

PROCUREMENT

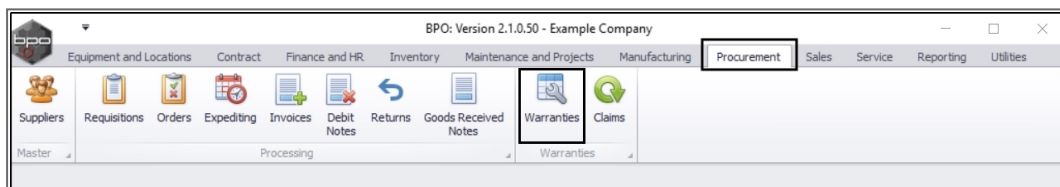
LINK ASSET TO A WARRANTY

Warranty details can be viewed on the asset and can be assigned:

- through the auto apply warranty feature when the asset is GRN'd
- or by assigning an asset / equipment item to the warranty.

This process links an asset to a warranty.

Ribbon Access: *Procurement > Warranties*



- The **Warranties** listing screen will be displayed.

SELECT WARRANTY DEFINITION

- Select the **row** of the **warranty** where you wish to **link** an **asset**.

LINKED ITEMS TILE

- Click on the **Linked Items** tile.

Warranties - BPO: Version 2.1.0.50 - Example Company

Home Equipment and Locations Contract Finance and HR Inventory Maintenance and Projects Manufacturing Procurement Sales Service Reporting Utilities

Add Edit View Save Layout Workspaces Active Refresh

Maintain Format Current

Links

Enter text to search...

