We are currently updating our site; thank you for your patience.

SALES CONNECT

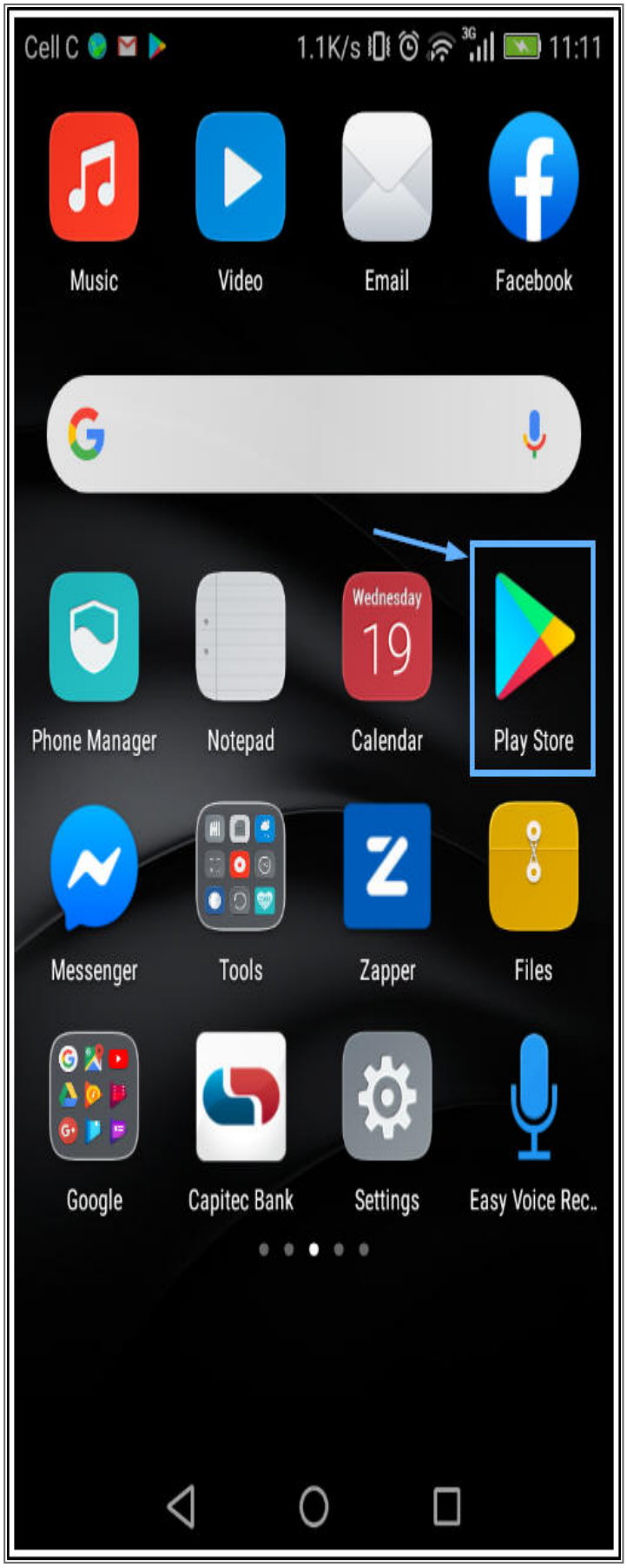
DOWNLOAD AND LOGIN

[Watch the video]

DOWNLOAD APP FROM GOOGLE PLAYSTORE

- If you do not have the app on your mobile device yet, open **Google Play Store**

