# HUMAN RESOURCES
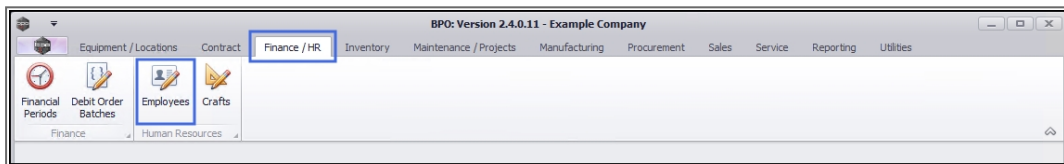
## EMPLOYEES – ADDRESSES

You can **Add**, **Edit** and **Delete** an employee address from the **Employees** listing screen.

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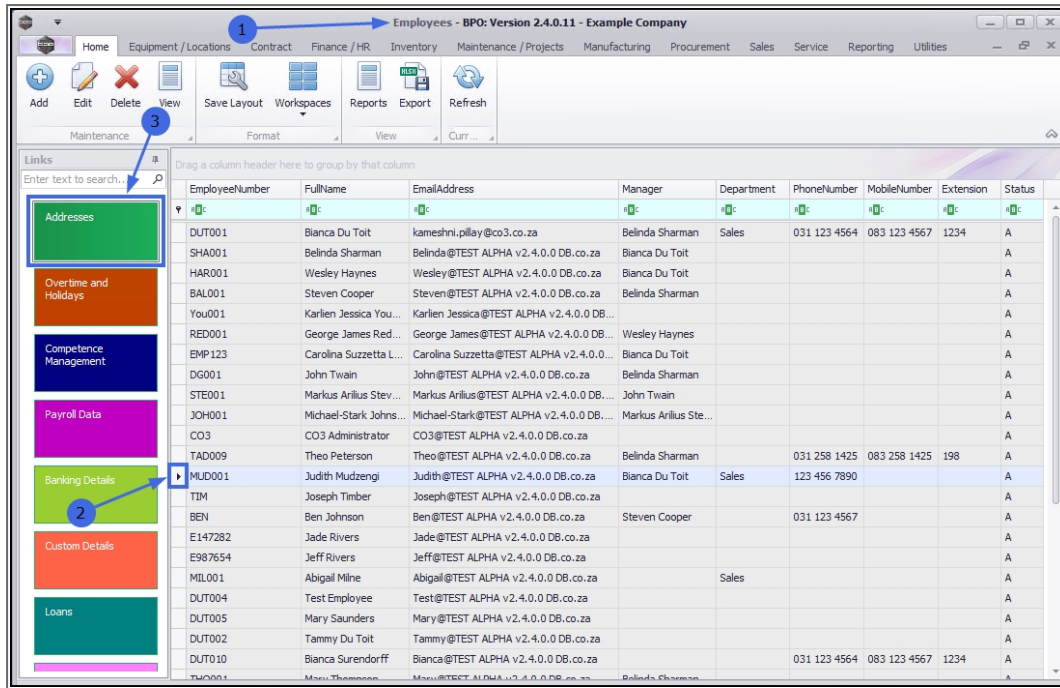*Ribbon Access:*  *Finance and HR  >  Employees*

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1. The *Employees* listing screen will display.

## VIEW EMPLOYEE ADDRESSES

### SELECT EMPLOYEE

2. Select the *row* of the employee whose address details you wish to *view*.
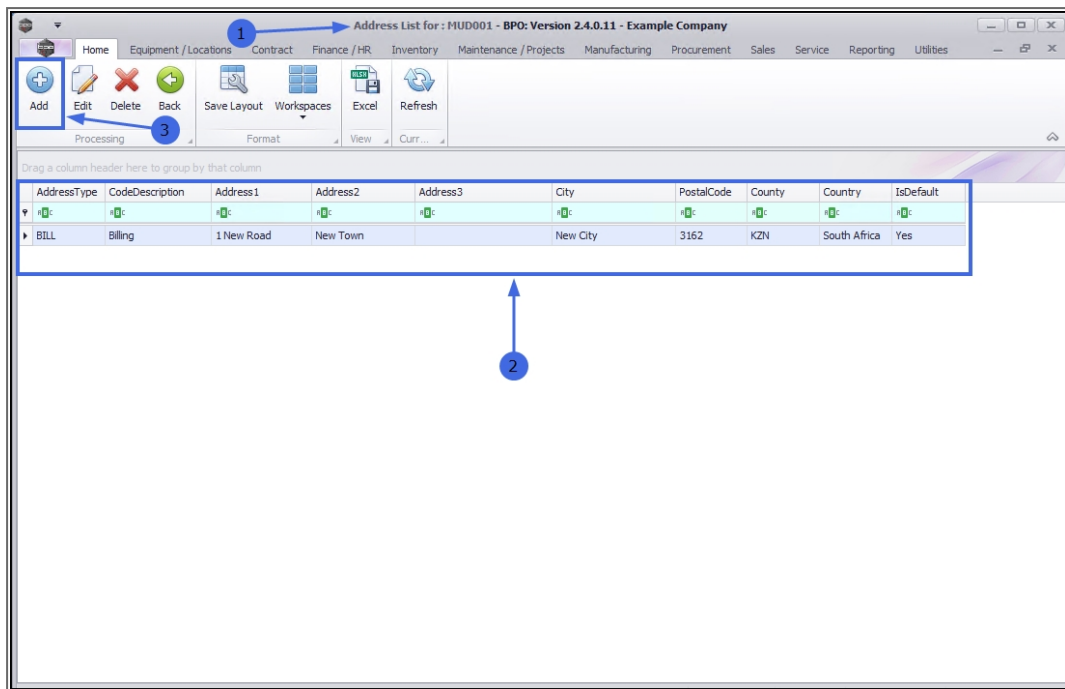3. Click on the *Addresses* tile

