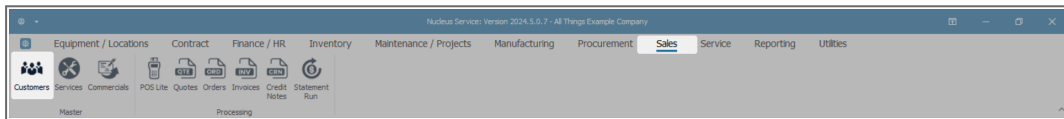


SALES

COMMERCIALS – LINK CUSTOMER TO COMMERCIAL

Ribbon Select **Sales** > **Customers**



- The **Customer** listing screen will be displayed.
- Select the **Site** where the customer can be located.
 - The example has **KwaZulu-Natal** selected.
- Select the **Status** of the customer.
 - The example has **Active** selected.
- Click on the **row** of the **customer** you wish to **link** a **commercial** to.
- Click on **Edit**.
-  **Short cut key: Right click** on the selected **row** in the data grid to display the **All Groups** menu list. Click on **Edit**.

Customer Listing - Nexus Service - Version 2024.5.0.7 - All Things Example Company

Home Equipment / Locations Contract Finance / HR Inventory Maintenance / Projects Manufacturing Procurement Sales Service Reporting Utilities

Processing Format Status Processing Current Refresh Reports Print Statement

Links

Drag a column header here to group by that column

Customer Code	Customer Type	Customer Name	Department	Depth Name	Site Description	Customer Credit Limit	Customer Web Site	Customer Phone Number	Customer VAT No
6015257191	CONG	Oranges Outer Analysis	SALS	Sales	KwaZulu-Natal	3,000.00	www.orangesouteran...	445 151 8363	46005328498
6047647631	INFO	Orchid Angle Management	SALS	Sales	KwaZulu-Natal	7,000.00	www.orchidanglemana...	212 198 8755	46005216157
6013830964	EDU	Orchid Sprout Publishing	SALS	Sales	KwaZulu-Natal	600.00	www.orchidsproutpub...	567 628 2816	46008620069
6099963015	OTH	Painter Burghall Solutions	SALS	Sales	KwaZulu-Natal	500,000.00	www.painterburghalls...	917 462 3713	46011738181
6085631745	WIT	Periodic EdgeLab Industries	SALS	Sales	KwaZulu-Natal	0.00	www.periodicedgeblab...	562 766 3165	46021870303
6043889395	GY	Personnel Cowland Systems	SALS	Sales	KwaZulu-Natal	9,000.00	www.personnelcowlsys...	699 281 8133	46009999966
609199049	INFO	Pettyfer Dedicated Management	SALS	Sales	KwaZulu-Natal	40,000.00	www.pettyferdedicate...	346 492 5214	46020697719
6013744618	CONG	Pizza Realinks Analysis	SALS	Sales	KwaZulu-Natal	600.00	www.pizzarealinksan...	393 298 3051	46037551756
6090699414	OTH	Platform Area Solutions	SALS	Sales	KwaZulu-Natal	600.00	www.platformareassol...	933 449 4432	46064201161
6040464138	RENT	Projection Shortbread Marketing	SALS	Sales	KwaZulu-Natal	3,000.00	www.projectionshortb...	348 764 4135	46008698137
609665805	RENT	Pull Jungle Marketing	SALS	Sales	KwaZulu-Natal	40,000.00	www.pulljunglemarket...	883 707 5906	46073247692
6004274508	OTH	Rabbit Drive Solutions	SALS	Sales	KwaZulu-Natal	200.00	www.rabbitdriveasol...	149 904 8208	46059863844
6093588183	MAN	Rate Maryanthe Distributors	SALS	Sales	KwaZulu-Natal	200.00	www.ratemaryanthe...	384 293 7577	46078569897
6072523725	CONG	Real Jaded Analysis	SALS	Sales	KwaZulu-Natal	7,000.00	www.realjadedanalys...	982 396 0754	46068222505
6024994308	ARTS	Realms Duacume Security	SALS	Sales	KwaZulu-Natal	5,000.00	www.realmsduacume...	607 724 6385	46042850254
6031957234	MAN	Resipant Talent Distributors	SALS	Sales	KwaZulu-Natal	40,000.00	www.resipanttalent...	886 670 7953	46039602617
6079937418	ACG	Resurant Features CC	SALS	Sales	KwaZulu-Natal	800.00	www.resurantfeature...	817 996 8794	46023058346
6013242007	RT	Rights Clinch Unlimited	SALS	Sales	KwaZulu-Natal	20,000.00	www.rightsclinchunli...	458 349 1715	46009979964
6064288007	ARTS	Rudeforth Lower Security	SALS	Sales	KwaZulu-Natal	400.00	www.rudeforthlowers...	865 617 0144	46015524115
6049610768	RT	Saddle Reminiscence Unlimited	SALS	Sales	KwaZulu-Natal	0.00	www.saddlereminscen...	002 031 2499	46040532614
6046997802	CONG	Scheduling Bell Analysis	SALS	Sales	KwaZulu-Natal	20,000.00	www.schedulingbellan...	364 963 4086	46041286166
6065001000	FIN	Sell Off Customer	SALS	Sales	KwaZulu-Natal	10,000.00	000 000 0000	000 000 0000	00000000000
604268339	HWGT	Sicely Four Outsourcing	SALS	Sales	KwaZulu-Natal	0.00	www.sicelyfouroutsou...	822 984 9732	46026900206
6092802431	OTH	Simoon Enthusiastic Solutions	SALS	Sales	KwaZulu-Natal	7,000.00	www.simoonenthusias...	781 122 7642	46092869009
6052012341	UTIL	Size Equable Consulting	SALS	Sales	KwaZulu-Natal	1,000.00	www.sizeequablecons...	642 677 8704	46046459975
6060322176	GY	Skaboo Metallic Systems	SALS	Sales	KwaZulu-Natal	3,000.00	www.skaboometallicsv...	847 941 6259	46081300675

