	Complete	3		11/09/2018	
Hold History		HOP001	Hope Works (Pty) Ltd	25/07/2018	01/01/1900	REP	Copier not switching on	Complete	3		25/07/2018	
	⊞ CN0000772	HOP001	Hope Works (Pty) Ltd	12/07/2018	01/01/1900	REP	Client equipment not functioning - to send out a loan unit	Complete	3		12/07/2018	
		HOP001	Hope Works (Pty) Ltd	11/07/2018	01/01/1900	DR	Test all bilable items.	Complete	3		11/07/2018	
Pending History	⊞ CN0000770	HOP001	Hope Works (Pty) Ltd		01/01/1900		Auto Invoicing Next Level	Complete	1		11/07/2018	
		HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for auto invoicing	Complete	3		10/07/2018	
		DER001	Derton / Technologies		01/01/1900		Auto call invoice test	Complete	3		10/07/2018	
On Site Info	CN0000764     CN0000764     CN0000764	APP0001	Apple Juice Inc		01/01/1900		New Call for testing invoicing from Auto Call Invoice.	Complete	3		10/07/2018	
	E CN0000763	HOP001	Hope Works (Pty) Ltd		01/01/1900		Test call for auto invoice processing	Complete	3		06/07/2018	
		APP0001	Apple Juice Inc		01/01/1900		Test stock over issue - auto approve part requests off	Complete	3		13/06/2018	
For Contract		HOP001	Hope Works (Pty) Ltd		01/01/1900		Test swap outs for tech connect	Complete	3		08/01/2018	
		HOP001 GD80001	Hope Works (Pty) Ltd Good Books		01/01/1900 01/01/1900		Test new swap out process on tech connect Test call for the WebPortal back order report	Complete	3		19/12/2017 14/09/2017	

• Double Click on the relevant call.



Service -	Closure	Exceptions	- View	Call Details
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Ψ					Closu	e Exceptio	ens - BPO: Version 2.5.1.4 - v2514 Example Company					- 8
Home	Equipment / Locations	Contract Financ	e / HR Inventory	Maintenance	/ Projects	Manufact.	ring Procurement Sales Service Reporting Utiliti	ies				- 8
Save Close Ir	nvoice Credit Issue	WIP Flag Items	Durban 🔻	Refresh	Save Layor Workspace Save Filter							
nks												
	0	CustomerCode	CustomerName	CalDate	CalTime	CalType	CalDesc	StatusDesc	Priority	Action	DateRequired	
	7 10	0	0	-	-	10:	10:	-D:	-	<ul> <li>(D)</li> </ul>	-	
	E CN0001004		Derton / Technologies	15/03/2023	01/01/1900		Call Closure Exception Functionality Review	Complete		-	15/03/2023	
	E CN0000041		Westwood Dynamic	21/07/2014			Please service machine as per error code	Complete		2	21/07/2014	
	E CN0000049		Samanthas Diner	04/08/2014			Machine error	Complete			04/08/2014	
	E CN0000053		Office Supplies Unlimited				Machine error code - drum	Complete			05/08/2014	
	E CN0000054		Danny Storm IT Cafe	05/08/2014			Service required	Complete			05/08/2014	
	E CN0000118	HOP001		26/02/2015			Setup required	Complete			26/02/2015	
	E CN0000138	WES001	Westwood Dynamic	02/06/2015	01/01/1900	SERV	Machine service required	Complete			02/06/2015	
Time Review	E CN0000255	biancad	North West Branch	14/01/2016	01/01/1900	PR	test	Complete			14/01/2016	
	E CN0000296	HOP001	Hope Works (Pty) Ltd	29/03/2016	01/01/1900	SERV	Test auto apply task to work order	Complete			29/03/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete			09/06/2016	
	E CN0000333	HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete			09/06/2016	
		HOP001	Hope Works (Pty) Ltd	09/06/2016	01/01/1900	INST	Tier - Commercial Tier Test	Complete	1		09/06/2016	
ransactions	⊞ CN0000355	TIA001	Titan Group	22/06/2016	01/01/1900	SERV	Loan Unit required	Complete	:		22/06/2016	
ransactions		HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Prior calls list for location	Complete	2		13/09/2016	
Ouotes	E CN0000372	HOP001	Hope Works (Pty) Ltd	13/09/2016	01/01/1900	REP	Scheduled Maintenance	Complete	:		13/09/2016	
		HOP001	Hope Works (Pty) Ltd	19/09/2016	01/01/1900	REP	12345	Complete	3		26/09/2016	
	⊞ CN0000228	YES001	Young Electric	18/11/2015	01/01/1900	PR	Check Contract Detail record in place after partial non stock return	Complete	1		18/11/2015	
Orders		HOP001	Hope Works (Pty) Ltd	29/03/2017	01/01/1900	INST	My work - work order linked to a call.Installation at non client loction	Complete	3		29/03/2017	
	⊞ CN0000437	HOP001	Hope Works (Pty) Ltd	12/04/2017	01/01/1900	SM	TT0001 - Daily - Call per WO	Complete	3	2 WO0001262 : call closed	12/04/2017	
		OFF001	Office Supplies Unlimited	05/05/2017	01/01/1900	SERV	Test call for start and end work on a call vs ticketing	Complete	3		05/05/2017	
	E CN0000458	HOP001	Hope Works (Pty) Ltd	17/05/2017	01/01/1900	PR	Error code	Complete	:		17/05/2017	
		HOP001	Hope Works (Pty) Ltd	24/05/2017	01/01/1900	SERV	Contract Service Test v2.1.0.5	Complete	1		24/05/2017	
	⊞ CN0000487	HOP001	Hope Works (Pty) Ltd	01/06/2017	01/01/1900	NDR	New Deal Rental	Complete	1		08/06/2017	
		OFF001	Office Supplies Unlimited	06/06/2017	01/01/1900	INST	Test creating a call with the required date field filled in.	Complete	1		06/06/2017	
	⊞ CN0000490	HOP001	Hope Works (Pty) Ltd	08/06/2017	01/01/1900	NDS	1234	Complete	3		15/06/2017	
		ABCXYZ123	ABC SHoe Co	08/06/2017	01/01/1900	NDS	1234	Complete	1		15/06/2017	