1. The *Address List for : [ ]* screen will open.

## VIEW ADDRESS

1. Here you can view all of the addresses currently linked to the selected employee.
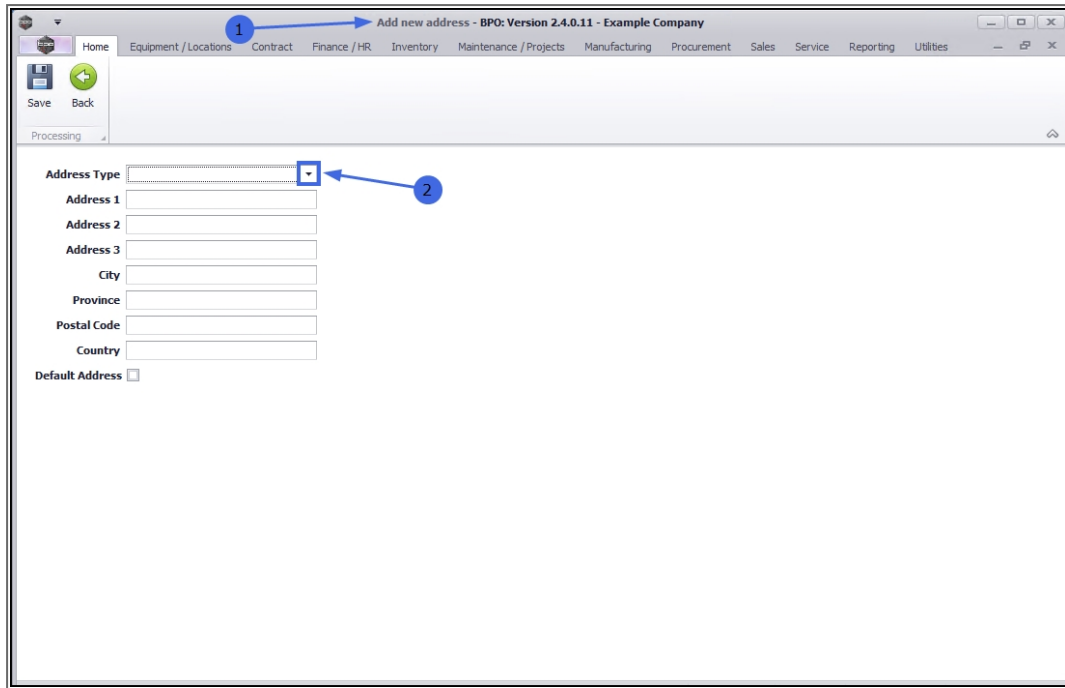
## ADD EMPLOYEE ADDRESS
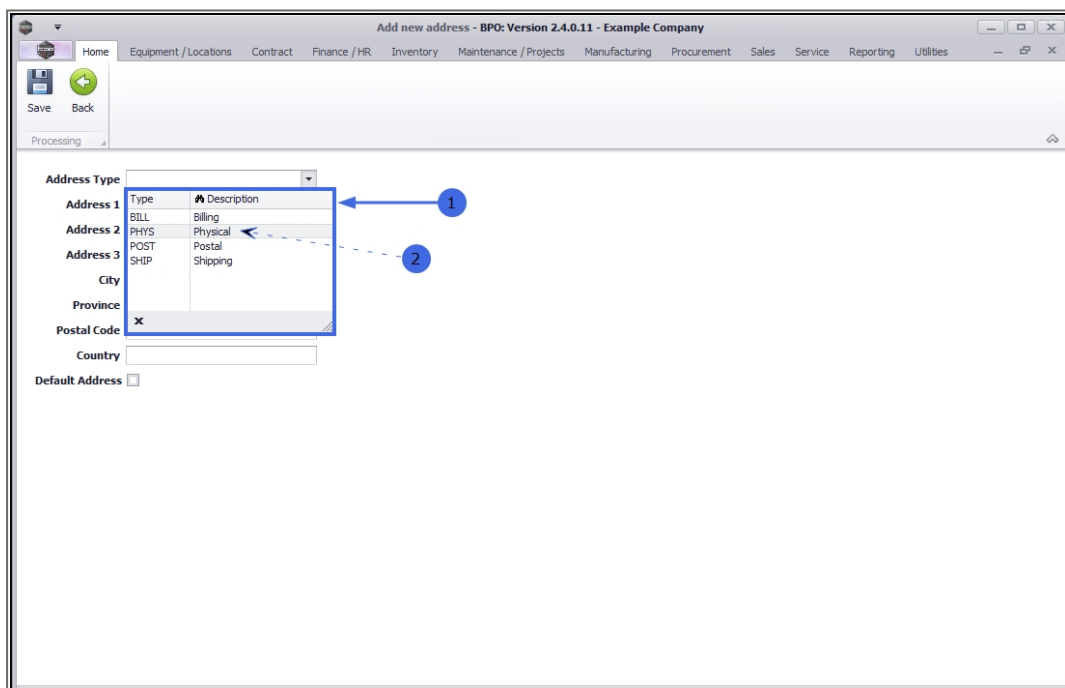
2. Click on *Add*.