Functions

Linked Items

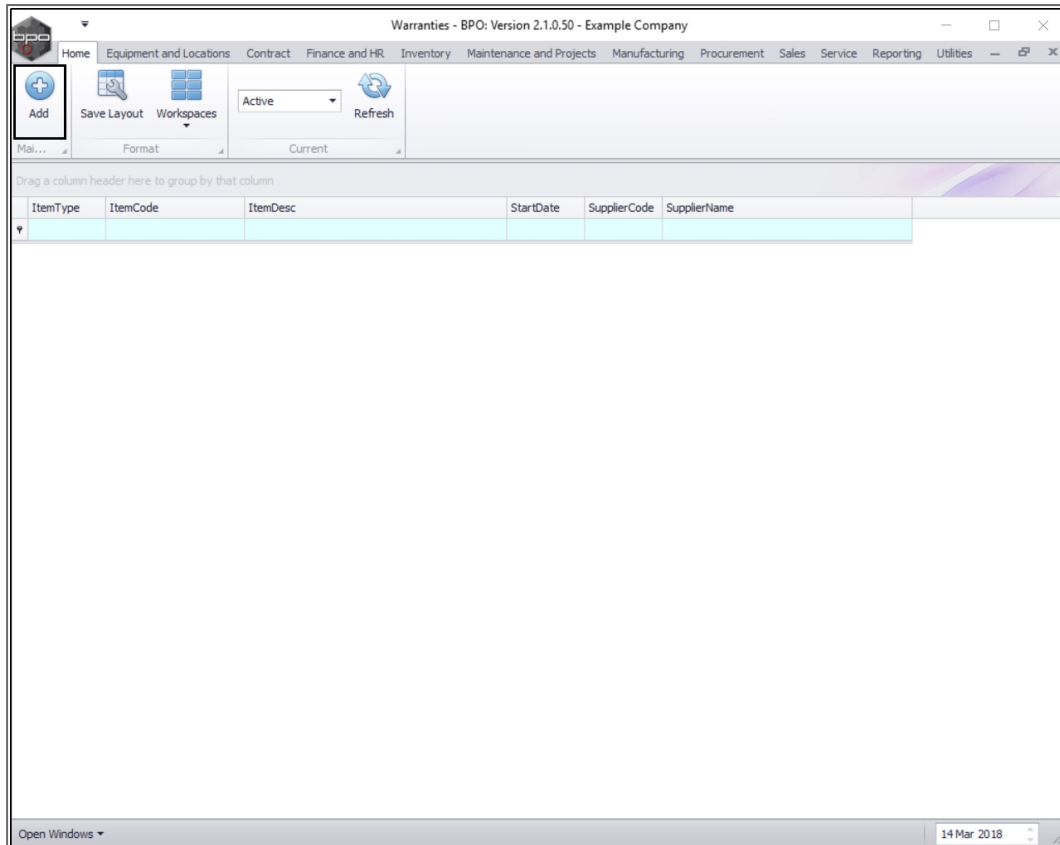
Warranty Claims

Drag a column header here to group by that column

WarrantyCode	Description	TypeDesc	WarrantyPeriod	PeriodTypeDesc	MeterUnits	UnitTypeDesc	MetersAggregated	Status
24MSW	24 Month Supplier Warranty	Supplier Warranty	24 Months		10000	Copies made	No	A
12MSW	12 Month Supplier Warranty	Supplier Warranty	12 Months		50000	Copies made	No	A
1YSW	1 Year Supplier Warranty	Supplier Warranty	1 Years		56000	Copies made	Yes	A
3MSW	3 Months Service Warranty	Supplier Warranty	6 Months		50000	Copies made	No	A
wct	warranty code test	Supplier Warranty	500 Months		0	No	No	A
RET3	Retest	Supplier Warranty	1 Years		10000		Yes	A
TES	Testing	Supplier Warranty	2 Months		5000	Copies made	No	A
TES1	TEST	Supplier Warranty	6 Months		0	No	No	A
F1YW	Full 1 Yr Warranty - Unit a...	Supplier Warranty	1 Years		50000	Copies made	No	A
6MSW	Six Month Supplier Warranty	Supplier Warranty	6 Months		5000	Copies made	No	A

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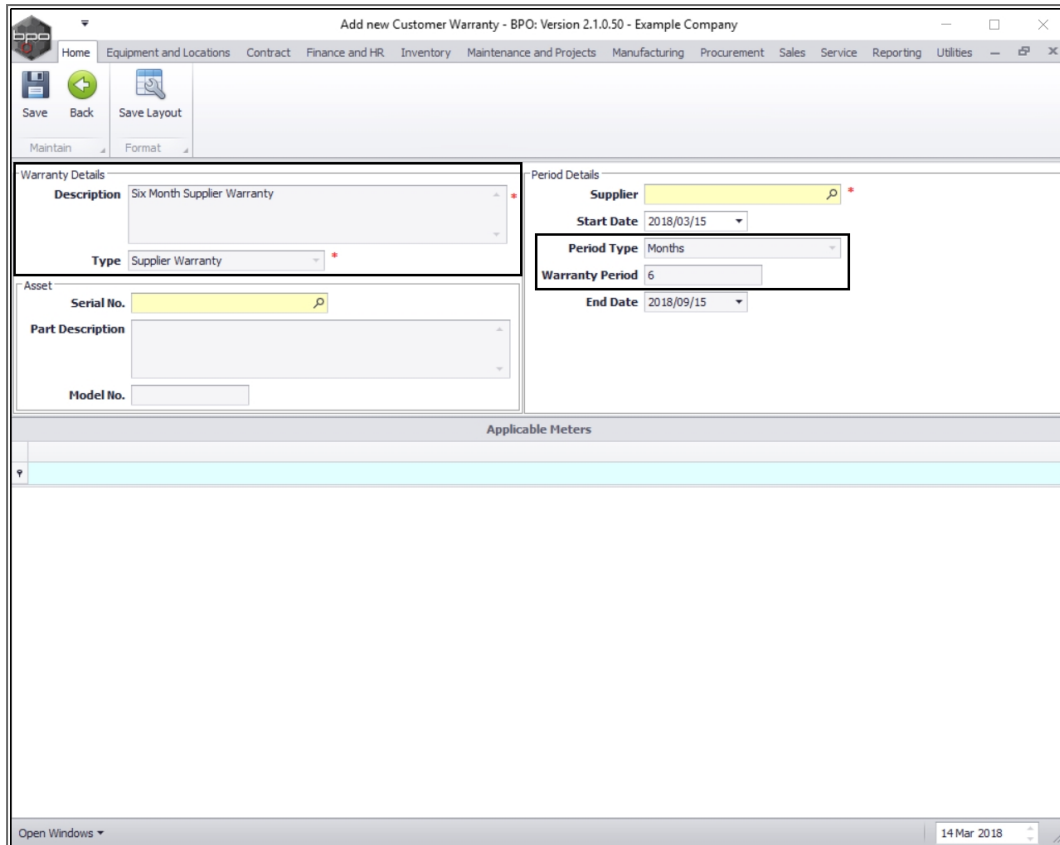
- The **Warranties** screen will be displayed.
 - If you have assets already linked to this warranty, they will be listed here.
- Click on **Add**.