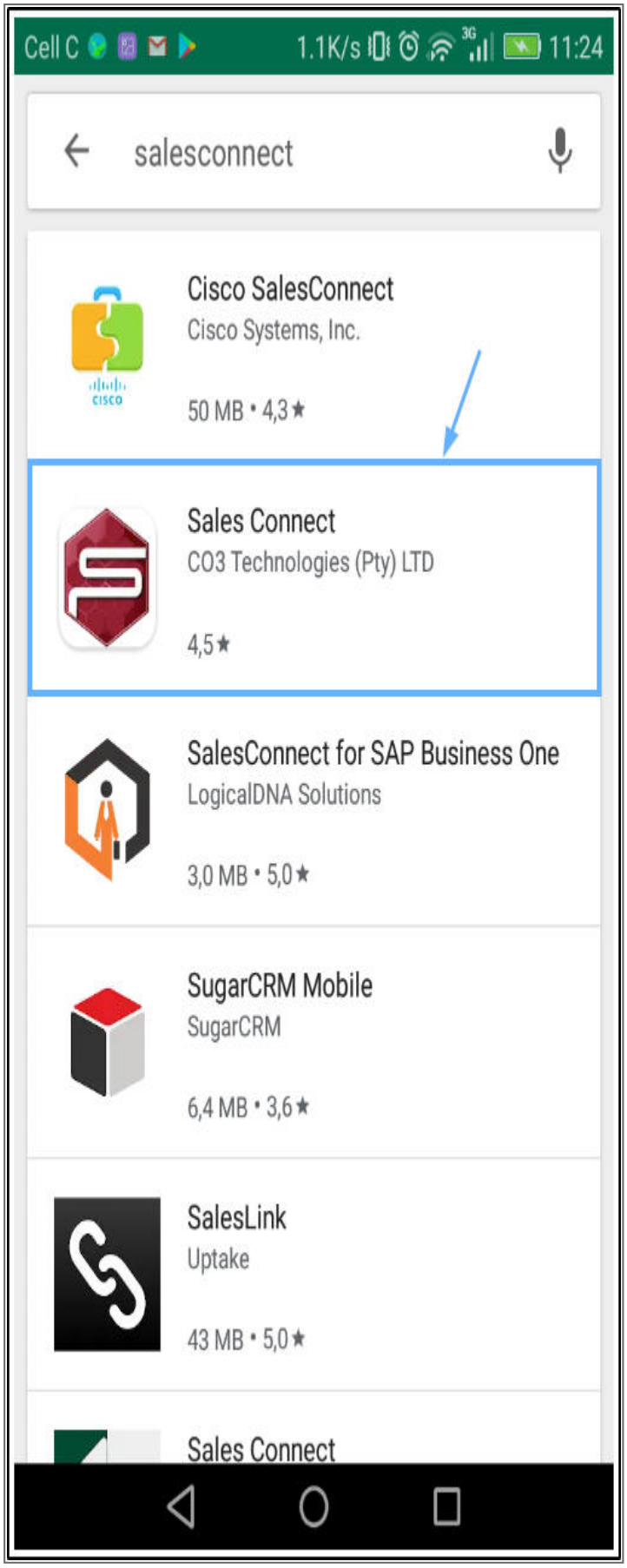
CO3 Technologies (Pty) Ltd © Company Confidential



CO3 Technologies (Pty) Ltd © Company Confidential

- Search for and install **Sales Connect**CO3 Technologies (Pty) Ltd

CO3 Technologies (Pty) Ltd © Company Confidential

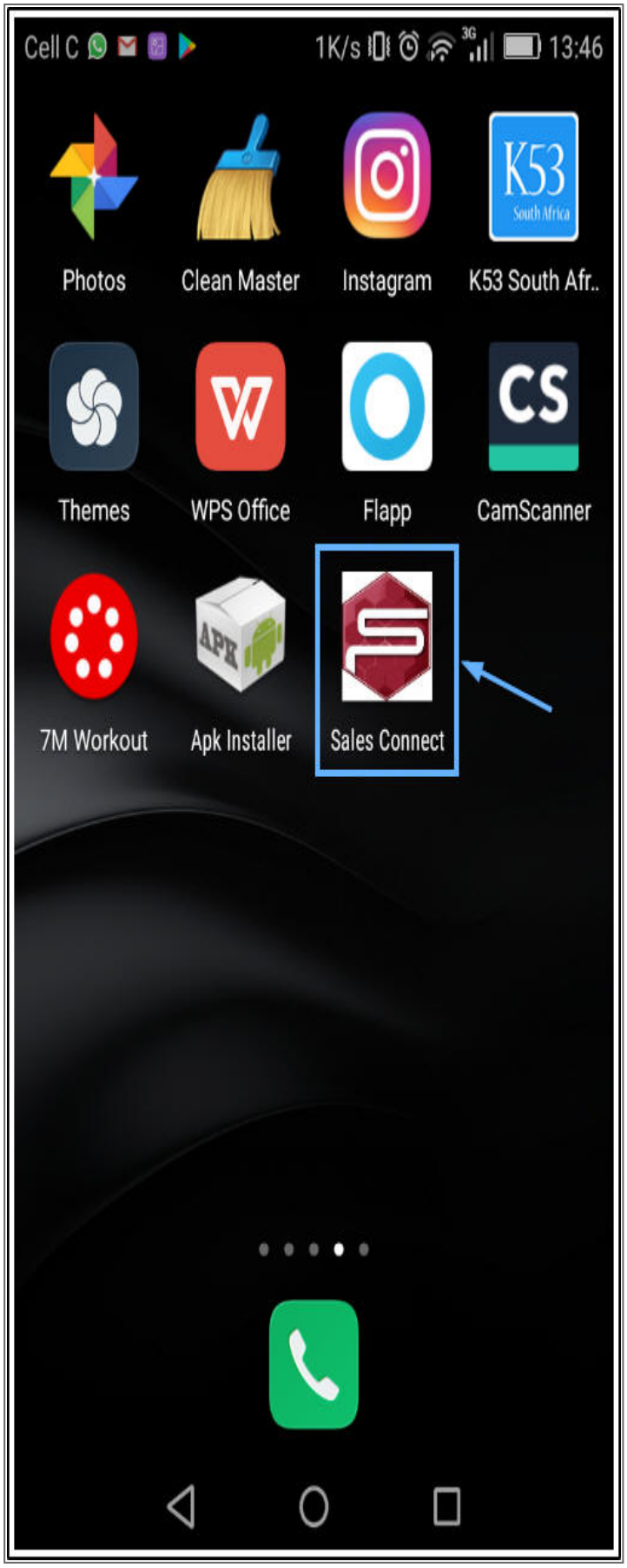


CO3 Technologies (Pty) Ltd © Company Confidential

OPEN APP

- Once installed, select the **Sales Connect** icon on your device.