1.  The *Add new address* screen will open.

## ADD ADDRESS DETAILS

2.  **Address Type**: Click on the drop-down arrow in this field.

1. The Address Type **list** will display
2. Select from this list, the type you wish to add to the employee.
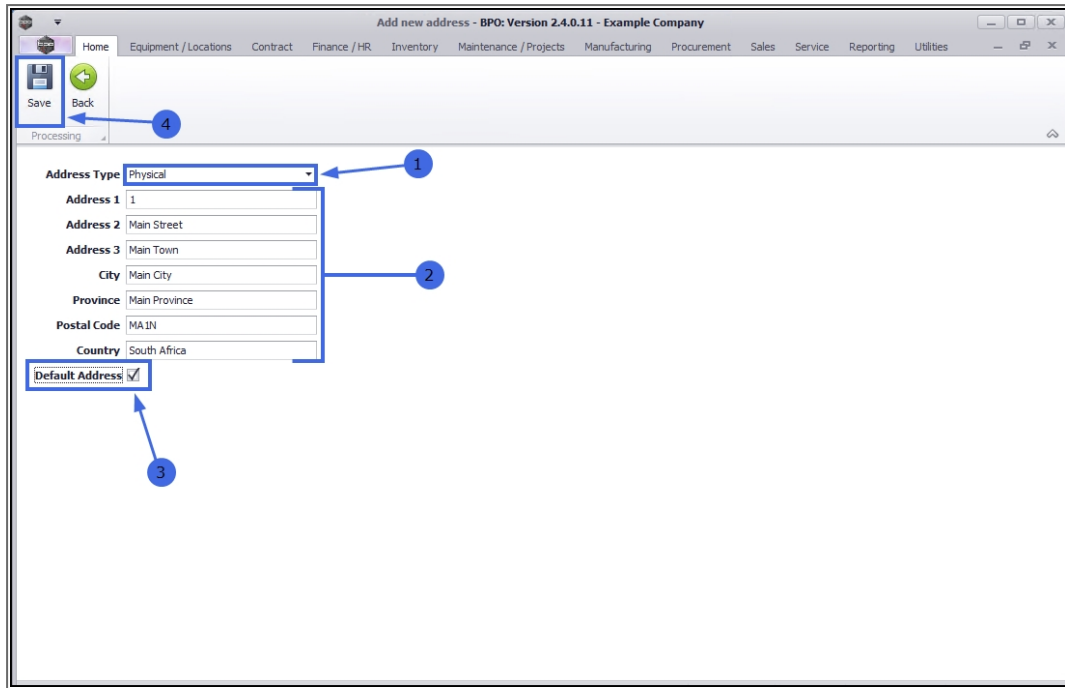   - In this example, *Phys* - *Physical* is selected.

1. The *Address Type* field will populate with your selection.
2. Add the remaining address details:
   - **Address 1 - 3**: Type in the number, street and town in these first 3 rows.
   - **City**: Type in the City of this address
   - **Province**: Type in the province of this address.
   - **Postal Code**: Type in the address post code.
   - **Country**: Type in the country of this address.

## DEFAULT ADDRESS

3. **Default Address**: Select this check box if this is to be the *primary* address for this employee. All correspondence will be for this address unless otherwise specified.
   - In this example, this address has been selected as the default address.

