

We are currently updating our site; thank you for your patience.

SERVICE CENTRE

CUSTOMER OWNED ITEM REPAIR CALL PROCESS

This process is to be used when clients bring their equipment item to you for repair, where this item was not sold by your company, and there is no record of it on the system.

1. Customer Machine Logging:

- i. Add Equipment Item Part Number (if required)
- ii. Create Customer Item
- 2. Log Call
- 3. Assign a Technician to the Call
- 4. Print Call Work Order Report
- 5. Requests:
 - i. Request Parts
 - ii. Part Request Authorisation
 - iii. Issue Stock

6. Services:

- i. Request Services (e.g. Customer machine repair by Supplier)
- ii. Service Requisition Cycle

7. Update Call Costs:

- i. Log Technician Time
- ii. Log Expenses
- iii. Log Travel
- iv. Update Service Actual Cost (if required)
- v. Update Meter Reading (if not logged at call creation)



Customer Owned Item Repair Call Process

- 8. Invoice Call
- 9. Close Call

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