CO3 Technologies (Pty) Ltd © Company Confidential



CO3 Technologies (Pty) Ltd © Company Confidential

- The Sales Connect **start up** screen will be displayed.

CO3 Technologies (Pty) Ltd © Company Confidential

CO3 Technologies (Pty) Ltd © Company Confidential

INITIAL LOG IN

The initial log in screen will be displayed. You may need to speak to your system administrator with regards to initial Sales Connect set up.

Username:

- Type in your **user name** as given to you by your system administrator.

Password:

- Type in your **password** as given to you by your system administrator.

Company domain:

- Type in the **company domain** as given to you by your system administrator.

CO3 Technologies (Pty) Ltd © Company Confidential

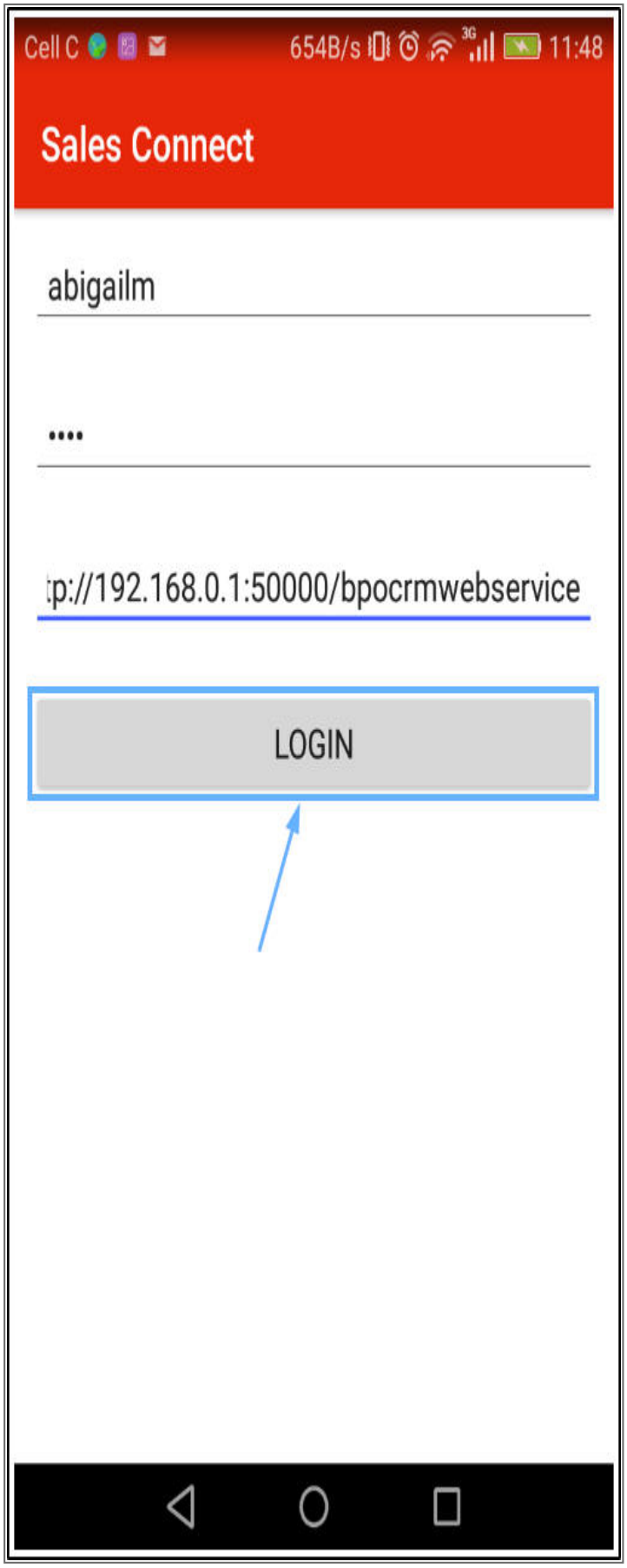
CO3 Technologies (Pty) Ltd © Company Confidential

When you have typed in your:

- **Username**
- **Password** and
- **Company Domain** details

select **LOGIN**.