## SAVE ADDRESS

4. When you have completed the new address details, click on *Save*.

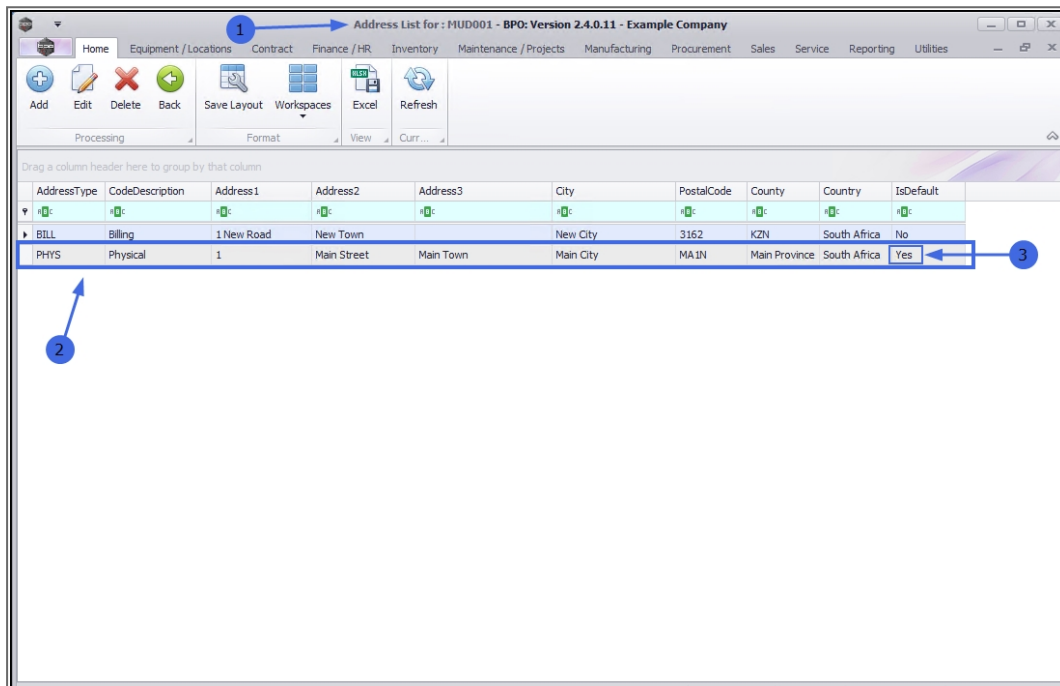1. A notification message box will pop up informing you;

   • *Address has been saved.*

2. Click on *OK*.

## VIEW SAVED ADDRESS

1. You will return to the *Address List for: [ ]* screen.
2. The new address can now be viewed in the data grid.
3. Note that the final column **IsDefault** reads as '*Yes*' as this address was selected as the *Default Address* in the previous step.
4. Click on *Back* to return to the *Employees* listing screen.



# EDIT EMPLOYEE ADDRESS

## SELECT EMPLOYEE

1. In the *Employees* listing screen
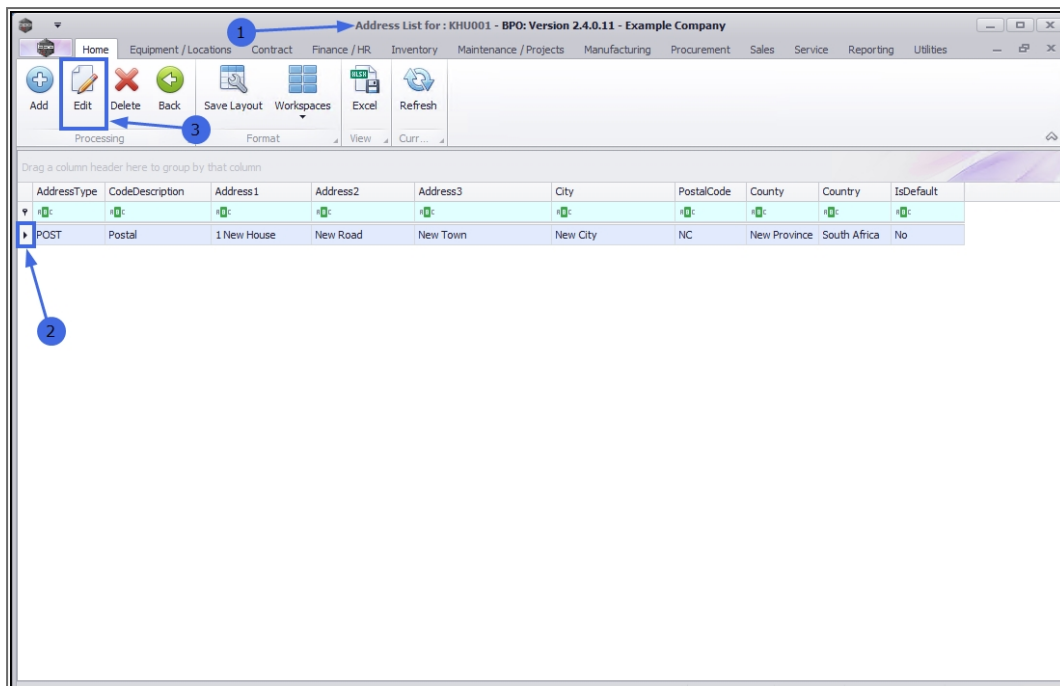2. Select the *row* of the employee for whom you wish to *edit* an Address.
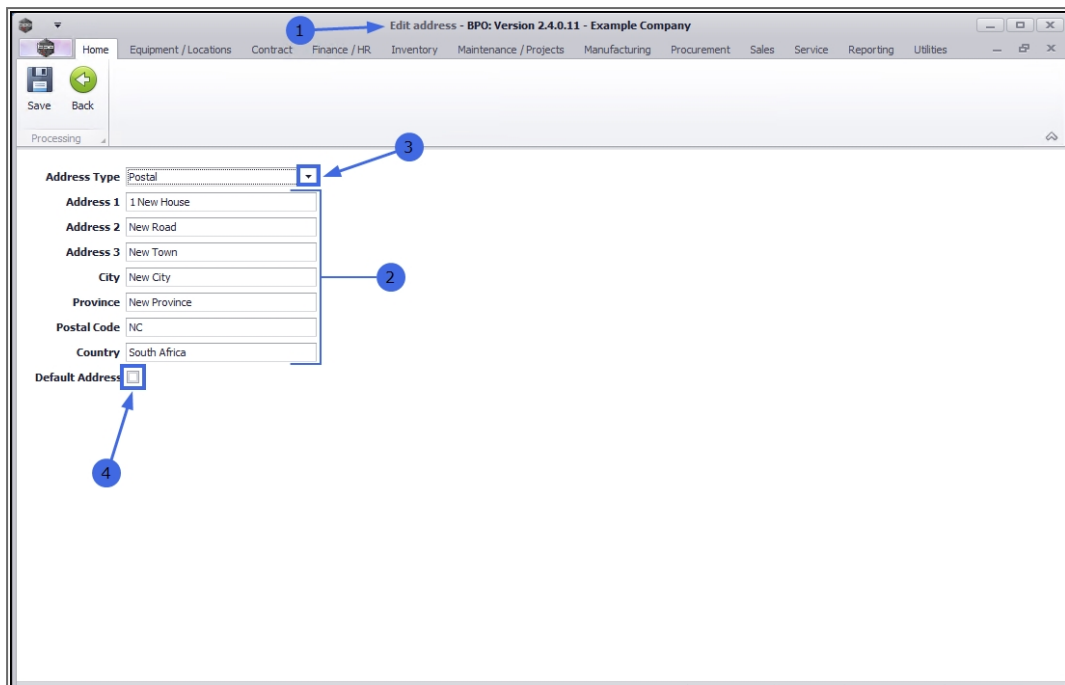3. Click on the *Addresses* tile