- The **Customer Maintenance** screen will display.
- Click on the **Commercial** tab to display the commercial details for the Customer.
- Click on the **drop-down arrow** in the **Commercial** field.

Customer Maintenance - Nexus Service - Version 2024.5.0.7 - All Things Example Company

Home Equipment / Locations Contract Finance / HR Inventory Maintenance / Projects Manufacturing Procurement Sales Service Reporting Utilities

Save Back

Process

Links

Enter text to search...

Functions

Notes

Contacts

Addresses

Documents

Hold History

Commercial Details

Statement Run

Invoice Delivery

Authorisation Information

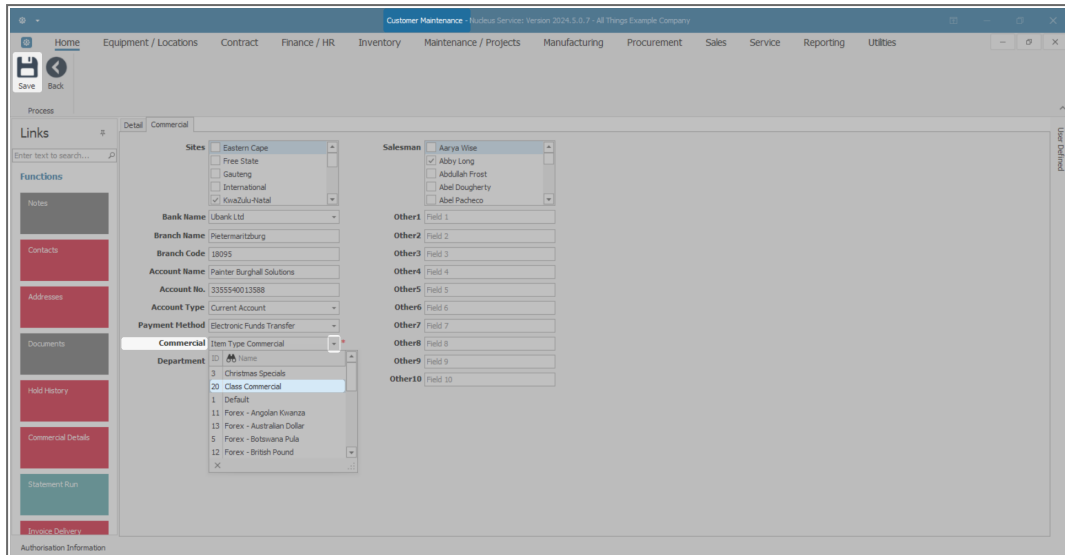
Detail Commercial

Salesman: Aanya Wise, Abby Long, Abdullah Frost, Abel Dougherty, Abel Pacheco

Other1: Field 1, Other2: Field 2, Other3: Field 3, Other4: Field 4, Other5: Field 5, Other6: Field 6, Other7: Field 7, Other8: Field 8, Other9: Field 9, Other10: Field 10

Bank Name: Ubank Ltd, Branch Name: Pietermaritzburg, Branch Code: 18095, Account Name: Painter Burghall Solutions, Account No.: 3355140013588, Account Type: Current Account, Payment Method: Electronic Funds Transfer, Commercial: Item Type Commercial, Department: Sales

- From the commercial **drop-down menu**, select the **commercial** you wish to **link** to the customer.
 - The example has **Discount Commercial** selected.
- Click on **Save** to return to the **Customer Listing** screen.



- You can now [Commercials - View Customers Linked to a Commercial](#).

Related Topics

- [Sales Commercials - Introduction](#)
- [Sales Commercials - Add](#)
- [Sales Commercials - Edit](#)
- [Sales Commercials - Delete](#)
- [Link a Customer to Commercial](#)
- [View Customers Linked to Commercial](#)

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