CO3 Technologies (Pty) Ltd © Company Confidential

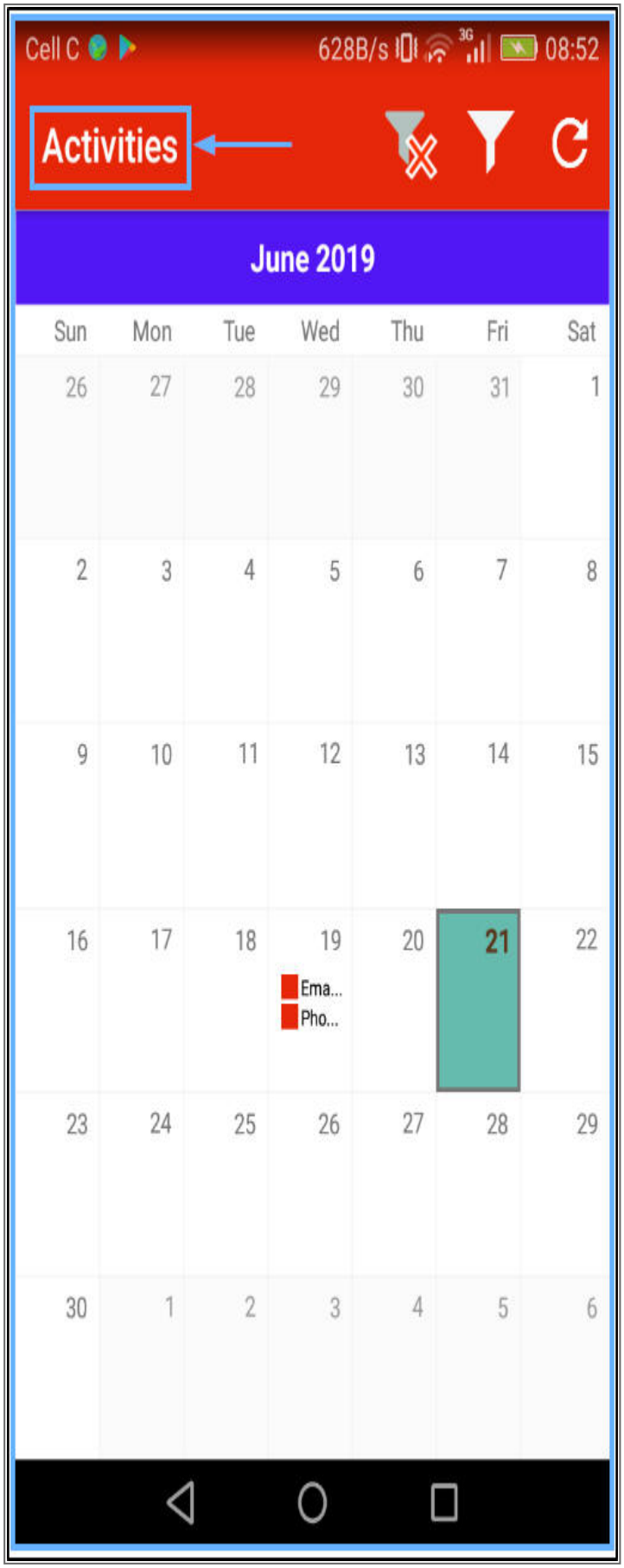


CO3 Technologies (Pty) Ltd © Company Confidential

THE 'ACTIVITIES' SCREEN

- The Activities screen will be displayed. This screen will be covered in more detail in Sales Connect: Environment.