## SELECT ADDRESS TO EDIT

1. The *Address List for : [ ]* screen will open.
2. Select the *row* of the employee address where you wish to make *changes*.
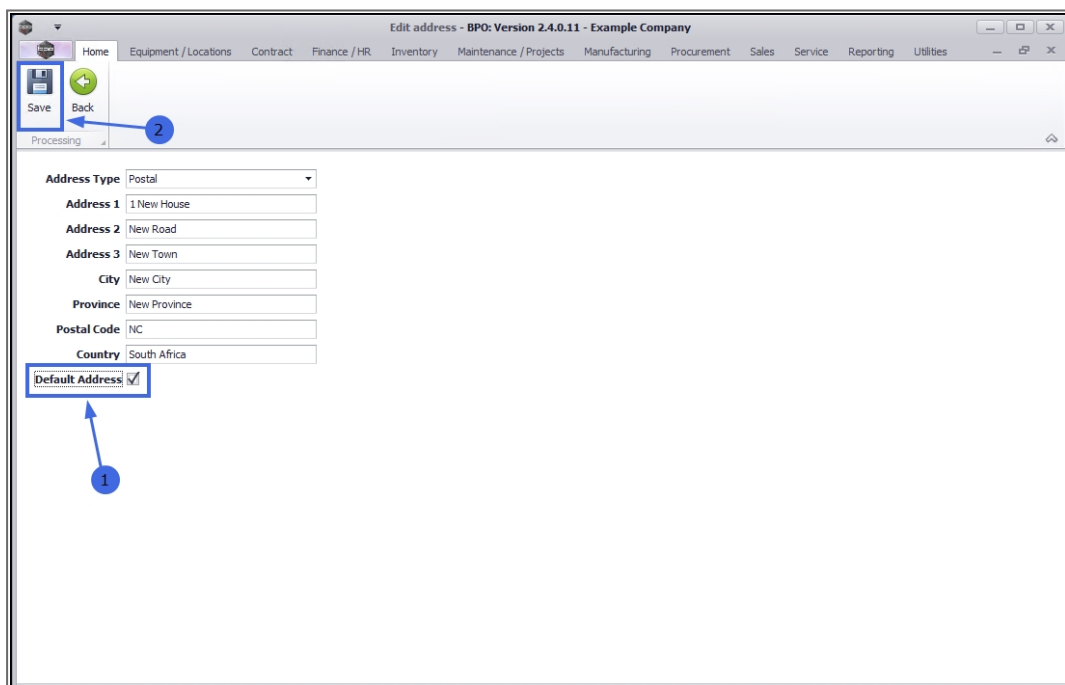3. Click on *Edit*.