- The **Add new Customer Warranty** screen will be displayed.

WARRANTY DETAILS AND PERIOD TYPE

- You will note that this screen has populated with the **Warranty Details** and **Period Type** details of the selected warranty.



SELECT ASSET TO LINK

- In the **Asset** frame, click on the **search** button in the **Serial No.** text box.
- A **Select the equipment** screen will pop up.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Save | Back | Save Layout

Maintain | Format

Warranty Details

Description: Six Month Supplier Warranty

Type: Supplier Warranty

Asset

Serial No. [Search Icon]

Part Description

Model No.

Period Details

Supplier [Search Icon]

Start Date: 2018/03/15

Select the equipment

Home

Ok | Back | Save Layout

Process | Format

Drag a column header here to group by that column

SerialNo	PartCode	Description	CategoryDesc	ModelNo	Asset	IsFixed
20-12345	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
20-147258	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
19-12345	SP1919	SP1919 Sprint Colour MFC	Hardware	1919	No	No
19-90201	SP1919	SP1919 Sprint Colour MFC	Hardware	1919	No	No
K147-123456789	1458-96523	K147 Kyocera Colour Copier	Kyocera Mul...	K147	No	No
sin12345568	K2N-122TFB	Kruger ZN Fax Machine	Hardware	ZN122	No	No
sin123	1458-96523	K147 Kyocera Colour Copier	Kyocera Mul...	K147	No	No
14-9652365	1458-96523	K147 Kyocera Colour Copier	Kyocera Mul...	K147	No	No
abc147c	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
SP19-12185274	SP19-123456	SP19-12 Colour Copier	Hardware	SP19-12	No	No
19-12/1201	SP19-123456	SP19-12 Colour Copier	Hardware	SP19-12	No	No
19-12/1202	SP19-123456	SP19-12 Colour Copier	Hardware	SP19-12	No	No
1912-102031	SP19-123456	SP19-12 Colour Copier	Hardware	SP19-12	No	No
1912-102032	SP19-123456	SP19-12 Colour Copier	Hardware	SP19-12	No	No
2020-102047	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No

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- Select the **row** of the asset that you wish to **link** to this warranty.
- Click on **Ok**.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Warranty Details

Description: Six Month Supplier Warranty

Type: Supplier Warranty

Asset

Serial No. [Search]

Part Description

Model No.

Period Details

Supplier [Search]

Start Date: 2018/03/15

Select the equipment

Home | Ok | Back | Save Layout

Process | Format

Drag a column header here to group by that column

SerialNo	PartCode	Description	CategoryDesc	ModelNo	Asset	IsFixedAsset
2020-10201	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-10202	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-10203	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-10204	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-10205	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
77458	2020-856	Drum	Accessories		No	No
20-98765	KZN-122TFB	Kruger ZN Fax Machine	Hardware	ZN122	No	No
12-98765	KZN-122TFB	Kruger ZN Fax Machine	Hardware	ZN122	No	No
12-12345	SP1020	Copier	Hardware	SP1020	No	No
2020-98765	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-9875	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-9874	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-9873	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-9872	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No
2020-98762	SP2020	SP2020 Sprint Colour Multi Functional Copier	Hardware	SP2020	No	No

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PART DESCRIPTION AND MODEL NO.

- The **Part Description** and **Model No.** will now populate with the details of the selected asset.

APPLICABLE METERS

- The **Applicable Meters** panel will now populate with the machine meter details linked to the selected asset, if there are meters linked.
 - Note:** In this image, there is a **Mono** meter and a **Colour** meter linked to the selected asset.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Maintain Format

Warranty Details

Description: Six Month Supplier Warranty

Type: Supplier Warranty

Asset

Serial No.: 2020-9875

Part Description: SP2020 Sprint Colour Multi Functional Copier

Model No.: SP2020

Period Details

Supplier: [Search]