CO3 Technologies (Pty) Ltd © Company Confidential

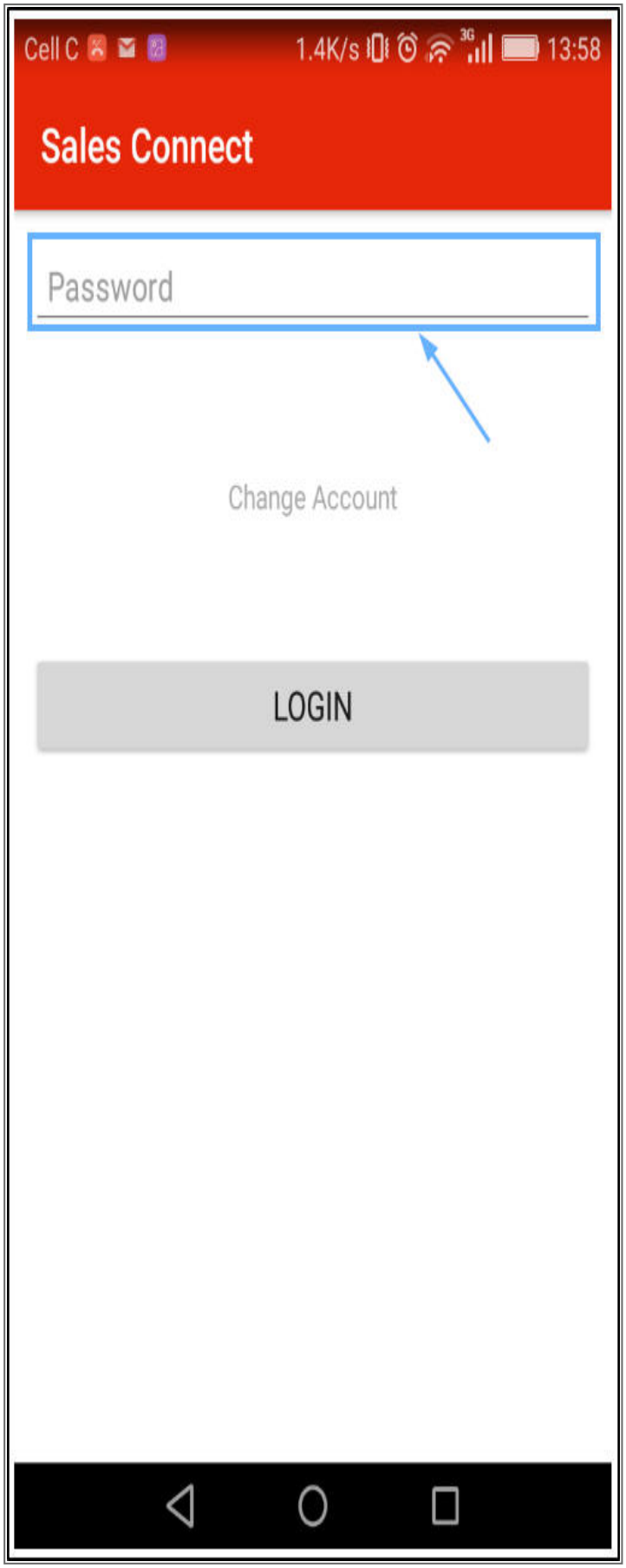


CO3 Technologies (Pty) Ltd © Company Confidential

SUBSEQUENT LOG IN

- Sales Connect will keep your details. For subsequent logins you only need to type in your **password**.