1. The *Edit address* screen will open.

## EDIT ADDRESS DETAILS

2. All of the fields except *Address Type* and the *Default Address* check box, require the edited details to be typed directly into the text boxes.
3. If you wish to edit the *Address Type*, click on the drop-down *arrow* and select an <u>alternative</u> address type from the list displayed.
4. In this example, this address is to be edited to become the <u>primary</u> or default address, therefore the *Default Address* check box is to be selected.
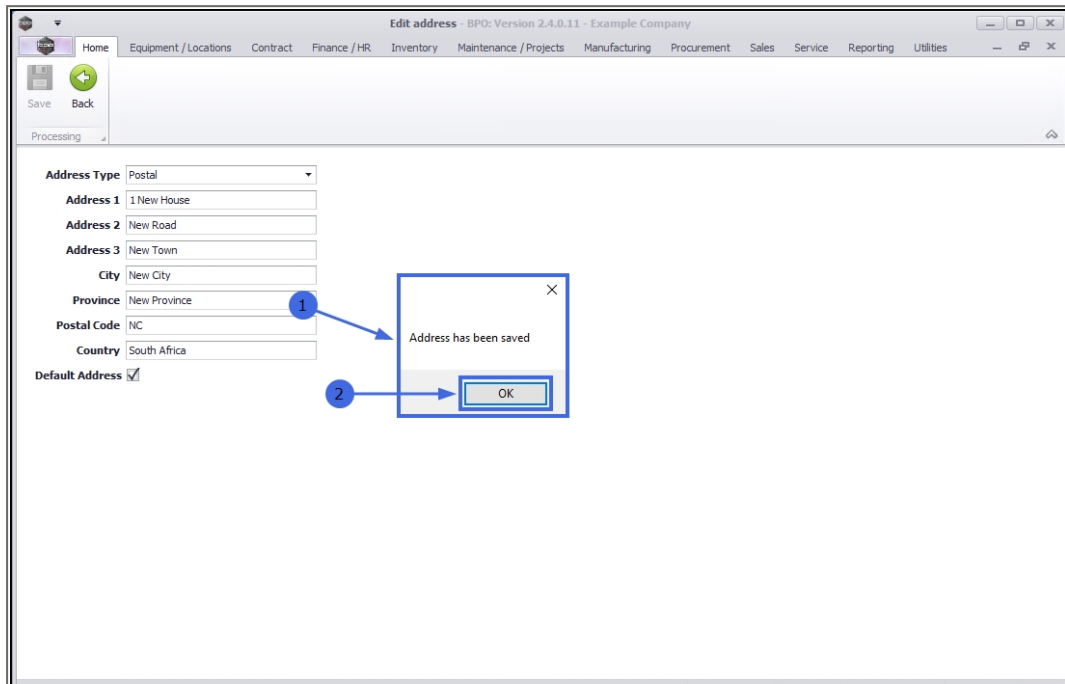
## SAVE EDITED DETAILS

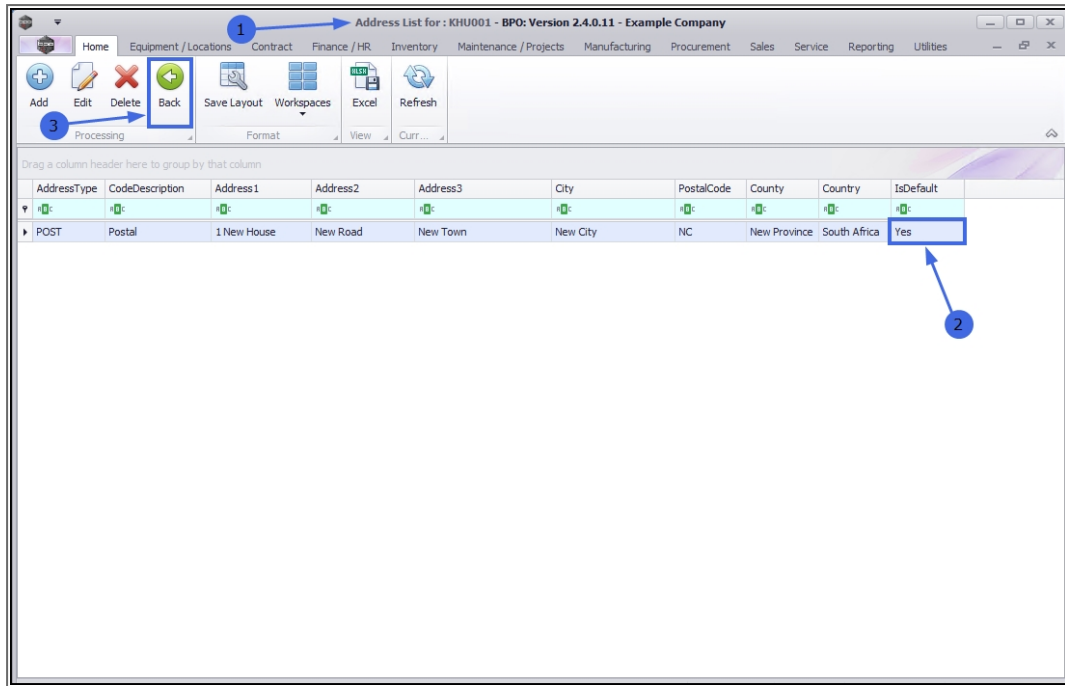1. When you have finished editing the employee address,

2. Click on *Save*.

1. A notification message box will pop up informing you;
   - *Address has been saved.*
2. Click on *OK*.



## VIEW EDITED ADDRESS

1. You will return to the *Address List for: [ ]* screen.
2. The recent changes to the employee address can now be viewed in the data grid.
3. Click on *Back* to return to the *Employees* listing screen.

