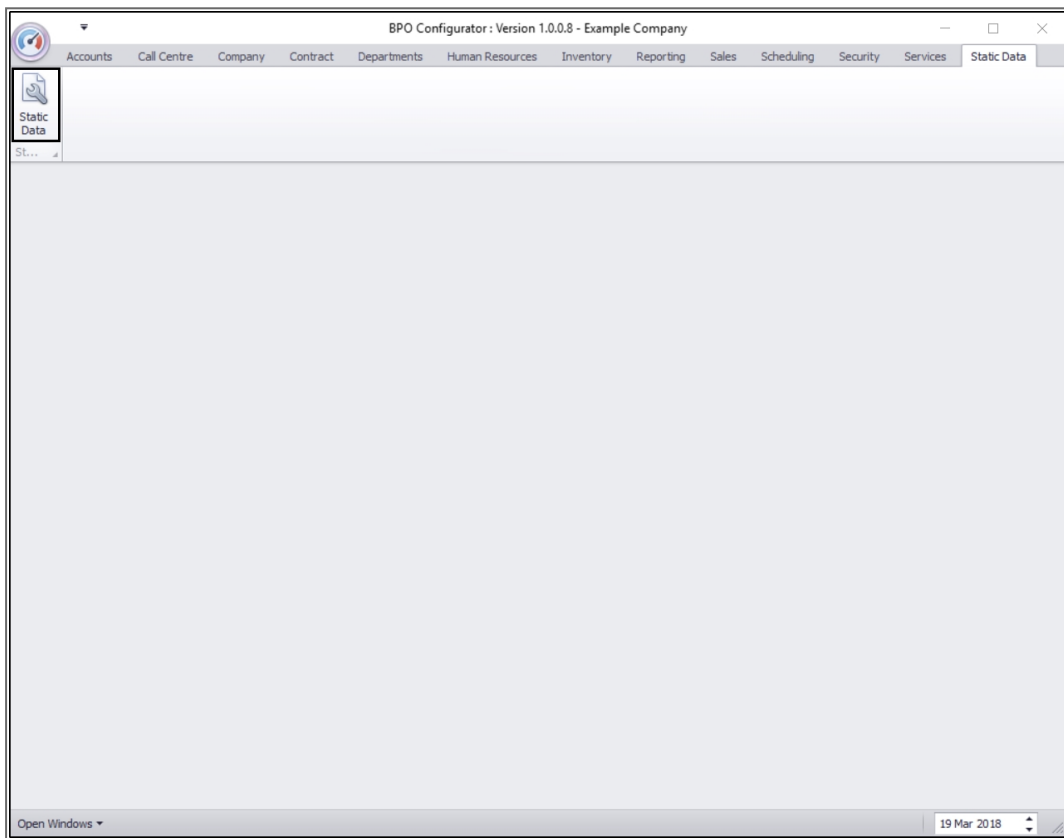


STATIC DATA

STATIC DATA – SALES: SERVICE UNIT OF MEASURE

Ribbon Access: Configurator > Static Data> Static Data



- The **Static Data** listing screen will be displayed.
- Use the **filter row** or **scroll down** the list until you find the **Sales: Service Unit of Measure** row.
- Click on the **expand** icon in this row.

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
Sales : Credit Terms	tbISALSCustomers	fidCreditTerms	20	Yes
Stock Adjustments : Reason Code	tbINWNAdjustmentRequest	fidReasonCode	10	Yes
Task: Day Of Week	tbIASMNTaskSchedule	fidDayOfWeek	10	No
Task: Week Of Month	tbIASMNTaskSchedule	fidWeekOfMonth	10	No
Warranties : Warranty Type	tbIWARRWarranty	fidType	10	Yes
Work Orders : Class	tbIWKORWorkOrder	fidWOCClass	50	Yes
Work Orders : Rectification Codes	tbIWKORWorkSchedule	fidRectificationCode	10	Yes
Work Orders : Type	tbIWKORWorkOrder	fidWOTType	50	Yes
Work Orders : Work Order Status	tbIWKORWorkOrder	fidStatus	1	No

- The Sales: Service Unit of Measure **Codes** frame will be expanded.
- Here you can view a list of **sales: service unit of measure codes** currently on the system.