- This will open the Call Maintain screen for the selected call.
- You can click **Back** once you have viewed the call details, or **Save** if you have made changes.

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Home Equi	oment / Locations Cont	tract Finance / HR	Inventory	Maintenar	nce / Projects M	anufacturing	Procurement	Sales Service	Reporting Uti	lities					_ & ×
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Save Back Close	Complete Assign Hok		P	ave Layout		rint Note									
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Maintain 🗳	Proce	555		Form	nat 🦼 Pri	int 🖌 Info									$\diamond$
Links 4					Relates To :										2
Enter text to search	D Customer	Derton / Technologies	+ … م		ReferenceType Serial No		ferenceNo 20-9896								Customer Info
Functions	Contact	Maggie Smart	م	•	<ul> <li>Senar No</li> <li>Prior Call Reference</li> </ul>		20-9896								ICT I
Tunctions	Contact No.	031 123 4785			Call Request Refe										
Work Orders 1	Address	685 Silver Oak Road	ρ		Contract No	00	0000074								ç
		Forest Hills Upper Highway Area			Location										a b
					Project Reference Ouote Reference										dir
Work In Progress	Call Type	Administration		•	Invoice Reference										8
	Error Code				Order Reference										- Eq
															ipm
Notes	Description	Call Closure Exception Review	Functionality	· .											User Defined Equipment Info
															nfo
	Call Date Time	15 100 10000	15:00:39												SLAS
Assignments			15:00:39												8
	Priority	3 🗘 *		Ē	Prior Calls :										
	SLA				CalReference	CalDate	CalTime	Description			CalType	CallTypeDesc Administration	ErrorCode	ErrorCodeDesc	SerialNo
Hold History	Date Required	15/03/2023 •			<ul> <li>CN0001004</li> <li>CN0000838</li> </ul>	15/03/2023 25/10/2019		Call Closure Exception Test SLA Percentage			ADM SERV	Service			2020-98
	Order No				CN0000837	16/10/2019		SErvice account blana			DR	Select Call Type			2020-98
Pending History	Logged By	bianca													
	Status	M - Complete													
	Optional No														
On Site Info 1															
For Contract															
					4										•
Meters	_			E											

For a detailed handling of this topic refer to Service - Introduction to Calls

## **Related Topics**



- Service Introduction to Call Closure Exceptions
- Service View Call Closure Exception Details
- Service Closure Exceptions View Call Details
- Service Closure Exceptions Invoice Call
- Service Closure Exceptions Credit Call
- Service Closure Exceptions Issue Stock
- Service Closure Exceptions WIP
- Service Closure Exceptions Flag Items

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