# DELETE EMPLOYEE ADDRESS

## SELECT EMPLOYEE

1. In the *Employees* listing screen,
2. Select the *row* of the employee for whom you wish to *delete* an address.
3. Click on the *Addresses* tile.
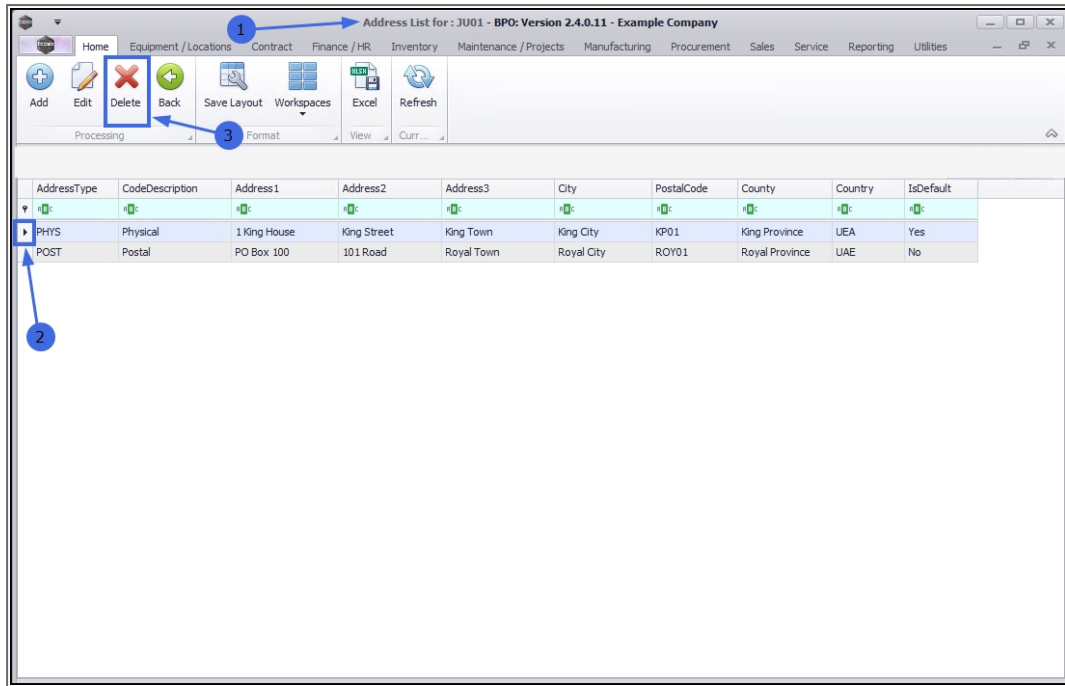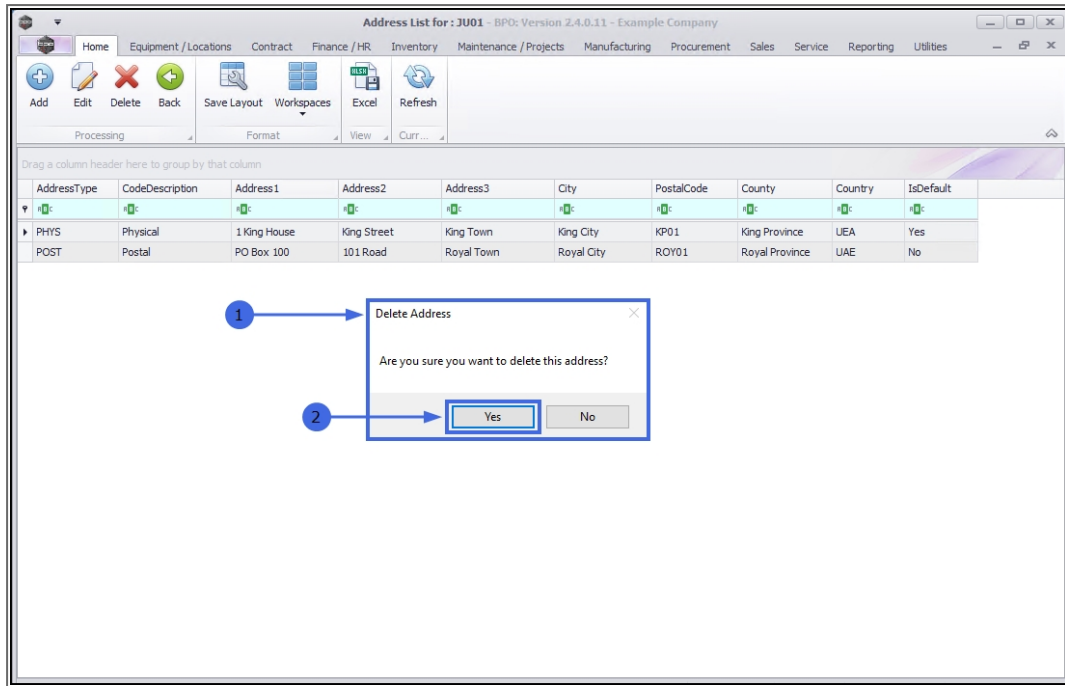
## SELECT ADDRESS TO DELETE