Start Date: 2018/03/15

Period Type: Months

Warranty Period: 6

End Date: 2018/09/15

Applicable Meters

fidMeterDefCode	fidMeterDesc	fidUnit	fidMeterWarrantyUnits	fidStartReading	fidCurrentReading	fidMeterBalance
Mono	Mono meter	Copies	3000	900.00	900.00	3000
Colour	Colour Meter	Copies	2000	1 000.00	1 000.00	2000

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SELECT WARRANTY SUPPLIER

- In the **Supplier** text box, click on the **search** button.
- A **Select the supplier** screen will pop up.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Warranty Details

Description Six Month Supplier Warranty

Type Supplier Warranty

Asset

Serial No. 2020-9875

Part Description SP2020 Sprint Colour Multi P

Model No. SP2020

Period Details

Supplier P

Start Date 2018/03/15

Select the supplier

Home

Ok Back Save Layout

Process Format

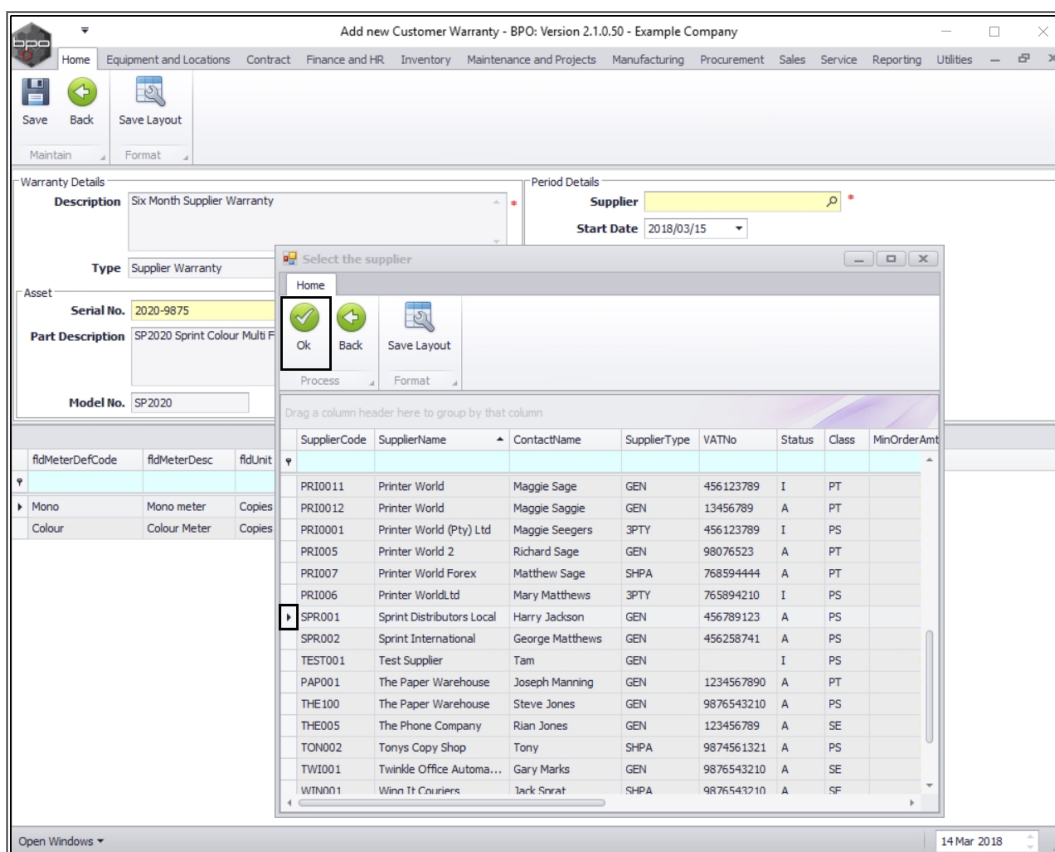
Drag a column header here to group by that column