CO3 Technologies (Pty) Ltd © Company Confidential

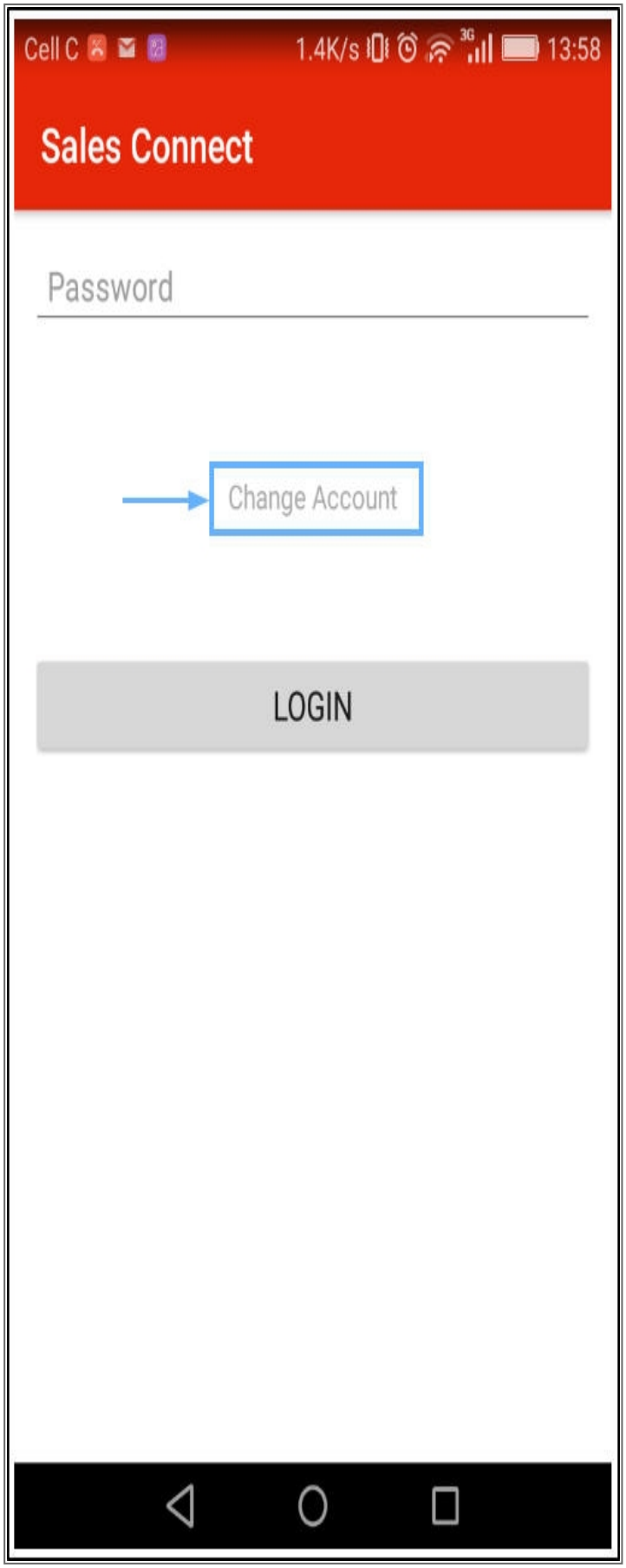


CO3 Technologies (Pty) Ltd © Company Confidential

CHANGE LOG IN

- If you do need to change the login details, click on **Change Account**

CO3 Technologies (Pty) Ltd © Company Confidential



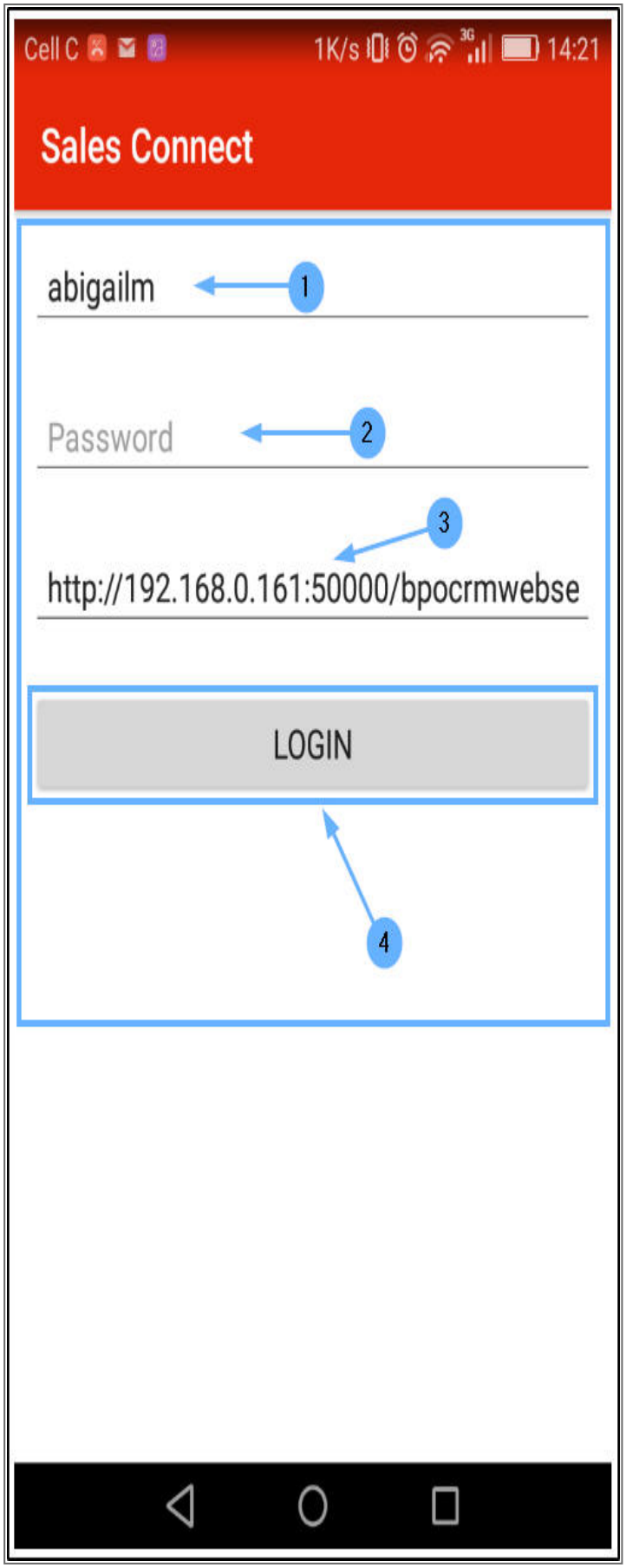
CO3 Technologies (Pty) Ltd © Company Confidential

- The initial log in screen will be displayed again.

  Change the:

  1. **User name** or
  2. **Password** or
  3. **Company domain** details, as required, then click on
  4. **LOGIN**

