

We are currently updating our site; thank you for your patience.

# **SALES STUDIO QUOTES**

## **VIEW QUOTES**

All quotes created in Sales Studio can be found in the **Sales Quotes** listing screen after selecting the applicable **Site** and **Status**.

Follow the process set out below to view the current quotes on the system.

### **Version Compatibility**

- BPO2 v 2.3.0.2
- Sales Studio v 1.0.0.21
- Configurator v 2.2.0.0
- CRM v 3.5.7.5

Ribbon Access: Sales Studio > Sales > Quotes

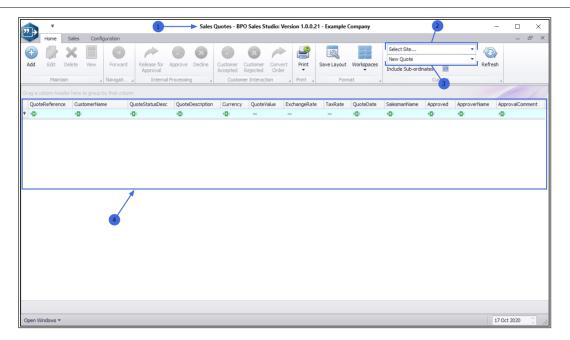


#### **SELECT THE SITE AND STATUS**

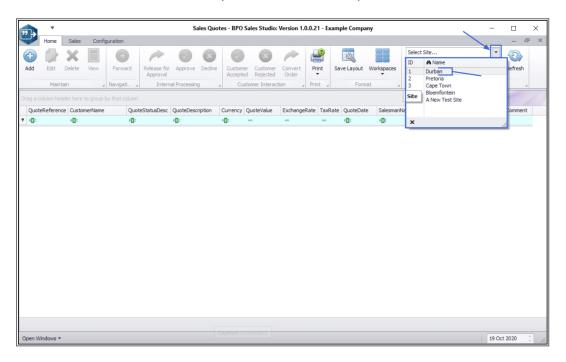
- 1. The Sales Quotes listing screen will open.
- 2. The relevant **Site** will need to be selected,
- 3. before quotes will be displayed in the data grid.



## View Quotes



- 1. Click on the drop-down arrow in the **Site** field to display the **Site Name** menu.
- 2. Select from the list the particular site that you wish to view.





#### **GENERAL BPO2 INTERFACE FUNCTIONALITY**

The following basic BPO2 functionality applies in this screen:

- 1. Format:
- Save Layout
- Workspaces
- Save Filter
- 2. Current:
  - Refresh: Clicking on this button will update the currently displayed page.
- 3. Open Windows:
  - Open Windows
- 4. Data Grids:
  - Refer to <u>Using BPO Data Grids</u> and <u>Data Grid Filtering</u> for further information regarding data grid functionality that can be utilised here.

MNU.168.001