SupplierCode	SupplierName	ContactName	SupplierType	VATNo	Status	Class	MinOrderAmt
SUP001	Buy Back Supplier	Supplier Contact	BUY	0000000000	A	SE	
2222	CD Goods	Adam Goode	GEN	2222	A	PT	
COM001	Computers and Access...	Janet Johns	GEN	0912345678	A	PS	
DOO001	Door to Door Deliveries	John Smart	CLRA	0123456789	A	SE	
DUR001	Durban Copy Shop	Megan Jones	GEN	987654321	A	PT	
GME001	Game Suppliers	Jackie Peters	GEN	23458902	I	PS	
GRE001	Green Office	Mary Watson	GEN	123456789	A	SE	
MAD001	Maddys Haberdashery	Maddy Jones	GEN	123456789	A	PS	
MET001	Metro Peach	Jessica Johns	GEN	1234567	A	PT	
NEW006	New Way Recycling	Patrick Smith	GEN	9876543210	A	PS	
OAF001	Office Automation Fina...	Teddy Jones	FINH	123456789	A	PS	
PRE001	Pretoria Copy Shop	Jannie van Wyk	GEN	9876543210	A	PS	
PRE005	Pretoria West Office A...	Jackie Simmons	GEN	987654321	A	PS	
PRI002	Printer World	Maggie Sage John...	3PTY	456123789	I	PS	
PRI001	Printer World	Mannie Sage	GFN	73451678	A	PT	

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- Select the **row** of the **supplier** who has issued this warranty.
- Click on **Ok**.



Warranty Details

Description: Six Month Supplier Warranty

Type: Supplier Warranty

Asset

Serial No. 2020-9875

Part Description: SP2020 Sprint Colour Multi F

Model No. SP2020

Period Details

Supplier: [Select]

Start Date: 2018/03/15

Select the supplier

SupplierCode	SupplierName	ContactName	SupplierType	VATNo	Status	Class	MinOrderAmt
PRI0011	Printer World	Maggie Sage	GEN	456123789	I	PT	
PRI0012	Printer World	Maggie Saggie	GEN	13456789	A	PT	
PRI0001	Printer World (Pty) Ltd	Maggie Seegers	3PTY	456123789	I	PS	
PRI005	Printer World 2	Richard Sage	GEN	98076523	A	PT	
PRI007	Printer World Forex	Matthew Sage	SHPA	768594444	A	PT	
PRI006	Printer World Ltd	Mary Matthews	3PTY	765894210	I	PS	
SPR001	Sprint Distributors Local	Harry Jackson	GEN	456789123	A	PS	
SPR002	Sprint International	George Matthews	GEN	456258741	A	PS	
TEST001	Test Supplier	Tam	GEN		I	PS	
PAP001	The Paper Warehouse	Joseph Manning	GEN	1234567890	A	PT	
THE100	The Paper Warehouse	Steve Jones	GEN	9876543210	A	PS	
THE005	The Phone Company	Rian Jones	GEN	123456789	A	SE	
TON002	Tonys Copy Shop	Tony	SHPA	9874561321	A	PS	
TWI001	Twinkle Office Automa...	Gary Marks	GEN	9876543210	A	SE	
WIN001	Winn It Couriers	Tark Socrat	SHPA	9876543210	A	SF	

WARRANTY START DATE

- **Start Date:** Click on the drop-down arrow and use the calendar function to select the date from which the Warranty *begins*.

WARRANTY END DATE

- **End Date:** Click on the drop-down arrow and use the calendar function to select the date on which the warranty *ends*.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Warranty Details

Description Six Month Supplier Warranty

Type Supplier Warranty

Asset

Serial No. 2020-9875

Part Description SP2020 Sprint Colour Multi Functional Copier

Model No. SP2020

Period Details

Supplier Sprint Distributors Local

Start Date 2018/03/15

Period Type Months

Warranty Period 6

End Date 2018/09/15

Applicable Meters

fidMeterDefCode	fidMeterDesc	fidUnit	fidMeterWarrantyUnits	fidStartReading	fidCurrentReading	fidMeterBalance
Mono	Mono meter	Copies	3000	900.00	900.00	3000
Colour	Colour Meter	Copies	2000	1 000.00	1 000.00	2000

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SAVE LINKED WARRANTY

- When you have finished adding details to this screen, click on **Save**.

Add new Customer Warranty - BPO: Version 2.1.0.50 - Example Company

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Save Back Save Layout

Maintain Format

Warranty Details

Description: Six Month Supplier Warranty

Type: Supplier Warranty

Asset

Serial No.: 2020-9875

Part Description: SP2020 Sprint Colour Multi Functional Copier

Model No.: SP2020

Period Details

Supplier: Sprint Distributors Local

Start Date: 2018/01/01

Period Type: Months

Warranty Period: 6

End Date: 2018/07/01

Applicable Meters

fidMeterDefCode	fidMeterDesc	fidUnit	fidMeterWarrantyUnits	fidStartReading	fidCurrentReading	fidMeterBalance
Mono	Mono meter	Copies	3000	900.00	900.00	3000
Colour	Colour Meter	Copies	2000	1 000.00	1 000.00	2000

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VIEW ASSET LINKED TO WARRANTY

- The linked asset details will be saved, and you will return to the **Warranties** listing screen.
- You can now view the details of the newly linked asset.