1. The *Address List for : [ ]* screen will open.
2. Select the *row* of the employee address that you wish to *delete*.
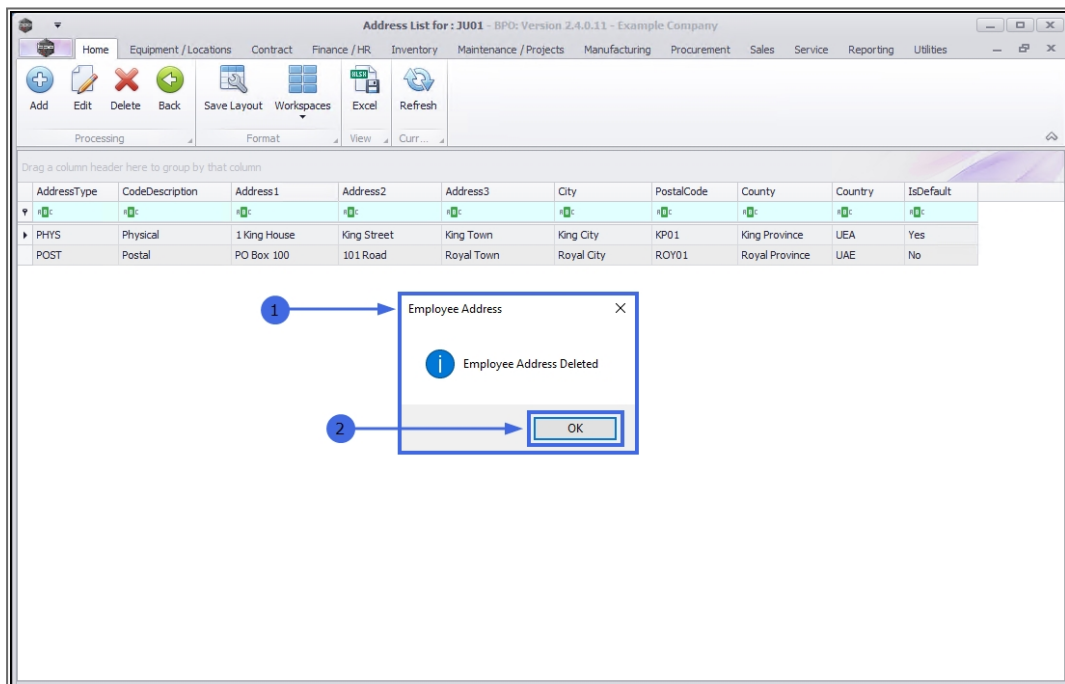3. Click on *Delete*.

## CONFIRM DELETION

1. A *Delete Address* message box will pop up asking;
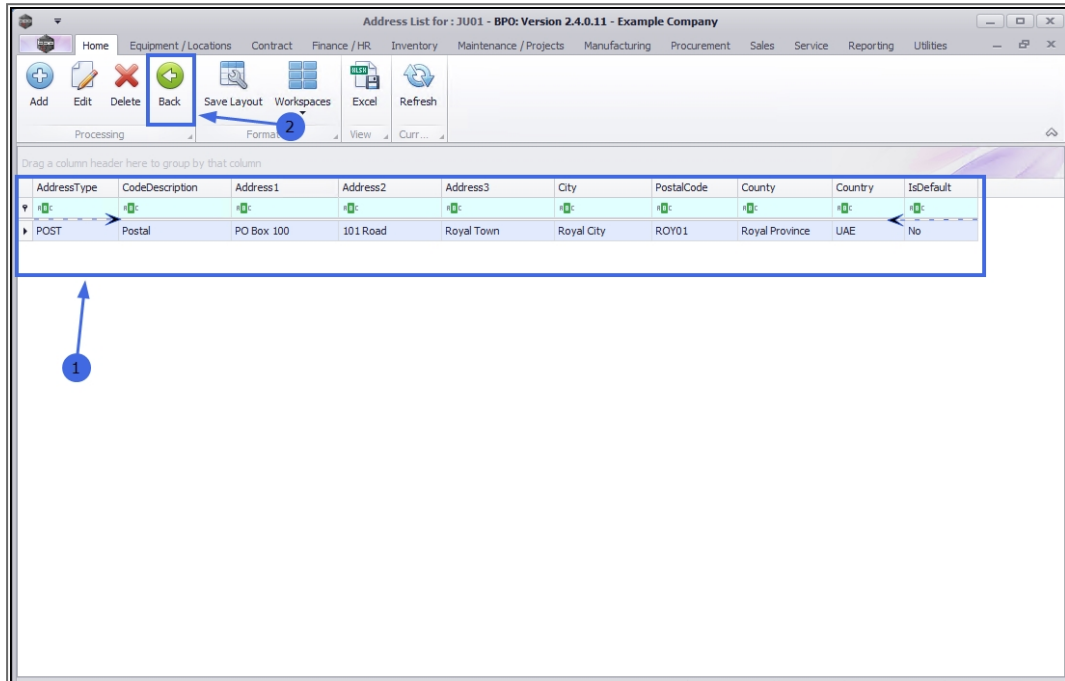   - *Are you sure you want to delete this address?*
2. Click on *Yes*.

1. An *Employee Address* message box will pop up informing you;

   • *Employee Address Deleted*.

2. Click on *OK*.

## VIEW DELETION RESULTS

1. The deleted address will be **_removed_** from the data grid.

2. Click on back to return to the **_Employees_** listing screen.



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