Static Data - BPO Configurator : Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

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Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCoeType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	4
*				

Sales : Credit Terms tbISALSCustomers fidCreditTerms 20 Yes

Stock Adjustments : Reason Code tbINWNAdjustmentRequest fidReasonCode 10 Yes

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- **Right click** anywhere in a **row** of the **Codes** data grid.
- A **Process** menu will pop up.
- Click on **Add** - Add New Code.

The screenshot shows the 'Static Data - BPO Configurator' application. The main table lists various static data items, including 'Sales : Service Unit of Measure'. A 'Codes' data grid is open, showing the following data:

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	
*				

A 'Process' dialog box is open over the 'm^3' row, with options to 'Add New Code' and 'Delete Code'.

- The **final row** in the **Codes** data grid will now be **'activated'**.
 - The **Code Type**, **Status** and **Sort Order** columns will now be populated.

Static Data - BPO Configurator: Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCrNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	4
I		None	A	0

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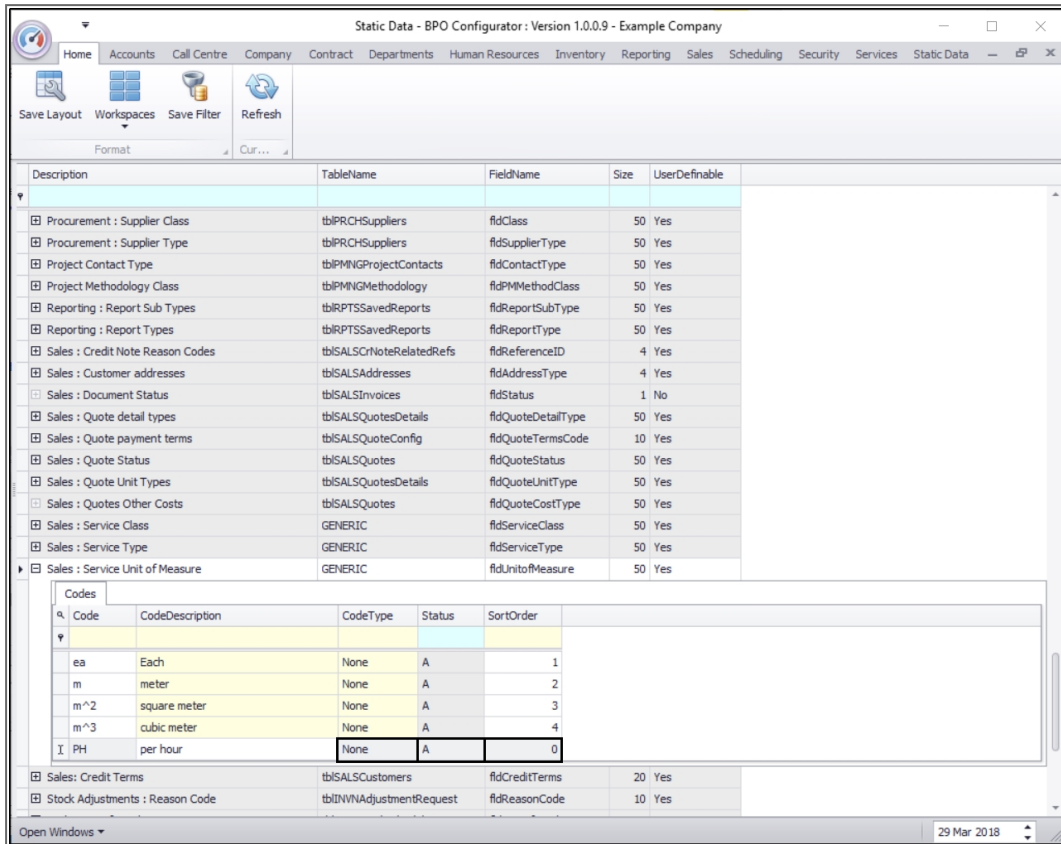
- **Code:** Click in this text box and type in a code specific for this new sales: service unit of measure.
- **Code Description:** Click in this text box and type in a description for this new sales: service unit of measure code.