CO3 Technologies (Pty) Ltd © Company Confidential

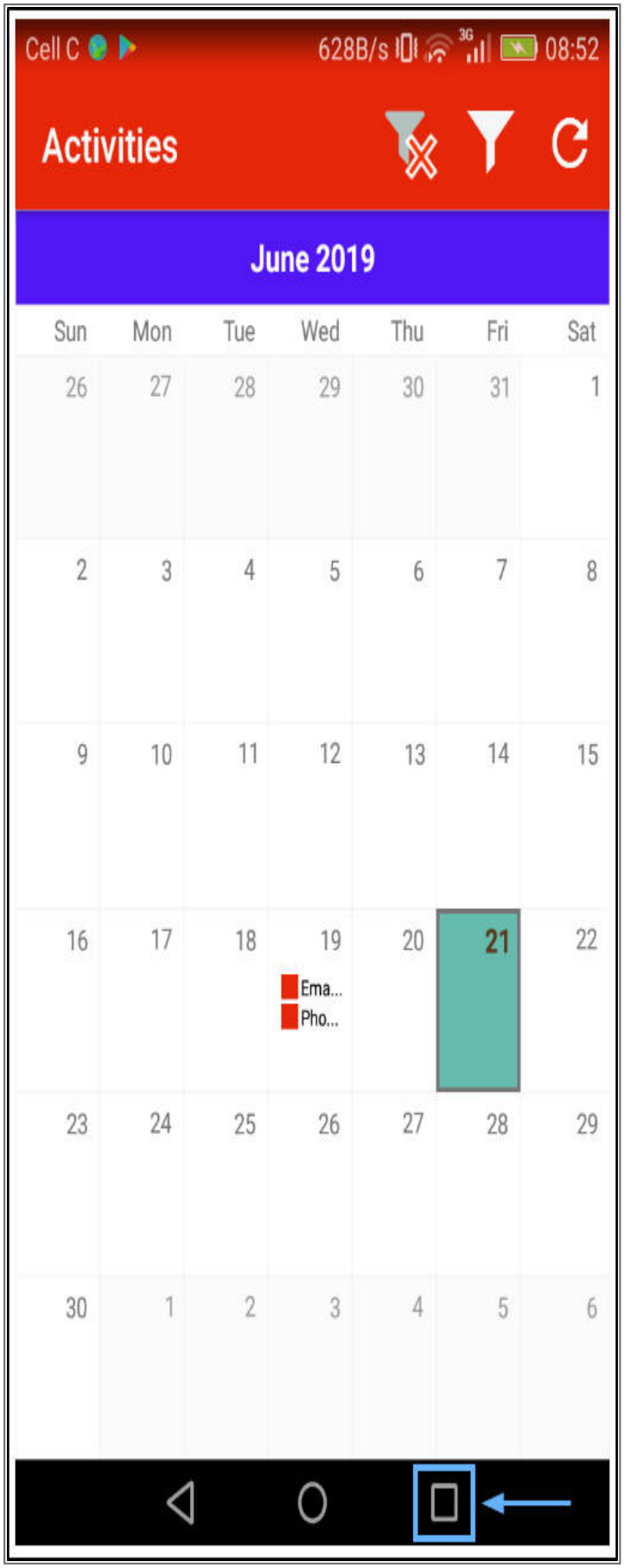


CO3 Technologies (Pty) Ltd © Company Confidential

LOG OUT / EXIT APP

- At the end of your working day, you can exit the application by pressing the Application key [ ] on your device.

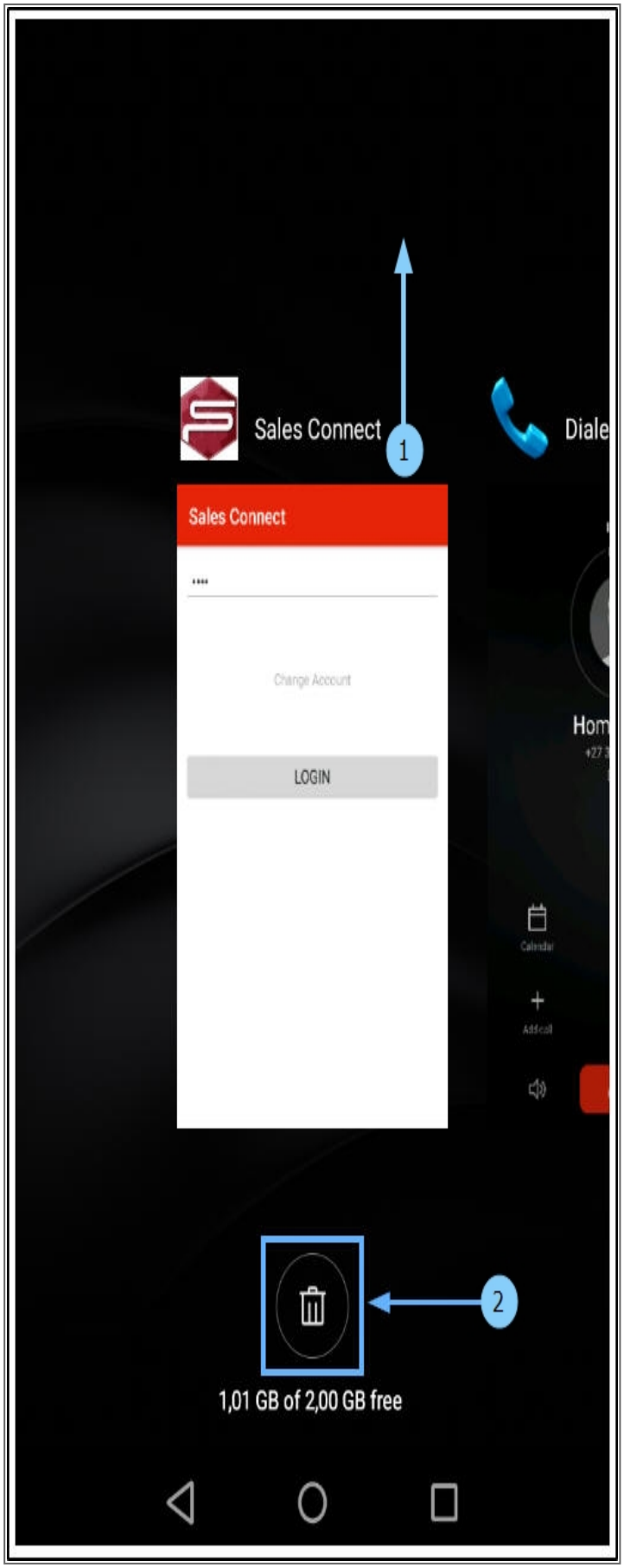
CO3 Technologies (Pty) Ltd © Company Confidential