Warranties - BPO: Version 2.1.0.50 - Example Company

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Add Save Layout Workspaces Active Refresh

Mail... Format Current

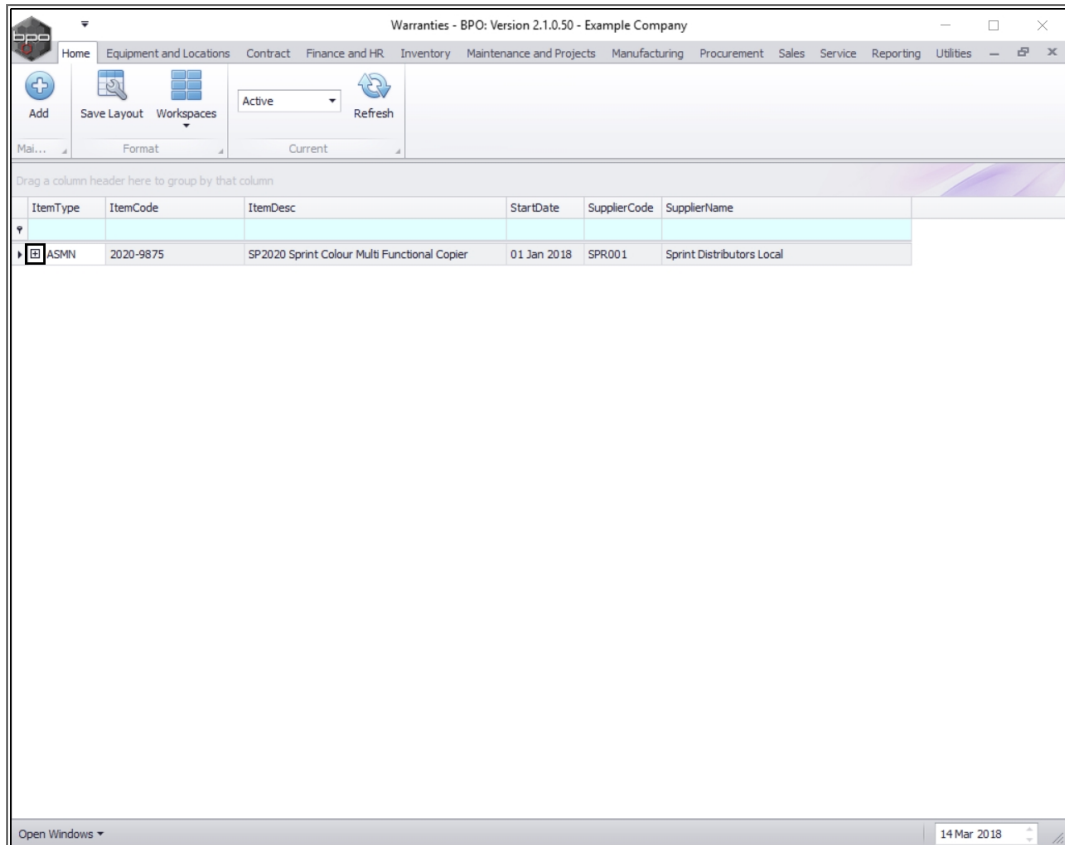
Drag a column header here to group by that column

ItemType	ItemCode	ItemDesc	StartDate	SupplierCode	SupplierName
ASMN	2020-9875	SP2020 Sprint Colour Multi Functional Copier	01 Jan 2018	SPR001	Sprint Distributors Local