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbIPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbIPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCrNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes
Sales : Credit Terms	tbISALSCustomers	fidCreditTerms	20	Yes
Stock Adjustments : Reason Code	tbINWNAdjustmentRequest	fidReasonCode	10	Yes

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	4
I		None	A	0

- **Code Type:** This can remain as **None**.
- **Status:** This will auto populate with **A** - Active.
- **Sort Order:** Click in this text box and either type in or use the arrow indicators to select the sort order for this new sales: service unit of measure code.
 - **Note:** The **sort order** is the order in which this will appear in the sales: service unit of measure code drop-down list in BPO. If each sales: service unit of measure code has the number **1**, then the drop-down list will usually default to an alphabetical order in BPO. If, as in the next image, it is

numbered **5**, then it will appear **5th** in the drop-down list in BPO.



- When you have finished adding the new sales: service unit of measure code details, press **Enter**.
- An **Update** message box will appear, asking;
 - **Are you sure you want to save changes to this code?**
- Click on **Yes**.

The screenshot shows the 'Static Data - BPO Configurator' interface. The main table lists various static data entries with columns for Description, TableName, FieldName, Size, and UserDefinable. The 'Sales : Service Unit of Measure' entry is selected. Below it, a 'Codes' sub-table is visible with columns for Code, CodeDescription, CodeType, Status, and SortOrder. A dialog box titled 'Update' is open, asking 'Are you sure you want to save changes to this code?' with 'Yes', 'No', and 'Cancel' buttons.

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tbPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tbPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tbIPMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tbIPMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tbIRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tbIRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tbISALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tbISALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tbISALSInvoices	fidStatus	1	No
Sales : Quote detail types	tbISALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tbISALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tbISALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tbISALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tbISALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	4
I PH	per hour	None	A	5

- The new sales: service unit of measure code will be **saved** and a **new row** will be added to the the **Codes** data grid.
- **Collapse** the Codes frame when you are done.

Static Data - BPO Configurator : Version 1.0.0.9 - Example Company

Home Accounts Call Centre Company Contract Departments Human Resources Inventory Reporting Sales Scheduling Security Services Static Data

Save Layout Workspaces Save Filter Refresh

Format Cur...

Description	TableName	FieldName	Size	UserDefinable
Procurement : Supplier Class	tblPRCHSuppliers	fidClass	50	Yes
Procurement : Supplier Type	tblPRCHSuppliers	fidSupplierType	50	Yes
Project Contact Type	tblPMMNGProjectContacts	fidContactType	50	Yes
Project Methodology Class	tblPMMNGMethodology	fidPMMMethodClass	50	Yes
Reporting : Report Sub Types	tblRPTSSavedReports	fidReportSubType	50	Yes
Reporting : Report Types	tblRPTSSavedReports	fidReportType	50	Yes
Sales : Credit Note Reason Codes	tblSALSCRNoteRelatedRefs	fidReferenceID	4	Yes
Sales : Customer addresses	tblSALSAddresses	fidAddressType	4	Yes
Sales : Document Status	tblSALSInvoices	fidStatus	1	No
Sales : Quote detail types	tblSALSQuotesDetails	fidQuoteDetailType	50	Yes
Sales : Quote payment terms	tblSALSQuoteConfig	fidQuoteTermsCode	10	Yes
Sales : Quote Status	tblSALSQuotes	fidQuoteStatus	50	Yes
Sales : Quote Unit Types	tblSALSQuotesDetails	fidQuoteUnitType	50	Yes
Sales : Quotes Other Costs	tblSALSQuotes	fidQuoteCostType	50	Yes
Sales : Service Class	GENERIC	fidServiceClass	50	Yes
Sales : Service Type	GENERIC	fidServiceType	50	Yes
Sales : Service Unit of Measure	GENERIC	fidUnitofMeasure	50	Yes

Code	CodeDescription	CodeType	Status	SortOrder
ea	Each	None	A	1
m	meter	None	A	2
m^2	square meter	None	A	3
m^3	cubic meter	None	A	4
PH	per hour	None	A	5

Sales : Credit Terms tblSALSCustomers fidCreditTerms 20 Yes

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