CO3 Technologies (Pty) Ltd © Company Confidential

- A list of the most recently used applications will be displayed.
    1. Either swipe the Sales Connect app **upwards** on the mobile device - thereby closing it.
    2. Or tap the **Close All** icon on your particular device, to close the app. (This will close all other open apps.)

CO3 Technologies (Pty) Ltd © Company Confidential

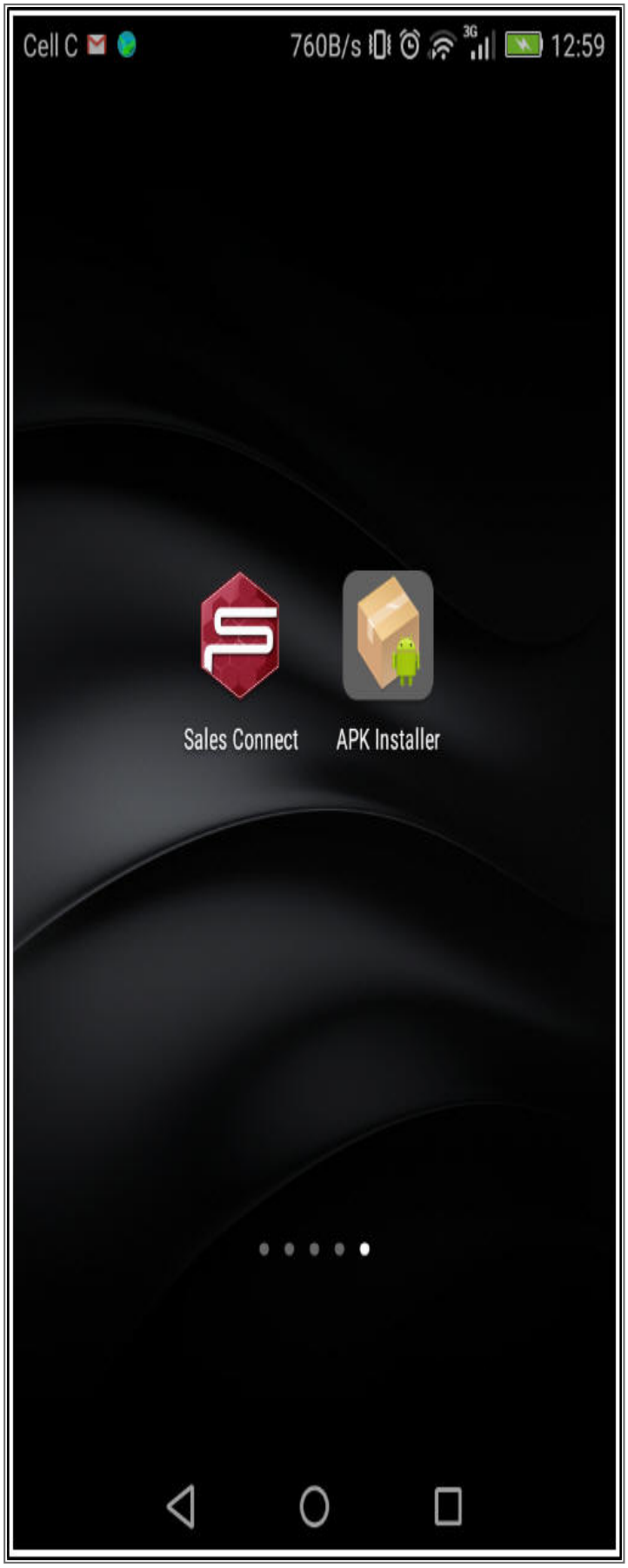


CO3 Technologies (Pty) Ltd © Company Confidential

NOTE - APK INSTALLER

- You may need to place an **APK installer app** on your Android device before you can successfully install **Sales Connect**.
- If this is the case, select an APK from Google Play and download it according to the prompts given.

CO3 Technologies (Pty) Ltd © Company Confidential



CO3 Technologies (Pty) Ltd © Company Confidential

Related Topics

- Sales Connect - Introduction and Index
- Sales Connect - Environment
- Sales Connect - Edit Activity Details
- Sales Connect - Add Image / Photo to an Activity
- Sales Connect - Add Notes to an Activity
- Sales Connect - Link Start and End Travel to an Activity
- CRM

MNU.160.002

CO3 Technologies (Pty) Ltd © Company Confidential