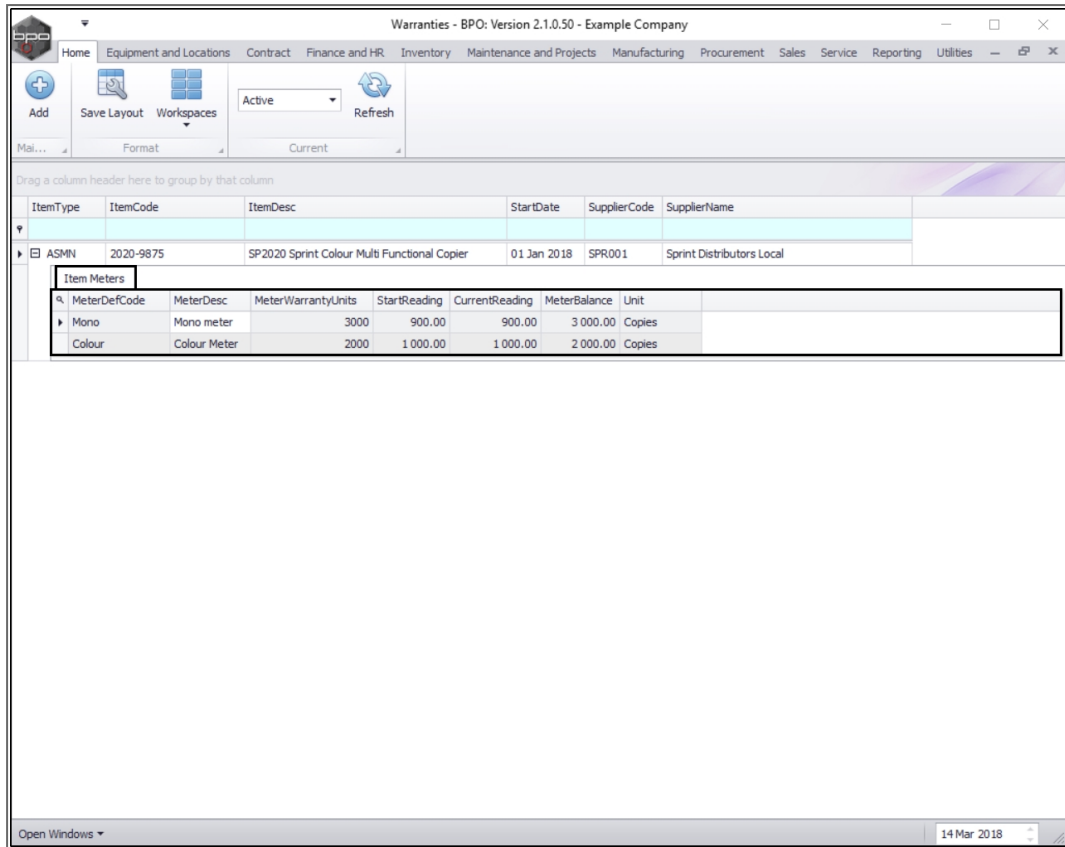
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VIEW METERS LINKED TO ASSET

- Click on the **expand button** in the row of the asset where you wish to view the linked **meters**.



- The **Item Meters** frame will be expanded.
- Here you can view the **Meter(s)** and the **Meter Reading(s)** for the selected asset.



ItemType	ItemCode	ItemDesc	StartDate	SupplierCode	SupplierName
ASMN	2020-9875	SP2020 Sprint Colour Multi Functional Copier	01 Jan 2018	SPR001	Sprint Distributors Local

MeterDefCode	MeterDesc	MeterWarrantyUnits	StartReading	CurrentReading	MeterBalance	Unit
Mono	Mono meter	3000	900.00	900.00	3 000.00	Copies
Colour	Colour Meter	2000	1 000.00	1 000.00	2 000.00	Copies

- **Collapse** the Item Meters frame and **close** this screen to return to the **Warranties** listing screen.

Warranties - BPO: Version 2.1.0.50 - Example Company

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Add Save Layout Workspaces Active Refresh

Mail... Format Current

Drag a column header here to group by that column

ItemType	ItemCode	ItemDesc	StartDate	SupplierCode	SupplierName
ASMN	2020-9875	SP2020 Sprint Colour Multi Functional Copier	01 Jan 2018	SPR001	Sprint Distributors Local

Item Meters

MeterDefCode	MeterDesc	MeterWarrantyUnits	StartReading	CurrentReading	MeterBalance	Unit
Mono	Mono meter	3000	900.00	900.00	3 000.00	Copies
Colour	Colour Meter	2000	1 000.00	1 000.00	2 000.00	Copies

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